

(21) Application No: 1704501.4
 (22) Date of Filing: 22.03.2017
 (30) Priority Data:
 (31) 1605411 (32) 31.03.2016 (33) GB
 (31) 1605415 (32) 31.03.2016 (33) GB

(51) INT CL:
 G08B 13/24 (2006.01) G06Q 20/32 (2012.01)
 (56) Documents Cited:
 WO 2015/121833 A1 WO 2015/112446 A1
 WO 2012/135115 A2 US 20020186133 A1
 (58) Field of Search:
 INT CL G06K, G06Q, G08B
 Other: WPI; EPODOC

(71) Applicant(s):
Aprium Tech Ltd.
 Charlotte Building, 17 Gresse Street, London,
 W1T 1QL, United Kingdom
 (72) Inventor(s):
Anthony Richard Hardie-Bick
David Lee Sandbach
 (74) Agent and/or Address for Service:
Atkinson & Company Intellectual Property Limited
 7 Moorgate Road, ROTHERHAM, S60 2BF,
 United Kingdom

(54) Title of the Invention: **Security system for a retail environment**
 Abstract Title: **Retail security system disarms alarm on detection of purchased item**

(57) A security system within a retail environment comprises a plurality of first tags 108-112 (i.e. RFID tags) concealed within an item 101-105 to be sold, a plurality of second tags 114-117 (i.e. Bluetooth (RTM) enabled for providing product information) which communicate with a customer's mobile device 118-119 to facilitate purchase of the item 101-105, and a data communication apparatus which controls exit gate 120-121 to raise an alarm upon detecting a first tag 108-112 on an item 101-105, wherein the item's second tag 114-117 has not completed a sale, or to raise no alarm upon detecting a first tag 108-112 on a purchased item 101-105. Also provided is a security system which further dynamically displays each selected item 101-105 on the mobile device 119 using positional data of the item and the mobile device. The selection of the user's preferred item may be made by a physical interaction with a second tag 114-117, i.e. an impact between the tag and the mobile device 119, and the second tag 114-117 may include an indicator to invite the user to remove the second tag, as well as a removal detection device.

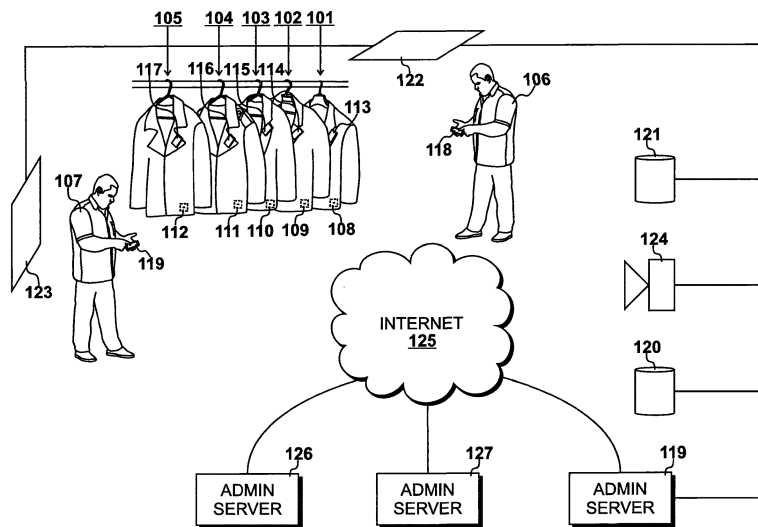


Fig. 1

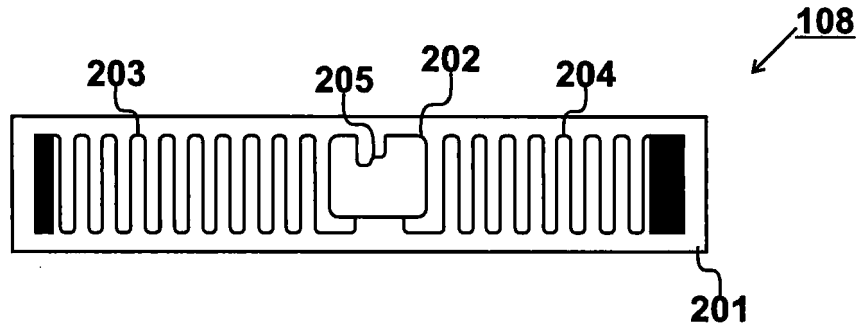


Fig. 2

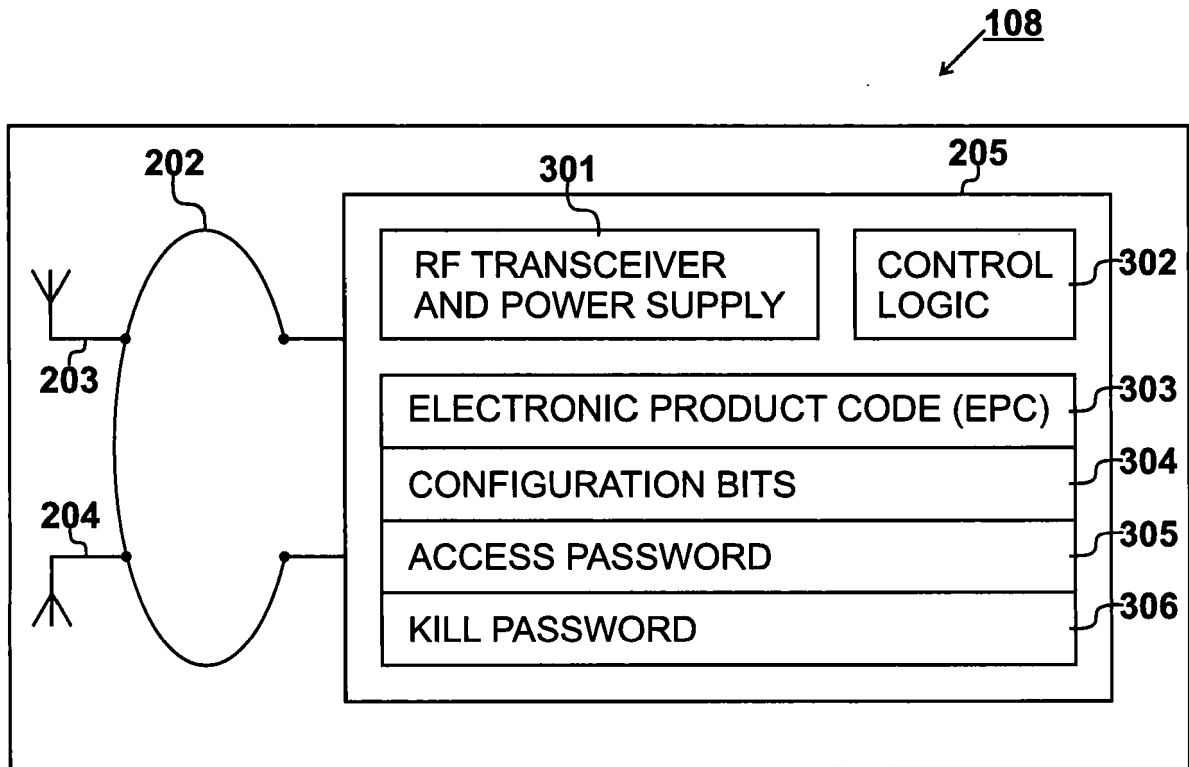


Fig. 3

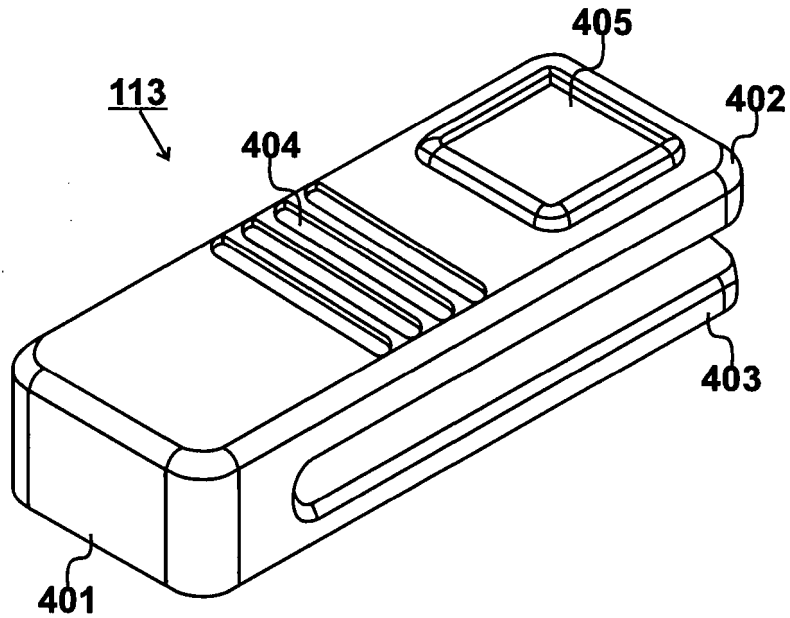


Fig. 4

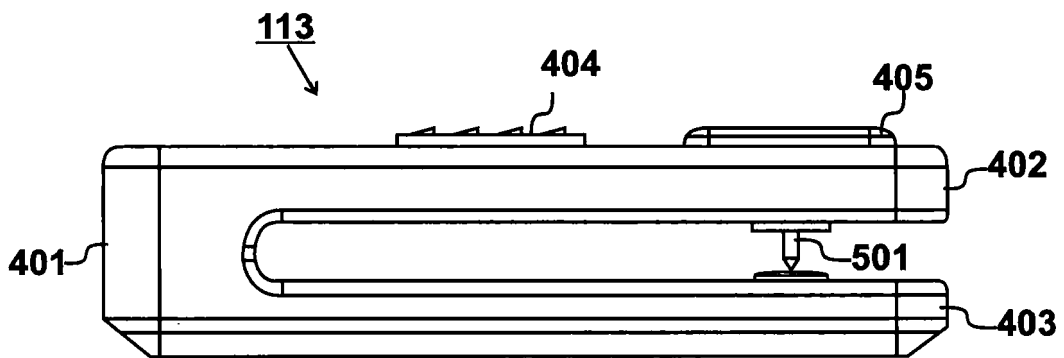


Fig. 5

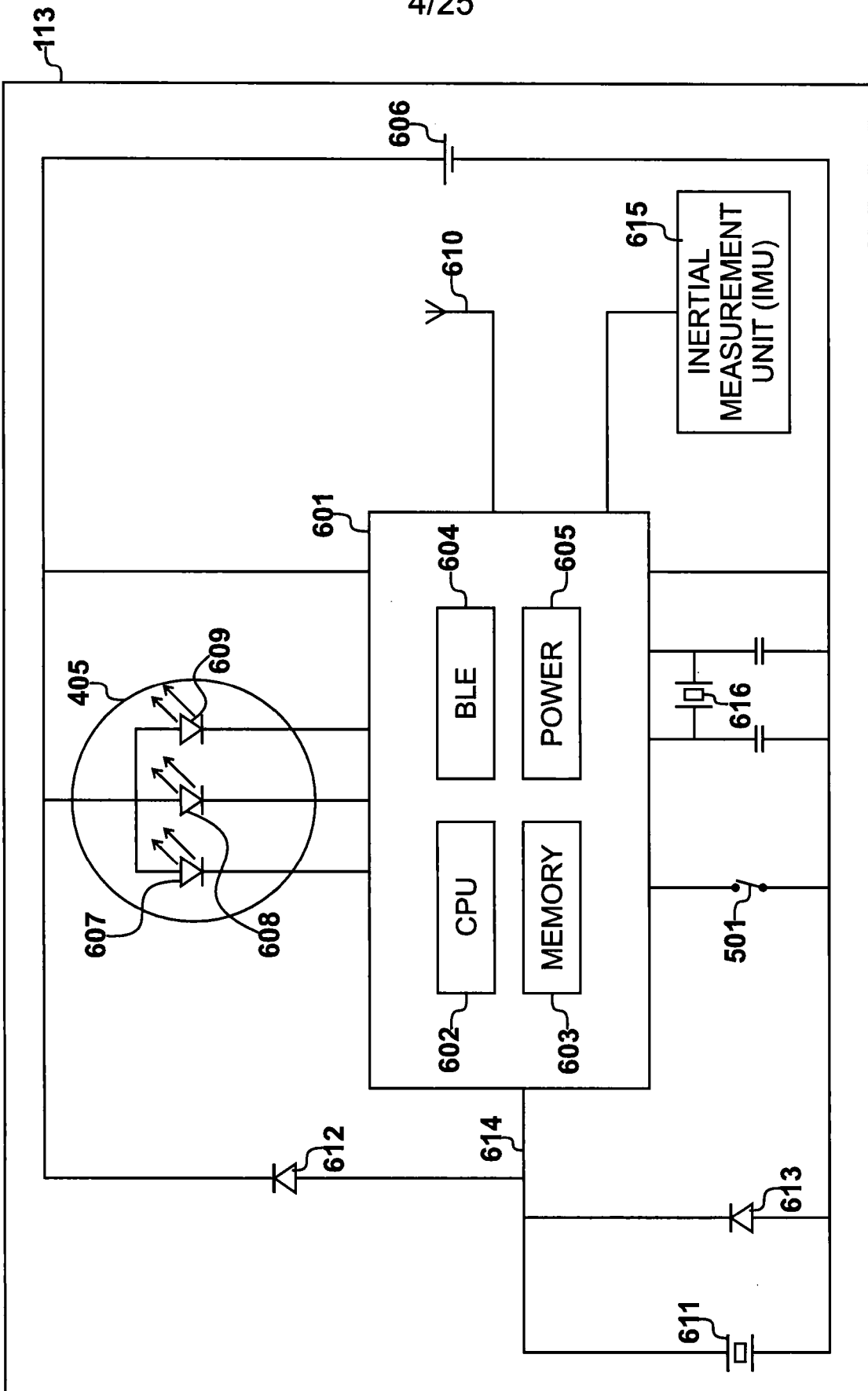


Fig. 6

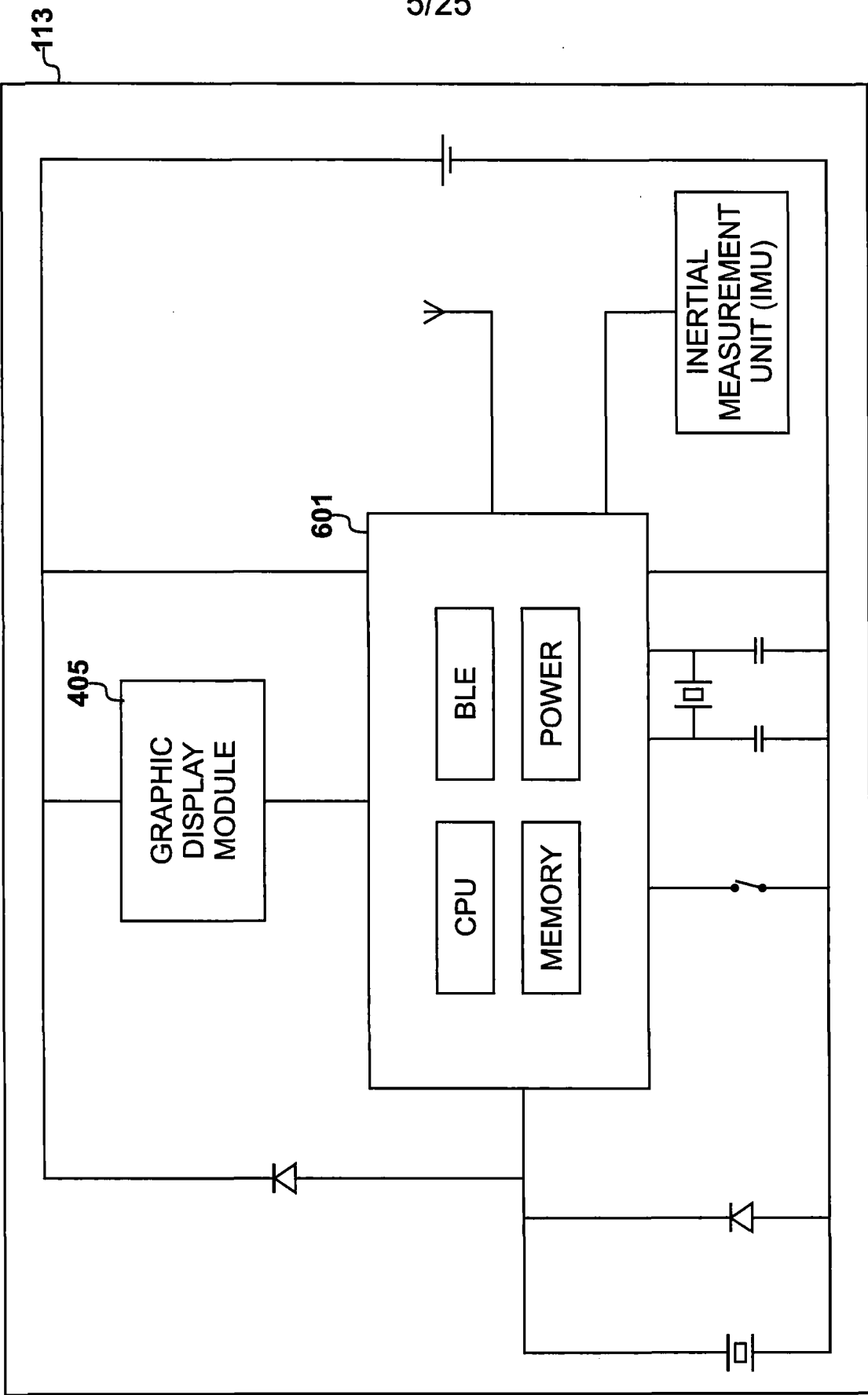


Fig. 7

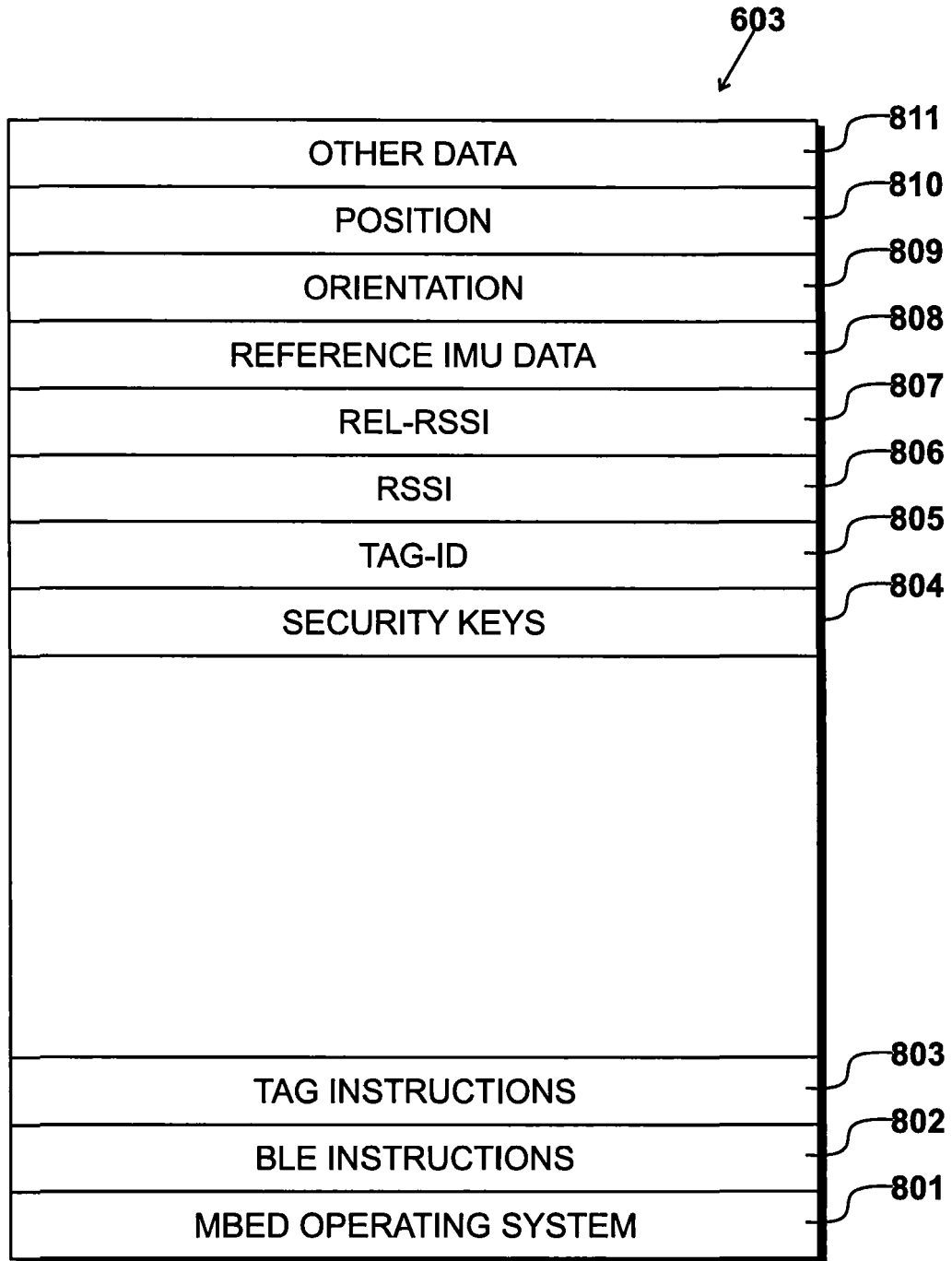


Fig. 8

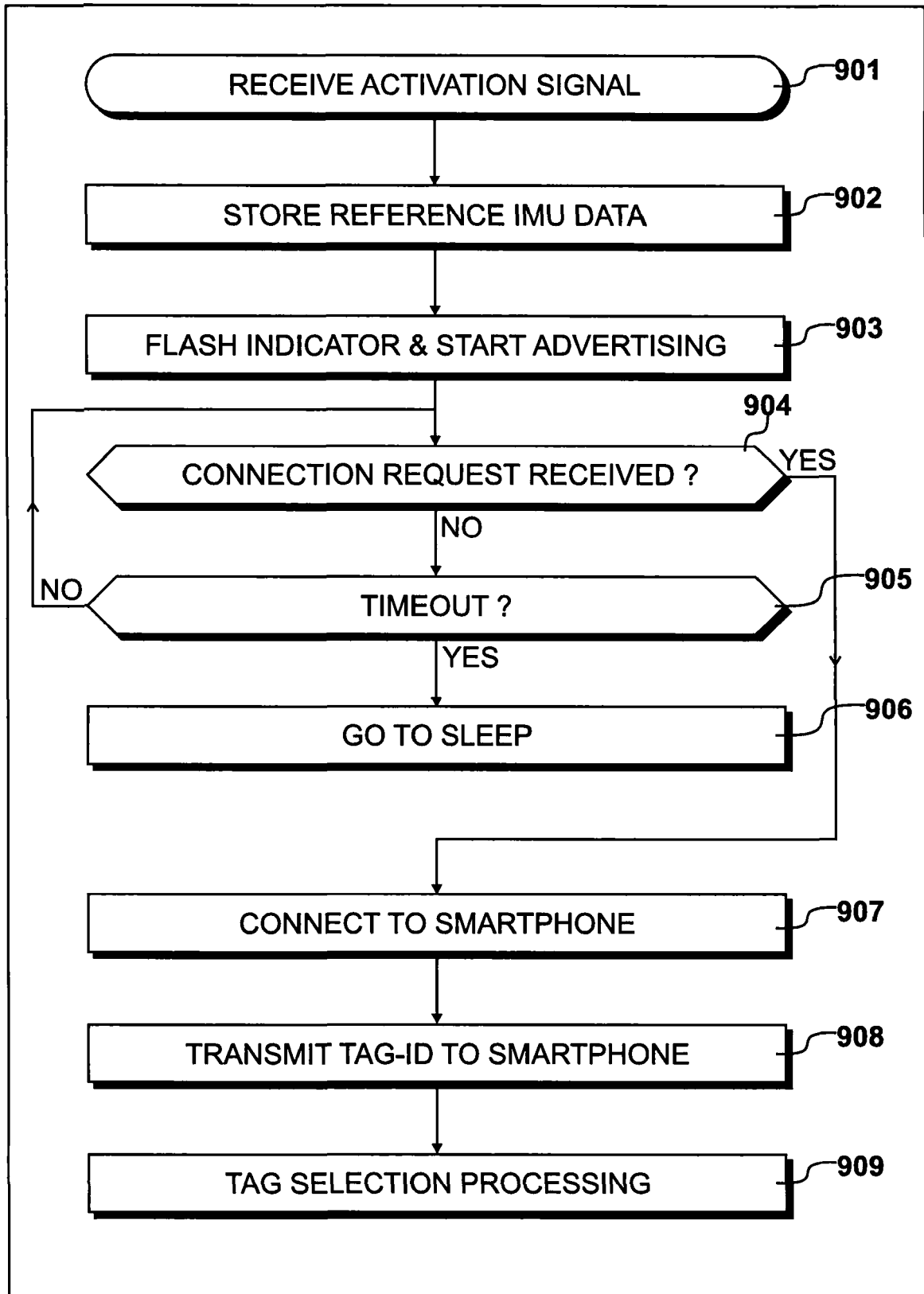


Fig. 9

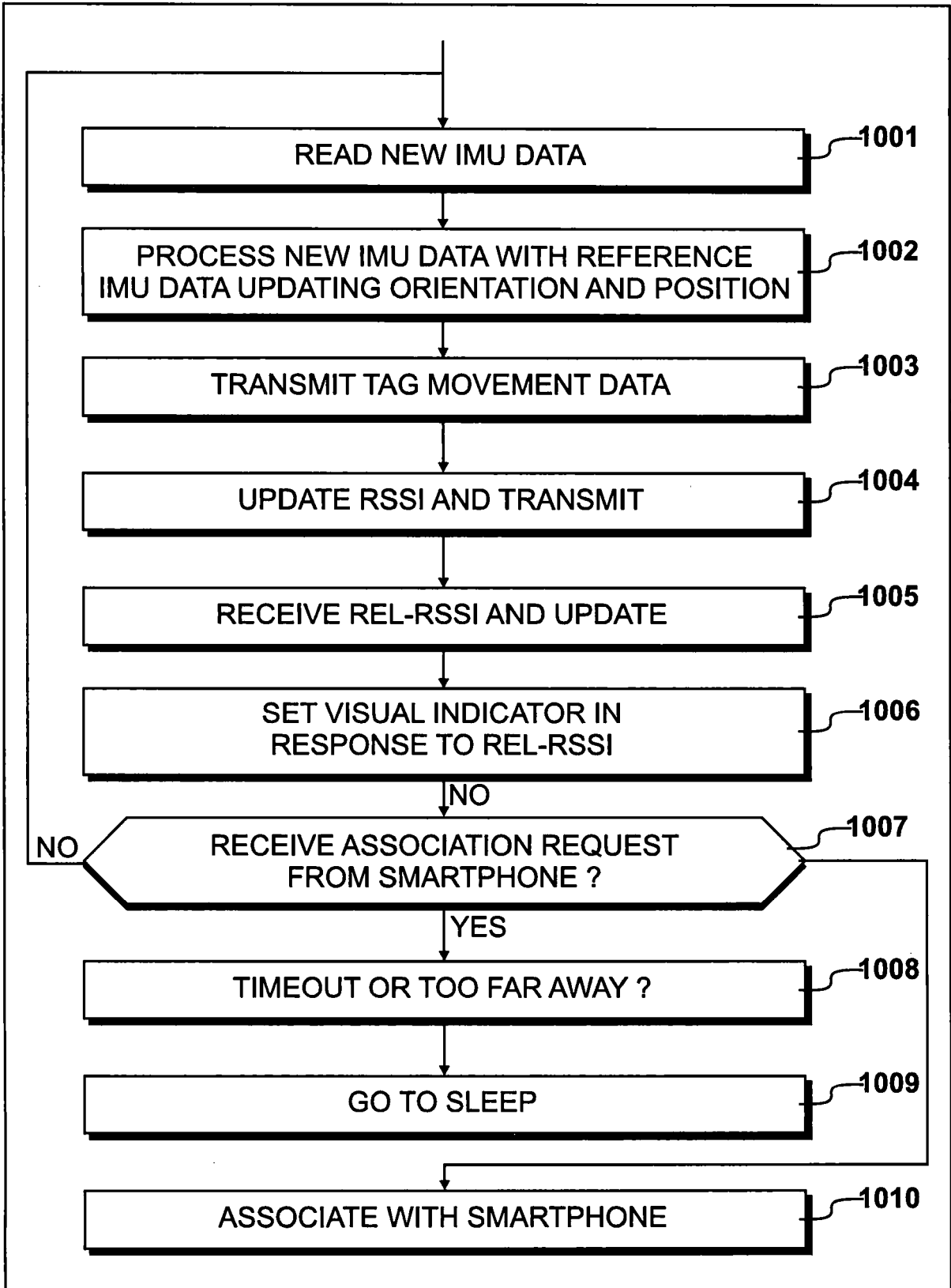


Fig. 10

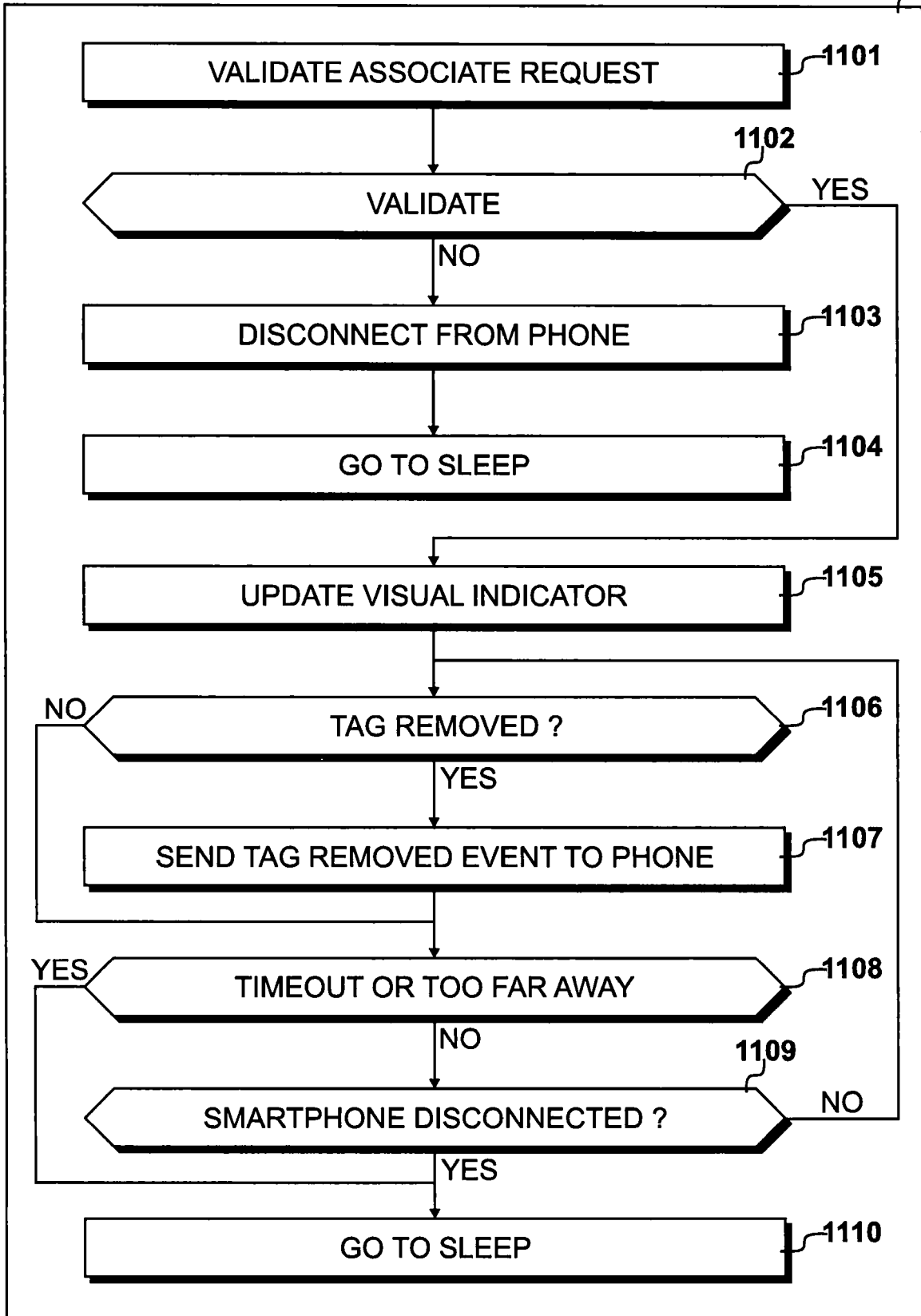


Fig. 11

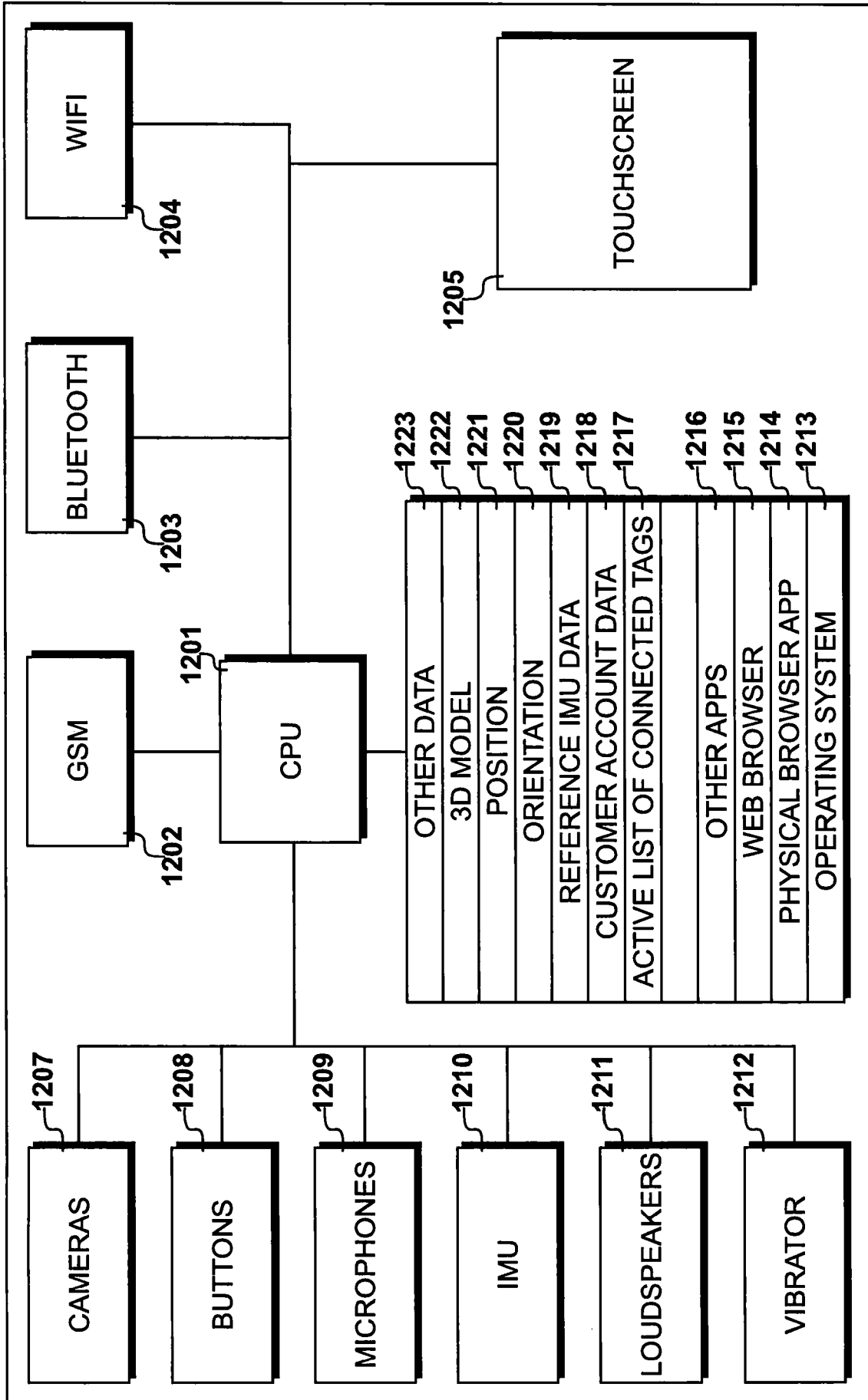
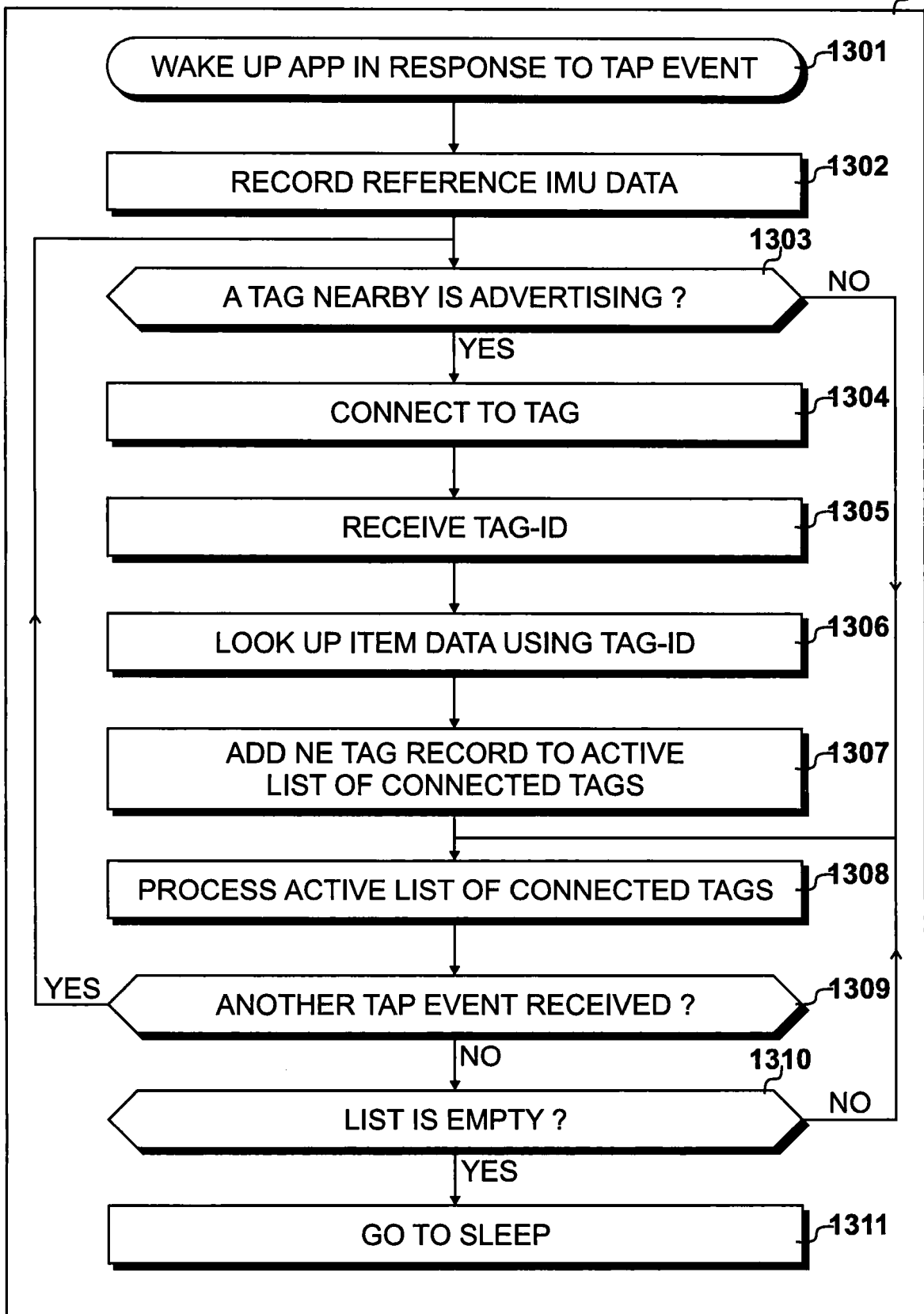


Fig. 12

*Fig. 13*

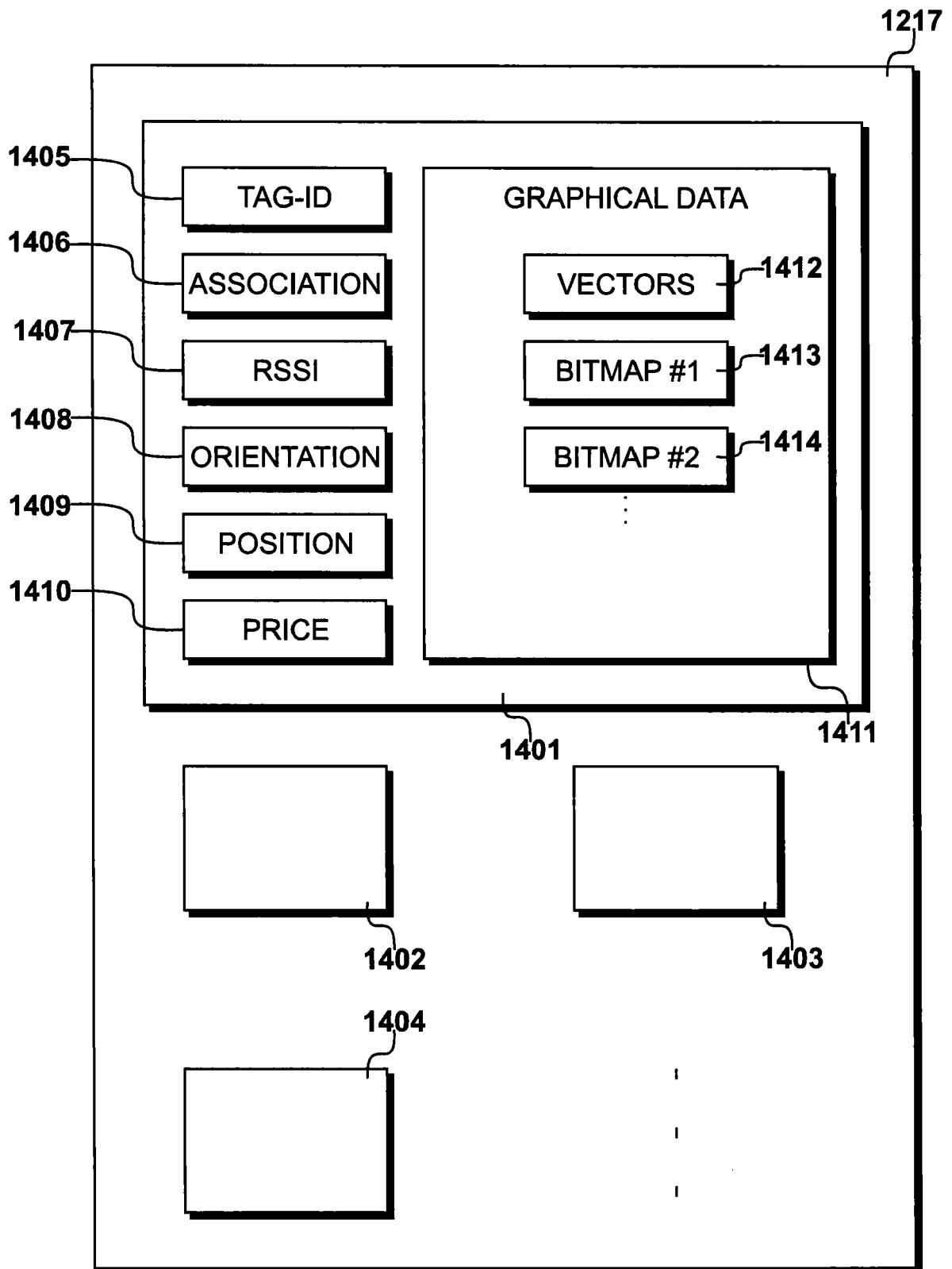


Fig. 14

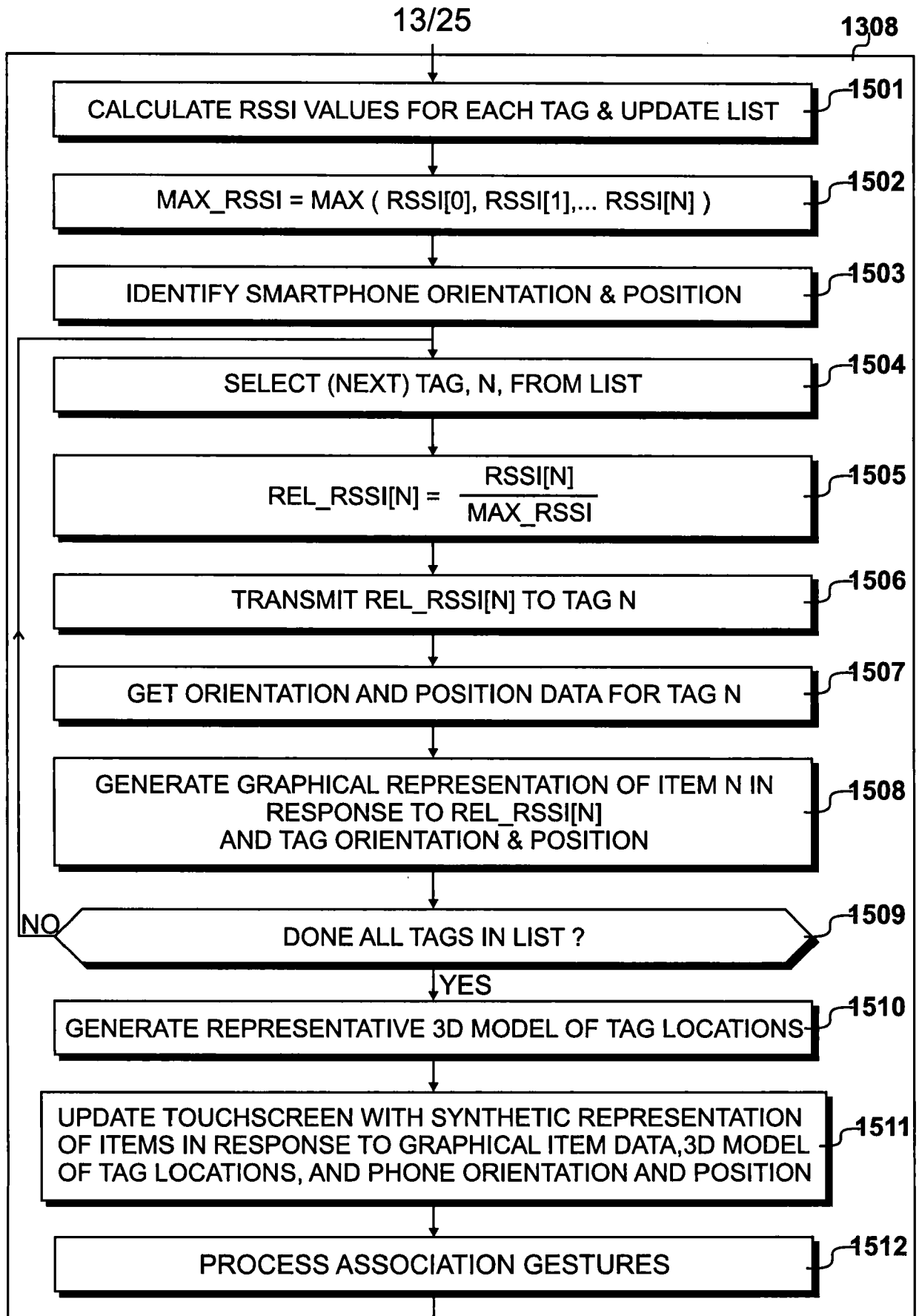


Fig. 15

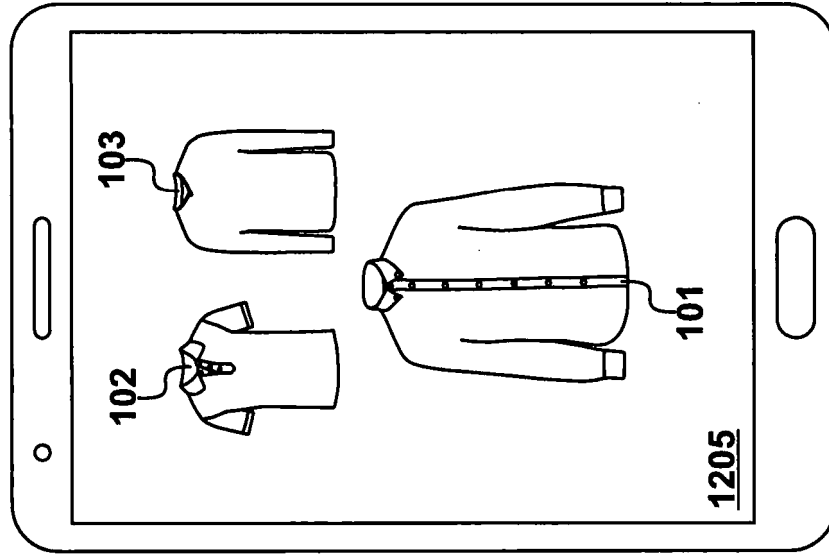
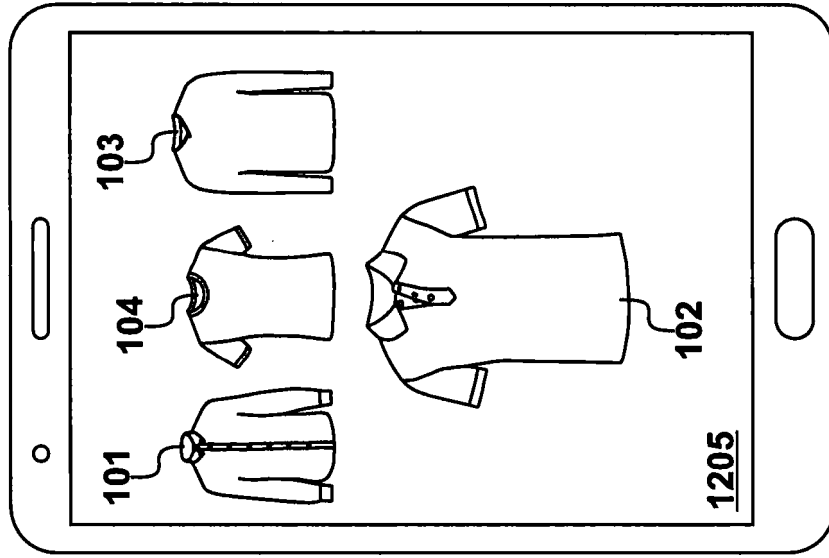
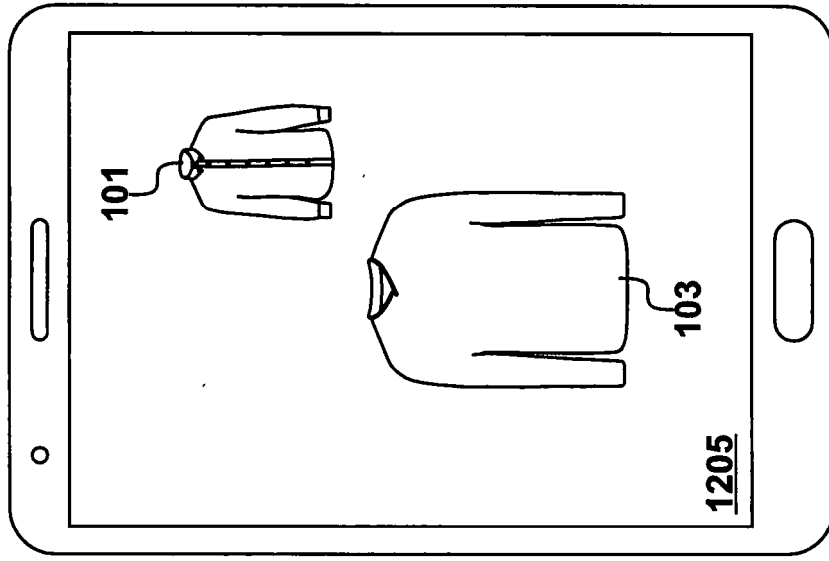


Fig. 18

Fig. 17

Fig. 16

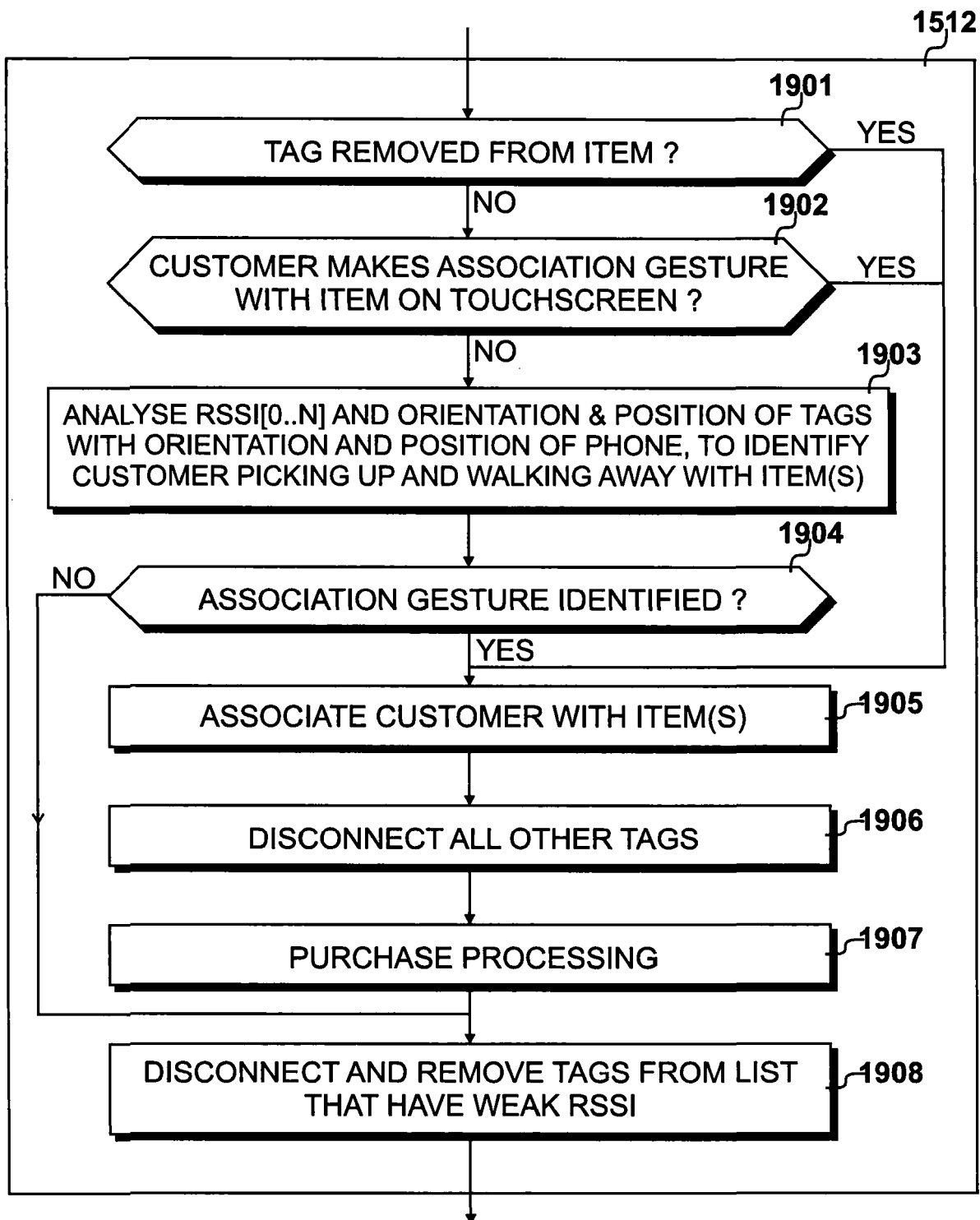
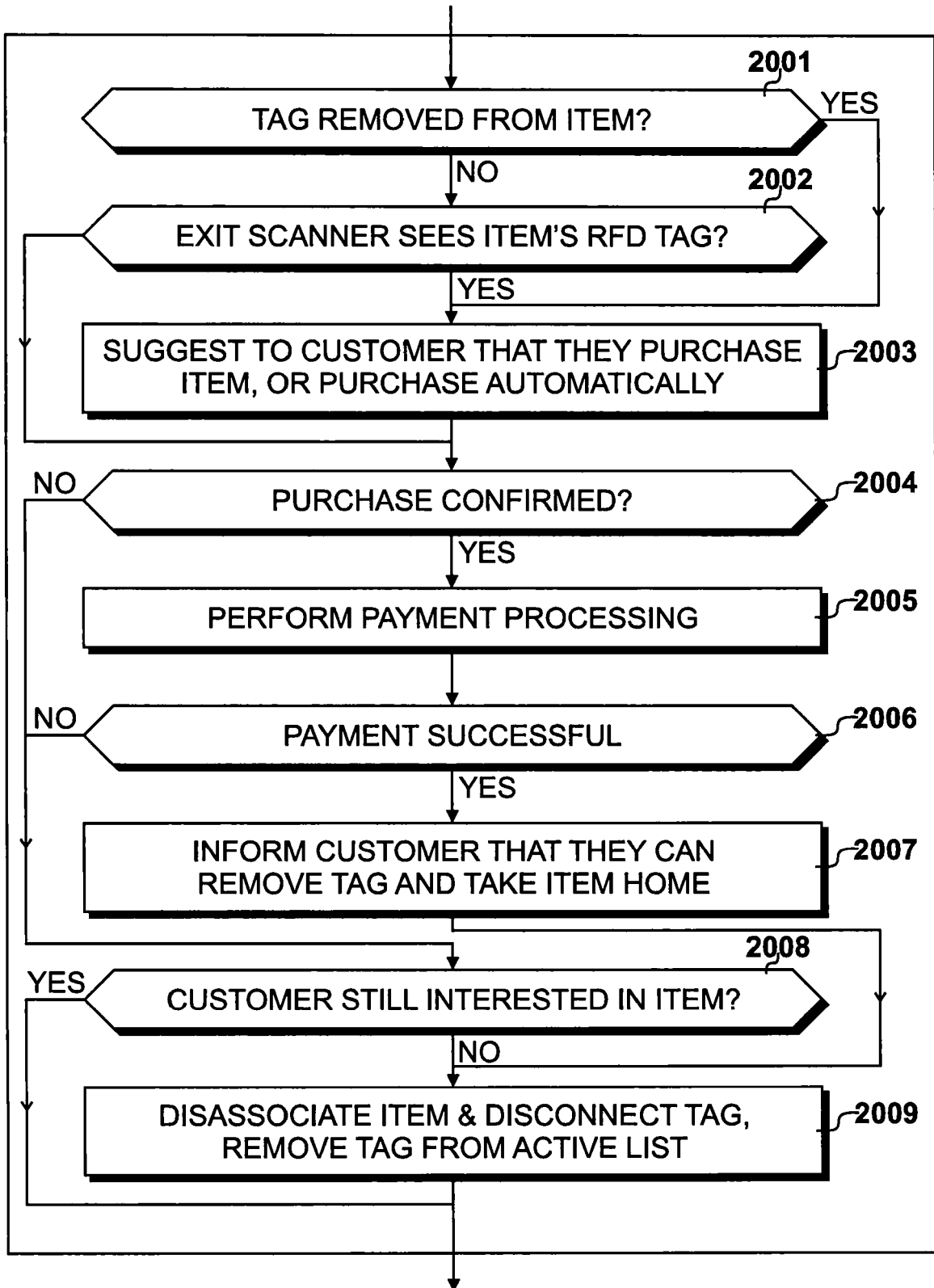


Fig. 19

*Fig. 20*

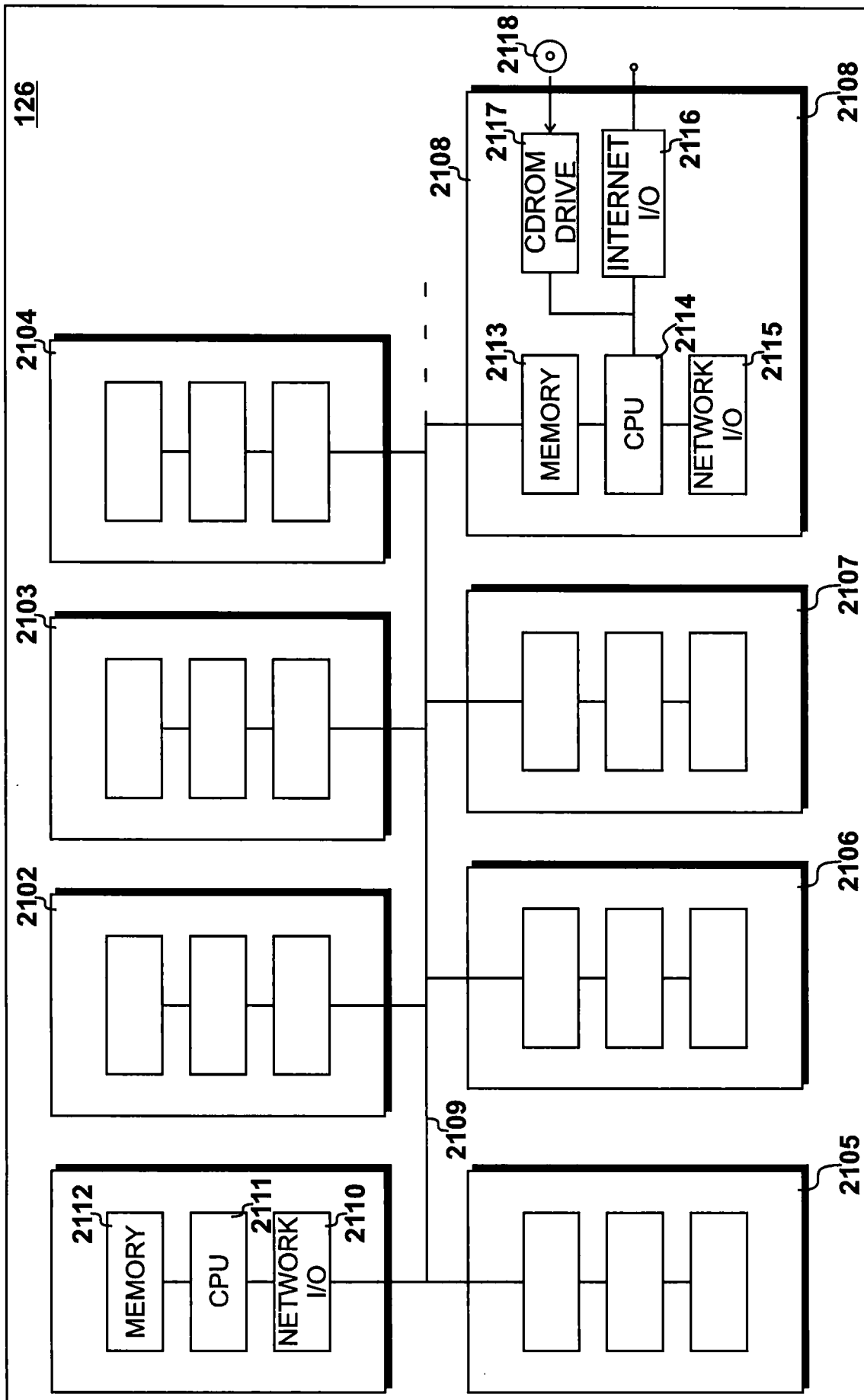


Fig. 21

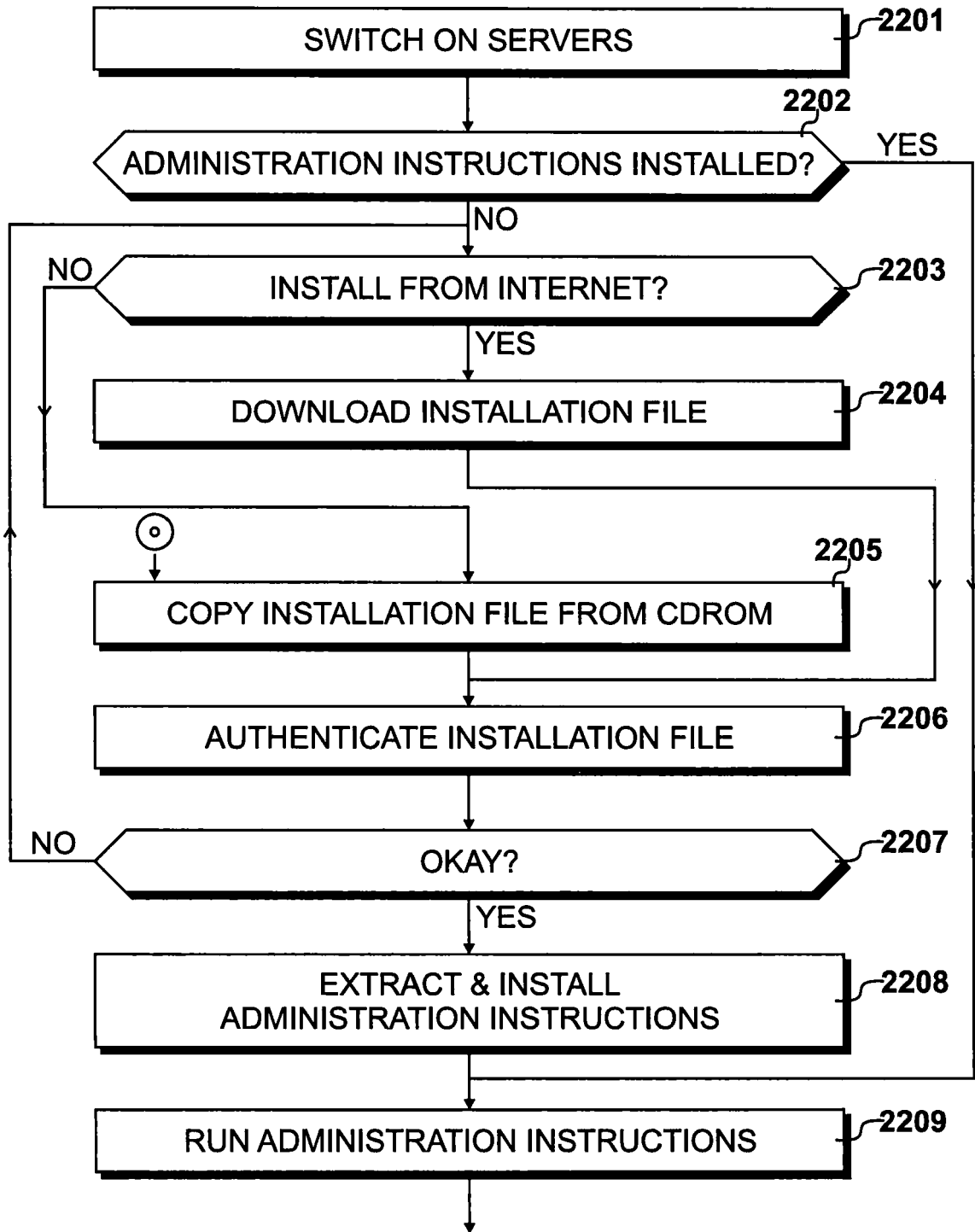


Fig. 22

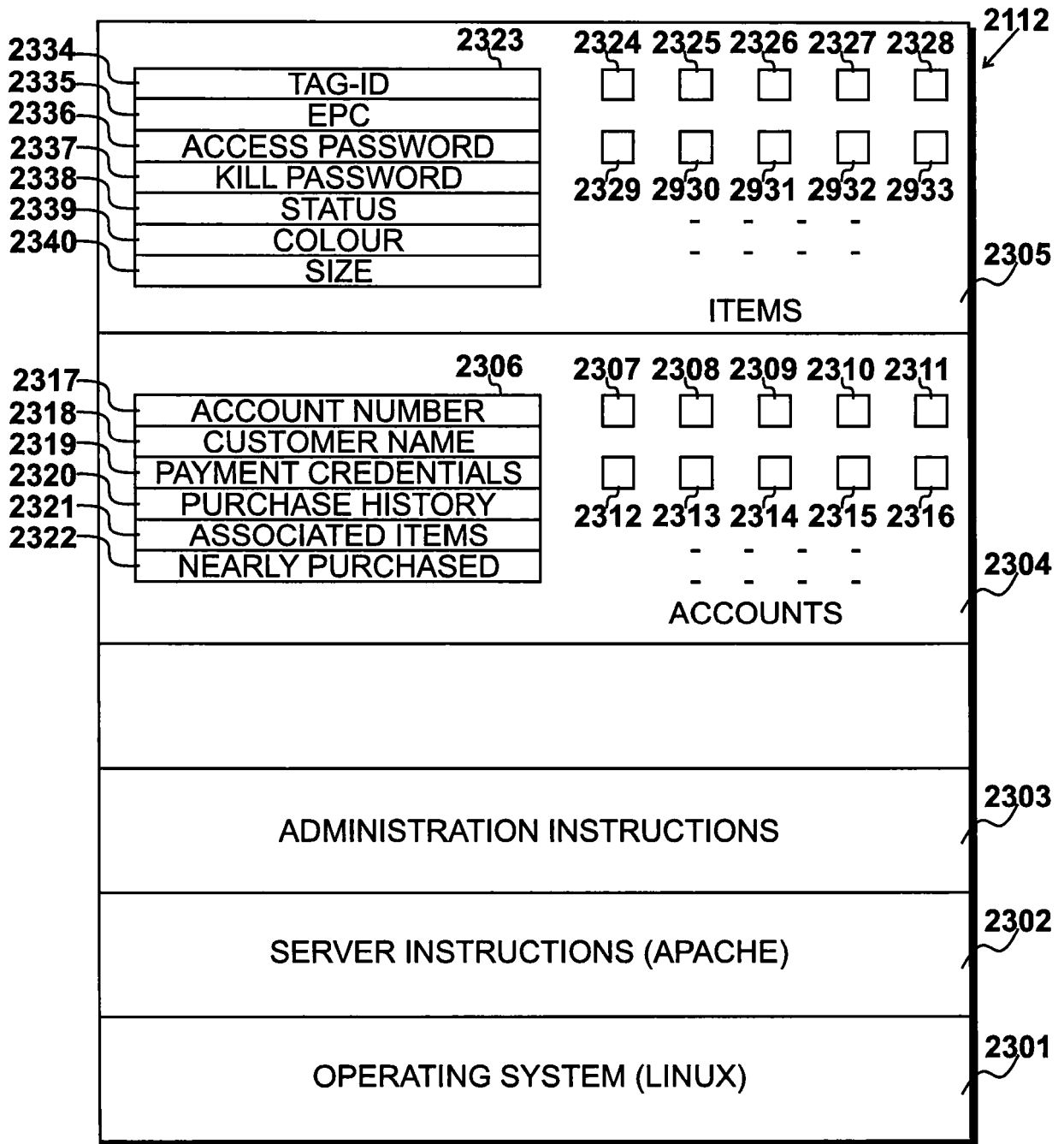


Fig. 23

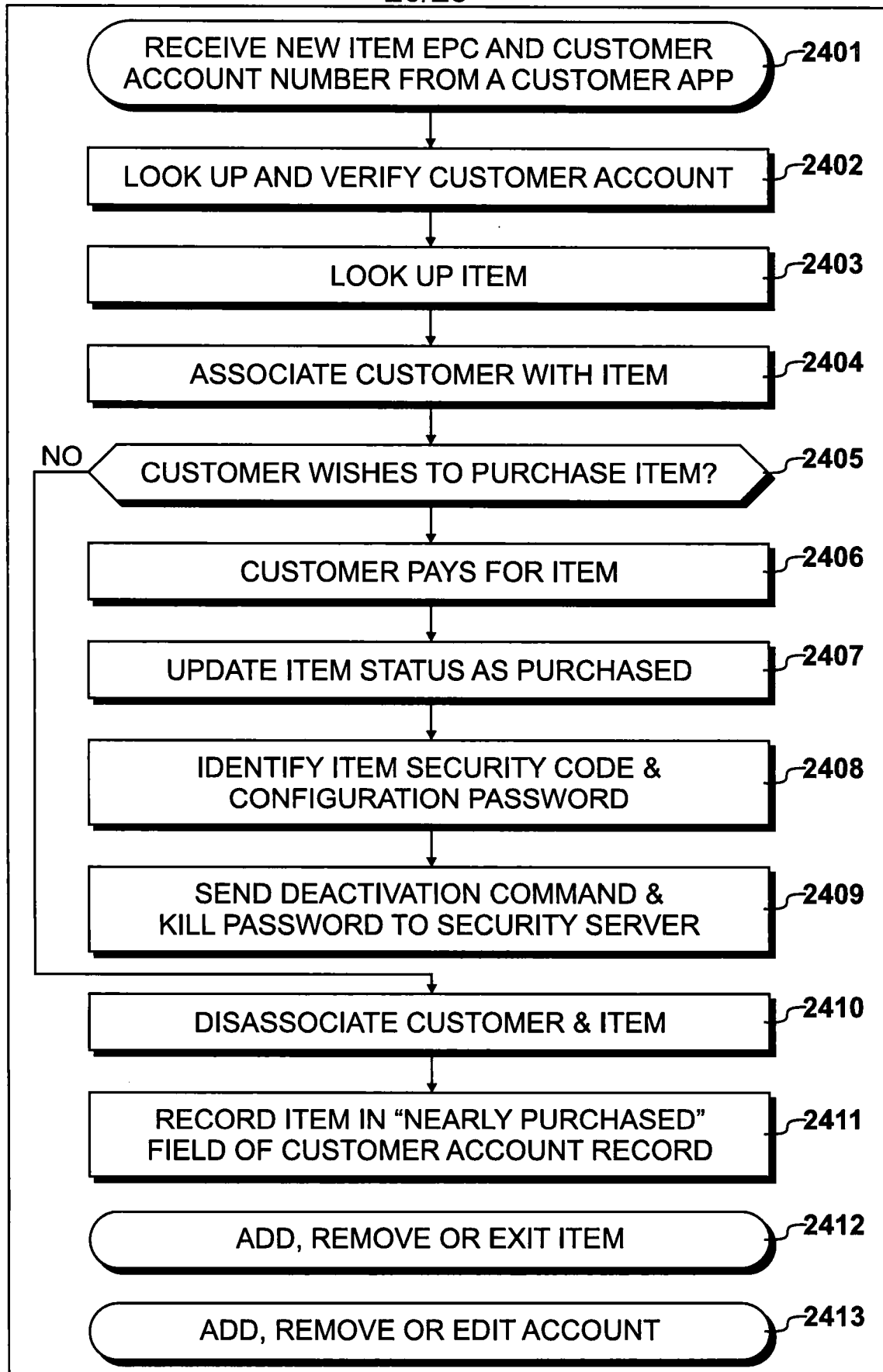


Fig. 24

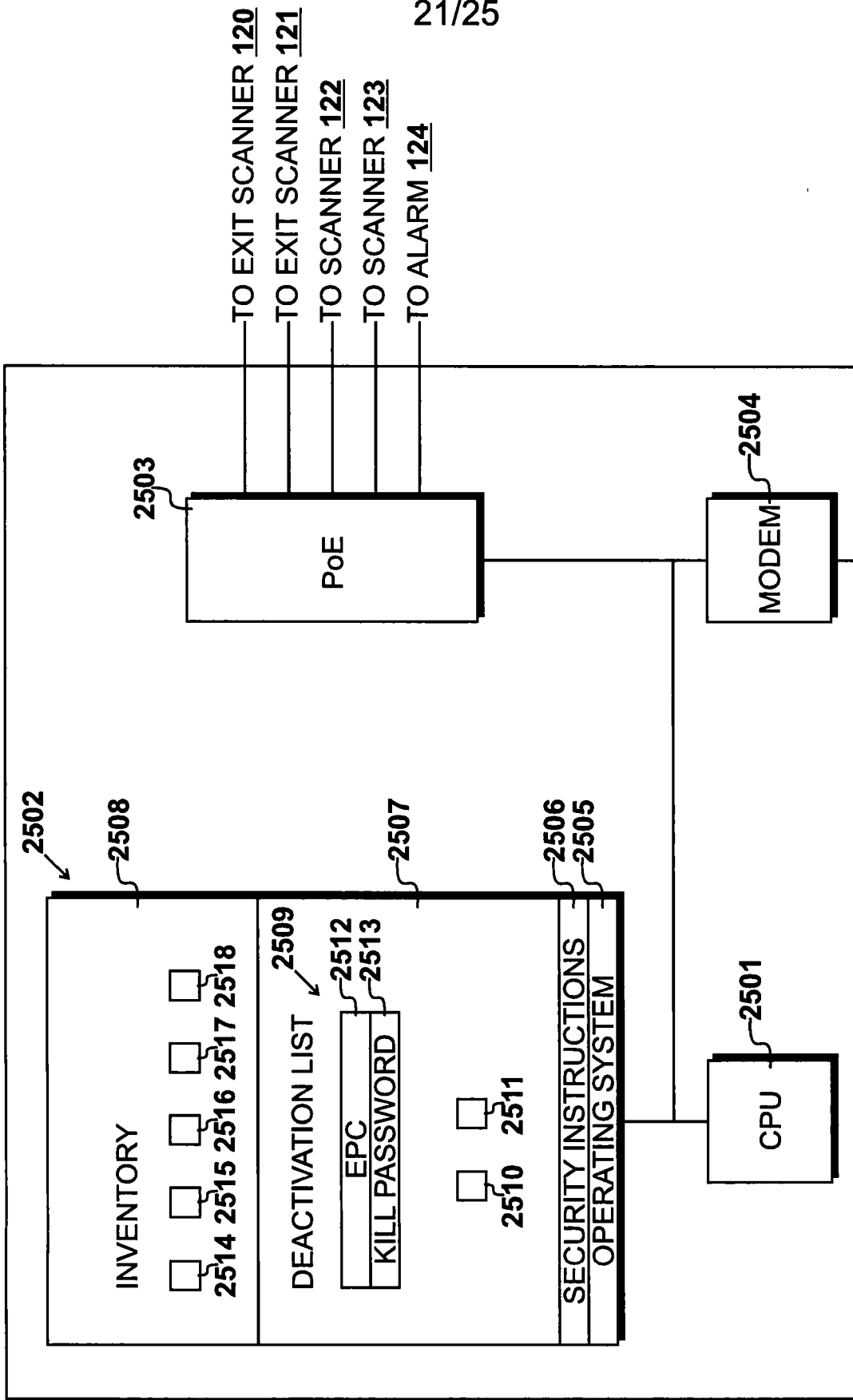


Fig. 25

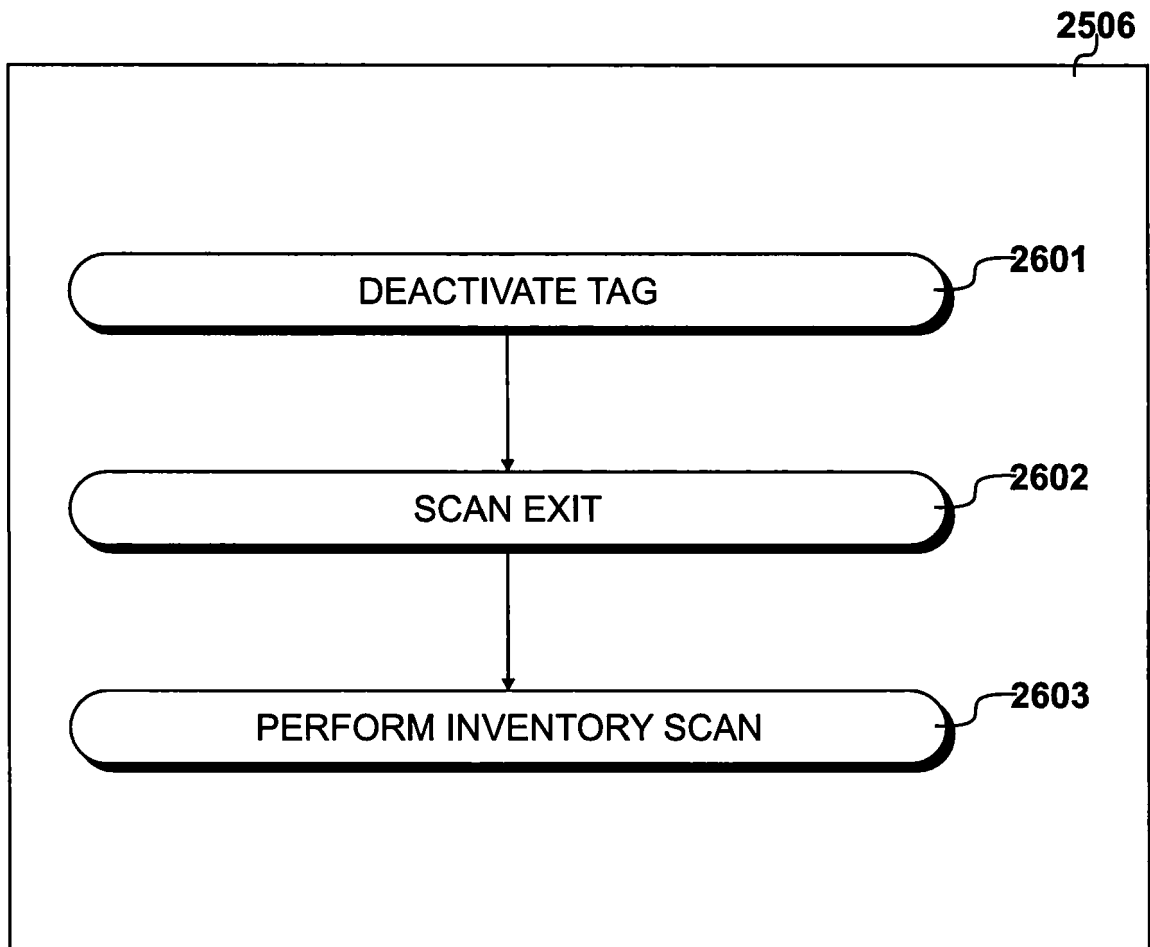


Fig. 26

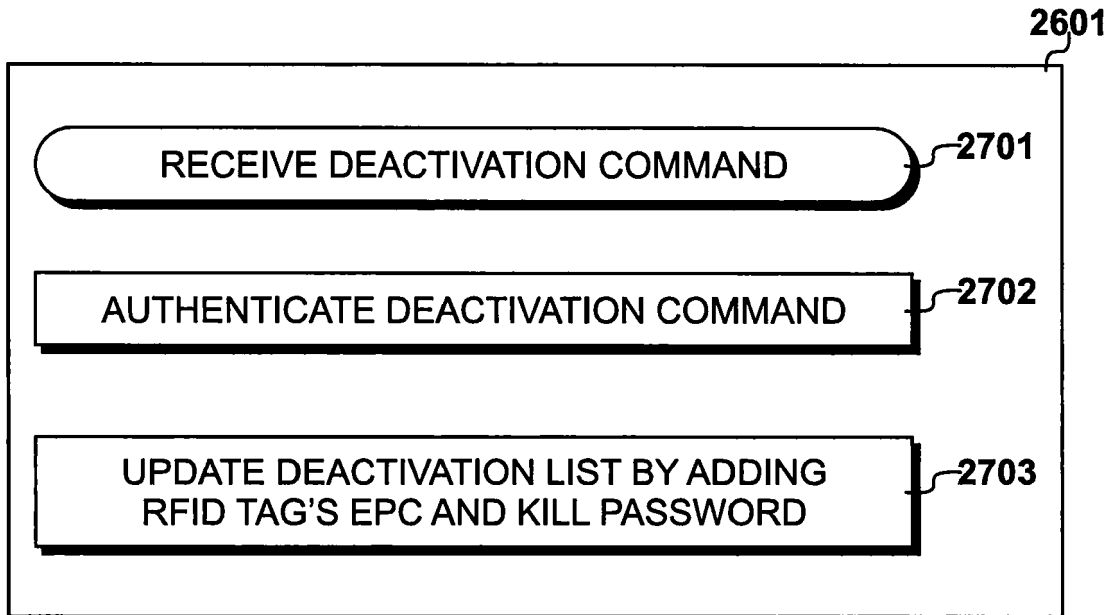


Fig. 27

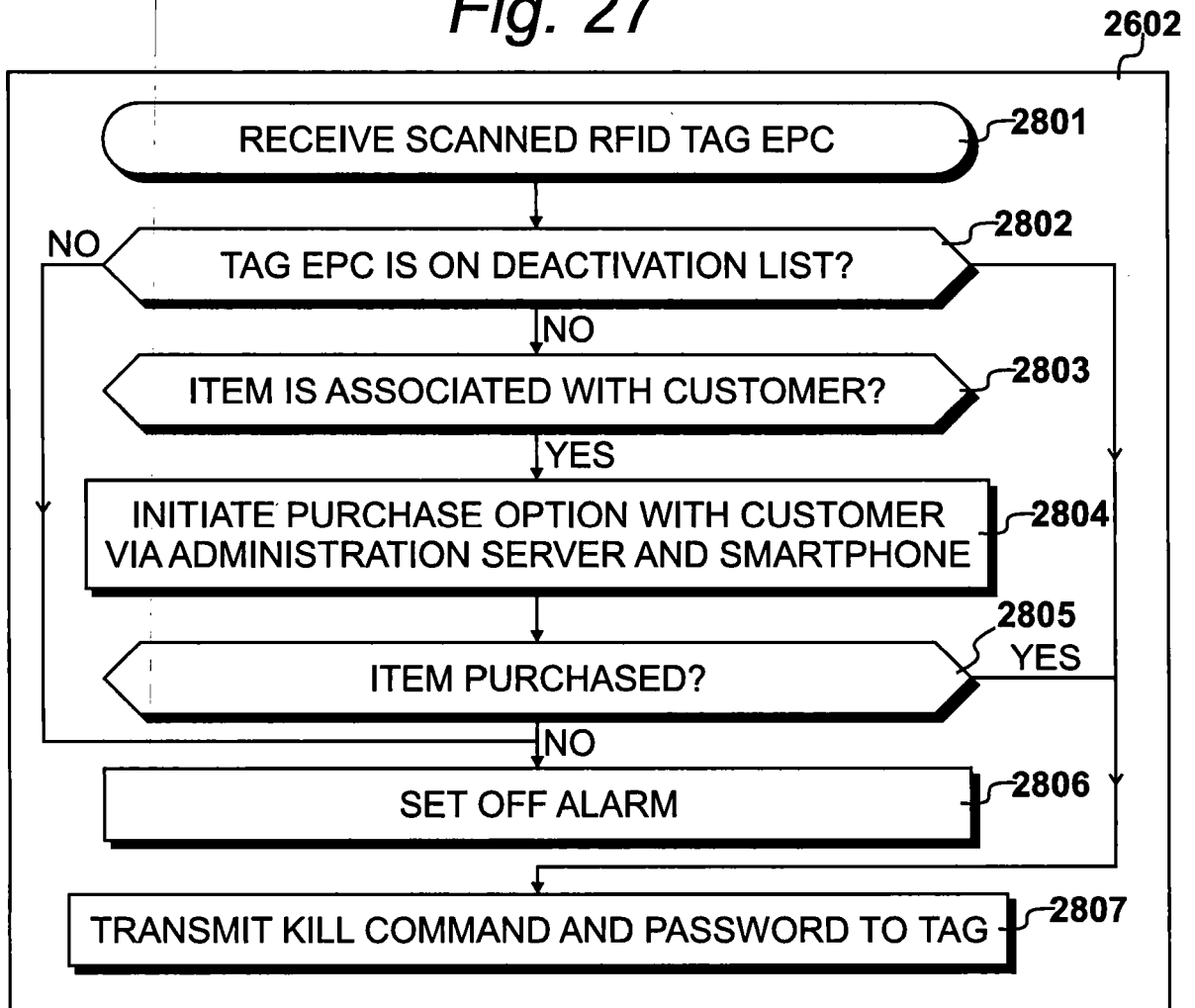


Fig. 28

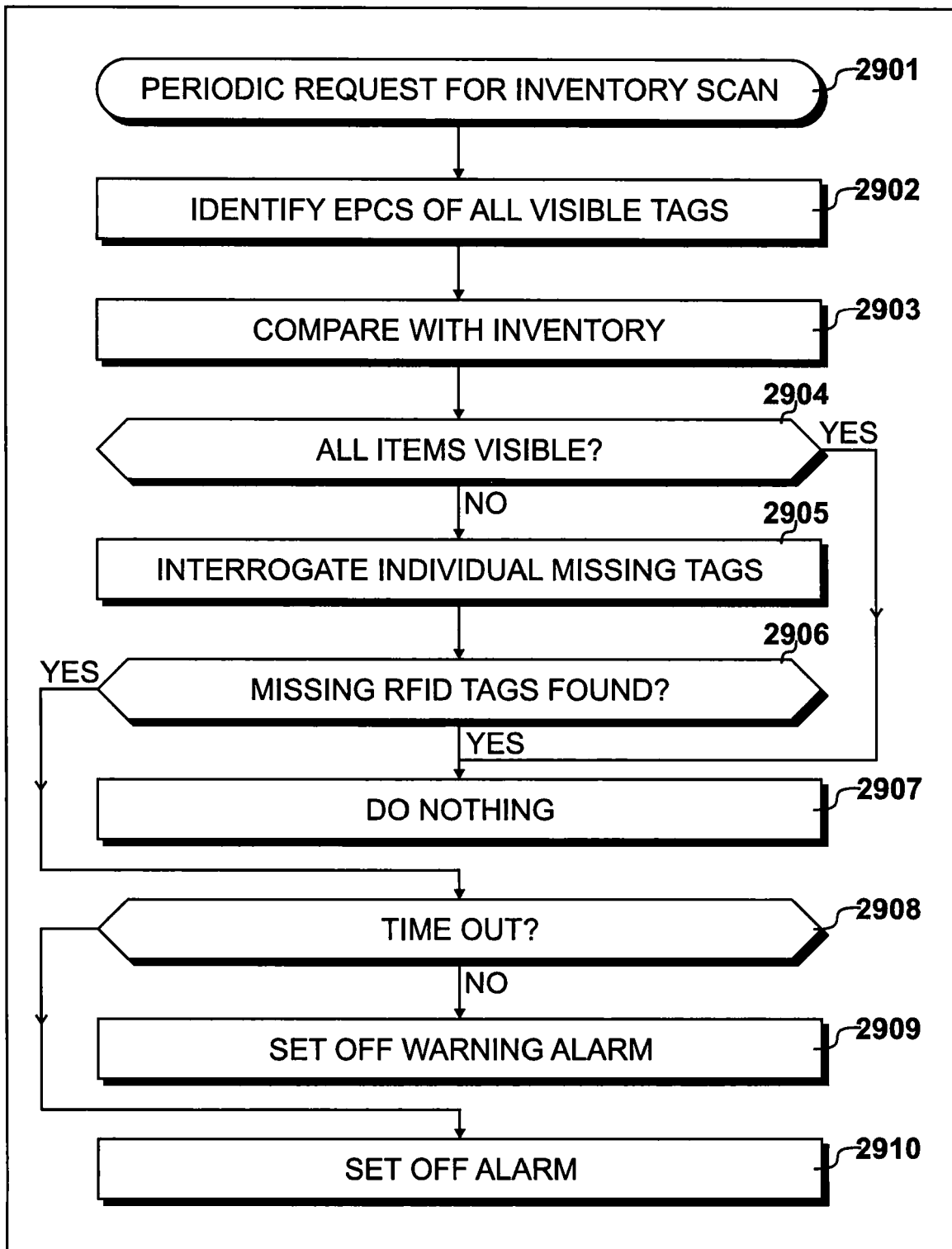


Fig. 29

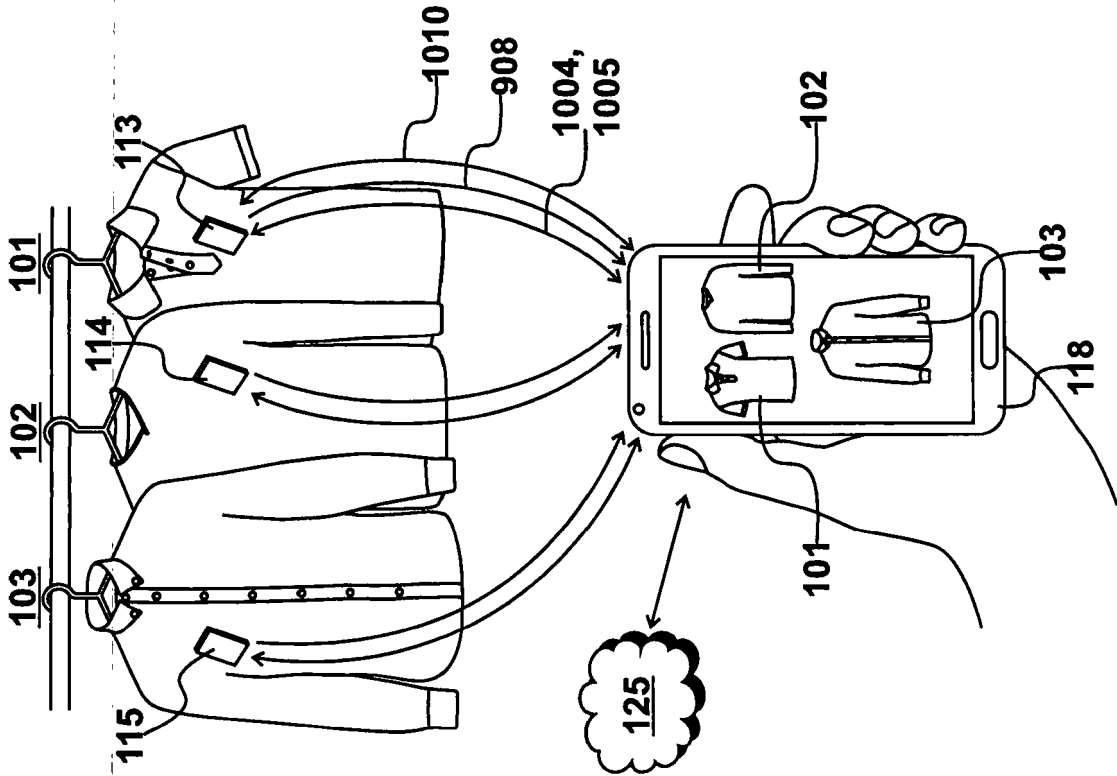
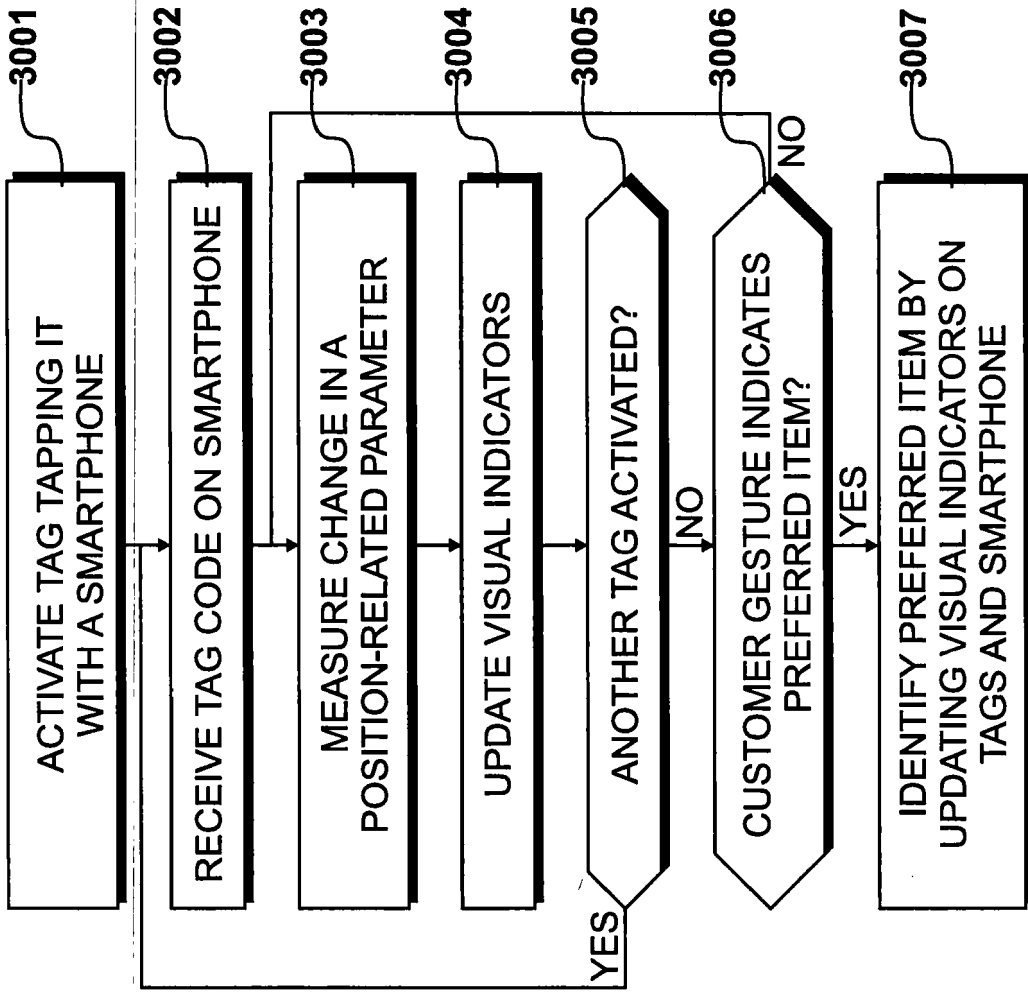


Fig. 30



The following terms are registered trade marks and should be read as such wherever they occur in this document:

- “Alien” – page 8
- “Higgs” – page 8
- “Nordic Semiconductor” – page 11
- “Bluetooth” – pages 11, 14, 15, 16, 18, 37
- “MBED” – page 14
- “ARM” – page 18
- “GSM” – page 18
- “Android” – page 18
- “Linux” – page 28
- “Apache” – page 28

Security System for a Retail Environment

The present invention relates to a security system for deployment within a retail environment.

5 It is known to attach security tags to items of merchandise in retail environments. Traditionally, tags of this type are detected at an exit gate when an item has not been purchased.

Proposals have also been put forward for using security tags to assist with the actual purchasing of merchandise. Thus, a more sophisticated type of tag may be included that allows communication with a mobile phone that may in turn communicate with instore security systems for achieving an automated sale of the item. Further proposals have been put forward to the effect that the tag may automatically release when a sale has taken place. However, problems have been identified in terms of devising a tag that can be released easily when a sale has been made but at the same time achieves conventional security levels to prevent unauthorised removal. Further problems have been identified in that customers often express an initial interest in several items, not just one, and an appreciation has been made to the effect that, from a marketing perspective, it is useful to identify items that were nearly sold in addition to those that we actually sold.

20 A first aspect of the present invention provides a security system for deployment within a retail environment. The system facilitates the detection of unauthorised removal of items and in addition it facilitates the automated sale of items which may then be removed without alerting the security system. To overcome problems associated with a single tag providing all of this functionality, a plurality of first tags, are provided with each being arranged to be concealed with an item of merchandise such that it is not visible to potential customers. The first tags are configured to transmit a first signal that is in turn modulated to specify a first tag code in response to being energized at an exit gate. Furthermore, second tags are provided and each second tag is independently attached to the items of merchandise at positions that are visible to potential customers. The second tags are

configured to communicate with mobile devices to facilitate a purchase. Within the facility, a data communication apparatus is provided for communicating with mobile devices and controlling responses of the exit gate when detecting output signals from the first tags. The second tags are configured such that a user selects a tag which then transmits a second output signal modulated by a unique second code to a mobile device, in response to a user interaction. When a mobile device receives a second output signal, the mobile device relays the second code to the data communication apparatus. Upon receiving this code, the data communication apparatus initiates a procedure to facilitate a purchase of an item to which an interacted second tag has been attached, resulting in a sale being completed or a sale failing to be made. The data communication apparatus controls the exit gate so as not to be responsive to raise an alarm on detecting a respective first tag concealed within a purchased item. However, the exit gate will raise an alarm if a first concealed tag is detected when a respective second tag attached to the same item has not completed a sale.

The first tags may include radio frequency identification devices and in some applications, these devices may remain active after the item has been removed from the retail environment. In these circumstances, the device will have been detected at the exit gate but the communication apparatus is aware that the item has been purchased (based on receiving a second code) such that the alarm system is effectively disabled. However, in situations where concealed tags may create a privacy issue, it is possible for the communication device to control the exit gate in order to deactivate first concealed tags in items that have been purchased.

In a second aspect of the present invention, a security system is provided for deployment within a retail environment. The system includes a plurality of first tags for concealment within an item of merchandise for detection at an exit gate. In addition, there are provided a plurality of second tags, wherein each second tag is independently attached to an item and is

configured to communicate with mobile devices to facilitate a purchase of an item via a mobile device. A data communication apparatus communicates with mobile devices and controls responses of the exit gate when detecting output signals from the first tags. A plurality of user selected second tags transmit second output signals to a mobile device in response to respective user interactions, where each second output signal is modulated by a unique second code. The mobile device relays the received second codes to the communication system and the data communication system returns product data for the plurality of selected tags. Each product data includes a graphical representation of each selected item. The mobile device is configured to dynamically display each of these graphical representations of selected items. In addition, the mobile device dynamically positions the graphical representations in response to positional data identifying a relative position of each of the selected item to the mobile device. The mobile device is then configured to further communicate with the communication system to initiate a sale of a preferred item chosen from the displayed selected items.

In an embodiment, the positional data is derived from an evaluation of signal strengths of respective second output signals.

The invention will now be described by way of example only with reference to the accompanying drawings, of which:

Figure 1 shows a retail environment, including tagged items having a first type of tag and a second type of tag, a customer's mobile device, an security server, an administration server and a payments server;

Figure 2 details the first type of tag shown in Figure 1;

Figure 3 shows a schematic of the tag shown in Figure 2;

Figure 4 shows a view of the second type of tag shown in Figure 1;

Figure 5 shows another view of the second type of tag shown in Figure 1;

Figure 6 shows a schematic of the second type of tag shown in Figure 1, including a memory;

Figure 7 shows an alternative schematic of the second type of tag

shown in Figure 1;

Figure 8 details the contents of the tag memory shown in Figure 6, including tag instructions;

5 Figure 9 details the tag instructions shown in Figure 8, including a step of tag selection processing;

Figure 10 details the step of tag selection processing shown in Figure 9, including a step of associating with a mobile device;

Figure 11 details the step of associating with a mobile device shown in Figure 10;

10 Figure 12 details components of the customer's mobile device shown in Figure 1, including a physical browser app, an active list of connected tags and a touchscreen;

Figure 13 details steps performed by the physical browser app shown in Figure 12, including a step of processing an active list of connected tags;

15 Figure 14 details the active list of connected tags shown in Figure 12;

Figure 15 details the step of processing an active list of connected tags, shown in Figure 13, including a step of updating the touchscreen shown in Figure 12 and a step of processing association gestures;

20 Figure 16 shows the effect of the step of updating the touchscreen shown in Figure 15;

Figure 17 shows another effect of the step of updating the touchscreen shown in Figure 15;

Figure 18 shows a further effect of the step of updating the touchscreen shown in Figure 15;

25 Figure 19 details the step of processing association gestures shown in Figure 15, including a step of purchase processing;

Figure 20 details the step of purchase processing shown in Figure 19;

Figure 21 details components of the administration server shown in Figure 1, including a server unit memory;

30 Figure 22 shows steps performed to initialise the administration server shown in Figure 21, including a step of running administration instructions;

Figure 23 details the server unit memory shown in Figure 21;

Figure 24 details the step of running administration instructions shown in Figure 22;

5 Figure 25 shows components of the security server shown in Figure 1, including security instructions;

Figure 26 details the security instructions shown in Figure 25, including a process of deactivating a tag, a process of scanning exits, and a process of performing an inventory scan;

Figure 27 details the process of deactivating a tag shown in Figure 26;

10 Figure 28 details the process of scanning exits shown in Figure 26;

Figure 29 details the process of performing an inventory scan shown in Figure 26; and

Figure 30 summarises operations performed with the mobile device shown in Figure 1.

15 **Figure 1**

A retail environment is shown in Figure 1. Several physical items 101 to 105 are on display to customers 106 and 107. The retail environment is a part of a clothing store, and the items 101 to 105 are items of apparel. The first physical item 101 includes a first type of tag 108 embedded within it. The second item 102 also includes a first type of tag 109 embedded within it. Items 103, 104 and 105 also include a first type of tag 110, 111 and 112 respectively. The first physical item 101 also includes a second type of tag 113 visibly attached to it. Similarly, items 102 to 105 include a second type of tag 114, 115, 116 and 117 respectively. Tags 108 to 112 of the first kind will be referred to as first tags, and tags 113 to 117 of the second kind will be referred to as second tags. Thus each physical item on sale in the retail environment of Figure 1 has a first tag and second tag attached to it.

25 The first tags 108 to 112 are retained within the respective physical item, and cannot be easily removed. The second tags, 113 to 117 are highly visible and can be removed by a customer when appropriate. The first customer 108 has a mobile device 118 which is used to facilitate browsing of

30

the items **101** to **105**, followed by an optional purchase. The mobile device **118** is a smartphone **118**, although other types of mobile device may be used, including a mobile device specifically designed for the purpose. However, the availability of low cost smartphones makes these the preferred mobile device for use in this environment.

The second customer **107** also has a smartphone **119**, which is used similarly. It will be appreciated that a typical retail environment may include hundreds or thousands of physical items tagged as described.

The retail environment includes a security system **119** to **124**, comprising a security server **119** connected to a first exit scanner **120** and a second exit scanner **121**. Exit scanners **120** and **121** scan exits of the retail environment, identifying the presence of any first tags **108** to **112**. This enables identification of the presence of items **101** to **105** near an exit. The scanner may also be able to determine direction of movement of a first tag **108**, so that movement of an item **101** out of the retail environment can be identified. The security server **119** is further connected to inventory scanners **122** and **123**, which identify the presence and approximate location of items **101** to **105** in the retail environment. The inventory scanners **122** and **123** make it possible to perform stock-taking and checking, and to identify movements of items prior to purchase. An alarm **124** is activated if an unusual movement or disappearance of the respective item is observed, or if an item **101** is taken past an exit scanner **120** or **121** prior to purchase.

In order to disable the exit alarm **124** for an item **101** to **105**, it is necessary for a customer **106** or **107** to purchase the item **101**. Operation of the system will be described by way of example. The customer **106** activates an app on the smartphone **118** to facilitate item browsing. In an embodiment, the app may be activated automatically to run in the background, for example as a component of a payment application or other retail environment application.

The customer **106** then finds an item **101** to be of interest, and taps

the smartphone 118 lightly against the second tag 113 of the first item 101. The second tag 113, now activated, communicates with the smartphone 118. The tag's communication includes transmission of a second tag code, which is then transmitted from the smartphone 118, via the Internet 125, to an administration server 126. The administration server 126 then looks up information about the item 101, and transmits this item-related information back to the smartphone 118, for display to the customer 106. During communication between a tag 113 and the customer's mobile device 118, a position-related parameter is measured. An example of such parameter to measure is the Received Signal Strength Indication (RSSI) of wireless signal. This position-related parameter is then used to update a visible indicator on each activated tag and the touchscreen of the mobile device 118, thereby facilitating real time visible update in response to movement of the customer's mobile device 118.

Subsequently, the customer indicates a preferred item by making an association gesture. As a result of this gesture, the customer 106 becomes associated with the item 101, and can now pay for the item using their smartphone if they wish. During payment, the administration server 126 directs smartphone communications to a payments server 127. After a successful payment has been made, the administration server 126 transmits identifying information for the first tag 108 to the security server 119. The security server then disables alarms for the first tag 108, so that the customer may exit the retail environment without activating the alarm 124. Furthermore, upon exit with a purchased item 101, the first tag 108 is permanently disabled by a transmission from an exit scanner 120 or 121, thereby alleviating customer concerns about tracking outside the retail environment. The customer may easily remove the second tag 113 from the item 101, and place it in a bin located in the retail environment. The customer may be given a discount if the second tag 113 is returned to the retail environment.

The first tag 108 facilitates inventory and theft-prevention. For example, the second tag 113 could be removed prior to purchase, but the item 101 retains the first tag 108, preventing it from being removed from the retail environment without setting off the alarm 124.

5 The second tags 113 to 117 enable purchases to be made, by acting as a bridge between customers' mobile devices 118 and 119 and the first tags 108 to 112 which are used for item identification by the security system 119 to 124. The second tags 113 to 117 are removable and reusable.

Figure 2

10 The first tag 108 shown in Figure 1 is detailed in Figure 2. The following description applies to the structure and functionality of the other first tags 109 to 112 of Figure 1. In this example, first tag 108 is a passive RFID tag operating at a range of frequencies between 865MHz and 928MHz in the Industrial, Scientific and Medical (ISM) band. A suitable tag of the kind
15 shown in Figure 2 is the ALN-9710 available from Alien Technology Corporation, 18220 Butterfield Blvd., Morgan Hill, CA 95037, USA. The tag 108 comprises a flexible plastic substrate 201, upon which are printed a conductive ink pattern forming a resonant inductor 202, a first tuned antenna 203 and a second tuned antenna 204. Connections are made between the
20 resonant inductor 202 and a Higgs™ 4 RFID chip 205, which is also available from Alien Technology™ at the aforementioned address. The RFID chip 205 is approximately 0.5mm by 0.5mm in area, and 0.1mm thick, making it possible to mount the chip on a flexible substrate while maintaining a consistent electrical connection to the resonant inductor 205. The overall
25 size of the RFID tag 108 is 45mm by 15mm. It is designed to be retained within an item, such as an item of apparel 101, and is cheap enough to be retained within the item, even after purchase. For example, the RFID tag 108 may be retained within the lining, seam or label of the item 101.

Figure 3

30 A schematic representation of the RFID tag 108 detailed in Figure

2 is shown in Figure 3. The RFID chip **205** includes a radio-frequency (RF) transceiver and power supply **301** connected to two antennas **203** and **204** via the resonant inductor **202**. The RF transceiver and power supply **301** derives power from transmissions from the scanners **120**, **121**, **123** or **124** shown in Figure 1, and facilitates reception of commands from a scanner, and transmission of data to a scanner using modulated backscatter in accordance with ISO-18000-6C, available from <http://www.iso.org>.

Commands received by radio transmissions from a scanner **120** to **123** are interpreted by a control logic circuit **302** enabling reading and, in some cases, writing of the RFID chip non-volatile registers. These include a **128-bit** Electronic Product Code (EPC) **303**, configuration bits **304**, a **32-bit** access password **305** and a **32-bit** kill password **306**. The EPC is a code that includes two parts: a first part describing the type of product, known as the Global Trade Item Number (GTIN), and a second part which is a unique serial number, different on every RFID chip and therefore unique to each item tagged with such a chip. In combination, these two parts are known as a Serialised GTIN, or SGTIN, and are unified according to the EPC Tag Data Standard, available at www.gs1.org/epc/tds. The EPC is associated with the item **101** in which the first tag **108** is embedded; and this association information is available to the administration server **126**.

The configuration bits **304** determine operation of the chip. The access password **305** makes it possible to limit interactions with the RFID chip unless a scanner correctly supplies a matching password. The kill password **306** makes it possible for a scanner, such as the exit scanner **120**, to permanently disable the RFID chip **108**, by sending a kill command followed by the kill password to the RFID tag **108**. The passwords **305** and **306** are stored securely on the administration server **126** shown in Figure 1, and are only transmitted to the security server **119** after the item **101** has been purchased.

Communication with the RFID tag **108** is possible over distances

of up to ten meters from the scanners **120** to **123**. Systems are known in which the distance between a scanner **120** and a passive RFID tag **108** can be roughly estimated. A first known method uses the received signal strength (RSS) of the backscatter modulation from the RFID tag **108** to estimate distance. Such a method has a typical accuracy of about one meter, but is subject to variations in the alignment of the RFID tag, multi-path reflections and occlusions. Improved accuracy is obtained using spread spectrum techniques with widely available low cost UHF RFID tags **108** to **112**, as described in "Spread-Spectrum Based Ranging of Passive UHF EPC RFID Tags" by Holger Arthaber et al. in IEEE Communications Letters, Vol. 19, No. 10, October 2015. Using the spread-spectrum method, distances can be more consistently estimated to an accuracy of about twenty-five centimetres. Ranging accuracy of one centimetre or less is possible using a hybrid Ultra Wide Band (UWB) UHF RFID tag as described in "Hybrid UHF/UWB Antenna for Passive Indoor Identification and Localization Systems" by Catarina C. Cruz et al, in IEEE Transactions on Antennas and Propagation, Vol. 61, No. 1, January 2013.

Such ranging methods enable systems as shown in Figure 1 to identify first tag distances from scanners. Furthermore, the use of multiple scanners **120**, **121**, **123** and **124**, facilitates localization of passive tags **108** to **112** in two or three dimensions, thereby making it possible to fully identify locations of items **101** to **105** in the retail environment, and obtain an inventory of them. It will be appreciated that RFID systems may become capable of higher spatial resolution than those currently commercially available, and the costs of such systems are likely to decrease.

Figure 4

A problem with the RFID tags **108** to **112** shown in Figure 1 and detailed in Figures 2 and 3, is that a standard smartphone **118** or **119** is unable to communicate directly with them. Therefore, there is no possibility of using an unmodified smartphone **118** as a point-of-sale (POS) device in an existing retail environment where items are equipped with passive RFID

tags. This is unfortunate, as RFID tags are increasingly being used for the purposes of stock-taking, inventory management and theft-prevention.

The second type of tag 113 shown in Figure 1 is detailed in Figure 4. The tag 113 comprises a U-shaped plastic shell 401 having an upper section 402 and a lower section 403, between which part of the physical item 101 is located. The upper section 402 includes a release button 404 which is used to manually release the second tag 113 from the item 101 after it has been purchased. The upper section 402 also includes a visual indicator 405 which provides visual indications to the customer 106 during communications between the smartphone 118 and the second tag 113, thereby facilitating interactions between the customer 106 and the second tag 113.

Figure 5

The second tag 113 shown in Figure 4 is shown in cross-section in Figure 5. In this view a retention pin 501 can be seen, which passes through part of the item 101. Activation of the release button 404 results in retraction of the retention pin 501 so that the item 101 can be separated from the tag 113 without damage to either. It is possible for a customer to remove the tag 113 prior to purchase of the item 101. However, the customer will not be able to remove the item 101 from the retail environment without activating the alarm 124, due to the presence of the first tag 108, which is retained in the item 101. The first tag 108 is detectable by an exit scanner 120 or 121, resulting in activation of the alarm 124 upon detection of items that have not been purchased.

Figure 6

The electronic components of the second tag 113 are shown schematically in Figure 6. A nRF52832 microcontroller 601 provides the majority of the circuitry. The nRF52832 is available from Nordic Semiconductor ASA, P.O. Box 436, Skøyen, 0213 Oslo, Norway. The microcontroller 601 includes a Central Processing Unit (CPU) 602, memory 603, a Bluetooth™ Low Energy (BLE) transceiver 604 and a power

regulation and management circuit **605**. The second tag **113** is powered by a 3.7V Lithium Ion coin cell **606**.

The visual indicator **405** comprises a red Light-Emitting Diode (LED) **607**, a green LED **608** and a blue LED **609**. The LEDs **607** to **609** can be driven by the microcontroller **601** with a variable pulse width ratio, thereby obtaining any colour in the RGB gamut. The microcontroller's BLE circuit **604** is connected to an antenna **610**, which facilitates transmission and reception with other BLE-equipped devices, including the smartphones **118** and **119** shown in Figure 1.

A piezo-electric transducer **611** generates a brief alternating high voltage whenever an impact is imparted to the case **401** of the second tag **113**, for example, an impact by a user's smartphone **118**. This high voltage is limited by diodes **612** and **613** to prevent damage to the microcontroller **601**. The limited piezo-electric signal is supplied to an input/output (I/O) pin **614** on the microcontroller **601**, thereby providing a wake-up activation signal for the microcontroller **601**. The microcontroller **601** is configured such that it normally consumes negligible power and is effectively switched off most of the time. When activated by the piezo-electric signal on the I/O pin **614**, the microcontroller **601** starts operating, and initialises circuits, including internal oscillator circuits and the BLE circuit **604**, for operation. Thereafter it executes microcontroller instructions.

After a while, depending upon interactions with a smartphone **118** or **119**, the microcontroller **601** switches off again, until another impact occurs. In this way, the circuit of the second tag, as shown in Figure 6, consumes negligible power until a user physically interacts with it. It will be appreciated that known BLE circuits are operated as continuously active BLE beacons, whereas the tag of Figure 6 operates in a fundamentally different way. The tag **113** only becomes active for a limited time following a physical interaction. In an embodiment, an alternative physical interaction sensor may be used in a similar way to activate the tag.

The release pin **501** shown in Figure 5 is connected to the microcontroller **601** in a normally-on configuration. The release pin **501** illustrates a simple, low-cost method of detecting removal of the second tag **113**. When the release button **404** is pressed, the pin **501** breaks its connection temporarily, resulting in activation of the microcontroller **601** such that it can determine that a tag release has occurred or been attempted. If the release was not authorised as a result of payment for an item, various appropriate actions can be taken, including, but not limited to, activation of the piezo transducer **611** as an alarm, and a BLE broadcast transmission of an alarm signal. While advantageous in drawing attention to unauthorised removal of second tags, such alarms are not required for theft-prevention, due to the presence of the first type of tag **108**, which is retained within the physical item **101**.

An Inertial Measurement Unit (IMU) **615** provides monitoring of acceleration and rotation of the tag **113**, so that gestures and other movements made with the tag can be detected. A quartz crystal **616** provides a stable frequency reference for the BLE transceiver **604** and instruction sequencing and timing of the CPU **602**. Additional components such as decoupling capacitors, additional timing reference crystals and so on, are omitted, as these are standard components and are known in the art.

Figure 7

An alternative embodiment of the tag schematic shown in Figure 6 is shown in Figure 7. In the alternative circuit, the visual indicator **405** comprises a graphical display module utilising Electronic Ink (E-ink). Information about the item **101** can be displayed on the graphical display module **405**, including pricing and so on. A known advantage of E-ink is that it consumes very little power, and information remains on display even when power consumption is reduced to almost zero, thereby making such a solution suitable for an embodiment of the second tag **113**, as indicated in the schematic of Figure 7.

Figure 8

The functionality of the microcontroller **601** shown in Figure 6 is largely determined by the contents of its memory **603**, which are summarised in Figure 8. The microcontroller memory **603** comprises two types: volatile static memory and non-volatile flash memory. However, in practice the volatile memory contents may often be considered as recently cached contents of flash memory, and it is sometimes helpful to ignore the distinction between these two types of memory for the purposes of clarity. It will be appreciated that instructions for the microcontroller are generally stored in flash memory, and loaded into static memory in small recently accessed chunks, to provide the most efficient usage of the available silicon.

An MBED™ Operating System (OS) **801** provides hardware abstraction and basic event management suitable for an embedded microcontroller. The MBED OS is available for download at <https://github.com/ARMmbed/mbed-os>. Bluetooth Low Energy (BLE) instructions **802** facilitate bidirectional wireless data communications between the second type of tag **113** and other BLE-equipped devices. Tag instructions **803** facilitate operation of the second type of tag **113** in order to communicate and interact with customers' smartphones **118** and **119**.

Data in the tag memory **603** includes security keys **804**, for maintaining secure communications over a BLE wireless connection. Tag data includes a tag identity code (TAG_ID) **805**, a Received Signal Strength Indication (RSSI) field **806**, and a relative Received Signal Strength Indication (REL_RSSI) field **807**. Reference IMU data **808** includes data derived from the Inertial Measurement Unit (IMU) **615** shown in Figure 6, including orientation derived from static acceleration due to gravity, and other data that defines the orientation, acceleration and/or position of the tag at the moment of activation. Orientation data **809** describes the current orientation of the tag **113**. Position data **810** describes the current position of the tag **113**, if known. Other data **811** includes temporary data used by the

microcontroller **601**.

Figure 9

5 Details of the tag instructions **803** shown in Figure 8 are shown in Figure 9. At step **901** a piezo-electric signal is received on the I/O pin **614** shown in Figure 6, resulting in an activation signal **614** being supplied to the microcontroller **601**. The activation signal typically results from a mutual impact between a customer's smartphone **118** and the second tag **113**. This deliberate mutual impact occurs when the smartphone **118** is lightly tapped against the second tag **113**. At this point, it remains to be determined
10 whether or not the impact was a mutual impact with the smartphone **118** or simply an accidental impact that can be ignored.

At step **902** the reference IMU data **808** of the tag **113** is updated by acquiring data from the IMU **615**. IMU data includes acceleration data due to static and or dynamic acceleration of the tag **113**, as well as rotation data
15 measured by one or more gyroscopes in the IMU **615**.

At step **903** the visual indicator **405** is made to flash so that the customer **106** is able to see that the second tag **113** has been successfully activated. Simultaneously, the BLE module **604** is instructed to start transmitting advertising packets, thereby making the tag **113** connectible to
20 the smartphone **118**. The advertising packets include identification data such that the smartphone will recognise the tag as being a tag of the second type **113**, and that it supports the operations to be described below. In an embodiment, the advertising data may include the TAG_ID **805**.

At step **904** a question is asked as to whether a valid Bluetooth connection request has been received from a smartphone **118** or **119**. If so,
25 control is directed to steps **907** onwards, to establish a connection. Alternatively, a question is asked at step **905** as to whether a timeout has occurred. The timeout at step **905** is half a second, as a connection request from a smartphone **118** should be received as soon as it receives an
30 advertising packet from the tag **113**. Steps **904** and **905** repeat until either a

valid connection request is received or a timeout occurs. In the event of a timeout, control is directed to step 906, where the microcontroller 601 is returned to a sleep state, thereby consuming very little power until another activation signal is generated by the piezo transducer 611.

5 At step 907 a connection is made with the smartphone 118 and at step 908 the TAG_ID 805 is transmitted to the smartphone 118. At step 909, tag selection processing is performed. It will be appreciated that, as a result of the steps of Figure 9 being performed more than once, more than one second tag 113, 114 can be connected to the smartphone 118 at any
10 particular time.

Figure 10

 The step 909 of performing tag selection processing shown in Figure 9, is detailed in Figure 10. At step 1001 new acceleration and rotation data is obtained from the IMU 615. At step 1002 the new IMU data is
15 processed to update the current orientation 809 and, if available, current position data 810. These are processed with the reference IMU data 808 in order to identify relative movement of the tag 113. The resulting movement data is transmitted to the smartphone 118 at step 1003.

 At step 1004, the RSSI of the smartphone's Bluetooth signal is
20 obtained from the BLE circuit 604 and the RSSI field 806 is updated. The RSSI value is then transmitted to the smartphone 118. It will be appreciated that measurement and transmission of RSSI data can be performed out of sequence in response to a request by the smartphone 118.

 At step 1005, relative RSSI data is received from the smartphone
25 118 and the REL_RSSI field 807 is updated. At step 1006 the tag's visual indicator 405 is set in response to the updated REL_RSSI field 807. As a result, the visual indicator 405 generates its visual indication in response to changes in a relative RSSI value calculated by the smartphone 118, rather than a specific RSSI relating solely to the wireless connection between the
30 connected tag 113 and the smartphone 118.

This has significance when the smartphone 118 is connected to more than one tag, such as tags 113 and 114. When more than one secondary tag 113, 114 has been connected to the smartphone 118, movement of the smartphone 118 between the two tags 113, 114 results in a clearer indication from their respective visual indicators 405 than would be the case if absolute or normalised RSSI 806 alone were used. The relative proximity of the smartphone 118 is indicated by the level of brightness of LEDs 405, thus aiding the interaction with the customer. This improves clarity of identification of a particular tag in relation to others that have been activated, and thereby makes selection of an individual tag more intuitive.

At step 1007 a question is asked as to whether an association request has been received from the connected smartphone 118. If not, control is directed to step 1008, where a timeout of one minute is applied. If a timeout has not occurred, control is directed back to step 1001. Alternatively, in the event of a timeout, or if the smartphone 118 has moved too far away, the microcontroller 601 is returned to a low power sleep state at step 1009. Alternatively, if an association request has been received, control is directed to step 1010, where the tag 113 is associated with the connected smartphone 118. It will be appreciated that the association is a specific state which occurs as a result of a specific deliberate intent by the customer 106 showing interest in a particular item 106. Furthermore, it is possible for a customer to be associated with more than one item at any one time.

Figure 11

The step 1010 of associating the tag 113 with the smartphone 118, shown in Figure 10, is detailed in Figure 11. At step 1101 the association request received at step 1107 is validated. Validation includes receiving a digital signature from the smartphone 118 that authenticates an association. At step 1102 a question is asked as to whether validation has been successful. If not, the BLE connection to the smartphone 118 is broken at step 1103, and at step 1104 the microcontroller is returned to a low power

sleep state.

Alternatively, in response to a successful validation, control is directed to step 1105, where the visual indicator 405 is updated to indicate the associated state by lighting the green LED 608. Subsequent steps 1106 to 1109 are repeated in a loop until various exit conditions occur. At step 1106 a question is asked as to whether the tag 113 has been removed from the physical item 101. This condition is detected by the conduction state of the retention pin 501. If the pin 501 is open circuit, the tag has been removed or an attempt has been made to remove it and control is directed to step 1107, where a tag removed event is transmitted to the smartphone 118. Alternatively, this step is skipped. At step 1109 a question is asked as to whether the smartphone has disconnected from the tag 113. If not, control is directed back to step 1106. Alternatively, the microcontroller 601 is returned to a low power sleep state at step 1110.

Figure 12

A schematic representation of the smartphone 118 shown in Figure 1 is detailed in Figure 12. A quad core 64-bit ARM Central Processor Unit (CPU) 1201 is connected with a GSM voice and data telephony module 1202. The CPU 1201 is further connected to a Bluetooth wireless module 1203, capable of communications in accordance with Bluetooth version 4.2, which includes Bluetooth Low Energy (BLE). A touchscreen 1205 provides the primary means by which the customer 106 interacts with the smartphone 118. The CPU 1201 is also connected to memory 1206, cameras 1207, buttons 1208, microphones 1209, an Inertial Measurement Unit (IMU) 1210, loudspeakers 1211 and a vibrator 1212.

For simplicity in the following explanation, the memory 1206, as before, is shown without distinction between volatile and non-volatile types. The memory 1206 includes instructions 1213 to 1216, including an Android™ operating system 1213, a physical browser app 1214, a web browser 1215 and other apps 1216. The instructions 1213 to 1216 are

executed by the CPU 1201 in order to define the operations of the smartphone 118.

The memory 1206 also includes data 1217 to 1223, including an active list of connected tags 1217, customer account data 1218 relating to the customer 106, reference IMU data 1219, orientation 1220, position 1221. The orientation 1220 and the position 1221 are considered to be position-related parameters. A 3D model 1222 describes relative locations of second tags 113 to 117, and other data 1223 is used by the CPU 1201 to perform intermediate calculations.

Figure 13

The physical browser app instructions 1214, shown in Figure 12, are detailed in Figure 13. During normal use of the smartphone 118, the physical browser app 1214 remains in memory 1206 without affecting other functions of the smartphone 118, such as making and receiving phone calls, browsing the Internet and running other apps 1216.

When the smartphone 118 is tapped against an object, such as the second tag 113, signals from its microphones 1209 and Inertial Measurement Unit (IMU) 1210 are analysed to determine whether it is possible that the smartphone has been tapped against a tag. If such a possibility is judged to exist, the physical browser app 1214 is woken up at step 1301.

At step 1302, IMU data is obtained from the IMU 1210 and stored as reference IMU data 1219. At step 1303 a question is asked as to whether a nearby tag 113 is advertising. If not, steps 1304 to 1307 are skipped and control is directed to step 1308. Alternatively, if an advertising signal is detected from a tag 113, at step 1304 a BLE connection is made with the tag 113. At step 1305 the TAG_ID 805 is received from the tag 113. This may take the form of a Universally Unique Identifier or similar number unique to the second tag 113. In an embodiment, this may alternatively comprise or be derived from the EPC 303 of the first tag 108 retained within the item 101. In

a further embodiment, step 1305 is unnecessary, because the TAG_ID 805 or its equivalent was transmitted as part of BLE advertising data, which has already been received by the smartphone 118.

5 At step 1306 the TAG_ID is used to look-up item data on the administration sever 126. The item data includes graphical and geometric data for drawing a representation of the item 101, price data for display to the customer 106 on the touchscreen 1205, availability data for other sizes and colours, and so on.

10 At step 1307 a new record is generated for the newly connected tag 113, which is then added to the active list of connected tags 1217. The new record includes the TAG_ID 805 along with the data obtained at step 1306.

15 At step 1308 the active list of connected tags 1217 is processed. During this step, it is possible for one or more tags to be removed from the list 1217. At step 1309 a question is asked as to whether another tap event has been identified from a background analysis of signals from the microphones 1209 and the IMU 1210. If so, control is directed back to step 1303, where the possibility of another tag-activation is considered. Alternatively, control is directed to step 1310 where a question is asked as to
20 whether the active list of connected tags 1217 is empty. If not, control is directed back to step 1308, resulting in a loop in which the list 1217 is processed, and a check is made to see whether new tap events have been received, and whether the list 1217 has become empty. If no tags are present in the list 1217, control is directed to step 1311, where the app is put
25 to sleep, for subsequent waking at step 1301 in response to another tap event.

The steps of Figure 13 result in connection to one or more second tags 113 to 117, in response to a mutual impact between the second tag, such as tag 113, and a mobile device, such as the smartphone 118.

30 **Figure 14**

The active list 1217 of connected tags shown in Figure 12 is detailed in Figure 14. Each list item 1401, 1402, 1403 and 1404 is a record for a respective connected tag 113, 114, 115 and 116. Records may be added to or removed from the list dynamically, while the customer 106 physically browses items 101 to 105 in the retail environment. Record 1401 is for second tag 113, and includes a copy 1405 of the TAG_ID 805. The record 1401 further includes an association flag 1406, which is initially clear. This indicates whether the item 101 has been associated with the customer 106. The record 1401 also includes an RSSI field 1407, which is derived from RSSI values in both directions between the smartphone 118 and the tag 113. An orientation field 1408 and a position field 1409 are updated from tag movement data transmitted from the tag 113 at step 1003. Thus, the RSSI 1407, the orientation 1408 and the position 1409 are all considered to be position-related parameters.

A price field 1410 is updated from an enquiry made to the administration server 126 at step 1306 using the TAG_ID 805. In response to the request of step 1306, the administration server 126 also provides graphical data 1411, including vector data 1412 and bitmaps 1413, 1414. The graphical data makes it possible to draw an accurate visual representation of the item 101 on the touchscreen 1205 of the smartphone 118. Other records 1402, 1403 and 1404 include similar data for their respective items 102, 103 and 104.

Figure 15

The step 1308 of processing the active list of connected tags, shown in Figure 13, is detailed in Figure 15. At step 1501 the RSSI value for each tag is calculated, and the relevant field 1407 is updated. This calculation takes the RSSI in both directions between a tag 113 and the smartphone 118 and takes the effective average. At step 1502 MAX_RSSI is calculated as being the largest of all the RSSI values calculated at step 1501. At step 1503 the orientation 1220 and position 1221 of the smartphone

118 are obtained. It is difficult to obtain the position of the smartphone 118 or any of the second tags 113 to 117 to a high degree of accuracy, so a low-pass filtered approximation or assumption is used.

At step 1504 the first of the second tag records 1401 to 1404 in the list 1217 is selected. At step 1505 the relative signal strength, REL_RSSI[N], for a tag is calculated, based on previously calculated values for RSSI[N] and MAX_RSSI. The REL_RSSI is considered as a position-related parameter, which may be used to update the visual indicators 405 of connected tags, and or affect display of items on the touchscreen 1205. At step 1506 REL_RSSI[N] is transmitted to its respective tag. This is received by the second tag 113 at step 1005 in Figure 10. At step 1507 the orientation and position data for the currently selected tag are obtained. As with smartphone position, tag position is unlikely to be available to a high accuracy, and so this is generated based on some assumptions, and then heavily filtered. At step 1508 a graphical representation of the tagged item is generated in response to REL_RSSI[N] and the tag's orientation and position.

At step 1509 a question is asked as to whether all tag records in the list 1217 have been considered. If not, control is directed back to step 1504, and the next tag record is processed. Alternatively, control is directed to step 1510.

At step 1510 a representative 3D model 1222 of tag locations is generated. The representative model 1222 is partially or entirely arbitrary, depending upon the quality and availability of tag position data. Tag position data is primarily derived from RSSI, including REL_RSSI[N] calculated at step 1505. From the perspective of a customer 106 using their smartphone 118, what is required is an intuitive and clearly prioritized display of items 101 to 105; their relative locations do not have to be topographically correct. The 3D model 1222 generated at step 1510 is largely independent of the actual orientation and or position of the smartphone 118. Changes in orientation,

position and RSSI are used to control changes in the 3D model 1222, as well as the intensity of the visual indicator 405 on each of the respective tags 113 to 117.

At step 1511 the touchscreen 1205 is updated with a synthetic representation of items 101 to 105 in response to respective graphical item data 1411, the 3D model 1222, and the orientation 1220 and position 1221 of the smartphone 118 identified earlier at step 1503. At step 1512 association gestures are processed. The steps of Figure 15 are repeated several times a second, resulting in smooth animation of physical items 101 to 105 on the touchscreen 1205 as the customer rotates and moves the smartphone 118. However, the topographical arrangement of the items 101 to 105 is not physically accurate, and is deliberately distorted in order to prioritize the nearest item 101, and to facilitate easy display of additional information 1410 for that item 101. As the customer moves the smartphone 118 to another item 102 whose second tag 114 is activated, the touchscreen 1205 smoothly updates in response to smartphone movements, zooming in on the item 102.

Figure 16

The effect of the steps of Figure 15 is illustrated in Figure 16. Having activated tags 113, 114 and 115, the customer 106 sees the touchscreen 1205 of the smartphone 118 showing the first item 101 in the foreground with the second item 102 and third item 103 in the background. The arrangement of the items 101, 102, 103 in the 3D representation on the display 1205 is not necessarily the same as that of the physical arrangement of the items in the retail environment. The smartphone 118 is closest to the first item 101, and so this is displayed most prominently.

Figure 17

A different view is shown in Figure 17, where the customer has activated the fourth tag 116 but has subsequently moved their smartphone 118 nearer to the tag 118 of the second item 102. The second item 102 is in

the foreground of the simulated 3D representation on the touchscreen **1205**, and the three other items are displayed at a smaller size in the background.

Figure 18

5 A further view is shown in Figure 18, where the customer has deactivated the second and fourth tags **114** and **116**. The third item **103** is in the foreground of the simulated 3D representation on the touchscreen **1205**, and the first item **101** is displayed in the background. It will be appreciated that the views shown in Figures 16 to 18 are updated continuously at a high frame rate, resulting in a smooth animation in real time, in response to
10 movements and gestures of the smartphone **118**.

Figure 19

The step **1512** of processing association gestures, shown in Figure 15, is detailed in Figure 19. At step **1911** a question is asked as to whether the second tag **113** has been removed from the item **101**. If so, this
15 is considered as an association gesture made by the customer **106**, showing that they wish to purchase the item **101**. In this case, control is then directed to step **1905**. Alternatively, control is directed to step **1902**, where a question is asked as to whether the customer **106**, who is the user of the smartphone **118**, has made an association gesture with the item's graphical
20 representation on the touchscreen **1205**. If so, control is directed to step **1905**.

Alternatively, control is directed to step **1903**, where an analysis is made of the RSSI of each activated tag **113** to **116**. This analysis is combined with tag orientation **1408** and position **1409** with respect to the
25 smartphone orientation **1220** and position **1221** over a period of several seconds, thereby making it possible to identify a gesture of the customer **106** picking up the item **101** and walking away with it. In other words, the item **101** is moved from its original location beside other items **102** to **105**. The analysis **1903** includes gait analysis in combination with orientation and
30 movement analysis. The analysis may be performed with limited information.

For example, if the tag 113 doesn't have an IMU, the proximity of the tag 113 to the smartphone 118 may be estimated from the RSSI 1407. The smartphone includes an IMU 1210, and can perform gait analysis. If footsteps or similar movement patterns are detected while the RSSI of one tag 113 remains high and the RSSI of other tags diminishes, this is interpreted at step 1903 as a picking up and walking away gesture for the item 101.

At step 1904 a question is asked as to whether an association gesture was identified. If not, control is directed to step 1908. Alternatively, control is directed to step 1906, where BLE connections with all other activated tags 114 to 116 are disconnected. At step 1907 purchase processing is performed. At step 1908, activated second tags 113 to 116 that have consistently weak signal strengths are disconnected and removed from the active list of connected tags 1217.

Figure 20

The step 1907 of purchase processing, shown in Figure 19, is detailed in Figure 20. At step 2001 a question is asked as to whether the second tag 113 has been removed from the associated item. If so, control is directed to step 2002. Alternatively, at step 2002 a question is asked as to whether an exit scanner 120, 121 has seen the item's first tag 108. This information is obtained by a communication between the smartphone 118 and the administration server 126, which communicates with the security server 119 in order to determine when a first tag 108 to 112 has been identified near one of the exit scanners 120, 121.

If an exit scanner has not detected the first tag 108, control is directed to step 2004. Alternatively, at step 2003 a suggestion is made to the customer 106, via the touchscreen 1205, that they purchase the item 101. Depending upon customer preferences for the physical browsing app 1214, the decision to make a purchase may be made and confirmed automatically as a result of an association 1905. At step 2004 a question is asked as to

whether the purchase has been confirmed. If not, control is directed to step 2008.

5 At step 2005 payment for the item 101 is processed using a connection between the smartphone 118 and the payments server 127. As a result of this payment, the administration server 126 will be informed, securely, that the item 101 has been purchased by the customer 106.

10 At step 2006 a question is asked as to whether payment has been successful. If not, control is directed to step 2008. Alternatively, at step 2007, the customer is informed that they can remove the second tag 113 and take the item home. If the second tag has already been removed from the item, step 2007 is simplified to a confirmation of purchase of the item 101 being displayed on the smartphone's touchscreen 1205. Furthermore, a digital receipt of purchase is issued to the customer, to the customer's mobile device and by email.

15 If a purchase has not been made, a question is asked at step 2008 as to whether the customer 106 is still interested in the item 101. This can be answered by analysing RSSI, orientation and position information for the tag 113 and the smartphone 118. If the tag is some distance away from the phone, and is in a static position, it is decided that the customer is no longer interested in the item and control is directed to step 2009. Alternatively no further action is taken, in case the customer 106 decides subsequently to purchase the item 101. At step 2009, the item 101 and the customer 106 are disassociated, the tag 113 is disconnected, and the tag's record 1401 is removed from the active list of connected tags 1217.

25 **Figure 21**

The administration server 126 shown in Figure 1 is detailed in Figure 21. The server 126 comprises a number of server units 2101 to 2108 connected to a Local Area Network (LAN) 2109. Server unit 2101 comprises a network I/O circuit 2110, facilitating network communications with a Central Processing Unit (CPU) 2111, which is connected to memory 2112. The

30

memory comprises non-volatile FLASH and volatile RAM components, and will be treated as unified for the purposes of this description. Server units 2102 to 2107 have an identical construction to the first server unit 2101.

5 Server unit 2108 is a routing server, comprising a network I/O circuit 2113, a CPU 2114 and memory 2115. It further comprises a CDROM drive 2117 in which a CDROM 2118 can be placed to install instructions in the memory 2115, from where the instructions will be copied onto the memories of the other server units 2101 to 2107. A direct high bandwidth connection to the Internet 125 is facilitated by an Internet I/O circuit 2116,
10 thereby providing connection between all the server units 2101 to 2108 to other devices attached to the Internet 125, including customer smartphones 118 and 119, the payments server 127 and the security server 119. The routing server 2108 receives incoming HTTP requests from the Internet 125, and routes these requests to the remaining server units 2101 to 2107, in
15 such a way as to balance the request and processing load evenly across the servers. In this way, the administration server units 2101 to 2108 provide a load-balanced high capacity administration system 126 capable of handling thousands of simultaneous customer interactions.

Figure 22

20 Operation of the administration server 126, shown in Figure 21, is detailed in Figure 22. At step 2201 the server units 2101 to 2108 are switched on. At step 2202 a question is asked as to whether administration instructions have been installed. If so, control is directed to step 2209, and the administration instructions are run. Alternatively, control is directed to
25 step 2203, where a question is asked as to whether the instructions should be installed via the Internet 125. If so, control is directed to step 2204, where an installation file is downloaded, and control is directed to step 2206. Alternatively, control is directed to step 2204, where an installation file is read from the CDROM 2118. At step 2206, the installation file is authenticated.

30 At step 2207 a question is asked as to whether the authentication

performed at step **2206** was successful. If not, control is directed back to step **2203** so that a new installation file can be obtained. Having successfully authenticated the installation file, administration instructions are installed at step **2208** by a process of multiple file extraction from the installation file.

5 The extracted instructions are copied onto the routing server memory **2115**, and from there are copied to the memory **2112** of the first server unit **2101**, and the memories of the other server units **2102** to **2107**. At step **2209** the installed administration instructions are executed by all of the servers **2101** to **2108**, effectively in parallel.

10 **Figure 23**

The contents of the memory **2112** of the first server unit **2101** shown in Figure 21, during the running of administration instructions **2209**, are shown in Figure 23. A Linux™ Operating System (OS) **2301** provides hardware abstraction, task management, and other common utilities.

15 Apache™ Server instructions **2302** handle HTTP requests forwarded from the routing server **2108**. Administration instructions **2303** define the operation of the servers. Customer account data **2304** stores account data for customers wishing to perform physical browsing with their smartphones **117** and **118** or other mobile devices. Item data **2306** stores data for all of

20 the individual items tagged, in one or more retail environments.

The customer account data **2304** includes individual customer accounts **2306** to **2316**. Each account includes an account number **2317**, a customer name **2318**, payment credentials **2319**, purchase history **2320**, associated items **2321** and nearly purchased items **2322**. Nearly purchased items are identified as those whose second tags **114** to **117** have been activated, but which were subsequently not purchased.

The item data **2305** includes individual item records **2323** to **2333**. Each item record **2323** to **2333** corresponds to a particular physical item in a retail environment. The item record **2323** corresponds to physical item **101**,

30 item record **2324** corresponds to the physical item **102**, and so on.

The record **2323** for the first item **101** includes a copy **2334** of the TAG_ID **805** that is also stored in the memory **603** of the second tag **113**. Also included is the item's EPC **2335**, which is stored **303** in the memory of the first tag **108**. Further item data includes a copy **2336** of the access password **305** and a copy **2337** of the kill password **306** of the first tag **108**. A status field **2338** determines whether an item **101** is currently associated with a customer, how many customers have associated with this item, whether it has been purchased, and so on. Descriptive data including colour **2339** and size **2340** are also stored.

Figure 24

The step **2209** of running administration instructions, shown in Figure 22, is detailed in Figure 24. At step **2401** data is received in the form of a request from a customer's physical browsing app **1214** running on the smartphone **118**. The data specifies the TAG_ID **805** of the second tag **113** and the customer's account number **2317**.

At step **2402** the customer's account **2306** is looked-up and verified. At step **2403** the item's record **2323** is looked up using the TAG_ID **805** as an index. At step **2404** the customer **106** is associated with the item **101**. At step **2405** a question is asked as to whether the customer wishes to purchase the item. The answer to this question is provided by the physical browsing app **1214** running on the customer's smartphone **118** in accordance with the steps detailed in Figure 20.

If the customer does not wish to purchase the item, control is directed to step **2410**. Alternatively, control is directed to step **2406** where payment by the customer is established and confirmed, by initiating secure communications between the admin server **127** and the customer's smartphone **118** and waiting for a cryptographic confirmation that payment has been made.

At step **2407** the item's status **2338** is updated as purchased. At step **2408** the item's EPC **2335** and kill password **2337** are identified. At step

2409 a deactivation command for the first tag 108 is transmitted to the security server 119. The deactivation command includes the first tag's EPC 303, so that, when the item's RFID tag 108 comes near a scanner 120 to 123, the tag 108 will be recognised but the alarm 124 will not be set off. Data transmitted in step 2409 includes the kill password 2337, which will subsequently be transmitted by a scanner 120 to 123 to the tag 108 after detection, in order to permanently disable it. This prevents the tag 108 from being scanned and detected in future.

If the customer does not wish to purchase the item 101, at step 2410 the customer and the item are disassociated by updating the status field 2338. At step 2411 the item is recorded as having been nearly purchased by updating the nearly purchased field 2324 of the customer's account 2306.

Separate event-driven processes 2412 and 2413 facilitate maintenance of the data structures of the administration server 126. Process 2412 allows administration staff to add, remove or edit items from the item records 2305. Process 2413 enables customer records to be added, removed or edited, via an interface provided in the customer's physical browsing app 1214.

It will be appreciated that writing to an item 2323 in memory 2112 results in updates to other instances of the same cached data structure on other server units 2102 to 2108 in the administration server 126. Those skilled in the art will be able to implement a coherent shared database of this kind by known methods.

25 **Figure 25**

The security server 119 shown in Figure 1 is detailed in Figure 25. The security server 119 comprises a CPU 2501, volatile and non-volatile memory 2502, a Power over Ethernet (PoE) interface 2503 and a modem 2504. The PoE interface provides connections and power to the RFID scanners 120 to 123, and the alarm 124. The modem 2504 provides Internet

connectivity.

The memory **2502** includes Linux operating system instructions **2505** and security instructions **2506**. Data in the memory **2502** includes a deactivation list **2507** and an inventory **2508**. The deactivation list **2507** includes records **2509**, **2510** and **2511** for items which have been purchased and whose first tags **108**, **109**, **110** have not yet been deactivated. Each item in the deactivation list includes an EPC **2512** which is a copy of a first tag's EPC **303**, and a copy **2513** of its kill password **306**. Other data may also be included, such as the access password **305**. The inventory **2508** includes records **2514** to **2518** for all the items **101** to **105** in the retail environment. Each inventory record **2514** to **2518** includes the same data **2512**, **2513** as a record in the deactivation list **2507**.

In an embodiment, the deactivation list **2507** is cached locally at each scanner **120** to **123**, so that high speed interaction and decision making can occur during the short time when a tag **108** is activated. For the purposes of clarity, the following description will describe the relevant functionality as if implemented on the security server **127**.

Figure 26

The security instructions **2506** shown in Figure 25 are summarised in Figure 26. Three parallel processes are shown. These include an event-driven deactivate tag process **2601**, a continuous scan exit process **2602** and a continuous inventory scan process **2603**.

Figure 27

The deactivate tag event-driven process **2601**, shown in Figure 26, is detailed in Figure 27. At step **2701** a deactivation command is received by the security server **119** from the administration server **126**. At step **2702** the deactivation command is authenticated, to ensure that it has been sent by administration server **126**. At step **2703** the deactivation list **2507** is updated by adding a record **2509** containing an RFID tag's EPC **303** and kill password **306**.

Figure 28

The continuous scan exit process 2602, shown in Figure 26, is detailed in Figure 28. At step 2801 the security server 119 receives a scanned RFID tag's EPC 303 from one of the exit scanners 120, 121. At step 2802 a question is asked as to whether a record containing the EPC is on the deactivation list 2507. If so, control is directed to final step 2807 at which a kill command and password 2513 are transmitted back to the scanner nearest to the tag, thereby disabling the first tag 108 permanently. Alternatively, if the tag is not in the list 2507, control is directed to step 2803, where a question is asked via the administration server 126 as to whether the tagged item 101 is associated with a customer 106. If so, communications are sent to the administration server at step 2804 to initiate a request for the customer to purchase the item, or possibly to return the item, if it is not of interest.

At step 2805 a question is asked as to whether the item has now been purchased. If not, the alarm 124 is set off. Similarly, if the item was found not to be associated with a customer at step 2803, control is directed to step 2806, where the alarm 124 is set off.

Furthermore, if the item was successfully purchased at step 2804, or the tag was already on the deactivation list as previously mentioned, control is directed to step 2807 which causes the tag to be deactivated. Deactivation of the tag has the desired effect of deactivating the alarm 124 so that the customer 106 can exit the retail environment with the purchased item 101, without the alarm 124 going off.

Figure 29

The continuous inventory scan process 2603 shown in Figure 26 is detailed in Figure 29. At step 2901 a periodic request for an inventory scan is made. At step 2902 the EPCs of all visible RFID tags 108 to 112 are identified using scanners 120 to 121. At step 2903 the visible RFID tags are compared with the inventory 2508. At step 2904 a question is asked as to

whether all items in the inventory are visible. If not, control is directed to step 2905, where missing tags are interrogated individually to see if they can be found. If the missing tags are found, control is directed to step 2907, where nothing further is done, because the inventory 2508 matches the visible tags.

5 Alternatively, if some RFID tags remain missing, control is directed to step 2908 where a timeout is tested. If the timeout is less than ten seconds, control is directed to step 2909, where a silent warning alarm is provided to staff in the retail environment, by transmitting a text message to their mobile devices, or by some other convenient silent process. Alternatively, if one or
10 more RFID tags has gone missing for a sustained period of time, the main alarm 124 is set off at step 2910.

Figure 30

The actions performed with respect to the retail environment of Figure 1 and following Figures are summarised in Figure 30. Initially the second
15 tags 113, 114 and 115 are deactivated. At step 3001 a tag 113 is activated in response to a customer interaction in the form of a physical gesture where the customer's mobile device 118 is tapped lightly against the tag 113. The energy of this impact is translated into electrical energy by the piezo transducer 611, thereby activating the tag 113 by waking up it's
20 microcontroller 601.

At step 3002 the TAG_ID is received on the smartphone 118 as a unique tag code identifying the tag, enabling the phone to obtain information about the tagged item 101 from the administration server 126 via the Internet
25 125. At step 3003 a change in a position-related parameter, based on RSSI, is measured. This measurement of change is implicit, since the normalisation calculation shown at step 1505 in Figure 15 has the effect of causing visual indicator updates to occur in response to change, rather than absolute values. In an embodiment, measurements of change are obtained by an explicit calculation of a change in a position-related parameter over time. For
30 example, this may be achieved by subtracting samples of a position-related

parameter from one or more previous values.

At step **3004** visual indicators are updated in response to the measured change. The visual indicators updated include the visual indicator **405** on each of the activated second tags **113**, **114**, **115**. The touchscreen **1205** on the customer's mobile device **118** also facilitates a visual indicator that is updated. In an embodiment, either the tag visual indicator **405** or the touchscreen visual indicator is not updated, or is not physically provided. At step **3005** a question is asked as to whether another tag **114** or **115** has been activated. If so, control is directed back to step **3002**. Alternatively, control is directed to step to step **3006**, where a question is asked as to whether the customer **106** has made a gesture indicating a preferred item. A preferred item is indicated by the customer by making one of the association gestures described with reference to Figure 19 and Figure 20. One type of association gesture is to pick up the item **101** and take it away from the vicinity of the other tagged items **102** and **103**. If no preference is indicated, control is directed back to step **3003**.

Steps **3003** to **3006** form a loop which repeats several times a second, updating visual indicators **405** on the second tags **113**, **114** and **115**, once those tags have been activated. Also updated are areas of the touchscreen **1205** on the customer's mobile device **118**. By performing these repeated updates, the customer **106** is able to immediately see the effect of movements of their mobile device **118** with respect to the locations of tags **113** to **115** on the items **101** to **103**. Visual indications from the tags **113** to **115** as well as the touchscreen **1205** provide an intuitive feedback mechanism for physical browsing of items.

During physical browsing, items **101** to **103** displayed on the mobile device **118** change in size, to further improve the feeling of physical interaction. The item **101** nearest the mobile device **118** may be displayed with additional information, such as price and availability of colours and sizes. As the customer moves the mobile device **118** closer to another item

102, the display of such additional information is modified and updated with information for the second item **102**. This provides the customer **106** with an intuitive way of obtaining detailed information about multiple items.

5 At step **3007**, a preferred item is identified by changing the visual indicators **405** on the tags **113** to **115** appropriately. The preferred item's tag is then indicated by a bright white colour, and the other tags are deactivated to save power. Also, the touchscreen **1205** of the mobile device **118** is updated to show that the preferred item **101** has been selected. This identification of a preferred item by an association gesture may result in an
10 immediate payment for the item, if automated purchase has been selected as an option by the customer **106**.

CLAIMS

1. A security system for deployment within a retail environment, comprising:

5 a plurality of first tags, wherein each said first tag is concealed within an item of merchandise and is configured to transmit a first signal modulated to specify a first tag code in response to being energized at an exit gate;

a plurality of second tags, wherein each said second tag is independently attached to a said item of merchandise and is configured to
10 communicate with mobile devices to facilitate a purchase of a said item via said mobile device; and

a data communication apparatus for communicating with said mobile devices and controlling responses of said exit gate when detecting output signals from said first tags, wherein:

15 a user selected second tag transmits a second output signal modulated by a unique second code to a mobile device in response to a user interaction;

said mobile device relays a received second code to said data communication apparatus;

20 said data communication apparatus initiates a procedure to facilitate a purchase of an item to which an interacted second tag is attached, resulting in a sale being completed or a sale failing to be made, such that:

said data communication apparatus controls said exit gate so as not to raise an alarm upon detecting a respective first tag concealed within a
25 purchased item; and

said exit gate raises an alarm in response to first concealed tags when respective second tags attached to the same item have not completed a sale.

30 2. The system of claim 1, wherein said first tags includes a radio frequency identification (RFID) device.

3. The system of claim 2, wherein said communication apparatus controls said exit gate in order to de-active first tags concealed in items that have been purchased.

5

4. The system of claim 1, wherein said second tags communicate with mobile devices using a Bluetooth protocol.

10

5. The system of claim 1, wherein a user selection is made by a physical interaction with a second tag.

15

6. The system of claim 1, wherein each said second tag includes an indicator, wherein said indicator is activated after an item to which said tag is attached has been purchased, thereby inviting a user to physically remove the attached second tag.

20

7. The system of claim 5, wherein said second tag includes an impact detector for generating an activation signal in response to an impact between said second tag and a mobile device.

8. The system of claim 1, wherein said second tag includes a removal detection device.

25

9. A security system for deployment within a retail environment, comprising:

a plurality of first tags, wherein each said first tag is concealed within an item of merchandise for detection at an exit gate;

30

a plurality of second tags, wherein each said second tag is independently attached to said item and is configured to communicate with mobile devices to facilitate a purchase of a said item via said mobile device; and

a data communication apparatus for communicating with mobile devices and controlling responses of said exit gate when detecting output signals from said first tags, wherein:

5 a plurality of user selected second tags transmit second output signals to a mobile device in response to respective user interactions, wherein each said second output signal is modulated by a unique tag code;

said mobile device relays said received second codes to said data communication system;

10 said data communication system returns product data for said plurality of selected second tags, wherein said product data includes a graphical representation of each selected item;

said mobile device is configured to dynamically display each said graphical representation of selected items;

15 said mobile device is configured to dynamically position said graphical representations in response to positional data identifying a relative position of each said selected item with respect to the mobile device; and

said mobile device is configured to further communicate with said communication system to initiate a sale of a preferred item chosen from said displayed selected items.

20

10. The system of claim 9, wherein said positional data is derived from an evaluation of relative signal strengths of respective second output signals.

25

11. The system of claim 9, wherein said positional data is derived from an evaluation of orientation data derived from devices resident within the mobile device.

30

12. The system of claim 11, wherein said devices resident within the mobile device include accelerometers.

13. The system of claim 11, wherein a preferred item is selected by impacting a mobile device upon the second tag attached to the preferred item.

5 **14.** The system of claim 11, wherein a preferred item is chosen by receiving input commands to remove graphical representations of other non-chosen selected items.

10 **15.** The system of claim 11, wherein a preferred item is chosen by moving the selected item with the mobile device away from the non-chosen selected items.

16. A security system for deployment within a retail environment, comprising:

15 a plurality of first tags, wherein each said first tag is concealed within an item of merchandise and is configured to transmit a first signal modulated to specify a unique first tag code in response to being energized at an exit gate;

20 a plurality of second tags, wherein each said second tag is independently attached to a said item of merchandise and is configured to communicate with mobile devices to facilitate the purchase of a said items via said mobile device; and

25 a data communication apparatus for communicating with said mobile devices and controlling responses of said exit gate when detecting output signals from said first tags, wherein:

 a plurality of user selected second tags transmit second output signals to a mobile device in response to respective user interactions, wherein each said second output signal is modulated by a unique second code;

30 said mobile device relays said received second codes to said data communication system;

 said data communication system returns product data for said plurality

of selected second tags, wherein said product data includes a graphical representation of each selected item;

said mobile device is configured to dynamically display each said graphical representation of selected items;

5 said mobile device is configured to dynamically position said graphical representations in response to positional data identifying a relative position of each said selected item to the mobile device;

said mobile device is configured to further communicate with said communication system to initiate a sale of a preferred item chosen from said displayed selected items; and

10 said data communication apparatus controls said exit gate so as not to raise an alarm in responsive to identifying a respective first tag concealed within a purchased item.

15 **17.** The system of claim 16, wherein said communication apparatus controls said exit gate in order to de-activate first tags concealed in items that have been purchased.

20 **18.** The system of claim 16, wherein said positional data is derived from an evaluation of relative signal strengths of respective second output signals.

25 **19.** The system of claim 16, wherein a preferred item is selected by impacting a mobile device upon the second tag attached to the preferred item.

30 **20.** The system of claim 16, wherein a preferred item is chosen by moving a selected item with the mobile device away from the non-chosen selected items.



Application No: GB1704501.4
Claims searched: 1-8 and 16-20

Examiner: Miss Samantha Henry
Date of search: 31 May 2017

Patents Act 1977: Search Report under Section 17

Documents considered to be relevant:

Category	Relevant to claims	Identity of document and passage or figure of particular relevance
A	-	WO 2012/135115 A2 (VISA INT SERVICE ASS) See EPODOC abstract, figures 2E-2F, 4, 14, paragraphs [0063], [0076]-[0083] in particular. Note particularly anti-theft tag 257, QR code, mobile device 201, theft pillar 261, audio siren 263.
A	-	WO 2015/121833 A1 (VISA INT SERVICE ASS) See figure 1, paragraphs [0053], [0084], [0086]-[0088], [0090], [0092], [0094] in particular.
A	-	WO 2015/112446 A1 (TYCO FIRE & SECURITY GMBH) See figure 1, paragraphs [0034], [0037], [0040], [0042], [0049]-[0050] in particular. Note particularly price tag 118, EAS element 134, self-checkout POS device 36.
A	-	US 2002/186133 A1 (LOOF) See EPODOC abstract, paragraphs [0012], [0028] in particular.

Categories:

X Document indicating lack of novelty or inventive step	A Document indicating technological background and/or state of the art.
Y Document indicating lack of inventive step if combined with one or more other documents of same category.	P Document published on or after the declared priority date but before the filing date of this invention.
& Member of the same patent family	E Patent document published on or after, but with priority date earlier than, the filing date of this application.

Field of Search:

Search of GB, EP, WO & US patent documents classified in the following areas of the UKC^X :

--

Worldwide search of patent documents classified in the following areas of the IPC

G06K; G06Q; G08B

The following online and other databases have been used in the preparation of this search report

WPI; EPODOC



International Classification:

Subclass	Subgroup	Valid From
G08B	0013/24	01/01/2006
G06Q	0020/32	01/01/2012