

OMB APPROVAL	
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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* TRUMP DONALD J (Last) (First) (Middle) 401 N. CATTLEMEN RD. SUITE 200 (Street) SARASOTA FL 34232 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 03/25/2024	3. Issuer Name and Ticker or Trading Symbol Trump Media & Technology Group Corp. [DJT]	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock, par value \$0.0001 per share	78,750,000 ⁽¹⁾	D	

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Right to receive Eamout Shares	(2)	(2)	Common Stock, par value \$0.0001 per share	36,000,000 ⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾	(2)	D	

Explanation of Responses:

- Reflects the issuance by Trump Media & Technology Group Corp. (f/k/a Digital World Acquisition Corp.) (the "Issuer") on March 25, 2024, of 78,750,000 shares of Common Stock pursuant to an Agreement and Plan of Merger, dated as of October 20, 2021 (as amended by the First Amendment to Agreement and Plan of Merger, dated May 11, 2022, the Second Amendment to Agreement and Plan of Merger, dated August 9, 2023, the Third Amendment to Agreement and Plan of Merger, dated September 29, 2023, the "Merger Agreement"), among the Issuer, DWAC Merger Sub Inc., a Delaware corporation, Trump Media & Technology Group Corp., a Delaware corporation, and the representative parties thereto.
- On March 25, 2024, the Reporting Person became entitled to receive 36,000,000 shares of Issuer's Common Stock (the "Eamout Shares") pursuant to an "eamout" provision in the Merger Agreement, in the event that the metrics described in the following footnotes are satisfied during the three-year period following the closing (the "Closing Date") contemplated in the Merger Agreement.
- In the event that the dollar volume-weighted average price ("VWAP") of the Common Stock equals or exceeds \$12.50 per share for twenty (20) out of any thirty (30) trading days during the period beginning on the Closing Date and ending on the 18-month anniversary of the Closing Date, the Reporting Person will be entitled to receive 13,500,000 Eamout Shares.
- In the event that the VWAP of the Common Stock equals or exceeds \$15.00 per share for twenty (20) out of any thirty (30) trading days during the period beginning on the Closing Date and ending on the second anniversary of the Closing Date, the Reporting Person will be entitled to receive an additional 13,500,000 Eamout Shares.
- In the event that the VWAP of the Common Stock equals or exceeds \$17.50 per share for twenty (20) out of any thirty (30) trading days during the period beginning on the Closing Date and ending on the third anniversary of the Closing Date, the Reporting Person will be entitled to receive an additional 9,000,000 Eamout Shares.

By: /s/ Nelson Mullins Riley & Scarborough LLP, Attorney-in-Fact 03/28/2024

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.