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## (54) METHOD AND APPARATUS FOR COOLING AND LUBRICATING AN OFF-AXIS **MOTOR/GENERATOR**

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(57)ABSTRACT

The present invention provides a method for cooling and lubricating an off-axis motor/generator of a hybrid transmission. A transmission case at least partially defines a manifold. A transmission cover is mounted to the transmission case such that the off-axis motor/generator is retained therebe-tween. The transmission cover at least partially defines an oil passage. Oil is transferred through the manifold and onto a bearing device so that the bearing device is lubricated. Oil is also transferred through the oil passage and onto a torque transfer device such that the torque transfer device is lubricated. A corresponding apparatus for lubricating an off-axis motor/generator of a hybrid transmission is provided is similarly provided.









FIG. 2

## METHOD AND APPARATUS FOR COOLING AND LUBRICATING AN OFF-AXIS MOTOR/GENERATOR

#### TECHNICAL FIELD

**[0001]** The present invention pertains generally to a method and apparatus for cooling and lubricating an off-axis motor/ generator of a hybrid transmission.

# BACKGROUND OF THE INVENTION

**[0002]** A conventional electrically variable transmission (EVT) includes a two electric machines such as electric motor/generators which are located on the transmission input axis. Locating the two electric machines on the transmission input axis limits the packaging design flexibility of such machines. It may therefore be desirable to relocate one of the electric machines to an off-axis position, particularly in the case of strong hybrid power trains having large electric machines. It is well known that electric machines such as electric motor/generators require cooling and lubrication in order to maintain optimal performance.

#### SUMMARY OF THE INVENTION

**[0003]** A method for lubricating an off-axis motor/generator of a hybrid transmission is provided. A transmission case at least partially defines a manifold. A transmission cover is mounted to the transmission case such that the off-axis motor/ generator is retained therebetween. The transmission cover at least partially defines an oil passage. Oil is transferred through the manifold and onto a bearing device so that the bearing device is lubricated. Oil is also transferred through the oil passage and onto a torque transfer device so that the torque device is lubricated. A corresponding apparatus for lubricating an off-axis motor/generator of a hybrid transmission is similarly provided.

**[0004]** The method may include transferring oil through the manifold and onto a second bearing device so that the second bearing device is lubricated.

**[0005]** The method may include transferring oil through a hollow tube disposed along the central axis of a rotor before said transferring oil through the oil passage and onto a torque transfer device.

**[0006]** The bearing device may be configured to rotatably support a rotor drum, and the second bearing device may be configured to rotatably support a rotor hub.

**[0007]** The torque transfer device may be a chain or a transfer gear configured to transfer off-axis motor/generator output to a transmission output shaft.

**[0008]** The above feature and advantages and other features and advantages of the present invention are readily apparent from the following detailed description of the best modes for carrying out the invention when taken in connection with the accompanying drawings.

# BRIEF DESCRIPTION OF THE DRAWINGS

**[0009]** FIG. **1** is a schematic sectional illustration of a hybrid transmission in accordance with the present invention; and

**[0010]** FIG. **2** is a more detailed schematic sectional illustration of an off-axis motor/generator of the hybrid transmission of FIG. **1**.

#### DESCRIPTION OF THE PREFERRED EMBODIMENTS

[0011] Referring to FIG. 1, a schematic sectional illustration of a hybrid transmission 10 is shown. The hybrid transmission 10 includes an input shaft 12 and an output shaft 14 which define a first axis of rotation 16. The hybrid transmission 10 also includes first and second electric machines which will hereinafter be described as first and second motor/generators 20, 22 in accordance with the preferred embodiment. The first motor/generator 20 is referred to as an "on-axis" motor/generator because its rotor 24 defines an axis of rotation that is common with the first axis 16. Similarly, the second motor/generator 22 is referred to as an "off-axis" motor/generator because its rotor 26 defines an axis of rotation that is distinct from the first axis 16.

[0012] A first sprocket 30 coupled to the rotor 26 is rotatable about a second axis of rotation 28, and second sprocket 32 is rotatable about the first axis 16. A chain 34 couples the sprockets 30 and 32 such that output from the off-axis motor/ generator 22 is transferable from the second axis 28 to the first axis 16 in order to drive the transmission output shaft 14. Although the present invention is described as incorporating a plurality of sprockets 30, 32 coupled by a chain 34, other known torque transfer devices such as, for example, a transfer gear arrangement (not shown) may also be implemented to transfer torque from the off-axis motor/generator 22 to the transmission output shaft 14.

**[0013]** Referring to FIG. **2**, a schematic sectional illustration of the off-axis motor/generator **22** is shown in more detail. The off-axis motor/generator **22** is retained within and secured to a transmission case **36**. A transmission cover **38** is mounted to the transmission case **36** such that the off-axis motor/generator **22** is disposed therebetween.

[0014] The off-axis motor/generator 22 includes a stator 42, a stator housing 44, the rotor 26, a rotor hub 48, and a rotor drum 50. The stator 42 is substantially annular and is configured to remain stationary relative to the stator housing 44 during operation of the motor/generator 22. The rotor 26 is generally circumscribed by the stator 42 and is rotatable relative thereto. The rotor drum 50 is secured to a radially inner portion of the rotor 26 for unitary rotation herewith. The rotor hub 48 and rotor drum 50 may be a single piece construction as shown in accordance with the preferred embodiment or may include individual rigidly connected components. A motor cover 52 is mounted to the stator housing 44 such that the stator 42 and rotor 26 are disposed therebetween. A left side bearing 54 is adapted to rotatably support the rotor drum 50 on the stator housing 44, and a right side bearing 56 is adapted to rotatably support the rotor drum hub 48 on the motor cover 52.

**[0015]** The present invention implements a fluid such as oil **60** to cool the off-axis motor/generator **22**. A pump **63** provides the cooling oil **60** to the chamber **66** through the pressure regulator valve **65**, orifice **67** and inlet **64**. The pump **63** provides lubrication oil to inlet **80** through the cooler feed limit valve **69**, cooler **62** and cooling line **71**.

[0016] The coolant chamber 66 is defined between the stator housing 44 and the transmission case 36. A first seal 70 is disposed near one axial end portion of the stator 42 between the stator housing 44 and the transmission case 36 to seal one end of the coolant chamber 66, and a second seal 72 is disposed near the other axial of the stator 42 between the stator housing 44 and the transmission case 36 to seal the other end of the coolant chamber 66. It is well known that the stator coils 68 are a primary source of heat during the operation of the off-axis motor/generator 22. The proximity of the coolant chamber 66 to the stator 42 and the stator coils 68 facilitates the cooling of the motor/generator 22. Accordingly, by circulating cool oil 60 from the cooler 62 through the coolant chamber 66, the off-axis motor/generator 22 can be cooled such that efficiency and durability are improved.

[0017] The present invention also implements the oil 60 to lubricate the off-axis motor/generator 22. More precisely, the oil 60 is implemented to lubricate motor/generator components including the left side bearing 54, the chain 34, and the right side bearing 56 as will individually be described in detail hereinafter.

[0018] The left side bearing 54 is preferably lubricated in the following manner. The pump 63 transfer oil 60 from the cooler 62 into the lubrication inlet 80. Thereafter, the oil 60 is transferred from the lubrication inlet 80, through a manifold 82, through an oil passable 84, and into a chamber 86. The manifold 82 and oil passage 84 are preferably integrally defined in a wall of the transmission case 36 such as with a casting process and/or a machining process. The chamber 86 is defined between the transmission case 36 and the stator housing 44. The oil 60 is transferred from the chamber 86, through one or more orifices 88 and onto the left side bearing 54 such that the left side bearing 54 is lubricated. The orifices **88** are defined by the stator housing **44** and are preferably formed with a machining process. The size and quantity of orifices 88 may be varied to control the rate at which oil 60 is transferred onto the left side bearing 54.

[0019] After lubricating the left side bearing 54, the excess oil 60 is transferred into a drum cavity 90 defined by the rotor drum 50, through one or more exhaust holes 92 and into the chamber 94. The exhaust holes 92 are defined by the rotor drum 50, and the chamber 94 is defined between an end portion of the stator 42 and the motor cover 52. The oil 60 is then transferred from the chamber 94 through a motor vent 96 defined by the motor cover 52 such that the oil 60 may be implemented for other cooling, lubrication and/or pressure requirements of the transmission 10 (shown in FIG. 1). To reduce the amount of oil 60 trapped within the rotor drum 50, the interior surface 98 is preferably conical such that the diameter defined by the interior surface 98 tapers in an axial direction becoming larger toward the exhaust holes 92. It has been observed that an interior surface 98 having a taper angle of approximately 1 degree is sufficient to drive the oil 60 from the left side bearing 54 toward the exhaust holes 92.

**[0020]** Some of the oil **60** used to lubricate the left side bearing **54** is transferred into a chamber **100** as it passes from the orifice **88** onto the left side bearing **54**. To prevent excessive accumulation of oil **60** in the chamber **100**, the stator **42** includes a radially outer surface **102** defining a plurality of axial channels **104**. The axial channels **104** are in fluid communication with both the chamber **100** and the chamber **94**. Accordingly, accumulated oil **60** in chamber **100** is transferable through the axial channels **104**, into the chamber **94**, and out of the motor vent **96**.

[0021] The chain 34 is preferably lubricated in the following manner. The pump 63 transfers oil 60 from the cooler 62 into the lubrication inlet 80. Thereafter, the oil 60 is transferred from the lubrication inlet 80, through the manifold 82, and into a chamber 106. The oil 60 in the chamber 106 is transferred through a channel 108, and into a chamber tube 110, into the oil passage 112, through the orifice 114, and onto the chain 34 such that the chain 34 is lubricated. The tube 110 is preferably sealed by the first and second seals 116, 118 disposed at axially defined ends thereof. The tube 110 is generally positioned on the central axis of the rotor drum 50 and remains stationary relative to the rotatable rotor drum 50. The oil passage 112 and the orifice 114 are preferably integrally defined in a wall of the transmission cover 38 such as with a machining process. The size of the orifice 114 can be varied to control the rate at which oil 60 is transferred onto the chain 34.

[0022] The right side bearing 56 is preferably lubricated in the following manner. The color 63 transfers oil 60 into the lubrication inlet 80. Thereafter, the oil 60 is transferred from the lubrication inlet 80, through the manifold 82, and into the chamber 106. The oil 60 in the chamber 106 is transferred through the channel 108 defined by the tube 110, through one or more orifices 120, and is collected in the annulus 122. The orifices 120 are defined by the tube 110. The annulus 122 is formed in a radially inner surface 124 of the rotor hub 48. Centrifugal forces generated during the rotation of the rotor hub 48 assist in the transfer of the oil 60 collected in the annulus 122 through an angled hole 126 and onto the right side bearing 56 such that the right side bearing 56 is lubricated. The angled hole 126 is defined by the rotor hub 48 such as with a machining process. After lubricating the right side bearing 56, part of the oil 60 is exhausted into the motor chamber 94 and through the motor vent 96, and the other part of the oil leaving the bearing 56 lubricates the chain 34 (shown in FIG. 1).

**[0023]** While the best modes for carrying out the invention have been described in detail, those familiar with the art to which this invention relates will recognize various alternative designs and embodiments for practicing the invention within the scope of the appended claims.

1. A method for lubricating an off-axis motor/generator of a hybrid transmission comprising:

- providing a transmission case at least partially defining a manifold;
- providing a transmission cover mounted to the transmission case such that the off-axis motor/generator is retained therebetween, said transmission cover at least partially defining an oil passage;
- transferring oil through the manifold and onto a bearing device such that the bearing device is lubricated; and
- transferring oil through the oil passage and onto a torque transfer device such that the torque transfer device is lubricated.

**2**. The method of claim **1**, further comprising transferring oil through the manifold and onto a second bearing device such that the second bearing device is lubricated.

**3**. The method of claim **1**, further comprising transferring oil through a hollow tube disposed along the central axis of a rotor before said transferring oil through the oil passage and onto a torque transfer device.

**4**. The method of claim **1**, wherein said transferring oil through the oil passage and onto a torque transfer device includes transferring oil through the orifice configured to regulate the application of oil onto the torque transfer device.

5. The method of claim 1, wherein said transferring oil through the manifold and onto a bearing device includes

transferring oil through the manifold and onto a bearing device adapted to rotatably support a rotor drum.

**6**. The method of claim 2, wherein said transferring oil through the manifold and onto a second bearing device includes transferring oil through the manifold and onto a second bearing device adapted to rotatably support a rotor hub.

7. The method of claim 1, wherein said transferring oil through the oil passage and onto a torque transfer device includes transferring oil through the oil passage and onto a chain configured to transfer off-axis motor/generator output to a transmission output shaft.

**8**. A method for cooling and lubricating an off-axis motor/ generator having a rotor and a stator disposed with a stator housing, said method comprising:

- providing a transmission case at least partially defining a manifold;
- providing a transmission cover mounted to the transmission case such that the off-axis motor/generator is retained therebetween, said transmission cover at least partially defining an oil passage;
- transferring oil into a coolant chamber defined between the transmission case and the stator housing in order to cool the off-axis motor/generator;

transferring oil through the manifold and onto a first bearing such that the first bearing is lubricated;

- transferring oil through the manifold, through a hollow tube disposed along the central axis of the rotor, through the oil passage, and onto a torque transfer device such that the torque transfer device is lubricated; and
- transferring oil through the manifold, through the hollow tube, and onto a second bearing such that the second bearing is lubricate.

9. The method of claim 8, wherein said transferring oil through the manifold, through a hollow tube disposed along the central axis of the rotor, through the oil passage, and onto a torque transfer device includes transferring oil through an orifice configured to regulate the application of oil onto the torque transfer device.

**10**. The method of claim **8**, wherein said transferring oil through the manifold and onto a first bearing device includes transferring oil through the manifold and onto a first bearing device adapted to rotatably support a rotor drum.

11. The method of claim 8, wherein said transferring oil through the manifold, through the hollow tube, and onto a second bearing device includes transferring oil through the manifold, through the hollow tube, and onto a second bearing device adapted to rotatably support a rotor hub.

12. The method of claim 8, wherein said transferring oil through the manifold, through a hollow tube disposed along the central axis of the rotor, through the oil passage, and onto a torque transfer device includes transferring oil through the manifold, through a hollow tube disposed along the central axis of the rotor, through the oil passage, and onto a chain configured to transfer off-axis motor/generator output to a transmission output shaft.

13. A hybrid transmission comprising:

- a transmission cast at least partially defining a manifold;
- a transmission cover mounted to the transmission case, said transmission cover at least partially defining an oil passage; and
- an off-axis motor/generator disposed between the transmission case and the transmission cover, said off-axis motor/generator comprising:
  - a generally cylindrical stator disposed with a stator housing;
  - a generally cylindrical rotor circumscribed by the stator;
  - a hollow tube disposed along the central axis of the rotor; a rotor drum mounted to the rotor and a rotor hub
  - mounted to the rotor drum;
  - a first bearing configured to rotatably support the rotor drum, wherein oil is transferred through the manifold in order to lubricate the first bearing;
  - a second bearing configured to rotatably support the rotor hub, wherein oil is transferred through the manifold, and through the hollow tube in order to lubricate the second bearing; and
  - a torques transfer device coupled to the rotor hub such that output from the off-axis motor/generator can be transferred to a transmission output shaft, wherein oil is transferable through the manifold, through the hollow tube, and through the oil passage in order to lubricate the torque transfer device.

14. The hybrid transmission of claim 13, further comprising a coolant chamber defined between the transmission case and the stator housing wherein oil is transferable into the coolant chamber to cool the off-axis motor/generator.

**15**. The hybrid transmission of claim **13**, wherein the rotor drum defines a tapered internal surface adapted to limit oil accumulation within the rotor drum.

16. The hybrid transmission of claim 13, wherein the torque transfer device is a chain.

17. The hybrid transmission of claim 13, wherein the torque transfer device is a transfer gear.

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