#### (12) STANDARD PATENT (11) Application No. AU 2010286127 B2 (19) AUSTRALIAN PATENT OFFICE (54)Electrically operated valve actuator with electro-mechanical end stop detection device International Patent Classification(s) (51) F16K 31/04 (2006.01) Application No: (22)Date of Filing: (21) 2010286127 2010.08.18 WIPO No: WO11/021093 (87) (30)**Priority Data** (31) Number (33) Country (32) Date 20092873 2009.08.20 NO Publication Date: 2011.02.24 (43)(44) Accepted Journal Date: 2014.11.20

Watermark Patent and Trade Marks Attorneys, Level 2 302 Burwood Road,

(71)

(72)

(74)

(56)

Applicant(s)

Inventor(s)

Related Art

US 6367769 US 4844110

Agent / Attorney

HAWTHORN, VIC, 3122

Vetco Gray Scandinavia AS

Borchgrevink, Christian; Flidh, Jon

## (19) World Intellectual Property Organization

International Bureau





(10) International Publication Number WO 2011/021093 A1

#### (43) International Publication Date 24 February 2011 (24.02.2011)

- (51) International Patent Classification: F16K 31/04 (2006.01)
- (21) International Application Number:

PCT/IB2010/002041

(22) International Filing Date:

18 August 2010 (18.08.2010)

- (25) Filing Language:
- English
- (26) Publication Language:

English

- (30) Priority Data: 20092873

20 August 2009 (20.08.2009) NO

- (71) Applicant (for all designated States except US): VETCO GRAY SCANDINAVIA AS [NO/NO]; P.O. Box 423, N-1302 Sandvika (NO).
- (72) Inventors; and
- (75) Inventors/Applicants (for US only): BORCH-GREVINK, Christian [NO/NO]; Bjartunv. 3, N-1405 Langhus (NO). FLIDH, Jon [NO/NO]; Storgata 11, N-3050 Mjøndalen (NO).
- (74) Common Representative: VETCO GRAY SCANDI-NAVIA AS; c/o Henrik Fransson AB, Forskargränd 8, B194, 72226 Vasteras (SE).

- (81) Designated States (unless otherwise indicated, for every kind of national protection available): AE, AG, AL, AM, AO, AT, AU, AZ, BA, BB, BG, BH, BR, BW, BY, BZ, CA, CH, CL, CN, CO, CR, CU, CZ, DE, DK, DM, DO, DZ, EC, EE, EG, ES, FI, GB, GD, GE, GH, GM, GT, HN, HR, HU, ID, IL, IN, IS, JP, KE, KG, KM, KN, KP, KR, KZ, LA, LC, LK, LR, LS, LT, LU, LY, MA, MD, ME, MG, MK, MN, MW, MX, MY, MZ, NA, NG, NI, NO, NZ, OM, PE, PG, PH, PL, PT, RO, RS, RU, SC, SD, SE, SG, SK, SL, SM, ST, SV, SY, TH, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, ZA, ZM, ZW.
- (84) Designated States (unless otherwise indicated, for every kind of regional protection available): ARIPO (BW, GH, GM, KE, LR, LS, MW, MZ, NA, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European (AL, AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HR, HU, IE, IS, IT, LT, LU, LV, MC, MK, MT, NL, NO, PL, PT, RO, SE, SI, SK, SM, TR), OAPI (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

#### Published:

with international search report (Art. 21(3))

(54) Title: ELECTRICALLY OPERATED VALVE ACTUATOR WITH ELECTRO-MECHANICAL END STOP DETECTION DEVICE

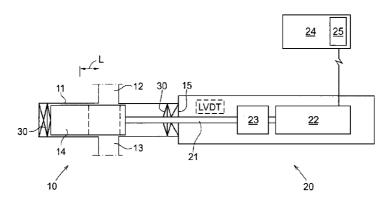


Fig. 1

(57) Abstract: An electrically operated valve actuator effective for shifting a valve (10) between open and closed positions is disclosed, the valve actuator comprising a movable member in the form of a valve stem (21) connected to a valve body (14), the movable member being driven by an electric motor (22) in linear motion between valve closing and valve opening positions, wherein electrical power to the motor is supplied via a current (25) control including a supplied current detection device. The movable member is designed for an idling length of travel (L) in the opening and closing directions during which the valve (10) is either fully open or fully closed, and the movable member is associated with buffer means (30) that during the idling length of travel gradually increases the torque and power required to move the movable member further in the open and closed positions of the valve (10), respectively.



WO 2011/021093 PCT/IB2010/002041

# Electrically operated valve actuator with electro-mechanical end stop detection device

#### TECHNICAL FIELD OF THE INVENTION

The present invention relates to an electrically operated effective for shifting a valve between open and closed positions, valve actuator comprising a movable member in the form of a valve stem connected to a valve body, the movable member being driven by an electric motor in linear motion between valve closing and valve opening positions, wherein electric power to the motor is supplied via a current control including a supplied current detection device.

#### BACKGROUND AND PRIOR ART

In the subsea industry, valves are traditionally activated by hydraulic devices. In a hydraulic actuator, end stop detection and control meet no problem as it is the nature of a hydraulic system. When the end of travel is reached, the valve stem stops and the hydraulic pressure is returned to normal working pressure.

In electrically operated valve actuators this is quite different. The torque of the motor is proportional to the current supplied. If the rotor of a motor is stopped or impeded, such as by the valve stem reaching a sudden stop at the end of travel, the current in the stator windings will increase to overcome the additional torque required to move the rotor. If the current supply to the stator is not controlled, the stator windings will burn and the motor is destroyed. A current limiter, which is typically electronically controlled, is required to avoid burning of the motor windings. The primary control may be achieved by a position sensor included in the control circuit, and which is effective for detecting the position of the valve stem. This approach is demonstrated in EP 0 287 299, e.g., wherein a microprocessor periodically tests the status of the valve stem of a motor operated valve, and turns off the valve's motor if certain predefined criteria for the valve stem position and the valve stem load are satisfied. However, if the position sensor is offset or otherwise fails, the current control is set aside and the motor looses protection from overheating.

#### SUMMARY OF THE INVENTION

The present invention aims to eliminate the above-mentioned problem, and to provide a fail-safe end stop detection and over-heating protection for the motor of an electrically operated valve actuator.

5

10

15

20

25

30

In one aspect of the present invention provides an electrically operated valve actuator effective for shifting a valve between open and closed positions, the valve actuator including a movable member in the form of a valve stem connected to a valve body, the movable member being driven by an electric motor in linear motion between valve closing and valve opening positions, wherein electrical power to the motor is supplied via a current control including a supplied current detection device, wherein the movable member, at each end of travel, is designed for an idling length of travel in the opening and closing directions during which the valve is either fully open or fully closed, and in that the movable member is associated with buffer means that during the idling length of travel gradually increases the torque and power required to move the movable member further in the open and closed positions of the valve, respectively.

The present invention thus briefly provides an electrically operated valve actuator as introduced above, further characterized in that the movable member, at each end of travel, is designed for an idling length of travel in the opening and closing directions during which the valve is either fully open or fully closed, and in that the movable member is associated with buffer means that during the idling length of travel gradually increases the torque and power required to move the movable member further in the open and closed positions of the valve, respectively.

Through these measures, an electro-mechanical end stop detection device is provided by which an early detection of the end position is accomplished. The mechanical part of the solution will give an absolute indication of the position of the movable member, and provides a physical space as well as a time window during which the increase in supplied current can be monitored and the motor be stopped, in a controlled manner. The present invention this way avoids requirement for the instantaneous reaction of the control circuit which is otherwise required in electrically operated valve actuators, such as in case of failure of the position sensor.

Although originating from the subsea industry, it will be understood that the present invention is not limited to subsea use but is rather applicable to any kind

5

10

15

of electrically operated valve actuator of this type. In some applications the end stop device of the invention may be used as a primary control means, such as in a slab gate actuator, e.g. In other applications the end stop device may be used as a secondary and redundant control means, such as in a choke actuator, e.g. In the latter case, the end stop device not only protects the motor from overheating but may also provide a means for calibration of e.g. a primary position sensor in the valve actuator.

In one preferred embodiment, the movable member is contained between opposing walls comprised in a valve housing or in an actuator housing, and a buffer means is supported on each of said opposite walls. Alternatively, in a second preferred embodiment the movable member is contained between opposing walls comprised in a valve housing or an actuator housing, and a buffer means is supported in each end of the movable member. In each embodiment, the housing may be part of the actuator, or a valve housing connecting to the actuator.

The buffer means is a resilient element that is compressible under load from the movable member, and which preferably has elasticity to return to original shape when no longer under load. Alternatives include mechanical springs, elastic homogenous bodies and compressible gas volumes.

In a preferred embodiment the buffer means is a disc spring. Even more preferred, the buffer means comprises a set of disc springs that are chosen to provide a controlled flexibility within the idling length of travel of the movable member, this way also providing a corresponding typical increase in current required by the motor during the idling travel length. In this embodiment, at least one disc spring in the set of disc springs may have a flexibility that is different from the flexibility of at least one additional disc spring included in the set.

Further features and advantages provided by the present invention will be appreciated from the following detailed description of preferred embodiments.

#### DETAILED DESCRIPTION OF PREFERRED EMBODIMENTS

The invention is illustrated schematically in the drawing (Fig. 1). With reference to the drawing, a valve generally indicated by reference sign 10 is shiftable between open and closed positions by means of a valve actuator generally indicated by reference sign 20. The valve 10 comprises a valve housing 11 having inlet port 12 and outlet port 13 for fluid flow in the open position of the valve (illustrated position). The fluid flow through the valve 10 is controlled by a valve body 14 which is linearly movable in the housing between open and closed positions. The shifting and positioning of the valve body 14 is accomplished by a movable stem 21, which enters through a wall 15 of the valve/actuator housing and connects to the valve body. The stem 21 is driven in reciprocating motion by an electrical motor 22, via an Rotary-To-Linear-converter 23 that converts the rotary motion of the motor to a linear motion of the stem. The motor 22 is supplied electrical power from a power source 24 via a current control 25. The current control 25 comprises a supplied current detection device and may also comprise a current limiter, as conventional.

The general set up heretofore described applies to many implementations of electrically operated valve actuators. In subsea practise, the valve stem 21, the motor 22, the Rotary-To-Linear-converter 23 as well as other components required for a fail-safe operation of the valve actuator will typically be housed in a pressure compensated housing connectable to the valve. A position sensor, such as an electrical transformer used for measuring linear displacement (Linear Variable

Differential Transformer - LVDT) may be arranged in the actuator housing for detection of the valve and valve stem position. The present invention, as further described below, operates equally well as a singular end position detecting means or as a secondary redundant end position detecting means in addition to an LVDT-sensor, if appropriate. It will be realized that, when used in combination, the end stop detection device of the present invention may serve also for calibration of the position sensor, such as the LVDT-sensor.

With further reference to the drawing, the end stop detection device of the present invention comprises a buffer means 30 providing a mechanical and absolute indication of the end position of the valve body 14, and of the valve stem 21 connected thereto. Buffer means 30 may thus be arranged as illustrated on mutually opposite walls of the valve housing for abutting contact with the corresponding ends of the valve body, in each end position of the valve body. It will be realized that buffer means 30 may alternatively be arranged in each end of the valve body for abutting contact with the corresponding valve housing wall. It will also be realized, though not illustrated in the drawing, that buffer means 30 may alternatively be arranged in the actuator housing for interaction with the valve stem 21.

The buffer means 30 is arranged to act as a resilient damper means at the end of travel, providing a gradually increased resistance to further movement of the valve body/valve stem in direction of the fully open or fully closed positions, respectively. To this purpose the buffer means 30 is preferably realized as an element having elastic properties, such as a mechanical spring, a body of elastic material or a compressible gas volume. One advantageous realization of the invention foresees a buffer means including a set of disc springs which are chosen to provide in combination a significant and characteristic retardation of the valve body/valve stem, corresponding to a readily detectable rise in current supplied to the motor. In such package of disc springs all discs may be identical, or the set of discs may be formed by discs of different elasticity and combined to provide a desired non-linear rise in power demand, if appropriate.

In all cases, the buffer means 30 is operative in a physical space or time window provided in result of the movable member 14, 21 being designed for an idling length of travel L within which the valve, at each end of travel, is either fully open or fully closed. The idling length of travel may be realized in different ways according to the detailed structure of the valve or the valve actuator. For example,

WO 2011/021093 PCT/IB2010/002041 5

a valve body may be formed with a through hole for fluid, which through hole is extended to permit further displacement of the valve body in the fully open position of the valve. Likewise, the valve housing and valve body may be structured to permit the valve body to be further displaced in the closing direction when the valve is fully closed.

Essentially, the idling length of travel of the movable member and the buffer means at each end of travel provide in cooperation with the current control an electromechanical end stop detection device that protects the motor from overheating and provides smooth and reliable control of the motor in an electrically operated valve actuator.

The invention is of course not in any way restricted to the embodiments described above. On the contrary, many possibilities to modifications thereof will be apparent to a person with ordinary skill in the art without departing from the basic idea of the invention such as defined in the appended claims.

5

10

### THE CLAIMS DEFINING THE INVENTION ARE AS FOLLOWS:

- 1. An electrically operated valve actuator effective for shifting a valve between open and closed positions, the valve actuator including a movable member in the form of a valve stem connected to a valve body, the movable member being driven by an electric motor in linear motion between valve closing and valve opening positions, wherein electrical power to the motor is supplied via a current control including a supplied current detection device, wherein the movable member, at each end of travel, is designed for an idling length of travel in the opening and closing directions during which the valve is either fully open or fully closed, and in that the movable member is associated with buffer means that during the idling length of travel gradually increases the torque and power required to move the movable member further in the open and closed positions of the valve, respectively.
- The actuator of claim 1, wherein the movable member is contained
  between opposing walls included in a valve or actuator housing, and a buffer means is supported on each of said opposite walls.
  - 3. The actuator of claim 1, wherein the movable member is contained between opposing walls included in a valve or actuator housing, and a buffer means is supported in each end of the movable member.
- 20 4. The actuator of any of claims 1 to 3, wherein the buffer means is an elastic element.
  - 5. The actuator of claim 4, wherein the buffer means includes at least one disc spring.
- 6. The actuator of claim 5, wherein the buffer means includes a set of disc springs, at least one of which has a flexibility which is different from the flexibility of at least one additional disc spring in the set of disc springs.

#### **VETCO GRAY SCANDINAVIA AS**

WATERMARK PATENT AND TRADE MARKS ATTORNEYS P35666AU00

WO 2011/021093 PCT/IB2010/002041

1/1

