

Nintendo Co., Ltd.

Financial Results Briefing for the Six-Month Period Ended September 2014

(Briefing Date: 10/30/2014)

Supplementary Information

[Note]

Forecasts announced by Nintendo Co., Ltd. herein are prepared based on management's assumptions with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts (earnings forecast, dividend forecast and other forecasts).

Semi-Annual Consolidated Statements of Income Transition

million yen

	FY3/2011 Apr.-Sept.'10	FY3/2012 Apr.-Sept.'11	FY3/2013 Apr.-Sept.'12	FY3/2014 Apr.-Sept.'13	FY3/2015 Apr.-Sept.'14
Net sales	363,160	215,738	200,994	196,582	171,399
Cost of sales	214,369	183,721	156,648	134,539	90,306
Gross profit	148,791	32,016	44,346	62,042	81,092
(Gross profit ratio)	(41.0%)	(14.8%)	(22.1%)	(31.6%)	(47.3%)
Selling, general, and administrative expenses	94,558	89,363	73,506	85,321	81,308
Operating income	54,232	-57,346	-29,159	-23,278	-215
(Operating income ratio)	(14.9%)	(-26.6%)	(-14.5%)	(-11.8%)	(-0.1%)
Non-operating income	4,849	4,840	5,392	24,708	22,509
(of which foreign exchange gains)	(-)	(-)	(-)	(18,360)	(15,587)
Non-operating expenses	63,234	55,366	23,481	180	97
(of which foreign exchange losses)	(62,175)	(52,433)	(23,273)	(-)	(-)
Ordinary income	-4,152	-107,872	-47,248	1,248	22,196
(Ordinary income ratio)	(-1.1%)	(-50.0%)	(-23.5%)	(0.6%)	(13.0%)
Extraordinary income	190	50	-	1,421	3,466
Extraordinary loss	18	62	23	18	2,174
Income before income taxes and minority interests	-3,981	-107,884	-47,271	2,651	23,488
Income taxes	-1,960	-37,593	-19,330	2,065	9,190
Income before minority interests	-2,020	-70,290	-27,941	586	14,297
Minority interests in income	-9	-17	55	-13	-3
Net income	-2,011	-70,273	-27,996	600	14,300
(Net income ratio)	(-0.6%)	(-32.6%)	(-13.9%)	(0.3%)	(8.3%)

Quarterly Consolidated Statements of Income Transition

million yen

	FY3/2014			FY3/2015		
	1Q	2Q	Total	1Q	2Q	Total
Net sales	81,548	115,034	196,582	74,695	96,703	171,399
Cost of sales	45,144	89,395	134,539	42,169	48,136	90,306
Gross profit	36,404	25,638	62,042	32,526	48,566	81,092
(Gross profit ratio)	(44.6%)	(22.3%)	(31.6%)	(43.5%)	(50.2%)	(47.3%)
Selling, general, and administrative expenses	41,329	43,992	85,321	41,996	39,311	81,308
Operating income	-4,924	-18,353	-23,278	-9,470	9,254	-215
(Operating income ratio)	(-6.0%)	(-16.0%)	(-11.8%)	(-12.7%)	(9.6%)	(-0.1%)
Non-operating income	20,269	4,438	24,708	4,897	17,611	22,509
(of which foreign exchange gains)	(16,934)	(1,426)	(18,360)	(-)	(15,587)	(15,587)
Non-operating expenses	526	-345	180	5,392	-5,295	97
(of which foreign exchange losses)	(-)	(-)	(-)	(5,045)	(-5,045)	(-)
Ordinary income	14,817	-13,569	1,248	-9,964	32,161	22,196
(Ordinary income ratio)	(18.2%)	(-11.8%)	(0.6%)	(-13.3%)	(33.3%)	(13.0%)
Extraordinary income	-	1,421	1,421	5	3,460	3,466
Extraordinary loss	1	17	18	1,426	748	2,174
Income before income taxes and minority interests	14,816	-12,164	2,651	-11,385	34,874	23,488
Income taxes	6,198	-4,133	2,065	-1,467	10,658	9,190
Income before minority interests	8,617	-8,031	586	-9,918	24,215	14,297
Minority interests in income	-6	-6	-13	5	-8	-3
Net income	8,624	-8,024	600	-9,924	24,224	14,300
(Net income ratio)	(10.6%)	(-7.0%)	(0.3%)	(-13.3%)	(25.1%)	(8.3%)

Foreign Currency Transaction Information

Consolidated Net Sales in Foreign Currencies

	FY3/2014				FY3/2015	
	1Q	2Q	3Q	4Q	1Q	2Q
USD	0.2 billion				0.2 billion	
	0.7 billion				0.6 billion	
	1.7 billion					
	1.9 billion					
Euro	0.1 billion				0.1 billion	
	0.3 billion				0.3 billion	
	1.0 billion					
	1.1 billion					

Non-Consolidated Purchases in U.S. Dollars

	FY3/2014				FY3/2015	
	1Q	2Q	3Q	4Q	1Q	2Q
	0.2 billion				0.0 billion	
	1.0 billion				0.2 billion	
	1.6 billion					
	1.7 billion					

Average Exchange Rates

	FY3/2014				FY3/2015		yen
	1Q	2Q	3Q	4Q	1Q	2Q	
1 USD =	98.76				102.16		
	98.85				103.04		
	99.39						
	100.24						
1 Euro =	128.95				140.07		
	130.00				138.92		
	132.23						
	134.37						

Major Assets and Liabilities in Foreign Currencies (Non-Consolidated)

	FY3/2014		FY3/2015	
	3/31/2014		6/30/2014	9/30/2014
Cash and deposits (USD)	2,341		2,279	2,083
Accounts receivable-trade (USD)	82		102	217
Accounts payable-trade (USD)	105		38	224
Cash and deposits (Euro)	532		584	634
Accounts receivable-trade (Euro)	99		74	123

Exchange Rates

	FY3/2014		FY3/2015		yen
	3/31/2014		6/30/2014	9/30/2014	
1 USD =	102.92		101.36	109.45	
1 Euro =	141.65		138.31	138.87	

Million-Seller Titles of NINTENDO Products

units in ten thousands

FY3/2015(Apr.-Sept.'14)			Life-to-date
Global	of which		Global
	Japan	Overseas	

Nintendo 3DS

Super Smash Bros. for Nintendo 3DS

322	171	150	322
127	3	124	312
103	5	98	1,329

Tomodachi Life

Pokémon X/Pokémon Y

Wii U

Mario Kart 8

349	75	274	349
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[Notes] Software sales units include the quantity bundled with hardware.

Software sales units include their downloadable versions.

Launch Dates of Primary NINTENDO Products by Region (Apr. 2014~Sept. 2014)

		Nintendo 3DS		Wii U	
Region	(Category)	Title	Launch Date	Title	Launch Date
Japan	(Software)	Style Savvy: Trendsetters	4/17/2014	JUST DANCE Wii U*	4/3/2014
		Mario Golf: World Tour	5/1/2014	FAMICOM REMIX 1+2	4/24/2014
		Pokémon Art Academy	6/19/2014	Mario Kart 8	5/29/2014
		YOSHI'S New ISLAND	7/24/2014	Wii Sports Club	7/17/2014
		Super Smash Bros. for Nintendo 3DS	9/13/2014	BAYONETTA 2	9/20/2014
				BAYONETTA***	9/20/2014
				Zero Nuregarasu no Miko	9/27/2014
The United States	(Software)	Disney Magical World*	4/11/2014	Mario Kart 8	5/30/2014
		Mario Golf: World Tour	5/2/2014	Wii Sports Club	7/25/2014
		Kirby: Triple Deluxe	5/2/2014	Hyrule Warriors*	9/26/2014
		Tomodachi Life	6/6/2014		
		Proffesor Layton vs. Phoenix Wright: Ace Attorney*	8/29/2014		
Europe	(Software)	Nintendo Pocket Football Club**	4/17/2014	Mario Kart 8	5/30/2014
		Mario Golf: World Tour	5/2/2014	Wii Sports Club	7/11/2014
		Kirby: Triple Deluxe	5/16/2014	Hyrule Warriors*	9/19/2014
		Tomodachi Life	6/6/2014		
		Inazuma Eleven Go: Light*	6/13/2014		
		Inazuma Eleven Go: Shadow*	6/13/2014		
		Pokémon Art Academy	7/4/2014		
		Phonics Fun with Biff, Chip & Kipper vol.1*	9/12/2014		
		Phonics Fun with Biff, Chip & Kipper vol.2*	9/12/2014		
		Phonics Fun with Biff, Chip & Kipper vol.3*	9/12/2014		
		Fantasy Life*	9/26/2014		

Notes: Launch dates may differ within the United States and Europe regions depending on territories or countries.

*This title is published by Nintendo.

**This title is released only in a downloadable format.

***BAYONETTA is bundled with BAYONETTA 2.

Launch Schedule of Primary NINTENDO Products by Region (extracts: Oct. 2014~)

Region	(Category)	Nintendo 3DS		Wii U	
		Title	Launch Date	Title	Launch Date
Japan	(Hardware)	New Nintendo 3DS	10/11/2014		
		New Nintendo 3DS XL	10/11/2014		
	(Software)	Pokémon Omega Ruby	11/21/2014	Captain Toad: Treasure Tracker	11/13/2014
		Pokémon Alpha Sapphire	11/21/2014	Super Smash Bros. for Wii U	12/6/2014
		Code Name: S.T.E.A.M.	2015	Art Academy (temp.)	2014
		Xenoblade **	2015	Kirby and the Rainbow Curse	2015
				Mario vs. Donkey Kong (temp.)	2015
				Mario Maker (temp.)	2015
				Mario Party 10	2015
				Project Giant Robot (temp.)	2015
				Project Guard (temp.)	2015
				Splatoon	2015
				Star Fox (temp.)	2015
				Xenoblade Chronicles X	2015
				Yoshi's Woolly World	2015
				The Legend of Zelda (temp.)	2015
				Devil's Third	TBD
				SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD
The United States	(Software)	Super Smash Bros. for Nintendo 3DS	10/3/2014	BAYONETTA 2	10/24/2014
		Pokémon Art Academy	10/24/2014	BAYONETTA ***	10/24/2014
		Fantasy Life *	10/24/2014	Super Smash Bros. for Wii U	11/21/2014
		Pokémon Omega Ruby	11/21/2014	Captain Toad: Treasure Tracker	12/5/2014
		Pokémon Alpha Sapphire	11/21/2014	NES Remix Pack	12/5/2014
		Ultimate NES Remix	12/5/2014	Mario Maker (temp.)	1st Half 2015
		Code Name: S.T.E.A.M.	2015	Project Giant Robot (temp.)	1st Half 2015
		Fossil Fighters Frontier	2015	Splatoon	1st Half 2015
				Yoshi's Woolly World	1st Half 2015
				Kirby and the Rainbow Curse	2015
				Mario Party 10	2015
				Mario vs. Donkey Kong (temp.)	2015
				Project Guard (temp.)	2015
				Star Fox (temp.)	2015
				Xenoblade Chronicles X	2015
				The Legend of Zelda (temp.)	2015
				Devil's Third	2015
				SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD
Europe	(Software)	Super Smash Bros. for Nintendo 3DS	10/3/2014	BAYONETTA 2	10/24/2014
		Disney Magical World *	10/24/2014	BAYONETTA ***	10/24/2014
		Ultimate NES Remix	11/7/2014	Super Smash Bros. for Wii U	12/5/2014
		Pokémon Omega Ruby	11/28/2014	Captain Toad: Treasure Tracker ****	1/9/2015
		Pokémon Alpha Sapphire	11/28/2014	Mario Maker (temp.)	1st Half 2015
		Code Name: S.T.E.A.M.	2015	Project Giant Robot (temp.)	1st Half 2015
		Fossil Fighters Frontier	2015	Splatoon	1st Half 2015
		Dr Kawashima's Devilish Brain Training: Can you stay focused?	TBD	Yoshi's Woolly World	1st Half 2015
				Art Academy (temp.)	2015
				Kirby (temp.)	2015
				Mario Party 10	2015
				Mario vs. Donkey Kong (temp.)	2015
				Project Guard (temp.)	2015
				Star Fox (temp.)	2015
				Xenoblade Chronicles X	2015
				The Legend of Zelda (temp.)	2015
				Devil's Third	2015
				SHIN MEGAMI TENSEI X FIRE EMBLEM (temp.)	TBD

amiibo scheduled initial launch dates Japan: 12/6/2014, U.S.: 11/21/2014, Europe: 11/28/2014

Notes: Launch dates and titles etc. are subject to change.

Launch dates may differ within the United States and Europe regions depending on territories or countries.

*This title is published by Nintendo.

**This title is exclusive to New Nintendo3DS/New Nintendo 3DS XL.

***BAYONETTA is bundled with BAYONETTA 2.

****The launch date in Spain and Portugal is 1/2/2015.

Upcoming Third Party Software Titles (extracts: Oct. 2014~)

Region	Nintendo 3DS		Wii U	
	Title	Publisher	Title	Publisher
Japan	ONE PIECE Super Grand Battle! X	BANDAI NAMCO Games	Fujiko・F・Fujio Characters Daishugo! SF Dotabata party!!	BANDAI NAMCO Games
	Aikatsu! 365 days Idol Days	BANDAI NAMCO Games	TAIKO NO TATSUJIN TOKUMORI	BANDAI NAMCO Games
	MONSTER HUNTER 4 G	CAPCOM	GOTOCHITETSUDOU ~GOTOCHICHARATONIHONZENKOKUNOTABI~	BANDAI NAMCO Games
	Derby Stallion GOLD	KADOKAWA GAMES	Kamen Rider Summonride	BANDAI NAMCO Games
	SAMURAI WARRIORS CHRONICLES 3	KOEI TECMO GAMES	MONSTER HUNTER FRONTIER G6 Premium package	CAPCOM
	YO-Kai Watch 2 Shinuchi	LEVEL-5	Zumba Fitness World Party	HAMSTER
	KINKI NO MAGNA	Marvelous	Sonic Boom: Rise of Lyric	SEGA
	Hero Bank 2	SEGA	Watchdogs	Ubisoft
	Doraigo Nobita & Yousei no Fushigi Collection	Shogakukan	The LEGO® Movie Videogame	Warner Entertainment Japan
	Attack on Titan CHAIN	Spike Chunsoft	LEGO®: Marvel™ Super Heroes	Warner Entertainment Japan
	FINAL FANTASY EXPLORERS	SQUARE ENIX		
The United States	Skylanders Trap Team	Activision	Skylanders Trap Team	Activision
	Citizens of Earth	ATLUS	Citizens of Earth	ATLUS
	Persona Q: Shadow of the Labyrinth	ATLUS	PAC-MAN and the Ghostly Adventures 2	BANDAI NAMCO Games America
	PAC-MAN and the Ghostly Adventures 2	BANDAI NAMCO Games America	Stealth Inc. 2: A Game of Clones	Curve Digital
	Phoenix Wright: Ace Attorney Trilogy	Capcom	The Swapper	Curve Digital
	Woah Dave!	Choice Provisions	Thomas Was Alone	Curve Digital
	Moon Chronicles (ep. 2)	Renegade Kid	Chariot	Frima Studio
	Xeodrifter	Renegade Kid	Costume Quest 2	Midnight City
	Treasurenauts	Renegade Kid	Swords & Soldiers II	Ronimo Games BV
	Sonic Boom: Shattered Crystal	SEGA	Sonic Boom: Rise of Lyric	SEGA
	Tetris Ultimate	Ubisoft	Beatbuddy	THREACKS
	LEGO Batman 3: Beyond Gotham	Warner Bros. Interactive Entertainment	Sportsball	TOO DX
	Shantae and the Pirate's Curse	WayForward	6180 the moon	Turtle Cream
			Just Dance 2015	Ubisoft
			Watch Dogs	Ubisoft
			LEGO Batman 3: Beyond Gotham	Warner Bros. Interactive Entertainment
			Shantae and the Pirate's Curse	WayForward
Europe	Skylanders Trap Team	Activision	Skylanders Trap Team	Activision
	Teenage Mutant Ninja Turtles: Danger of the Ooze	Activision	Citizens of Earth	ATLUS
	Citizens of Earth	ATLUS	PAC-MAN and the Ghostly Adventures 2	BANDAI NAMCO Games Europe
	PAC-MAN and the Ghostly Adventures 2	BANDAI NAMCO Games Europe	Nihilumbra	BeautiFun Games
	Phoenix Wright: Ace Attorney Trilogy	Capcom	Stealth Inc. 2: A Game of Clones	Curve Digital
	Azure Striker GUNVOLT	Inti Creates	The Swapper	Curve Digital
	Planes: Fire & Rescue	Little Orbit	Thomas Was Alone	Curve Digital
	Persona Q: Shadow of the Labyrinth	NIS America	Trine Enchanted Edition	Frozenbyte
	Sonic Boom: Shattered Crystal	SEGA	Planes: Fire & Rescue	Little Orbit
	Tetris Ultimate	Ubisoft	Swords & Soldiers II	Ronimo Games BV
	LEGO Batman 3: Beyond Gotham	Warner Bros. Interactive Entertainment	Sonic Boom: Rise of Lyric	SEGA
	Shantae and the Pirate's Curse	WayForward	Just Dance 2015	Ubisoft
	Shovel Knight	Yacht Club Games	Watch_Dogs	Ubisoft
			LEGO Batman 3: Beyond Gotham	Warner Bros. Interactive Entertainment
			Shantae and the Pirate's Curse	WayForward
			Shovel Knight	Yacht Club Games

Notes: Software titles are based on the information as of October 29, 2014.
Launch schedules, software names etc. are subject to change.
Launch titles are listed by publisher alphabetically.
This list includes titles that are released in a downloadable format only.