



Friday 14 November, 2003

REPCO ADMISSION TO THE OFFICIAL LIST AND REDEMPTION OF NOTES

Admission to the Official List

Repco Corporation Limited (the "Company") was admitted to the Official List of the Australian Stock Exchange Limited ("ASX") today. The Company will also be listed on the New Zealand Stock Exchange ("NZSX").

The Repco Priority Offer closed on 7 November 2003, while the Institutional and Broker Firm Offers closed on 11 November 2003.

Successful applicants under the Institutional Offer have been advised of their allocations by the Joint Lead Managers, while applicants under the Broker Firm offer may confirm their allocation with the broker from whom they received their allocation. Priority Offer applicants will be advised of their allocation in writing shortly.

The issue and transfer of shares will take place on 14 November 2003, while holding statements and refund cheques are expected to be despatched on 17 November 2003.

Official quotation of Repco's fully paid ordinary shares on the ASX and the NZX will commence at 11 am AEDST (1pm New Zealand time) on Thursday, 20 November 2003, with the Company trading under the ASX code and NZSX code "RCL".

Early Redemption of Unsecured Notes

Further to the announcement on 25 September 2003, Repco confirms that its wholly owned subsidiary, Repco Limited will conduct an early redemption of all 500,000 of its unsecured notes (ASX code REPHA) on the 15th January 2004. Please refer to the separate announcement for the details of the early redemption.

Further Information:

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