TEX helps you learn Chinese character meanings

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My story begins about 6 or 7 years ago now when, on a whim, I decided to study Mandarin Chinese. I've had these whims often over the years, and I know that the more intense it is, the sooner it burns itself out sooner or later they burn themselves out — which is why this time I focused on the interesting stuff and neglected the dull material, which in this case was Chinese characters themselves and their meanings. But, days, months, and now years passed, and I stayed intrigued, so it was a mistake to have ignored them.

But studying Chinese characters turned out to be tough—too tough. I couldn't seem to remember more than a handful accurately, not enough to make any real headway.

I found this frustrating, but fortunately before ditching everything, I realized it couldn't hurt to apply one of the great lessons of Metafont. That is, rather than to actually *study* this material, I took a step back and thought about *how* to study this material. I looked around to see what other people had to say and what methods they used, and then I came up with the following scheme, one that seems to work pretty well.

I took as an initial pool the 2000 most frequently used characters. (I used the so-called simplified character set, the characters in official use by the People's Republic of China.) Then I imposed an order on them—not an alphabetical or numerical order, but one based on how complex each character is—how easy (or not) it is to write. I arranged them from simplest to increasingly complicated.

Then I used an induction-based learning scheme relying on three essential platforms:

- The form and meaning of any character depends only on characters and components that appear earlier in the sequence.
- 2. You can remember this form and its meaning by means of relatively simple/straightforward mnemonic narratives which use prior characters (characters that are already known) as elements in this story. These characters are already known because they precede the current character in the sequence.
- 3. Finally, the initial item in this sequence must be easy to remember all by itself.

As far as the mnemonic stories go, anything—any kind of story connecting the components, any pun or play on words, and any kind of outlandish sce-



Figure 1: The three easiest Chinese characters to draw have meanings 'one', 'two', and 'three'.



Figure 2: A scepter-like or stick-like component which is not an independent character.



Figure 3: The character which means 'ten'.

nario—is legitimate as we create this defiantly ahistorical and unconventional method for remembering character meanings.

Let me show you how this works.

I think everyone will agree that the simplest character is the leftmost in figure 1, a single horizontal line. It means 'one', and it's pretty easy to remember its meaning. By great good fortune, the next two characters are equally easy. Chinese scribes build them up out of additional horizontals, and no one will be surprised when I tell you they mean 'two' and 'three', and I don't even have to tell you which is which!

But it's not possible to create any more characters if you limit yourself to horizontal strokes, so we need to add the first of about 100 components which combine with additional characters to form new ones (fig. 2). This first component is simply a vertical stroke, which looks like a stick. In a mnemonic story, we'll let this stick represent a simple hoe-like tool, or perhaps a scepter to represent the authority of some leader.

The next character in the sequence (fig. 3) is a simple cross, bar plus scepter. Its Chinese meaning is 'ten', and since it looks like a 't' it's easy to remember its meaning this way—'t' stands for 'ten'. But also, if you try to stand it up on its bottom point, it will naturally tip to the right or the left by



Figure 4: 'Labor' or 'work'.



Figure 5: 'Earth' or 'soil'; 'dry'.



Figure 6: 'King'.

45 degrees, forming an 'X', a Roman numeral whose value is 10.

In figure 4, someone has inserted the scepter between the two strokes of 'two', not so easy to do because it takes *work* to pry the bars apart. One meaning for this character is 'labor' or 'work'.

Using the scepter as a tool, imagine it a primitive hoe we'll use at planting time in the spring. The top bar of this next character shows the surface of the soil, and the bottom bar reminds the farmer of the depth to which he must plow. One meaning for this character is 'earth' or 'soil' (left part of fig. 5).

But what happens in time of drought? The dry soil becomes so soft and crumbly that it's easy to plunge the hoe all way down until it's flush with the top surface, like this. One meaning for this character is 'dry' (right part of fig. 5).

Finally, consider the character in figure 6. The 'one' is on top of 'two' and the pair are transfixed by a royal scepter, the symbol of leadership and authority. This character refers to a person who is the 'one' 'to' (sounds like 'two', get it?) 'lead'—a king, which is the primary meaning for *this* character.

 \dots And so on. I proceeded in this way to develop mnemonic stories for a total of 2178 characters

I used TEX, or rather the XATEX variant of Jonathan Kew, to typeset these stories in a book, and figure 7 shows a (reduced) page from it. (Please visit www.EZChinesey.com to download an extended excerpt from this book.) This book is organized as a sequence of numbered panels, where each panel dis-

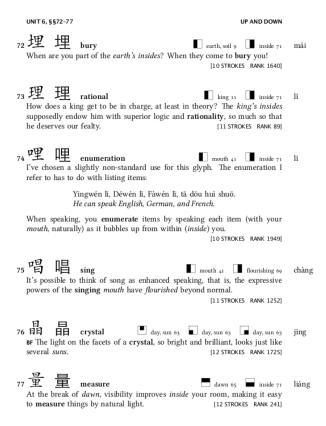


Figure 7: A page from the book *Chinese Characters*.

plays the same organization. I begin with the panel number, followed by the current character displayed using two fonts. I don't know how the Chinese characterize them, but I think of them as the Chinese equivalent of roman and of sans-serif. Also on this line in bold-face is the primary definition for the character, a geometric decomposition of the character into its predecessors, and the pinyin recipe for its primary pronunciation. When you write Chinese, you imagine that each character lies in a single square, and in these decompositions, blackened parts of a character square give the reader an idea of what parts of the finished character belong to which preceding characters. It's straightforward for TFX keep track of which panels belong to which definition, and to print this information with the component information. That way, it's easy to refer to an earlier panel to remind yourself what they look like. The term pinyin refers to the official transcription method developed by and used in mainland China.

The mnemonic narrative itself forms the central part of the panel, and I depend on certain typographic cues in the story. Any words in **boldface** refer to the definition of the current character, and references to its components always appear in *italic*.

This is Linux Libertine ff ffi ffl fi fl Th Abcde Fghij 0 1 2 3 4

Bold Italic Bold italic

Figure 8: Linux Libertine: a small sample.

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Figure 9: Publishing venture and contact information.

Finally, there's some other information just for fun—the stroke count and the frequency rank of each character.

Incidentally, the roman typeface I used for the book is the family Linux Libertine, an OpenType family designed by Philipp Poll and available for free use (fig. 8). It's a snap to install these fonts for use by X±TEX (at least it is on the Mac platform), and when you do so properly you get the entire suite of proper TEX behavior, including small caps, all the standard ligatures, all special German ligatures, and an intriguing 'T-h' ligature which you can see in the figure.

Anyway, the result is an actual book containing the stories for about a hundred components and twenty-one hundred some-odd characters. For more fun, and for the thrill of fulfilling a long-held dream, I decided to print and publish this book on my own.

To that end, my wife and I set up a small publishing company EZChinesey.com; can you guess its associated web site? I'm not exactly rolling in royalties, but running your own company turns out to be a great adventure with lots of unexpected twists and turns. I recommend it highly (fig. 9). By the way, I know I'm no typographer, and so I am desperately seeking feedback to improve the format of the character panels, and I hope anyone and everyone with better ideas will feel free to bring them to my attention. I encourage anybody with suggestions for improvements to please get in touch with me.

This book is the first of what I hope will be a series of 'EZChinesey Guides'. A second one will appear later this summer, and it'll be a guide for travelers to China who want to eat in local restaurants. Think of it as a menu translation guide, with translations for over 3000 Chinese menu items. Its format is quite different from that of my character volume; figure displays a typical page.

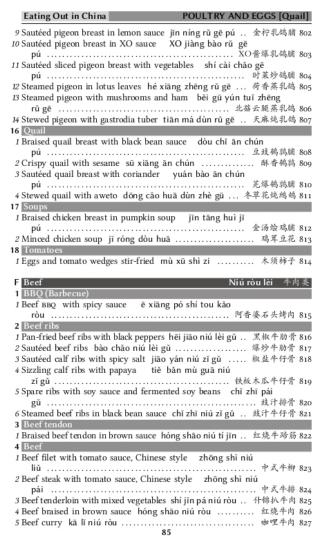


Figure 10: A typical page from the book Eating Out in China.

A third volume will be similar to the one I've spoken about today, but it will deal with the traditional characters, instead of the simplified ones in the current book.

I'm anxious to explore a different format for this upcoming volume, the traditional character volume, and I'd like to show a preliminary version to you, again with the goal of soliciting suggestions for improvement (fig. 11). New information includes the stroke order diagrams you see, which help when you review characters you've learned. Perhaps you recall this format is slightly different from the panels in figure 7.

I've typeset a sample panel twice, showcasing some interesting typefaces I've discovered. These fonts are from the collection that Google seems to

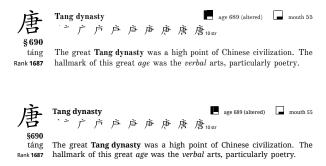


Figure 11: Proposed format changes, showing the use of Old Standard (top) and Droid Serif fonts (bottom).

be assembling to make the Web a more beautiful place, and, I suppose, to improve legibility on small screens under the control of their Android operating system. The ones I've tried have worked out-of-the-box with X₇T_FX.

In the upper sample in figure 11, I've used the 'Old Standard' font by Alexei Kryukov. Despite its name, it seems to be the first TEX-aware font I know of to be truly in the Monotype Modern Roman family, a set of families long out of favor but very beautiful and readable. Monotype Modern fonts do live on in the Computer Modern fonts most of us use all the time (Monotype Modern 8a served as model and muse for Computer Modern).

The second sample uses Droid Serif and Droid Sans Serif fonts, developed by Steve Matteson. Chinese reference works tend to be very dense with respect to information presented, and I think I can get away with smaller font sizes as a result of the enhanced legibility of these fonts.

It was only at the conclusion of producing this first book that I realized I learned an important lesson from it. At the risk of making old TeX hands, let me pass this insight on in hopes that they will be useful to you, especially to any newbies reading this.

At the outset, I viewed this project as if it were a simple letter or article writ large, and that's where I went wrong. It is far better to view this project as one centered around data management, where typesetting and whatever else occupies the periphery. Here's why.

This project—and similar ones such as catalogs, dictionaries and encyclopedias, collections of letters—comprise a list of records, each of which

record
definition Tang dynasty enddefinition
character 唐 endcharacter
pinyin tang2 endpinyin
rank 1687 endrank
story ... endstory
endrecord

Figure 12: Very simple and abbreviated data record format for "Chinese Characters".

has a more-or-less identical structure. In my case, each record corresponds to a Chinese character, and we can imagine the structure for these records is something like the one in figure 12.

The typeset format that you envision on the first day of a project is never the one you finally end up using. Yet if you forgo the data format in favor of creating a TEX typesetting command right from the get-go, you'll find it challenging to force a command created for an original format to easily satisfy the needs of a possibly very different format. It's much better to create the sequence of records with an accompanying script in a language like Perl or Python to translate the data file into a T_FX source file. One big win here is that it's straightforward to alter this script to accommodate changes in T_FX commands when I change formats. That way, your TeX source more closely parallels your book's format and makes the TeX coding much simpler and more straightforward. You can't use such a script to make typesetting decisions, but there's usually plenty of other stuff for which Perl works just fine.

Moreover, you may need to generate auxiliary materials, material not typically the kind that, say, LATEX knows how to generate. In my case, such materials include flashcard files, review material, and graded reading practice, and in other contexts might include price lists, special-purpose indices, and glossaries. In my experience with EZChinesey, it's much easier to generate this lot from well-organized data files rather than from messy-looking TeX source.

Well, there are no further comments I need to make. Thanks for your attention during this article, most of which was just shameless self-promotion!

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