

Birmingham City PLC Shareholder Breakdown

Birmingham City Plc has been notified of the following interests in over 10% of its issued share capital as at 06/03/2014. This information is provided pursuant to the rules of The Football League Limited.

Of the total issued share capital in Birmingham City PLC, Birmingham International Holdings Limited owns approximately 96.64% (This is 78,769,201 shares)

Shares in Birmingham International Holdings Limited are traded on the Hong Kong Stock Exchange. Holders of shareholdings in excess of 10% are Yeung Ka Sing Carson (15.22%).

Indirect Significant Interests within Birmingham City PLC are as follows:-

<u>Name</u>	<u>Shares Held</u>	<u>% Holding</u>
Carson Yeung	11,988,244	14.71%

Birmingham City Football Club Plc is a wholly owned subsidiary of Birmingham City PLC.

Football League Regulation 94

Each Club shall publish the identities of the ultimate owner of each Significant Interest in the Club.

Football League Definition

“Significant Interest” means the holding and/or possession of the beneficial interest in, and/or the ability to exercise the voting rights applicable to, shares or other securities in the Club which confer in aggregate on the holder(s) thereof ten (10) per cent or more of the total voting rights exercisable in respect of the Shares of any class of Shares in the Club. All or part of any such interest may be held directly or indirectly or by contract including, but not limited to, by way of membership of an Concert Party, and any rights or powers held by an Associate, Nominee or Connected Person shall be included for the purposes of determining whether an interest or interest amount to a “Significant Interest”.

06 March 2014