

Fig. 1A

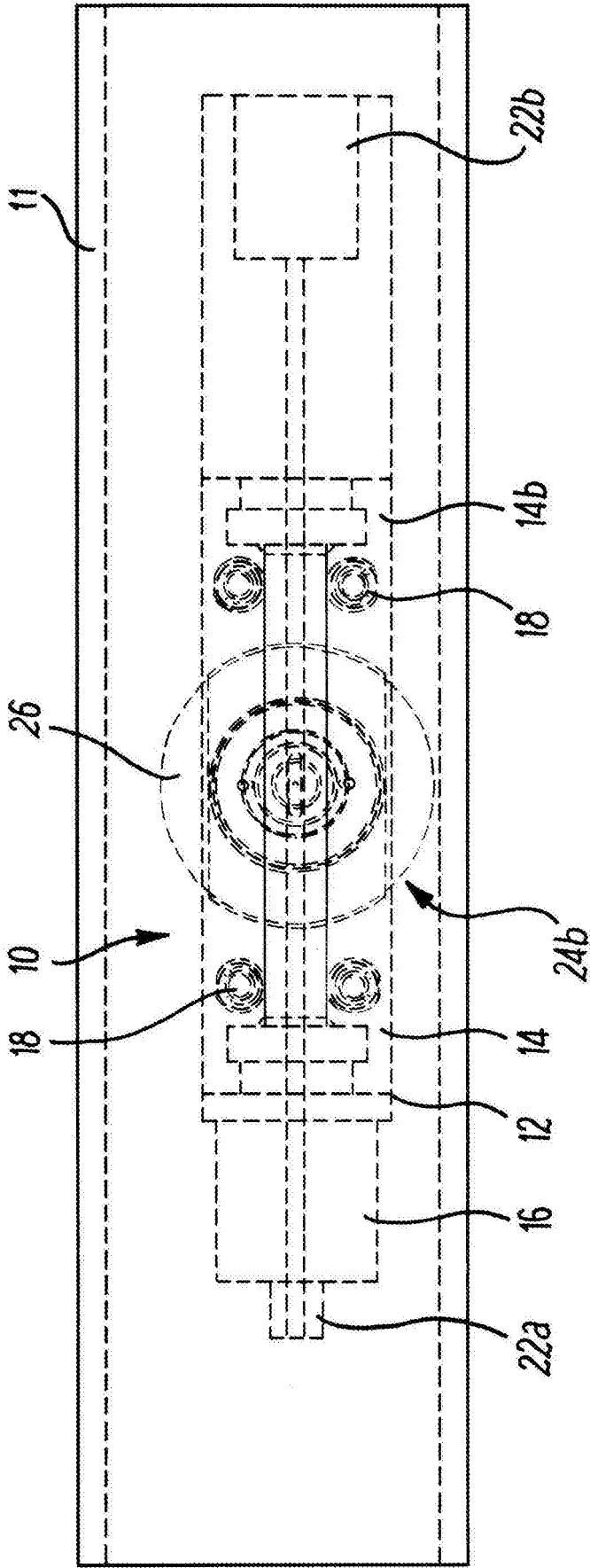


Fig. 1B

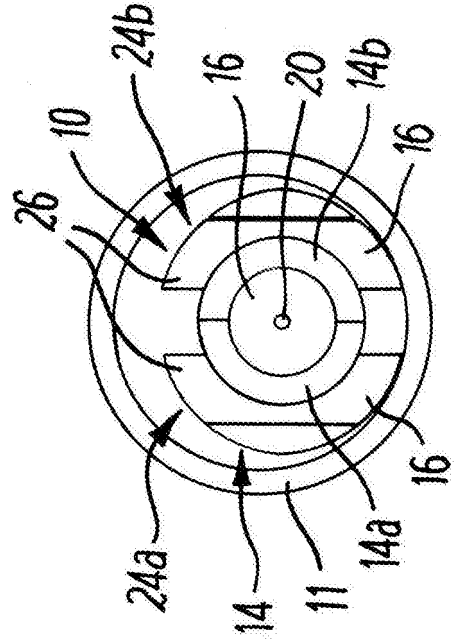


Fig. 1C

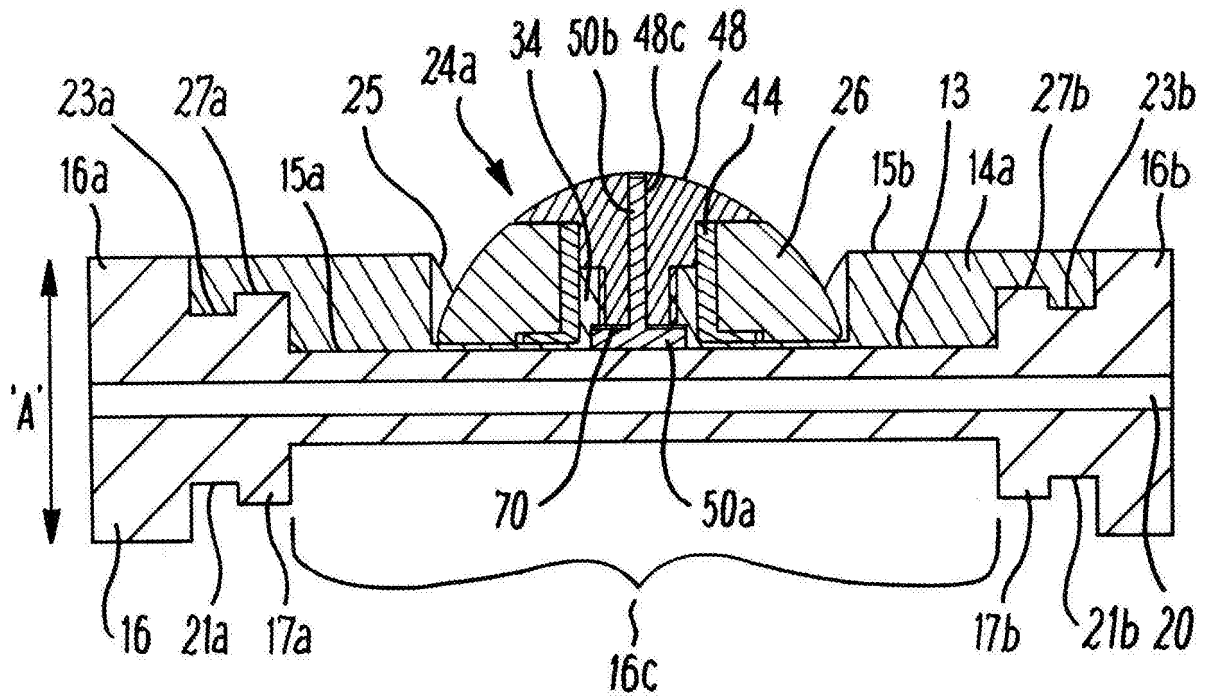


Fig. 2A

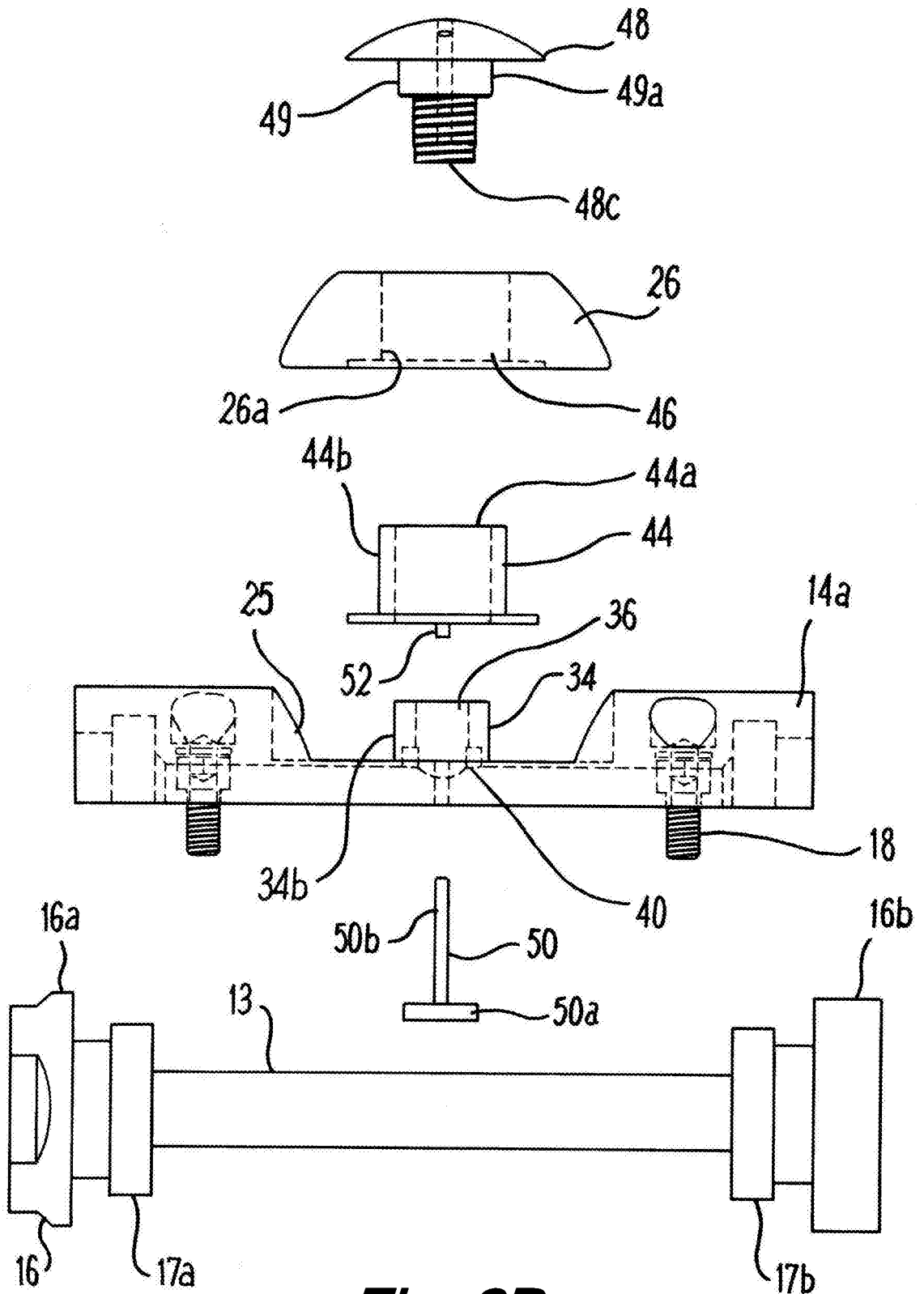


Fig. 2B

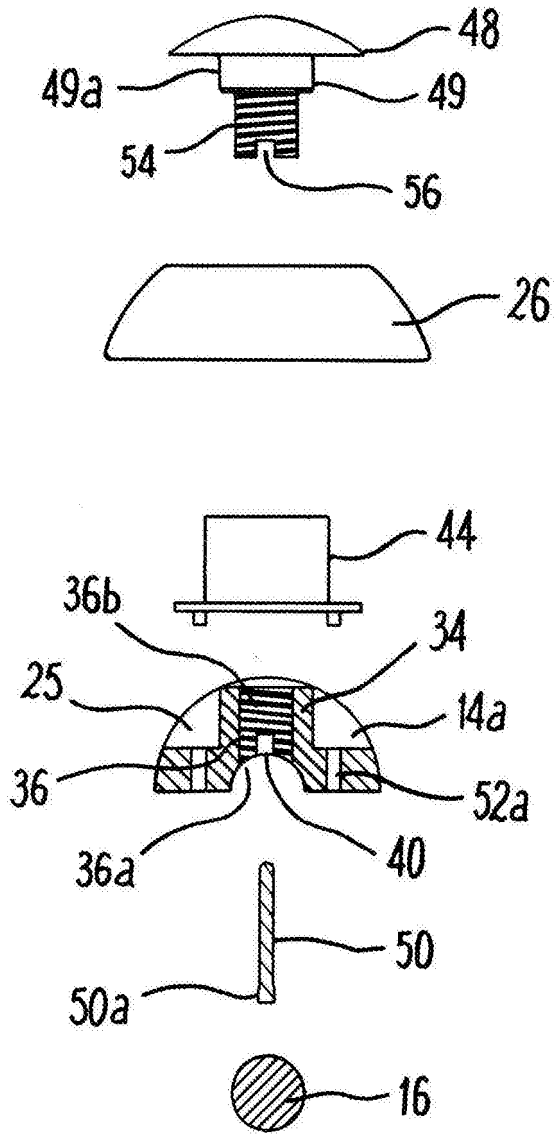


Fig. 2C

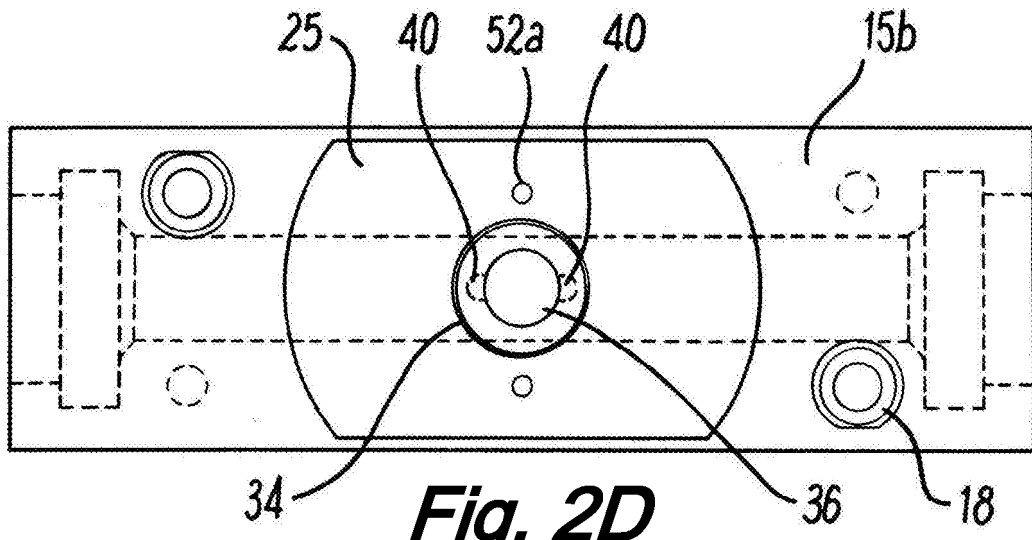


Fig. 2D

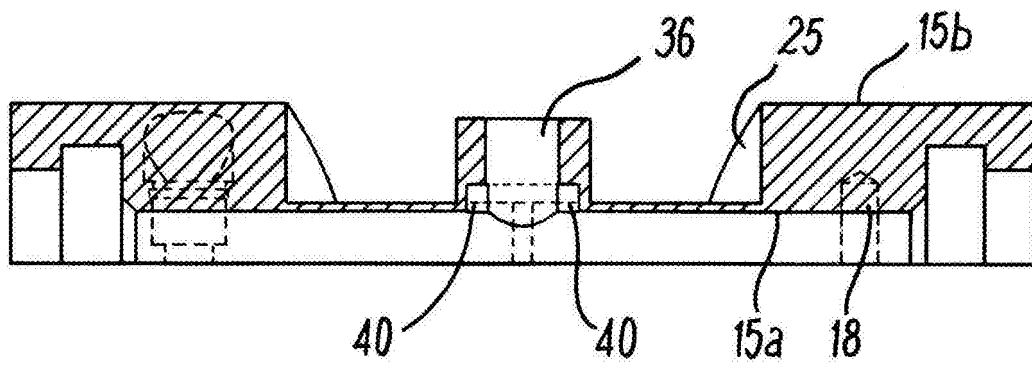


Fig. 2E

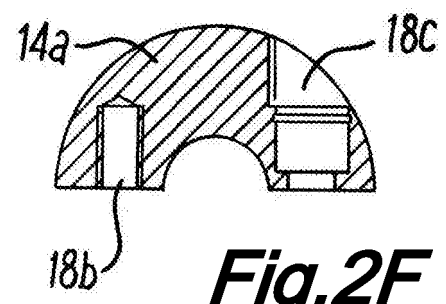


Fig. 2F

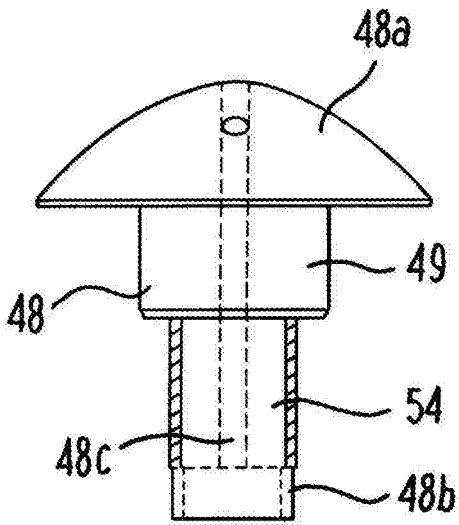


Fig. 3A

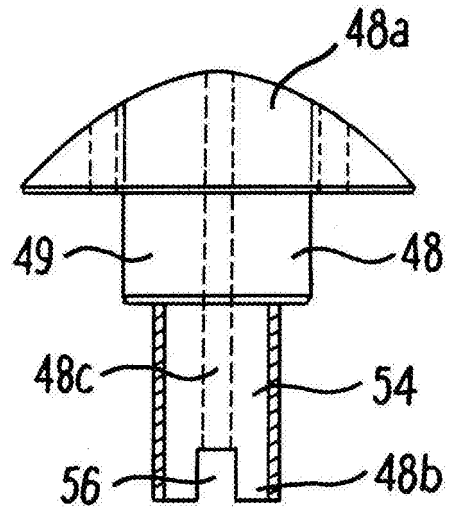


Fig. 3B

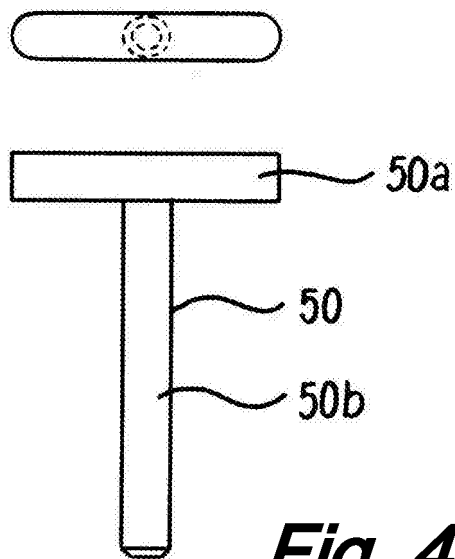


Fig. 4

1 Wheel Securing System and Method of Use

2

3 The present invention relates to downhole deployment systems for use in oil or gas wells,
4 in particular a wheel securing system for downhole devices. Aspects of the invention
5 include a downhole deployment device including a wheel securing system and a method of
6 use.

7

8 Background to the invention

9

10 In the oil and gas industry, downhole tools and equipment are lowered into wellbores to
11 install and retrieve apparatus during wellbore completion, perforation operations,
12 maintenance and servicing. Downhole tools may also be used to in well logging operations
13 and collect data on the wellbore conditions such as pressure, temperature and salinity.
14 The wellbores are typically vertical bores. However, in recent years the oil and gas
15 industry has pursued less accessible reservoirs and downhole tools must be able to travel
16 with minimal resistance in deviated bores.

17

1 Prior art downhole deployment systems utilise wheels or roller subs which are attached to
2 the downhole tool string to facilitate travel through the wellbore with reduced friction
3 between the tool string and the wellbore.

4
5 GB 2429483 discloses a roller sub system which has removably mounted wheels fixed to
6 the roller sub axles using a spring action connector. The connector provides the wheels
7 with a snap-fit.

8
9 WO 2005/116387 discloses a deployment system and sub sections for running logging
10 tools in a well bore. The tool body has roller wheels which are mounted to an axle by quick
11 release canted coiled springs. Over time and repetitive use, the tension of the springs may
12 become reduced which can lead to the wheel dislodging from the tool and causing
13 damage to the downhole tool or other equipment.

14
15 Another downhole device for incorporation into a tool string is disclosed in GB2460129.
16 The device comprises a mandrel having a central bore with rollers secured to the mandrel
17 by a roller housing. Each roller is mounted on a roller shaft with washers and is connected
18 to a shaft rotating head, each shaft and rotating head is in turn connected to the roller
19 housing by roll pins.

20
21 A disadvantage of the above mentioned prior art downhole deployment systems are that
22 they require multiple component fixings for securing the wheel or rollers to the downhole
23 device such as pins, washers and/or ball bearings which are vulnerable to damage and
24 dislocation during downhole operations. If any of these locking components fail, dislodged
25 or work loose it may lead to the tool string becoming stuck in the wellbore and affecting
26 downhole operations. Due to the restricted access in the wellbore the retrieval of the
27 downhole device for repair or replacement can be difficult and expensive and result in
28 delayed downhole operations.

29
30 Summary of the invention

31
32 It is an object of an aspect of the present invention to obviate or at least mitigate the
33 foregoing disadvantages of prior art downhole deployment systems.

34

1 It is another object of an aspect of the present invention to provide a deployment device
2 with improved productivity and/or efficiency which is capable of reliably performing a range
3 of downhole tasks in horizontal, vertical and deviated wellbores.

4

5 It is a further object of at least one aspect of the present invention to provide a wheel
6 securing system that is capable of reliably securing wheels or rollers on a deployment
7 device suitable for wireline and slickline applications and improving the performance of the
8 deployment device in which the wheel securing assembly is used and may prolong the
9 working lifespan of the deployment device.

10

11 Further aims of the invention will become apparent from the following description.

12

13 According to a first aspect of the invention, there is provided a wheel securing system for a
14 downhole device comprising:

15 at least one wheel;

16 a wheel retaining member having threads formed thereon configured to threadably engage
17 the downhole device and mount the at least one wheel to the downhole device; and

18 a locking member configured to engage the wheel retaining member and prevent the
19 wheel retaining member from threadably disengaging the downhole device.

20

21 The downhole device may be selected from the group comprising a downhole tool, a
22 downhole deployment device and/or a component of a work string. The work string may be
23 a tool string and/or a drill string.

24

25 The downhole device may be configured to be connected to a downhole tool, a downhole
26 deployment device and/or or a component of a work string.

27

28 The downhole device may be mounted on a downhole tool, a downhole deployment device
29 and/or a component of a work string. Preferably, the downhole device may be rotatably
30 mounted on a downhole tool, a downhole deployment device and/or a component of a
31 work string.

32

33 The component of a work string may comprise a mandrel, journal and/or shaft. The
34 downhole device may be connected to and/or mounted on a mandrel, journal and/or shaft.

35 The downhole device may be rotatably mounted on a mandrel, journal and/or shaft.

1 Preferably the downhole device comprises a housing.

2

3 The housing may be configured to be releasably connected to a downhole tool, a
4 downhole deployment device and/or a component of a work string. The housing may be
5 rotatably mounted on a downhole tool, downhole deployment device and/or a component
6 of a work string.

7

8 Preferably the housing is formed from two substantially semi-cylindrical shells. The
9 substantially semi-cylindrical shells may be releasably connected to one another.

10

11 The wheel retaining member may be configured to be received in a threaded bore on the
12 housing of the downhole device.

13

14 Preferably the wheel retaining member is partially threaded and is configured to be
15 threadably mounted on the housing of the downhole device.

16

17 Preferably the wheel retaining member is configured to mount and/or retain the at least
18 one wheel to the housing.

19

20 Preferably the at least one wheel is supported on the downhole device, housing and/or
21 shell by a bearing and/or bush located between the wheel and the downhole device,
22 housing and/or shell.

23

24 The locking member may be configured to prevent the loosening of the wheel retaining
25 member from unscrewing from the downhole device, housing and/or shell. The separation
26 of the wheel retaining member from the downhole device, housing and/or shell may be
27 prevented by the locking member.

28

29 The locking member may be configured to prevent unintentional loosening, unscrewing or
30 uncoupling of the wheel retaining member from the downhole device, housing and/or shell.

31

32 The locking member may be configured to engage the wheel retaining member and the
33 downhole device, housing and/or shell to lock the position of the wheel retaining member
34 relative to the downhole device, housing and/or shell.

1 The locking member is configured to engage a keyway. The locking member may be
2 mounted in a keyway.

3

4 The keyway may be formed from a slot on the wheel retaining member. The keyway may
5 be formed from a slot on the downhole device, housing and/or shell. The keyway may be
6 formed from a combination of a slot on the wheel retaining member and a slot on the
7 downhole device, housing and/or shell. The keyway may be formed from the alignment of
8 a slot or keyway on the wheel retaining member and a slot or keyway on the downhole
9 device, housing and/or shell.

10

11 The locking member may be slidably mounted in the keyway. The locking member may be
12 received in a keyway formed from the aligned slot or key to prevent rotation of the wheel
13 retaining member relative to the downhole device, housing and/or shell.

14

15 Preferably the locking member is a key or pin. The locking member may be selected from
16 the group comprising a square key, rectangular key, Woodruff key, Cotter pin or Gib-head
17 key.

18

19 The housing may be releasably connected to and/or rotatably mounted on a mandrel,
20 journal and/or shaft. The substantially semi-cylindrical shells may surround or partially
21 surround the mandrel, journal and/or shaft.

22

23 Preferably, in use, the mandrel is fixed relative to a work string and the housing is rotatable
24 relative to the downhole tool or mandrel. Preferably the housing rotates around the
25 longitudinal axis of a mandrel journal and/or shaft.

26

27 The locking member may be configured to abut against a surface of a downhole tool, a
28 downhole deployment device and/or a component of a work string. The locking member
29 may be configured to abut against a surface of a mandrel, journal and/or shaft.

30

31 The locking member may be retained in the keyway by abutting the locking member
32 against the surface of a downhole tool, a downhole deployment device and/or a
33 component of a work string. The locking member may be retained in the keyway by
34 abutting the locking member against the surface of a mandrel, journal and/or shaft.

35

1 The at least one wheel may comprise a generally hemispherical shape. The at least one
2 wheel may comprise a truncated hemispherical shape.

3

4 The at least one wheel is configured to rotate relative to the wheel retaining member.

5

6 According to a second aspect of the invention, there is provided a downhole deployment
7 device comprising:

8 a device body; and

9 a wheel securing assembly comprising

10 at least one wheel;

11 a wheel retaining member having threads formed thereon configured to threadably engage
12 the body and mount the at least one wheel to the body; and

13 a locking member configured to engage the wheel retaining member and prevent the
14 wheel retaining member from threadably disengaging the body.

15

16 The device body may be releasably connected to a downhole tool or a component of a
17 work string. The component of a work string may comprise a mandrel, journal and/or shaft.

18 The work string may be a tool string or a drill string. The device body may be releasably
19 connected to a mandrel, journal and/or shaft.

20

21 Preferably the device body comprises a housing.

22

23 Preferably the housing is formed from two semi-cylindrical shells. The substantially semi-
24 cylindrical shells may be releasably connected to one another.

25

26 Preferably, the housing has a stepped profile. The housing may have a stepped profile on
27 an inner surface of the housing.

28

29 The wheel retaining member may be configured to be received in a threaded bore on the
30 housing and/or shell.

31

32 Preferably the wheel retaining member is partially threaded and is be configured to be
33 threadably mounted on the housing and/or shell.

34

1 Preferably the wheel retaining member is configured to mount and/or retain the at least
2 one wheel to the housing and/or shell.

3

4 Preferably the at least one wheel is supported on the body, housing and/or shell by a
5 bearing and/or bush located between the wheel and the body, housing and/or shell.

6

7 The locking member may be configured to prevent unintentional loosening, unscrewing or
8 uncoupling of the retaining member from the body, housing and/or shell. The separation of
9 the retaining member from the body is prevented by the locking member. The locking
10 member is configured to engage a keyway.

11

12 The locking member may be configured to engage the retaining member and the housing,
13 shell or body to lock the position of the retaining member relative to the housing shell or
14 body.

15

16 The locking member may be mounted in a keyway.

17

18 The keyway may be formed from a slot on the retaining member. The keyway may be
19 formed from a slot on the body, housing and/or shell. The keyway may be formed from a
20 combination of a slot on the retaining member and a slot on the body, housing and/or
21 shell. The keyway may be formed from the alignment of a slot or keyway on the retaining
22 member and a slot or keyway on the body, housing and /or a housing shell.

23

24 The locking member may be slidably mounted in a slot or keyway. The locking member
25 may be received in the keyway formed from the aligned slot to prevent rotation of the
26 retaining member relative to the body, housing and /or housing shell.

27

28 The locking member may be configured to abut against a surface of a downhole tool
29 and/or a component of a work string. The locking member may be configured to abut
30 against a surface of a mandrel, journal and/or shaft.

31

32 The locking member may be retained in the keyway by abutting the locking member
33 against the surface of a downhole tool, and/or a component of a work string. The locking
34 member may be retained in the keyway by abutting the locking member against the
35 surface of a mandrel, journal and/or shaft. The locking member may be a key or pin.

1 Preferably the device body is configured to be releasably connected to a downhole tool
2 and/or a component of a work string. The downhole tool and/or a component of a work
3 string may have a solid core. Alternatively, downhole tool and/or a component of a work
4 string may comprise a throughbore.

5

6 The housing may be rotatably mounted on the downhole tool and/or component of a work
7 string. Preferably, the component of a work string may comprise a mandrel, journal and/or
8 shaft.

9

10 Preferably, in use, the downhole tool and/or a component of a work string is fixed relative
11 to a work string and the housing is rotatable relative to the downhole tool or a component
12 of a work string. Preferably the housing rotates around the longitudinal axis of the
13 downhole tool or a component of a work string.

14

15 The substantially semi-cylindrical shells of the housing may surround or partially surround
16 the downhole tool or a component of a work string. The substantially semi-cylindrical shells
17 of the housing may surround or partially surround the downhole tool or a component of a
18 work string.

19

20 The downhole tool and/or a component of a work string may comprise a corresponding
21 stepped profile on an outer surface of the downhole tool and/or a component of a work
22 string. The stepped profile of the housing is configured to engage with the stepped profile
23 of the downhole tool and/or a component of a work string to allow the housing to rotate
24 relative to the downhole tool or and/or a component of a work string. The housing may
25 rotate around the longitudinal axis of the downhole tool and/or a component of a work
26 string.

27

28 The stepped profile may be machined directly on the housing. A corresponding stepped
29 profile may be machined directly on the downhole tool or and/or a component of a work
30 string.

31

32 Preferably the component of a work string is a mandrel and the housing is configured to
33 rotate around the longitudinal axis of the mandrel.

1 Multiple downhole devices may be attached to a tool string or drill string. A further
2 advantage is that the tool may have a compact configuration and may be used in a wide
3 variety of downhole slickline and wireline applications.

4

5 The device may comprise more than one wheel. The wheels may be located in pairs in a
6 side-by-side arrangement. The wheels may be arranged offset by 90 degrees from one
7 another. The wheels may be arranged axially adjacent to each other. The wheels may be
8 arranged axially separated from one another.

9

10 The downhole tool or mandrel throughbore may comprise cables and/or electrical
11 components for slickline and/or wireline applications. The throughbore may comprise non-
12 electric cables to allow control of downhole tools, adjustment of valves and sleeves located
13 downhole, as well as repair tubing within the wellbore. The throughbore may comprise
14 electrical cables or electronic components to control the lowering and operation of tools in
15 the wellbore and transmit data about the conditions of the wellbore.

16

17 Embodiments of the second aspect of the invention may include one or more features of
18 the first aspect of the invention or its embodiments, or vice versa.

19

20 According to a third aspect of the invention, there is provided a method of securing a
21 wheel to a downhole device, the method comprising:
22 providing a downhole device;
23 mounting at least one wheel on the downhole device by mounting the at least one wheel
24 on a wheel retaining member and threadably mounting the wheel retaining member on the
25 downhole device; and
26 securing the at least one wheel to the downhole device by engaging a locking member
27 with the wheel retaining member to prevent the wheel retaining member from threadably
28 disengaging the downhole device.

29

30 The method may comprise securing the at least one wheel to the downhole device by
31 locking the position of the wheel retaining member relative to the downhole device. The
32 method may comprise positioning the locking member in a keyway formed or located
33 between the wheel retaining member and the downhole device.

34

1 The downhole device may be selected from the group comprising a downhole tool, a
2 downhole deployment device and/or a component of a work string. The work string may be
3 a tool string and/or a drill string. The component of a work string may comprise a mandrel,
4 journal and/or shaft.

5

6 The method may comprise connecting the downhole device to a downhole tool, downhole
7 deployment device and/or a component of a work string.

8

9 The method may comprise mounting the downhole device on a downhole tool, downhole
10 deployment device and/or a component of a work string. The downhole device may be
11 rotatably mounted on a downhole tool, downhole deployment device a component of a
12 work string.

13

14 Preferably the downhole device may comprise a housing. The housing may be configured
15 to be releasably connected to a downhole tool, downhole deployment device and/or a
16 component of a work string. The housing may be rotatably mounted on the downhole tool
17 downhole deployment device and/or a component of a work string.

18

19 The method may comprise mounting the at least one wheel on the housing.

20

21 The method may comprise retaining the locking member in the keyway by abutting the
22 locking member against the surface of a downhole tool, downhole deployment device
23 and/or a component of a work string.

24

25 The method may comprise assembling the housing around a downhole tool, downhole
26 deployment device and/or a component of a work string to hold the locking member in the
27 keyway.

28

29 Preferably, the housing is configured to be releasably connected to a mandrel. The
30 housing may be rotatably mounted on the mandrel. The method may comprise retaining
31 the locking member in the keyway by abutting the locking member against the surface of a
32 mandrel.

33

34 The method may comprise assembling the housing around a mandrel to hold the locking
35 member in the keyway.

1 The method of the third aspect and its embodiments, or certain selected steps thereof,
2 may be reversed to unsecure a wheel from a downhole deployment device.

3

4 Embodiments of the third aspect of the invention may include one or more features of the
5 first or second aspects of the invention or their embodiments, or vice versa.

6

7 According to a fourth aspect of the invention, there is provided a method of assembling a
8 downhole deployment device, the method comprising:

9 providing a downhole deployment device body; and

10 mounting at least one wheel on the body by mounting the at least one wheel on a wheel

11 retaining member; threadably mounting the wheel retaining member on the body; and

12 securing the at least one wheel to the body by engaging a locking member with the wheel
13 retaining member to prevent the wheel retaining member from threadably disengaging the
14 body.

15

16 The method may comprise securing the at least one wheel to the body by locking the
17 position of the wheel retaining member relative to the body. The method may comprise
18 positioning the locking member in a keyway formed or located between the wheel retaining
19 member and the body.

20

21 The method may comprise retaining the locking member in the keyway by abutting the
22 locking member against the surface of a mandrel and/or downhole tool. The method may
23 comprise assembling the housing around a mandrel and/or downhole tool to hold the
24 locking member in the keyway.

25

26 The method of the fourth aspect and its embodiments, or certain selected steps thereof,
27 may be reversed to disassemble a downhole deployment device.

28

29 Embodiments of the fourth aspect of the invention may include one or more features of the
30 first to third aspects of the invention or their embodiments, or vice versa.

31

32 According to a fifth aspect of the invention, there is provided a kit of parts for securing a
33 wheel to a downhole deployment device, the kit of parts including:

34 at least one wheel;

35 at least one wheel retaining member; and

1 at least one locking member;
2 wherein the at least one wheel is rotatably mountable on wheel retaining member and the
3 wheel retaining member is threadably mountable on the downhole deployment device; and
4 when the at least one wheel is mounted on the device the locking member is engageable
5 with the at least one wheel retaining member to prevent the wheel retaining member from
6 threadably disengaging the downhole device.

7

8 Preferably, the at least one wheel retaining member has threads formed thereon
9 configured to threadably engage the downhole deployment device and mount the at least
10 one wheel to the downhole deployment device. The downhole deployment device may
11 comprise a threaded bore to receive the retaining member.

12

13 Preferably, the at least one locking member is engageable with the at least one wheel
14 retaining member to prevent the wheel retaining member from threadably dismounting or
15 disengaging from the downhole device.

16

17 The kit of parts may comprise a downhole deployment device housing. The at least one
18 wheel is rotatably mountable on wheel retaining member and the wheel retaining member
19 is threadably mountable on the housing.

20

21 The housing may be releasably connectable to a downhole tool, a component of a work
22 string, a mandrel, journal and/or shaft. The housing may be rotatably mountable on a
23 downhole tool, a component of a work string, a mandrel, journal and/or shaft.

24

25 The at least one locking member may be engageable with the at least one wheel retaining
26 member and the housing to prevent the wheel retaining member from threadably
27 dismounting or disengaging the downhole device.

28

29 Embodiments of the fifth aspect of the invention may include one or more features of the
30 first to fourth aspects of the invention or their embodiments, or vice versa.

31

32

33

34

35

36

1 Brief description of the drawings

2

3 There will now be described, by way of example only, various embodiments of the
4 invention with reference to the following drawings (like reference numerals referring to like
5 features) in which:

6

7 Figures 1A, 1B and 1C present a downhole deployment device in accordance with an
8 embodiment of the present invention, shown in wireframe perspective, side and end views;

9

10 Figures 2A, 2B and 2C, present the downhole deployment device of Figure 1A, shown in
11 sectional plan, exploded plan and exploded part-sectional end views;

12

13 Figures 2D, 2E and 2F present the housing of the downhole deployment device of Figure
14 1A, shown in enlarged side, side-sectional and end-sectional views;

15

16 Figures 3A and 3B show enlarged side views of a wheel retaining member of the
17 downhole deployment device in accordance with an embodiment of the present invention;
18 and

19

20 Figure 4 shows an enlarged side view of a locking member of the downhole deployment
21 device in accordance with an embodiment of the present invention.

22

23 Detailed description of preferred embodiments

24

25 An embodiment of the present invention is illustrated in Figures 1A, 1B and 1C and
26 provides a number of advantages over prior art downhole deployment devices, specifically
27 by providing a wheel securing system the device is capable of reliably deploying tools
28 downhole in a safe and time efficient manner. The compact deployment tool comprises
29 minimal components which may facilitate a wide range of downhole tasks being performed
30 and mitigates the risk of deployment components being dislodged or damaged and
31 affecting downhole operations.

32

33 Figures 1A and 1B show wireframe perspective and side views of a downhole deployment
34 device 10. Figure 1C is an end view of the device 10 shown in a pipe 11. A section of the
35 pipe in Figure 1A has been removed to improve the clarity of the drawing.

1 The device 10 has a body 12 which comprises a substantially cylindrical housing 14 which
2 may be releasably connected to a downhole tool or a component of a work string such as
3 a mandrel, journal and/or shaft. In this example the housing 14 is releasably connected to
4 a mandrel 16.

5

6 The housing 14 is formed from two substantially semi-cylindrical shells 14a and 14b. The
7 housing 14 is rotatably mounted on mandrel 16. The shells 14a and 14b have an inward
8 bearing surface 15a which is configured to bear against the outer surface 13 of a mandrel
9 16 to allow the body 12 to rotate around the mandrel, best shown in Figure 2A.

10

11 The mandrel 16 has connector ends 22a and 22b which are configured to be coupled to a
12 tool string (not shown).

13

14 The two shells 14a and 14b are secured to one another by a plurality of suitable threaded
15 fastenings 18. The fastenings 18 are arranged such that they do not contact the mandrel
16 16 and the body 12 is free to rotate around the longitudinal axis of the mandrel. Although,
17 in the present example threaded fastenings 18 such as bolts are used to secure the shells
18 14a and 14b to one another, alternative affixing techniques such as welding or chemical
19 bonding may be used if the material is suitable. The thread fastening may be held securely
20 by a circlip, snap ring or split pin (not shown).

21

22 The mandrel 16 has a throughbore 20 for cables and/or electrical components for slickline
23 and/or wireline applications. In slickline applications the throughbore 20 may comprise a non-
24 electric cable to allow control of downhole tools as well as maintenance within the wellbore. In
25 wireline applications the throughbore 20 may comprise electrical cables or electronic
26 components to control the lowering and operation of tools in the wellbore and transmit data
27 about the conditions of the wellbore.

28

29 The device 10 comprises two wheel assemblies 24a and 24b. The wheel assemblies 24a
30 and 24b have wheels 26 configured to engage an inner surface of the pipe 11.

31

32 The downhole deployment device is described further in relation to Figures 2A and 2B.
33 Figures 2A is a partial cross section of the downhole deployment device in which shell 14b
34 and wheel assembly 24b have been removed to improve the clarity of the drawings.

35

1 The mandrel 16 is substantially cylindrical with a stepped profile on its outer surface. The
2 mandrel has first end section 16a and second end section 16b. The first and second ends
3 16a and 16b having a first diameter "A". The mandrel has a reduced diameter portion 16c
4 between the first and second ends 16a and 16b. The reduced diameter portion 16c is
5 substantially cylindrical with a diameter less than the first diameter "A" of end sections 16a
6 and 16b. The stepped profile of the mandrel may be machined from a single piece of
7 material.

8

9 An annular shoulder 17a is formed at the junction of the first end 16a and the reduced
10 diameter portion 16c. A groove 21a is directly adjacent to shoulder 17a. An annular
11 shoulder 17b is formed at the junction of the second end 16b and the reduced diameter
12 portion 16c. A groove 21b is directly adjacent to shoulder 17b.

13

14 The shells 14a and 14b (not shown) have an inner bearing surface 15a and an outer
15 surface 15b. The inner bearing surface 15a of the shells 14a and 14b have a surface
16 profile which corresponds with the reduced diameter portion 16c and shoulders 17a and
17 17b of mandrel 16. The shells 14a and 14b are designed to engage the surface of the
18 mandrel 16.

19

20 The shoulders 17a and 17b are configured to retain the axial position of the housing
21 relative to the mandrel. The shoulders 17a and 17b on the mandrel 16 are configured to
22 engage grooves 27a and 27b on the inner surface 15a of the shells. The inner surface 15a
23 has shoulders 23a and 23b which are configured to engage grooves 21a and 21b on the
24 mandrel.

25

26 The axial position of the shell relative to the mandrel is maintained as the shell rotates
27 about the longitudinal axis of the mandrel. Shoulders 17a and 17b on the mandrel are kept
28 in abutment with grooves 27a and 27b on the inner surface of the shell 14a. Shoulders 23a
29 and 23b on the inner surface of the shell are kept in abutment with grooves 21a and 21b of
30 the mandrel 16.

31

32 The shells 14a and 14b are positioned surrounding the mandrel with coupling bolts 18
33 engaging the bores 18b and 18c on the inner surface of the corresponding shell to draw
34 the shells towards one another, best shown in Figures 2E and 2F. The bolts 18 are
35 secured by a circlip, snap ring or split pin (not shown).

1 The outer surface 15b of the shells 14a and 14b have a recess 25 where the wheel 26 is
2 located, best shown in Figure 2D. The recess is dimensioned to accommodate the wheel
3 26. The recess 25 is dimensioned slightly larger than the wheel to allow the wheel to rotate
4 freely but minimise the risk of debris in the wellbore entering between the recess 25 and
5 the wheel 26.

6

7 As shown in Figures 2C and 2E, the recess has a central hub 34. The hub 34 has a
8 throughbore 36 having first end 36a on the inner bearing surface 15a and second end 36b
9 on the outer surface 15b. The throughbore 36 is threaded. The first end 36a of the
10 throughbore 36 expands to form a recess section 40.

11

12 The wheel securing assembly 24a comprises a wheel bearing 44, wheel 26, wheel
13 retaining member 48 and key 50. The wheel bearing 44 has a throughbore 44a which is
14 configured to receive and surround hub 34. The wheel bearing 44 has protrusions 52 on its
15 lower surface which are configured to engage bores 52a on the outer surface 15b of the
16 shell 14a to locate and fix the position of the bearing 44 relative to the shell 14a and
17 prevent the bearing from rotating as the wheel rotates.

18

19 The wheel 26 has a generally truncated hemispherical shape, specifically a hemisphere
20 with a dome section removed. The wheel 26 has a central throughbore 46 configured to
21 receive the wheel bearing 44.

22

23 The wheel 26 has an inner surface 26a which, in use, bears against an outer surface 44b
24 of the wheel bearing 44. The bearing 44 is made of brass or brass alloys or of reinforced
25 hard synthetic materials which assures that the wheel 26 is free to rotate relative to the
26 bearing 44 and protects the bearing from wear and tear.

27

28 The wheel 26 and bearing 44 are secured to the hub 34 by a wheel retaining member 48.
29 Figure 3A and 3B show enlarged views of the wheel retaining member 48. The wheel
30 retaining member 48 has a first dome shaped end 48a, shoulder 49, shaft 54 and second
31 end 48b. The second end 48b of wheel retaining member 48 has a groove 56 and a
32 central bore 48c. The shaft 54 is threaded and is configured to engage threaded
33 throughbore 36 of the hub 34.

34

1 The wheel assembly comprises a key 50 which has a lock section 50a and optionally a
2 shaft 50b, best shown in Figure 2B and Figure 4. The shaft 50b is configured to be
3 received in throughbore 36 of the hub 34 and received in bore 48c of the wheel retaining
4 member 48.

5

6 As shown in Figures 2C and 3B, the second end section 48b of the wheel retaining
7 member 48 has a groove 56. The lock section 50a of the key 50 is configured to be
8 received in a keyway 70 formed from the alignment of groove 56 and recess 40 in order to
9 lock the position of the wheel retaining member relative to the hub 34.

10

11 When the wheel assembly 24a is assembled as shown in Figure 2A, the wheel 26 and
12 bearing 44 are secured to the hub 34 of the shell 14a by the wheel retaining member 48
13 engaging the threaded throughbore 36 of the hub 34. The wheel retaining member 48 is
14 locked in position by the key 50 which engages the wheel retaining member and the hub in
15 keyway 70.

16

17 When the lock section 50a of the key 50 is located in the keyway 70 the retaining member
18 48 is unable to rotate or unscrew and the wheel assembly components including the wheel
19 26 and bearing 44 are unable to uncouple from the deployment device.

20

21 When the wheel 26 is mounted on the shell 14a by the retaining member and locked by
22 locating the key in the keyway 70, the wheel 26 is able to rotate around the bearing 44.
23 The wheel 26 and wheel retaining member 48 form a hemispherical surface from the first
24 dome shaped end 48a of the retaining member and the truncated hemispherical shape
25 wheel. Although the retaining member 48 is fixed and does not rotate, the first dome
26 shaped end 48a provides a curved surface which provides a smooth contact with the
27 wellbore or pipe.

28

29 To secure the wheel assembly 24a to the device 10 the wheel bearing 44 is first positioned
30 around the hub 34 best shown in Figures 2A and 2B. The protrusions 52 on the lower
31 surface of wheel bearing 44 engage bores 52a on the outer surface 15b of the shell 14a to
32 locate and fix the position of the bearing 44 relative to the shell 14a.

33

34 The wheel 26 is then positioned on the bearing 44 such that the inner surface of the wheel
35 26 engages the outer surface of the bearing 44b. The end section 48b of the wheel

1 retaining member 48 is inserted through the bore 44a of wheel bearing 44 such that the
2 threads of the shaft 54 of the wheel retaining member 48 engage the threads in the
3 throughbore 36 of hub 34.

4

5 The wheel retaining member 48 is screwed into a position where the shoulder 49 of the
6 wheel retaining member abuts the hub 34. In this position, the outer surface 49a of the
7 shoulder 49 is flush with the outer surface of hub 34b and provide a continuous bearing
8 surface for the bearing 44.

9

10 The groove 56 of the end section 48b of the wheel retaining member 48 aligns with the
11 recess 40 in the throughbore 36 of the hub 34 to form a keyway 70. In this position the
12 wheel 26 is mounted to shell 14a of the deployment tool but is not locked in position. In
13 order to prevent the wheel retaining member 48 from being unscrewed and uncoupling the
14 wheel 26, the key 50 is positioned in throughbore 36 of hub 34. In order to position the key
15 in the throughbore 36 of hub 34 access is required to the inner bearing surface 15a of the
16 shell 14a.

17

18 The shaft 50b of key 50 is located in bore 48c of the wheel retaining member with lock
19 section 50a of the key 50 located in keyway 70. As long as the lock section 50a of the key
20 50 is located in the keyway 70 the wheel retaining member is unable to rotate relative to
21 the hub and is locked in position.

22

23 The wheel assembly 24b mounted on shell 14b is assembled in the same way as
24 described above in relation to the wheel assembly 24a mounted on shell 14a.

25

26 The shells 14a and 14b with their respective wheel assemblies can then be mounted on
27 the mandrel 16 such that the inner surfaces of the shells 14a and 14b engage the profiled
28 surface of the mandrel 16. Once the shells 14a and 14b are mounted on the mandrel, the
29 mandrel outer surface abuts the key 50 ensuring that the lock section 50a of the key 50 is
30 located in keyway 70 as the housing rotates about the longitudinal axis of the mandrel.

31

32 Once the downhole deployment device with the wheel securing system has been
33 assembled the device is connected to a work string via the end connectors 22a and 22b
34 and run into a wellbore. The wheel 26 and wheel retaining members of the deployment
35 device contact the walls of the wellbore allowing easy movement of the work string and

1 protection of the downhole tools and equipment on the tool string. The housing is
2 configured to rotate about the longitudinal axis of the mandrel to overcome objections or
3 allow the deployment to navigate deviated pathways in horizontal, vertical and deviated
4 wellbores.

5

6 It will be appreciated that the principles of the invention may be used in a method of
7 removing a wheel or disassembling the deployment device. In particular, the steps of the
8 example methodology, or a subset thereof, may be reversed. For example, the downhole
9 deployment device comprising the wheel securing system may be raised to surface and
10 disconnected from the work string. In order to remove the wheel from the wheel assembly,
11 the key 50 must first be released from its abutting position with the mandrel. The shells
12 14a and 14b are first removed from the mandrel. The lock section 50a of the key 50 may
13 be removed from keyway 70. The wheel retaining member is able to rotate relative to the
14 hub and may be unscrewed from the throughbore 36 of hub 34 and the wheel may be
15 removed from the bearing 44.

16

17 Performing the steps of the above described method (or selected steps thereof) in reverse,
18 highlight an advantage of the invention in that the deployment device described must be
19 physically disassembled in order to remove the wheels. This mitigates the risk of the wheel
20 becoming loose or falling off accidentally during use.

21

22 Although the above described examples relate to the deployment device comprising a
23 wheel securing assembly or system being connected to a mandrel, the present invention
24 may also be connected to a downhole tool and/or components of a work string including a
25 journal or shaft. The downhole tool, journal or shaft may have a stepped profile. The
26 downhole tool, journal and/or shaft may have a stepped profile on an outer surface and the
27 housing of the deployment tool may comprise a corresponding stepped profile on an inner
28 surface of the housing. The deployment device may be configured to rotate around the
29 longitudinal axis of the downhole tool and/or components of a work string.

30

31 The wheel securing assembly or system may be used to secure at least one wheel to a
32 downhole tool, a downhole deployment device or a component of a work string.

33

34 The above described example describes an inverted T-shaped locking member. However,
35 different locking member types and/or key shapes may be used.

1 The described embodiments use wheels. However, the present invention may also be
2 applied to downhole devices that use rollers or tracks.

3

4 Throughout the specification, unless the context demands otherwise, the terms 'comprise'
5 or 'include', or variations such as 'comprises' or 'comprising', 'includes' or 'including' will be
6 understood to imply the inclusion of a stated integer or group of integers, but not the
7 exclusion of any other integer or group of integers. Furthermore, relative terms such as",
8 "horizontal", "vertical", raise, lower and the like are used herein to indicate directions and
9 locations as they apply to the appended drawings and will not be construed as limiting the
10 invention and features thereof to particular arrangements or orientations.

11

12 The foregoing description of the invention has been presented for the purposes of
13 illustration and description and is not intended to be exhaustive or to limit the invention to
14 the precise form disclosed. The described embodiments were chosen and described in
15 order to best explain the principles of the invention and its practical application to thereby
16 enable others skilled in the art to best utilise the invention in various embodiments and
17 with various modifications as are suited to the particular use contemplated. Therefore,
18 further modifications or improvements may be incorporated without departing from the
19 scope of the invention herein intended.

20

21 A wheel securing system for a downhole device which comprises at least one wheel. The
22 system also comprises a wheel retaining member having threads formed thereon
23 configured to threadably engage the downhole device and mount the at least one wheel to
24 the downhole device. The system also comprises a locking member configured to engage
25 the wheel retaining member and prevent the wheel retaining member from threadably
26 disengaging the downhole device.

27

28 Another benefit of the invention is that the wheel securing system mitigates the risk of the
29 components becoming loose during operation, becoming lost downhole and/or damaged
30 which can affect downhole operations. The wheel securing components are protected from
31 exposure for the wellbore and/or debris and are therefore protected from impacts or
32 erosion that may result in their damage or loosening.

33

34 The ability of the wheels to be secured to the downhole device as the device rotates
35 around the longitudinal axis of the tool string enables the downhole device to navigate,

1 traverse and overcome obstacles. This may provide the device a high degree of
2 orientation flexibility. It also avoids the need to provide multiple wheel assemblies fixed
3 around the circumference of the device to support a tool or work string which can be costly
4 and increases the component requirements of the tool. The ability to rotate on the
5 longitudinal axis of the mandrel increases the likelihood of the wheel maintaining contact
6 with the wellbore and protect the tool string and aid in their deployment.

7

8 Various modifications to the above described embodiments may be made within the scope
9 of the invention herein intended.

10

1 Claims

2

3 1. A wheel securing system for a downhole device comprising:
4 at least one wheel;
5 a wheel retaining member having threads formed thereon configured to threadably
6 engage the downhole device and mount the at least one wheel to the downhole
7 device; and
8 a locking member configured to engage the wheel retaining member and prevent the
9 wheel retaining member from threadably disengaging the downhole device.

10

11 2. The wheel securing system as claimed in claim 1 wherein the downhole device is
12 selected from the group comprising a downhole tool, a downhole deployment device
13 or a component of a work string.

14

15 3. The wheel securing system as claimed in claim 1 or claim 2 wherein the downhole
16 device comprises a housing.

17

18 4. The wheel securing system as claimed in claim 3 wherein the housing is formed from
19 two substantially semi-cylindrical shells.

20

21 5. The wheel securing system as claimed in claim 4 wherein the substantially semi-
22 cylindrical shells are releasably connected to one another.

23

24 6. The wheel securing system as claimed in any of claims 3 to 5 wherein the wheel
25 retaining member is configured to be received in a threaded bore on the housing.

26

27 7. The wheel securing system as claimed in any preceding claim wherein the at least
28 one wheel is supported on the downhole device by a bearing.

29

30 8. The wheel securing system as claimed in any preceding claim wherein the locking
31 member is configured to engage the wheel retaining member and/or the downhole
32 device to lock the position of the wheel retaining member relative to the downhole
33 device.

34

- 1 9. The wheel securing system as claimed in any preceding claim wherein the locking
2 member is configured to be received in a keyway.
3
- 4 10. The wheel securing system as claimed in claim 9 wherein the keyway is formed from
5 a slot, groove or recess on the wheel retaining member.
6
- 7 11. The wheel securing system as claimed in claim 9 wherein the keyway is formed from
8 a slot, groove or recess on the wheel retaining member aligned with a slot, groove or
9 recess on the downhole device.
10
- 11 12. The wheel securing system as claimed in any preceding claim wherein the locking
12 member is a key or pin.
13
- 14 13. The wheel securing system as claimed in any preceding claim wherein the at least
15 one wheel is configured to rotate relative to the wheel retaining member.
16
- 17 14. The wheel securing system as claimed in any claim 9 to 13 wherein the locking
18 member is retained in the keyway by abutting the locking member against the
19 surface of a downhole tool, a downhole deployment device and/or a component of a
20 work string.
21
- 22 15. The wheel securing system as claimed in any of claims 3 to 14 wherein the housing
23 is rotatably mounted on a mandrel, journal and/or shaft.
24
- 25 16. The wheel securing system as claimed in claim 15 wherein the housing surrounds or
26 partially surrounds the mandrel, journal and/or shaft.
27
- 28 17. The wheel securing system as claimed in claim 15 or 16 wherein the locking member
29 may be retained in the keyway by abutting the locking member against the surface of
30 a mandrel, journal and/or shaft.
31
- 32 18. A downhole deployment device comprising:
33 a device body; and
34 a wheel securing system comprising
35 at least one wheel;

1 a wheel retaining member having threads formed thereon configured to threadably
2 engage the body and mount the at least one wheel to the body; and
3 a locking member configured to engage the wheel retaining member and prevent the
4 wheel retaining member from threadably disengaging the body.

5

6 19. The downhole deployment device as claimed in claim 18 wherein the device body is
7 releasably connected to a downhole tool or a component of a work string.

8

9 20. The downhole deployment device as claimed in claim 18 or claim 19 wherein the
10 device body comprises a housing.

11

12 21. The downhole deployment device as claimed in claim 20 wherein the housing is
13 formed from two substantially semi-cylindrical shells.

14

15 22. The downhole deployment device as claimed in claim 20 or claim 21 wherein the
16 housing has a stepped profile on an inner surface of the housing.

17

18 23. The downhole deployment device as claimed in any of claims 20 to 22 wherein the
19 wheel retaining member is configured to be received in a threaded bore on the
20 housing.

21

22 24. The downhole deployment device as claimed in any of claims 20 to 23 wherein the
23 wheel retaining member is partially threaded and is be configured to be threadably
24 mounted on the housing.

25

26 25. The downhole deployment device as claimed in any of claims 20 to 24 wherein the
27 locking member is configured to engage the wheel retaining member and the
28 housing to lock the position of the wheel retaining member relative to the housing.

29

30 26. The downhole deployment device as claimed in any of claims 18 to 25 wherein the
31 locking member is configured to engage a keyway.

32

33 27. The downhole deployment device as claimed in any of claims 18 to 26 wherein the
34 locking member is a key or pin.

35

- 1 28. The downhole deployment device as claimed claims 26 or 27 wherein the keyway is
2 formed from the alignment of a slot, groove or recess on the wheel retaining member
3 and a slot, groove or recess in the housing.
4
- 5 29. The downhole deployment device as claimed in any of claim 20 to 28 wherein the
6 housing is rotatably mounted on a downhole tool or a component of a work string.
7
- 8 30. The downhole deployment device as claimed in claim 22 wherein the stepped profile
9 of the housing is configured to engage with a stepped profile on a downhole tool or a
10 component of a work string to allow the housing to rotate relative to the downhole
11 tool or a component of a work string.
12
- 13 31. The downhole deployment device as claimed claims 30 wherein the housing is
14 configured to rotate around the longitudinal axis of the downhole tool or a component
15 of a work string.
16
- 17 32. The downhole deployment device as claimed in claim 26 wherein the locking
18 member is retained in the keyway by abutting the locking member against the
19 surface of a downhole tool and/or a component of a work string.
20
- 21 33. A method of securing a wheel to a downhole device, the method comprising:
22 providing a downhole device;
23 mounting at least one wheel on the downhole device by mounting the at least one
24 wheel on a wheel retaining member and threadably mounting the wheel retaining
25 member on the downhole device; and
26 securing the at least one wheel to the downhole device by engaging a locking
27 member with the wheel retaining member to prevent the wheel retaining member
28 from threadably disengaging the downhole device.
29
- 30 34. The method as claimed in claim 33 comprising securing the at least one wheel to the
31 downhole device by locking the position of the wheel retaining member relative to the
32 downhole device.
33
- 34 35. The method as claimed in any claims 33 or claim 34 comprising mounting the at
35 least one wheel on a housing of the downhole device.

- 1 36. The method as claimed in claim 35 comprising assembling the housing around a
2 mandrel and/or a downhole tool.
3
- 4 37. The method as claimed in any of claims 33 to 36 comprising positioning the locking
5 member in a keyway formed or located between the wheel retaining member and the
6 downhole device.
7
- 8 38. The method as claimed in claim 37 comprising retaining the locking member in the
9 keyway by abutting the locking member against the surface of a mandrel and/or
10 downhole tool.
11
- 12 39. A method of assembling a downhole deployment device, the method comprising:
13 providing a downhole deployment device body; and
14 mounting at least one wheel on the body by mounting the at least one wheel on a
15 wheel retaining member; threadably mounting the wheel retaining member on the
16 body; and
17 securing the at least one wheel to the body by engaging a locking member with the
18 wheel retaining member to prevent the wheel retaining member from threadably
19 disengaging the body.
20
- 21 40. The method as claimed in claim 39 comprising securing the at least one wheel to the
22 body by locking the position of the retaining member relative to the body.
23
- 24 41. The method as claimed in claim 39 or claim 40 comprising positioning the locking
25 member in a keyway formed or located between the wheel retaining member and the
26 body.
27
- 28 42. The method as claimed in claim 41 comprising assembling the downhole deployment
29 device body around a mandrel and/or downhole tool to hold the locking member in
30 the keyway.
31
- 32 43. The method as claimed in claim 42 comprising retaining the locking member in the
33 keyway by abutting the locking member against the surface of a mandrel and/or
34 downhole tool.

- 1 44. A kit of parts for securing a wheel to a downhole deployment device, the kit of parts
2 including:
3 at least one wheel;
4 at least one wheel retaining member; and
5 at least one locking member;
6 wherein the at least one wheel is rotatably mountable on wheel retaining member
7 and the wheel retaining member is threadably mountable on the downhole
8 deployment device; and
9 when the at least one wheel is mounted on the device the locking member is
10 engageable with the at least one wheel retaining member to prevent the wheel
11 retaining member from threadably disengaging the downhole device.
12
- 13 45. A wheel securing system for a downhole device substantially as described herein
14 with reference to the appended drawings.
15
- 16 46. A downhole deployment device substantially as described herein with reference to
17 the appended drawings.
18



Application No: GB1602966.2
Claims searched: XXXXXXXXX

Examiner: Mr Haydn Gupwell
Date of search: 5 September 2016

Patents Act 1977: Search Report under Section 17

Documents considered to be relevant:

Category	Relevant to claims	Identity of document and passage or figure of particular relevance
Y	1-44	GB2460129 A (WIRELINE ENGINEERING LTD) see whole document especially the figures relating to a downhole device comprising wheels 16 and stepped cylindrical housings 36 & 38.
Y	1-44	US6010290 A (DANA CORP) see whole document especially the figures noting threaded wheel retaining member 6 and locking member 2 & 7.
Y	1-44	US5795037 A (HAGELTHORN GEORGE ALLAN) see whole document especially the figures noting threaded wheel retaining member 11 and various locking members 18 & 19, 23 & 25, 32, 34.
Y	1-9, 12-27, 29-44	JP2012247023 A (NTN TOYO BEARING CO LTD) see whole document especially the figures noting threaded retaining member 20 and locking member 30.
Y	1-8, 13-25, 29-40 & 44	US2014/259673 A1 (EBERT JAMES L) see whole document especially the figures noting device 12, threaded wheel retaining member 102 and locking member 120, 128.
A	None	US1966015 A (KUZOVENKOFF IGNATIE I)

Categories:

X	Document indicating lack of novelty or inventive step	A	Document indicating technological background and/or state of the art.
Y	Document indicating lack of inventive step if combined with one or more other documents of same category.	P	Document published on or after the declared priority date but before the filing date of this invention.
&	Member of the same patent family	E	Patent document published on or after, but with priority date earlier than, the filing date of this application.

Field of Search:

Search of GB, EP, WO & US patent documents classified in the following areas of the UKC^X :

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Worldwide search of patent documents classified in the following areas of the IPC

E21B; F16C

The following online and other databases have been used in the preparation of this search report



EPODOC, WPI.

International Classification:

Subclass	Subgroup	Valid From
E21B	0041/00	01/01/2006