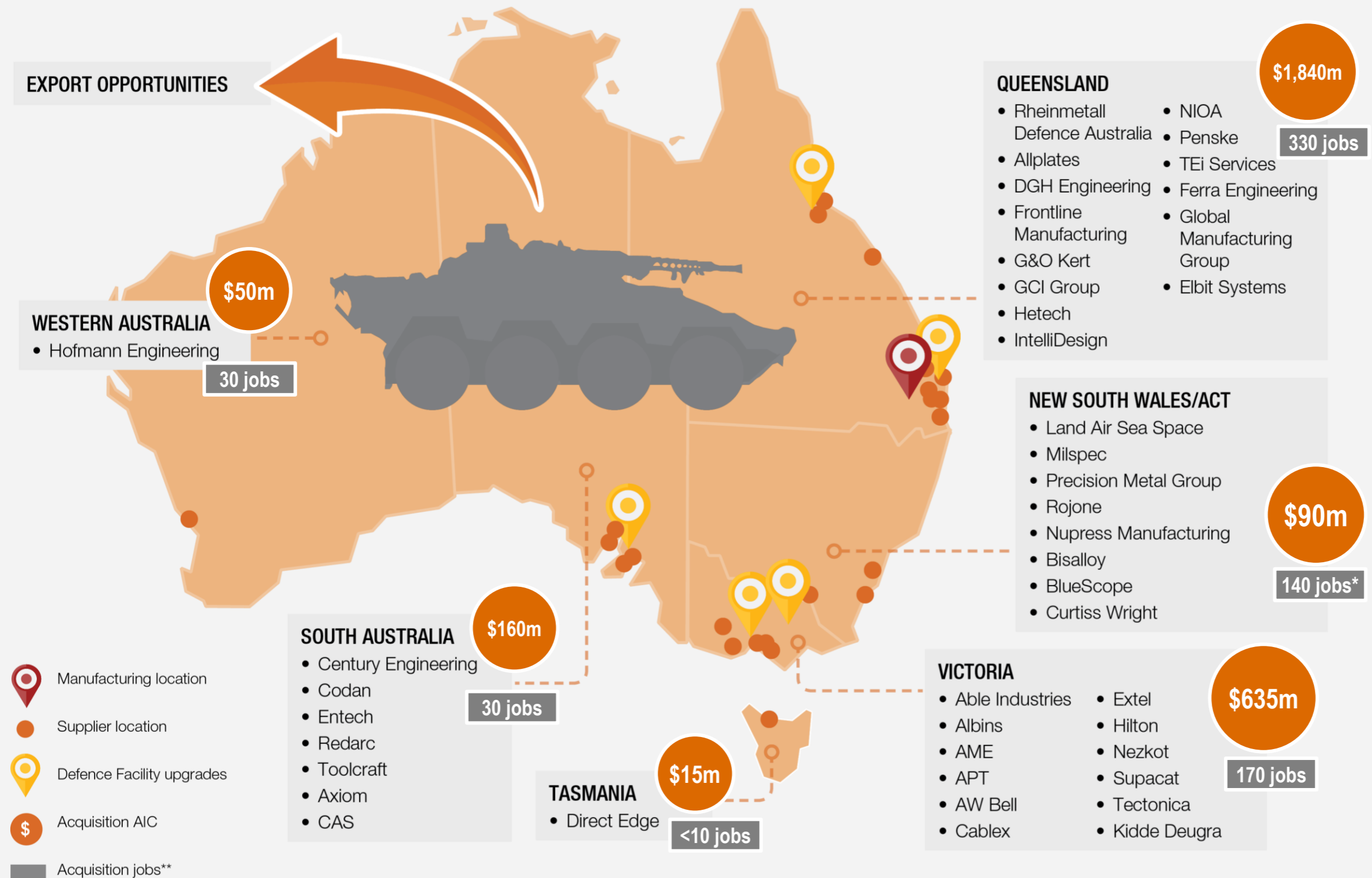


# LAND 400 PHASE 2: AUSTRALIAN SUPPLY CHAIN AND DEFENCE FACILITIES



Up to

# 1,450

jobs nationally

# 69%

Australian industry content of total project cost

# 40+

Local suppliers involved in key acquisition and sustainment activities

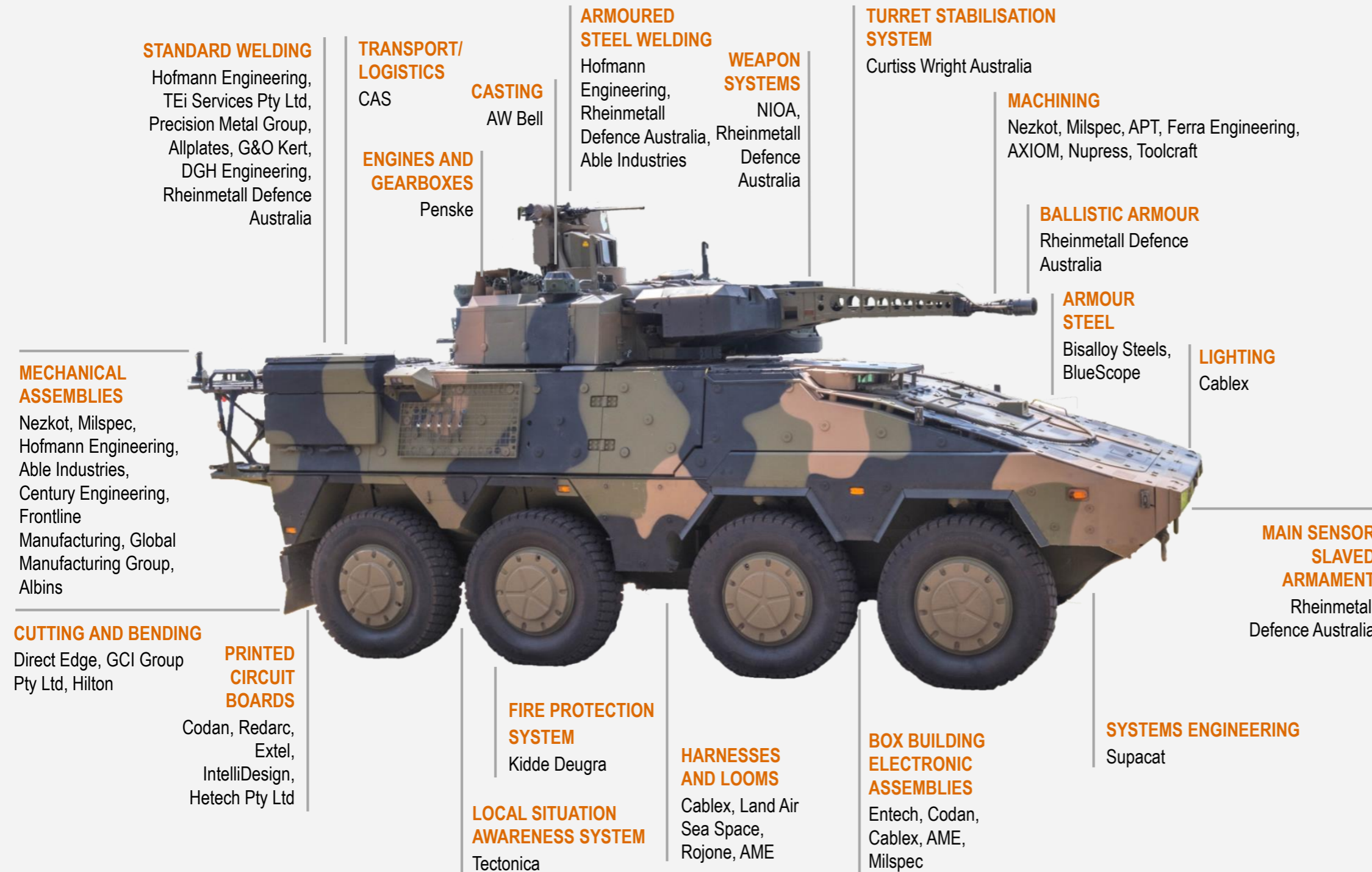
Source: Independent economic analysis by PwC Australia using costs and tender information provided by the Department of Defence. Full analysis reported in: Economic impact assessment of Land 400 Phase 2 investment in Australian Industry, 2018. \*The increase in employment in NSW is primarily driven by spill over effects from Old growth, as opposed to the direct AIC investment in NSW. \*\* All jobs are average annual over the acquisition period of 2017-18 to 2026-27 and are rounded to the nearest ten.



**Australian Government**  
**Department of Defence**



# LAND 400 PHASE 2: COMBAT RECONNAISSANCE VEHICLE – AUSTRALIAN SUPPLIERS



**\$10.2b**

Investment in Australian goods and services

**211**

Vehicles

**40+**

Local suppliers involved in key acquisition and sustainment activities

**69%**

Australian industry content of total project cost

Source: PwC analysis using costs and tender information provided by Department of Defence. See full report for details. Notes: Investment and economic benefits are expressed in Australian dollars in nominal (outturned) terms on a 2018-19 base.



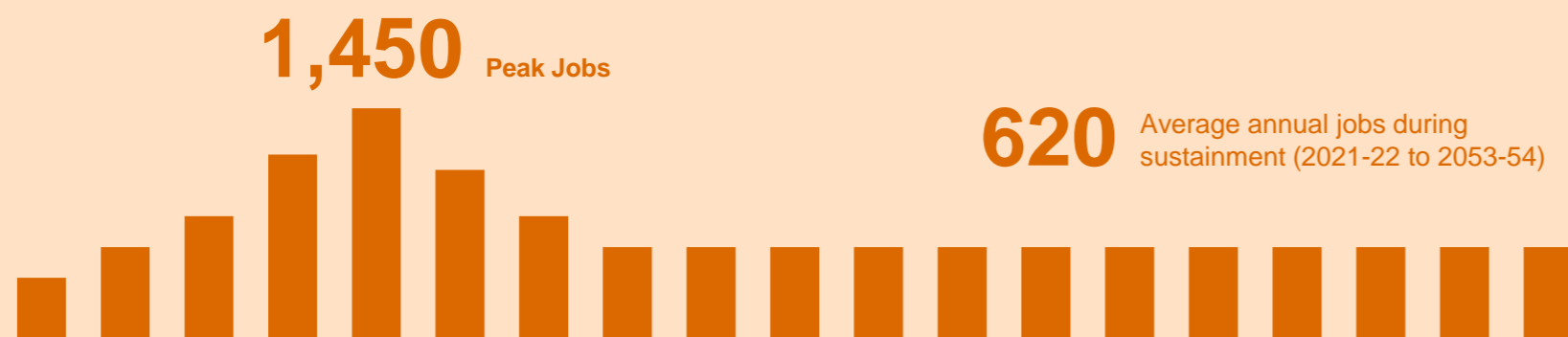
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# LAND 400 PHASE 2: ECONOMIC IMPACT OF AUSTRALIAN INDUSTRY INVESTMENT IN ACQUISITION AND SUSTAINMENT ACTIVITIES

## IMPACT OF AUSTRALIAN INDUSTRY PARTICIPATION

### JOB



### ECONOMIC IMPACT

**69%**

of total program costs being invested in Australian industry



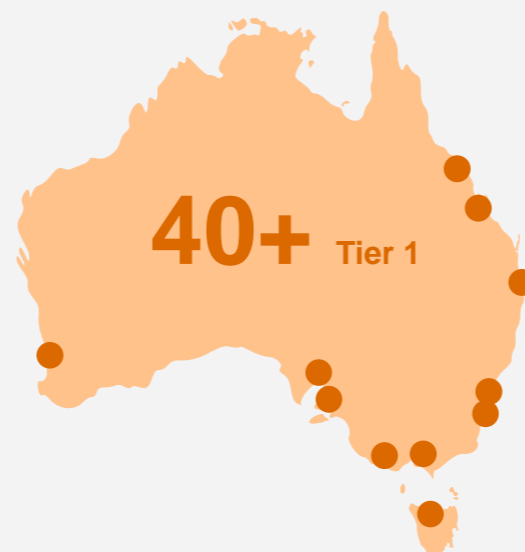
Growth in Gross Domestic Product

**\$5.1b**

from investment in Australian industry during acquisition and sustainment (2017-18 to 2053-54)

### SUPPLIERS

The local supply chain, spread across Australia, is key to supporting the jobs, economic growth and industry capabilities associated with Land 400 Phase 2.



Source: PwC Australia analysis using costs and tender information provided by Department of Defence. See full report for details.

## LAND 400 PHASE 2 INDUSTRY STORIES:



We are pleased to have this opportunity to provide a vital situational awareness capability to the ADF in partnership with a world leader in armoured vehicles.”

David Levy, Managing Director, **Tectonica**



Bisalloy is proud to be partnering with Rheinmetall to help protect Australia’s fighting forces. Bisalloy is pleased to represent the quality of Australian manufacturing on the world stage.”

Greg Albert, CEO and Managing Director, **Bisalloy**



Cablex is excited about the engagement with RMMV and believe they can be a valuable partner supporting the delivery of harnesses and electrical assemblies for the Boxer as part of the Global Supply Chain.”

Michael Zimmer, Founder and Managing Director, **Cablex**



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