

**NIET BESTEMD VOOR GEHELE OF GEDEELTELIJKE, RECHTSTREEKSE OF INDIRECTE OPENBAARMAKING, VERSPREIDING OF PUBLICATIE IN OF NAAR DE VERENIGDE STATEN, AUSTRALIË, CANADA, JAPAN OF EEN ANDERE JURISDICTIE WAAR DIT IN STRIJD IS MET DE TOEPASSELIJKE WETGEVING.**

Den Haag, 17 november 2016

## **NLFI VERKOOPT 65 MILJOEN CERTIFICATEN IN ABN AMRO VOOR TOTALE OPBRENGST VAN EUR 1.326 MILJOEN**

Stichting administratiekantoor beheer financiële instellingen (“**NLFI**”), optredend namens de Nederlandse Staat, kondigt hierbij de succesvolle afronding aan van de “accelerated bookbuild offering” aan gekwalificeerde beleggers van 65 miljoen certificaten van aandelen (de “**Certificaten**”) in ABN AMRO Group N.V. (“**ABN AMRO**” of de “**Vennootschap**”) tegen een prijs van EUR 20,40 per Certificaat, resulterend in een totale opbrengst van circa EUR 1.326 miljoen. Als gevolg van de transactie zal het belang van NLFI in ABN AMRO’s aandelenkapitaal afnemen van 77% tot 70%. ABN AMRO zal geen opbrengst van de aanbidding ontvangen.

De transactie zal naar verwachting worden afgewikkeld op 21 november 2016 (de “**Afwikkeling**”).

De levering van de Certificaten zal plaatsvinden op de datum van de Afwikkeling, naar verwachting op 21 november 2016, via de girale faciliteiten van Euroclear Nederland in overeenstemming met de standaard afwikkelingprocedures zoals die van toepassing zijn op effecten met een aandelenkarakter en tegen betaling (in euro) voor de Certificaten in onmiddellijk beschikbare gelden. De handel in de Certificaten zal vandaag aanvangen.

NLFI is met onderstaande Joint Bookrunners overeengekomen dat de resterende aandelen in ABN AMRO die worden gehouden door NLFI onderworpen zullen zijn aan een lock-up voor een periode van 90 kalenderdagen na de Afwikkeling. De Joint Bookrunners kunnen, naar eigen discretie, afstand doen van de overeengekomen lock-up.<sup>1</sup>

ABN AMRO Bank N.V., Deutsche Bank AG, London Branch, Goldman Sachs International en Morgan Stanley & Co. International plc treden op als Joint Bookrunners voor de aanbidding.<sup>2</sup> ABN AMRO Bank N.V. treedt op als noteringsagent en betaalkantoor voor de aanbidding.

Rothschild treedt op als financieel adviseur van NLFI en Allen & Overy LLP treedt op als juridisch adviseur van NLFI.

**NOOT: DIT IS EEN VERTALING VAN EEN ENGELS PERSBERICHT. DE ENGELSE TEKST IS LEIDEND.**

<sup>1</sup> NLFI zal niet, zonder de voorafgaande schriftelijke toestemming van de Joint Bookrunners, overgaan tot (i) het aanbieden, verpanden, verkopen, sluiten van een overeenkomst tot verkoop van, verkopen van opties op of overeenkomsten tot aankoop van, aankopen van opties op of overeenkomsten tot verkoop van, verlenen van opties, rechten of warrants met betrekking tot aankoop van, uitlenen of anderszins overdragen of vervreemden van, bewerkstelligen dat de Vennootschap overgaat tot uitgeven, of op andere wijze overdragen of vervreemden van, direct of indirect, enige Certificaten of effecten die converteerbaar zijn in of uitoefenbaar of inwisselbaar zijn voor Certificaten of (ii) het sluiten van swapovereenkomsten of andersoortige overeenkomsten uit hoofde waarvan het economisch eigendom van de Certificaten, geheel of gedeeltelijk, aan een andere partij wordt overgedragen, ongeacht of een in (i) of (ii) omschreven transactie via levering van de Certificaten of andere effecten, in geld of anderszins worden afgewikkeld.

<sup>2</sup> ABN AMRO Bank N.V. is gevestigd te Gustav Mahlerlaan 10, 1082 PP Amsterdam, Nederland, Deutsche Bank AG, London Branch is gevestigd te Winchester House, 1 Great Winchester Street, Londen EC2N 2DB, Verenigd Koninkrijk, Goldman Sachs International is gevestigd te Peterborough Court, 133 Fleet Street, Londen EC4A 2BB, Verenigd Koninkrijk en Morgan Stanley & Co. International plc is gevestigd te 25 Cabot Square, Canary Wharf, Londen E14 4QA, Verenigd Koninkrijk.



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