

Automotive Fuel Requirements – Current and Future

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Overview

- Fuel standards and their drivers
- Current issues
- Future requirements for conventional fuels
- Future fuels



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Vehicle design and fuel quality

- Vehicle design is driven by regulatory requirements and customer expectations
- These are becoming ever more stringent.
 - Reduced noise, emissions and fuel consumption
 - Increased responsiveness/power and durability
- Fuel is a key enabler to achieve low emissions and longevity
 - Legislation for fuels and emissions is linked.
- Advanced fuel systems contribute significantly to progress in these regards
- Vehicle design includes fuel performance / quality as a constraint.
- **Fuel quality is mainly defined by fuel standards**



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Vehicle design and fuel quality

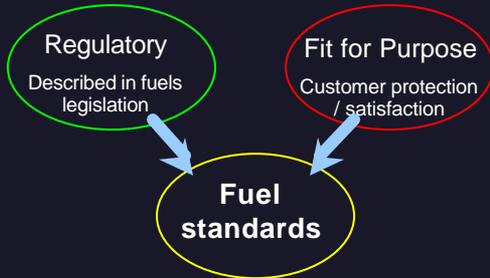
- Different fuel qualities will require different vehicles.
 - Restricts customer choice
 - Increases vehicle production costs
- The use of common fuel standards is a key objective
- Implementation of CEN standards preferred



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Fuel Standards



Regulatory

Process example:



Fit for Purpose

- Input to CEN technical committees from Automotive and Oil industries for issues relating to ensuring satisfaction for our mutual customers
- Implementation of aspects of legislation (e.g. volatility)

CEN

- European fuel standards are published by CEN, the European Committee for Standardisation.
- CEN operates by consensus
- CEN has no direct legal powers
 - CEN standards only have force if referred to by national legislation

CEN Automotive Fuel Standards

- EN228 Unleaded petrol (currently 2004)
- EN590 Diesel (currently 2004)
 - Updated when required by amended regulations / vehicle requirements
 - Implemented into National Standards to cover climatic and/or other local requirements
 - Other standards include EN589 (LPG) and EN14214 (biodiesel)



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Current EU market fuel issues

- EN228 and EN590 do not prevent all potential fuel issues
 - ‘Best practice’ goes beyond specification
- Current issues include:
 - Diesel:
 - Water contamination
 - Particulate contamination
 - Deposits
 - Petrol
 - Silver corrosion
 - Deposits
 - Biofuel issues



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Specific Fuel Issues in Turkey

- Turkey is making good efforts to introduce high quality fuels.
- High quality fuels must become the norm to support the use of modern automobiles
 - A vehicle cannot distinguish between good and bad fuels, but a bad fuel will increase emissions and reduce engine durability
- A scheme for monitoring of fuel quality is essential
- **Most fuel issues in Turkey relate to Diesel fuel**
- **One potential major problem for petrol**



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Diesel Fuel Issues

- Sulphur
- Lubricity
- Contamination
 - Water
 - Particulate



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Diesel - Sulphur

- Current fuel sulphur levels do not support Euro 3 emissions technology
 - ≈6,000 ppm compared to <350 ppm for Euro 3
 - Will deactivate exhaust gas aftertreatment systems and reduce engine / oil life due to acid formation.
- Some Euro 3 fuel already available, but needs to be more widespread
 - Understood will be addressed by legislation
 - Mandatory 10 ppm date aligned with EU



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Diesel - Lubricity

- Most Diesel injection systems use the fuel to provide their own lubrication
- Some diesel fuel may lack sufficient lubricity
- Removal of sulphur (to make low sulphur diesel) often removes beneficial compounds
- Additives required to replenish lubricity



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Diesel - Lubricity

- Modern Fuel Injection Systems require good lubricity, maximum 460 μm wear scar when tested by HFRR method (EN12156)
 - Worse lubricity could lead to rapid deterioration of the injection system or initiate wear, but not immediate failure.
- Will lead to reduced service life and increased emissions.



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Diesel - Contamination

- Two main contaminants:
 - Water
 - Particulate
- Both associated with bad housekeeping / inadequate quality systems in distribution / storage
- Both cause premature failure of Fuel Injection Equipment



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Diesel Contamination – Water

- Identified as issue by FIE manufacturers and OEMs
 - Micro-corrosion
 - Gross corrosion
 - Related to presence of free water in fuel
 - Free water linked to bad housekeeping / inadequate quality systems
- Reported in Document CEN TC19/WG24/N231



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Diesel Contamination – Water



Figs.: Corrosion of high pressure distributor pumps (field returns): *a.* heavy corrosion at the roller ring with the consequence of sticking moving parts and no restart *b.* micro corrosion/hydrogen wear at the cam plate causing sudden breakdown.
(CEN TC19/WG24 Free Water Task Force)



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Diesel Contamination – Water

Gross corrosion can also be addressed by use of anti-corrosion fuel additives:



Diesel fuels showing (a) insufficient and (b) suitable anti-corrosion performance
Pictures courtesy of Renault. Test method ASTM D665



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Diesel Contamination – Particulate

- Data shows relationship between component life and particulate contamination:
 - Size: bigger = >>worse
 - Number: more = worse
 - Hardness: harder = worse
 - Mass: more = worse
- High particulate contamination levels leads to premature failure and/ or filter blocking



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Variable measured

Abrasion causes injector seat wear. The increased injection return volume is taken as a measure for wear.

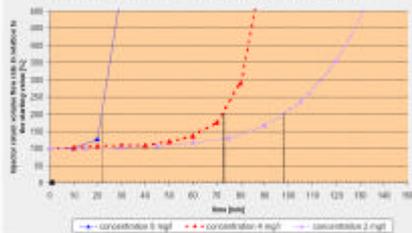


little wear

high wear

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Injector return volume flow rate depending on dust concentration



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Petrol – Ash Forming Additives

- Lead
 - Effects well documented. Disappearing rapidly.
- MMT (manganese based) and Ferrocene (iron based) additives
 - Can be used as octane boosters
 - MMT leads to catalyst degradation / blocking (see next slide), exhaust oxygen sensor biasing and premature spark plug failure
 - Ferrocene causes premature spark plug failure, accelerated engine wear and catalyst erosion / blocking.

MMT -

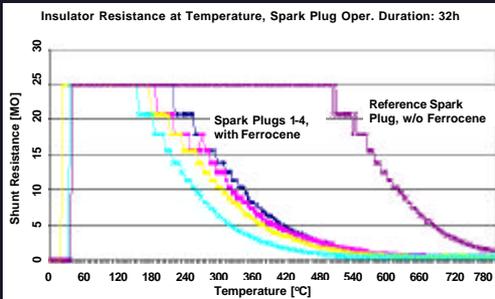
Emission System Information - US vs Cdn

Customer Vehicle

In-use 80,000km US market	In-use 78,400km Cdn market

*2001MY vehicle representative of Tier 2 emission technology
807W 600 CPSI

Ferrocene – Spark Plug Resistance Loss



Future requirements for petrol and diesel

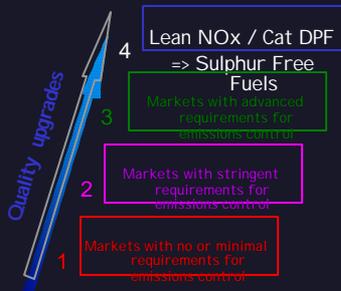
- Auto Industry requirements documented in **World Wide Fuel Charter**.

– Available from www.acea.be

WWFC : The fuel categories



www.acea.be



Future requirements for petrol and diesel

- General trend to improved quality, but no significant changes due to need for 'backwards compatibility'
- Recent emergence of premium diesel fuel quality in some markets.
 - High cetane (up to 60+), high detergency, good lubricity and corrosion protection.

Future requirements for petrol and diesel – specifics

- Improved 'fit for purpose' limits
 - Better water limit definition
 - Reduced particulate limits
- Banning of ash forming additives from petrol
 - catalyst protection
- Mandatory detergency for both petrol and diesel
 - maintain air, fuel and combustion system cleanliness
- Control of ash in diesel
 - improved Diesel Particulate Filter life



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Detergency – Diesel Nozzle

bp ultimate

Clean



Dirty



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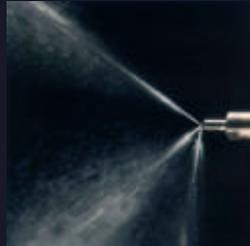
Diesel Spray Pattern

bp ultimate

Clean



Dirty



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Gasoline Intake Valves

bp ultimate

Clean



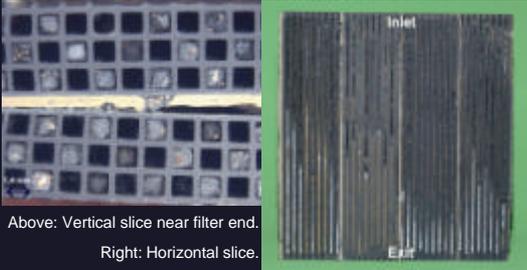
Dirty



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Ash – effects on DPF filter



Above: Vertical slice near filter end.

Right: Horizontal slice.



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Future - increased use of bio / alternative fuels

- Increasing use of bio fuels / alternative fuels
 - Legislation being enacted to promote this, including EU 5.75% content of fuel (energy) to be bio origin by 2010
- Niche products or as fuel extenders
 - Use as fuel extenders preferred to avoid complexity and confusion
 - Niche approach may be appropriate to address specific local/regional requirements
- Limited availability compared to fossil fuels



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Future - increased use of bio / alternative fuels

- Biofuels
 - Biodiesel. EU currently limited to 5%
 - Ethanol. EU currently limited to 5%
 - Other concentrations are being proposed, but higher concentrations require modified vehicles
 - Ethanol (E85) compatible vehicles (FFV – Flexible Fuel Vehicle) becoming more available.



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Focus Flex Fuel Vehicle (FFV)



Can use from 0 – 85% Ethanol / Petrol mixtures



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Increased use of bio fuels / alternative fuels

- GTL Diesel
 - Derived from natural gas (usually stranded)
 - High cetane blend component
- Gaseous fuels likely to remain niche
 - Limited to mainly urban fleets
- Hydrogen has significant difficulties to overcome
 - Energy source to produce hydrogen still tbd.
- HCCI engines
 - Fuel still to be defined



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Future fuels

- No single answer to ‘...which fuel ? ...’
 - “There are no clear winners for the next 30 years on fuels and powertrains”
- G. Schmidt, Head of Research, Ford*



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Conclusions

- Overall
 - Petrol and diesel will remain the main automotive fuel source in the short and medium term
 - Bio/renewable fuels will support but not replace fossil
 - Alignment of global fuel qualities will continue
 - Improvement in ‘fit for purpose’ necessary to ensure long term vehicle and emissions durability



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Conclusions

- Turkey
 - Significant progress being made in improving and enabling introduction of higher quality fuels
 - Significant concerns about diesel quality
 - Regulations being addressed
 - Best practice / good housekeeping must be promoted
 - Monitoring of fuel quality required



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Thank you for your attention



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