

Republic of the Philippines LIGHT RAIL TRANSIT AUTHORITY

MANILA LRT LINE 1 SOUTH EXTENSION PROJECT

INVITATION TO SUBMIT EXPRESSIONS OF INTEREST AND CALL FOR REGISTRATION

The Light Rail Transit Authority of the Republic of the Philippines ("LRTA") is inviting local and international companies to express their interest in the prospective global tender for the (i) financing, design, construction and installation of a 12-kilometer southward extension ("Extension") of the existing LRT Line 1 transit system ("Existing Line"), (ii) the integration of the Extension with the Existing Line, (iii) the integrated operation and maintenance of the entire line ("Integrated System"), and (iv) the provision of enhancement works on the Integrated System, under a build-operate-and-transfer and related schemes for a proposed 40-year concession period, inclusive of 4 years of construction (the "Project"). The Extension, shall run from Baclaran, Pasay City, Metro Manila, to the municipality of Bacoor, Province of Cavite, and shall pass through the cities of Parañaque and Las Piñas in Metro Manila.

The Project is being developed and procured following the competitive bidding process prescribed under the Philippine BOT Law (Republic Act No. 6957, as amended) and its Implementing Rules and Regulations ("BOT Law"). LRTA has engaged the International Finance Corporation ("IFC"), the private sector arm of the World Bank, as its transaction advisor for this Project.

Pursuant to Section 4 of the BOT Law and Section 2.5 of its Implementing Rules and Regulations, all interested parties are requested to signify their interest and register as possible proponents/bidders/investors by submitting to LRTA at the address indicated below, their letters of intent and company profiles with the following information:

- Name of proponent/investor
- Business address / tel. no. / fax no. / email address
- Number of years in operation
- 4. Organizational and ownership structure
- Field of specialization
- 6. Key personnel (corporate officers and key staff members)
- List of completed projects (brief description, types of services, location, project cost/contract amount, implementation period, client) and
- 8. Latest audited financial statements (income statement and balance sheet).

All expressions of interest must be submitted on or before October 6, 2006. Duly registered proponents will be entitled to receive relevant and timely Project updates from LRTA.

This invitation or call for registration is not the start of the formal solicitation of bids. The submission of expressions of interest is not a bidding requirement and will not qualify or disqualify potential proponents/bidders/investors from participating in the competitive bidding.

More information regarding this invitation and call for registration may be requested from:

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