

(19) World Intellectual Property
Organization
International Bureau



(43) International Publication Date
16 June 2005 (16.06.2005)

PCT

(10) International Publication Number
WO 2005/054971 A1

(51) International Patent Classification⁷: G05D 23/13

(21) International Application Number:
PCT/IT2003/000803

(22) International Filing Date: 5 December 2003 (05.12.2003)

(25) Filing Language: Italian

(26) Publication Language: English

(71) Applicants and

(72) Inventors: RUGA, Manolo [IT/IT]; Via Regina Villa
38, I-28024 Gozzano (IT). RUGA, Osvaldo [IT/IT]; Via
Regina Villa, 38, I-28024 Gozzano (IT).

(74) Agent: CONCONE, Emanuele; Società Italiana Brevetti
S.p.A., Via Carducci, 8, I-20123 Milano (IT).

(81) Designated States (national): AE, AG, AL, AM, AT, AU,
AZ, BA, BB, BG, BR, BW, BY, BZ, CA, CH, CN, CO, CR,

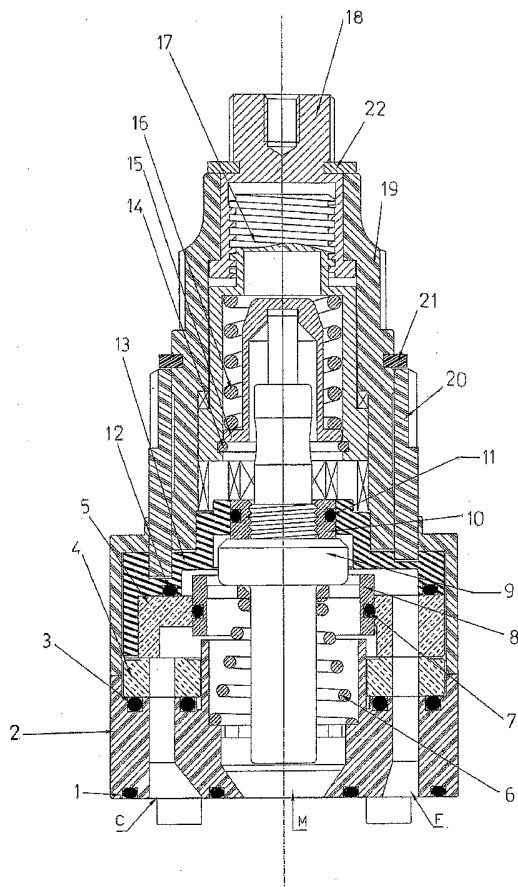
CU, CZ, DE, DK, DM, DZ, EC, EE, EG, ES, FI, GB, GD,
GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR,
KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN,
MW, MX, MZ, NI, NO, NZ, OM, PG, PH, PL, PT, RO, RU,
SC, SD, SE, SG, SK, SL, SY, TJ, TM, TN, TR, TT, TZ, UA,
UG, US, UZ, VC, VN, YU, ZA, ZM, ZW.

(84) Designated States (regional): ARIPO patent (BW, GH,
GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW),
Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM),
European patent (AT, BE, BG, CH, CY, CZ, DE, DK, EE,
ES, FI, FR, GB, GR, HU, IE, IT, LU, MC, NL, PT, RO, SE,
SI, SK, TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA,
GN, GQ, GW, ML, MR, NE, SN, TD, TG).

Published:
— with international search report

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

(54) Title: THERMOSTATIC MIXING VALVE



(57) Abstract: The invention relates to a thermostatic mixing valve in which the access path of the hot water to the mixing chamber is completely formed within a bottom base (2) and the ceramic disks (4, 5) of the valve group, the slider (8) of the thermostatic member sealingly sliding in a central seat of the upper disk (5). By having the hot water not pass through the metallic members of the valve it is possible to eliminate the problems of asymmetric thermal expansion of said metallic members when only hot water is delivered, and also to greatly reduce the problems of calcareous encrustation since the latter build up with difficulty on the ceramic material. Furthermore, the valve is manufactured with a compact and simplified structure, including a small number of pieces, with totally independent temperature and flow rate controls.

WO 2005/054971 A1

"THERMOSTATIC MIXING VALVE"

The present invention relates to taps for mixing hot and cold water in sanitary facilities (wash-basins, showers, bathtubs, etc.), and in particular to a cartridge mixing valve provided with a thermostatic device suitable to maintain a constant water temperature.

It is known that conventional single-control mixing taps include a tap body with a cartridge mixing valve (hereinafter simply valve) removably inserted therein and a control lever for controlling a valve group, within the cartridge, made up of a pair of ceramic disks which adjust the flow of hot and cold water. This adjustment of the water, both in flow rate and in temperature, is carried out through the translation and rotation, respectively, of a mobile disk over an underlying fixed disk. In this way, the extent of aperture of the ports formed in said disks for the passage of hot and cold water is changed, and so is the ratio between hot water and cold water when they are mixed prior to the conveying to the tap mouth.

In order to maintain a constant temperature of the delivered water, both between two tap openings and during a same opening, it is possible to incorporate a thermostatic device in a conventional tap. Such a device acts downstream from the valve group by controlling the inflow of hot and cold water into the mixing chamber through respective ports.

As it will be better explained further on, this control is carried out automatically by a thermosensitive bulb which causes the shifting of a slider suitable to change the aperture of said ports in the mixing chamber. However, although known from some time, conventional thermostatic mixing valves still have some drawbacks of various nature.

A first drawback is the asymmetric thermal expansion that occurs when only hot water is delivered. In fact the metallic members of the thermostatic device are passed through by hot water coming from one side only, whereby they expand more on one side and tend to warp. As a result they may not work properly, for example the slider may get stuck and thus affect the operation of the device.

A second kind of drawback comes from the calcareous encrustations, especially on the hot water side, which may jeopardize the correct operation of the device. This problem stems from the fact that the slider travel is of a few tenths of millimeter (usually max. 0,6 mm), therefore even small-size impurities may prove detrimental.

Still another kind of drawback is the use of a single control for temperature

and flow rate, that implies a difficult repeatability of temperature between two openings. Moreover, there is a poor precision in adjusting the temperature due to the limited travel of the single control, which generally has a maximum rotatory travel of 90° around the tap mouth ($\pm 45^\circ$).

5 A known solution allowing to separate the flow rate control from the temperature control is to place the thermostatic device above the valve group. The use of two separate controls allows to achieve a more precise adjustment of temperature through the rotation of a ring along a greater arc (up to 360°), and also without any problem of repeatability between two openings.

10 However, even this solution is not free from drawbacks in that the flow rate control is a horizontal rotating lever located above the ring for the temperature adjustment. This still implies a position of the flow rate control higher than in conventional taps, which results in a tap having a greater overall height. Moreover, the above-described arrangement makes it difficult to reach the ring for the
15 temperature adjustment, since the user has to insert his hand between the tap mouth and the lever above.

Secondly, the thermostatic device is located between the flow rate control and the valve group controlled by the latter. As a result, the flow rate adjustment is necessarily transmitted by a connection which passes through the thermostatic
20 device, which is possibly used directly as a transmission means. In any case, the more or less close coupling between the flow rate control and the temperature control leads to a mutual interference which may affect the device operation. In other words, when changing the flow rate it may happen that also the temperature is changed and vice versa. Moreover, the thermostatic device is stressed also by
25 loads not depending on its specific operation.

Therefore the object of the present invention is to provide a thermostatic mixing valve suitable to overcome the above-mentioned drawbacks.

This object is achieved by means of a valve in which the access path of the hot water to the mixing chamber is completely formed within a bottom base and
30 the two ceramic disks of the valve group.

A first advantage of the present valve is that of eliminating the problems of asymmetric thermal expansion of the metallic members since the latter are not passed through by hot water but only by cold water.

A second advantage of the valve according to the present invention is that of
35 greatly reducing the problems of calcareous encrustations, since the latter build up with difficulty on the ceramic material of the disks through which the hot water

flows.

A third advantage of said valve is the smaller height achieved by having the slider move within the ceramic disks rather than over them.

5 A further advantage of this cartridge is that it is manufactured with a simplified structure made up of less pieces, which results in lower production and assembly costs.

10 Other advantages of this valve, in its preferred embodiment, are those of making the flow rate and temperature controls completely independent, whereby no mutual interference is possible, and allowing the arrangement of the coupling of the temperature control at the top, which results in greater ease of adjustment of the temperature and lower overall height of the tap.

Still another advantage of the present invention is a greater ease of adjustment of the flow rate, since the relevant control acts directly on the mobile disk without having to drag other members and therefore with a lower friction.

15 These and other advantages and characteristics of the valve according to the present invention will be clear to those skilled in the art from the following detailed description of an embodiment thereof, with reference to the annexed drawings wherein:

20 Fig.1 is an exploded side view of the members which make up the above-mentioned valve, some of them being partially sectioned and others sectioned;

Fig.2 is a schematic sectional side view showing the members of fig.1 in an assembled state; and

Figs.3 and 4 are perspective bottom views of the two ceramic disks making up the valve group and of the upper disk only, respectively.

25 With reference to figs.1 and 2, there is seen that a valve according to the present invention includes a valve group, described in greater detail further on, consisting of a mobile upper disk 5, a fixed lower disk 4, a lower gasket 3 and a base 2, below which a relevant gasket 1 is arranged for the mounting into the tap body. In base 2 there are formed lateral openings C, F for the inflow of hot and cold water, respectively, and the central opening M for the outflow of the mixed water.

30 Inside the valve group there are arranged a lower spring 6 pushing from below a slider 8 that sealingly slides, thanks to an O-ring 7, in disk 5 and is pushed from above by a thermostatic member 9 passing through it. On the latter there is screwed an insert 10 that, thanks to an O-ring 11, is sealingly introduced in the central opening of a member 13 that transmits the flow rate control.

- 4 -

Also the top face of the upper disk 5 is sealed, thanks to an O-ring 12, against said member 13, so that the water is restrained below member 13. In this way the water pressure can not interfere with the operation of the temperature and flow rate controls located in the top portion of the valve.

5 The operation of the thermostatic device of the present valve is similar to that of conventional thermostatic valves and is based on the thermostatic member 9 which, according to the mixed water temperature detected by the bottom bulb, causes the shifting of slider 8 within the transmission member 13 and the upper disk 5. Due to the push of the upper rod against a cap 15 secured, by means of a retaining ring 14, inside an adjusting bar 17 and pushed downwards by a spring 16,
10 the thermostatic member 9 shifts slider 8 so as to change the extent of aperture of the inflow ports of the hot and cold water. These ports are formed, respectively, between the lower edge of slider 8 and the upper edge of base 2, within the upper disk 5, and between the upper edge of slider 8 and the transmission member 13.

15 The position of the adjusting bar 17, and therefore the compression of the lower spring 6, is set by rotating, through a non-illustrated knob, a temperature control member 18 which is screwed on the top portion of bar 17.

 The control member 18 projects from a housing body 19, which encloses the above-described elements and is coupled to base 2, and is axially locked on said
20 body 19 by a retaining ring 22. Similarly, a flow rate control member 20 is inserted on the outside of body 19 and axially locked thereon by a retaining ring 21.

 Member 20 externally engages the transmission member 13 by passing through suitable slots formed in body 19; on the latter there is also formed a grooved surface, above a similar grooved surface of member 20, to secure a fixed
25 reference member for the setting of the temperature through member 18.

 Referring now also to figs.3 and 4, there is seen that the fixed lower disk 4 is conventionally provided with three water passage ports 4c, 4f and 4m for the hot, cold and mixed water, respectively, as well as with a plurality of lateral recesses 4a (four in the illustrated example) to be blocked in base 2.

30 Also the mobile upper disk 5 is provided with similar lateral recesses 5a (three in the illustrated example) to be driven into rotation by member 13 through corresponding stems, as well as with ports 5f, 5m for the passage of cold and mixed water respectively.

 The novel aspect of disk 5 according to the present invention is given by the
35 fact that in practice port 5m does not act as passage for the mixed water but as a seat for the sliding of slider 8, and by the fact that port 5c for the hot water extends

- 5 -

substantially cam-shaped along about 180° and does not reach the top face of the disk.

In other words, port 5c is not a real port but a chamber formed in the bottom face, and it extends on the disk side opposite with respect to the side where port 5f is formed. The cam-shaped contour allows to perform the progressive closing of port 4c to adjust the flow rate of hot water, which does not pass through slider 8 but flows directly into base 2 mixing with the cold water coming from above.

It should be noted that the hot water chamber may also be formed partially or completely in the top face of the fixed disk 4, proportionally reducing the height of the mobile disk 5.

It is therefore possible to close the cold water completely, with the slider 8 abutting against member 13, and to have the hot water pass only through the two ceramic disks 4, 5 and base 2 without passing through slider 8.

It is also clear that the temperature (6, 14-18) and flow rate (13, 20) controls are absolutely independent, and the latter act directly on the mobile disk 5 without dragging other elements.

Moreover, the valve is shorter and is made up of only 22 pieces, of which three pieces are simple O-rings (7, 11, 12), two pieces are other gaskets (1, 3), three pieces are retaining rings (14, 21, 22) and other two pieces are simple springs (6, 16), while the thermostatic member 9 is commercially available. Therefore the pieces which have to be custom-made either in metal, plastic or ceramic are 11 only, with a consequent significant advantage in terms of manufacturing cost.

In order to reduce further the number of pieces it is even possible to form insert 10 integral with member 9, or the fixed disk 4 integral with base 2 dispensing with gasket 3. In this latter case, also the risks of leaks due to wear and/or wrong mounting of gasket 3 are prevented, however this solution implies manufacturing a base 2 of a ceramic material same as disk 5, so as to carry out the mobile sealing between members of the same material.

It is clear that the above-described and illustrated embodiment of the valve according to the invention is just an example susceptible of various modifications. For example, the exact shape and number of the members enclosed within housing 19 may be changed, in particular disks 4, 5 as well as base 2 as previously mentioned. Furthermore, all the members may be replaced by other mechanically equivalent members, such as recesses 4a and 5a which may be other types of rotational couplings.

CLAIMS

1. Thermostatic mixing valve provided with couplings for separate controls for adjusting the flow rate, through a valve group with overlapping ceramic disks (4, 5), and the temperature through a thermostatic device, the latter including a thermostatic member (9), a slider (8) and a resilient contrast means (6) which are mobile within a mixing chamber for hot and cold water, characterized in that the access path of the hot water to the mixing chamber is completely formed within a bottom base (2) and said ceramic disks (4, 5), and said slider (8) sealingly slides in a central seat (5m) of the upper disk (5).

2. Thermostatic mixing valve according to claim 1, characterized in that said hot water path includes a substantially cam-shaped chamber formed in the bottom face of the upper disk (5), or in the top face of the lower disk (4) or partly in the upper disk (5) and partly in the lower disk (4).

3. Thermostatic mixing valve according to claim 2, characterized in that said substantially cam-shaped chamber extends along about 180° on the side opposite with respect to the side where the port (4f; 5f) for the passage of the cold water is formed.

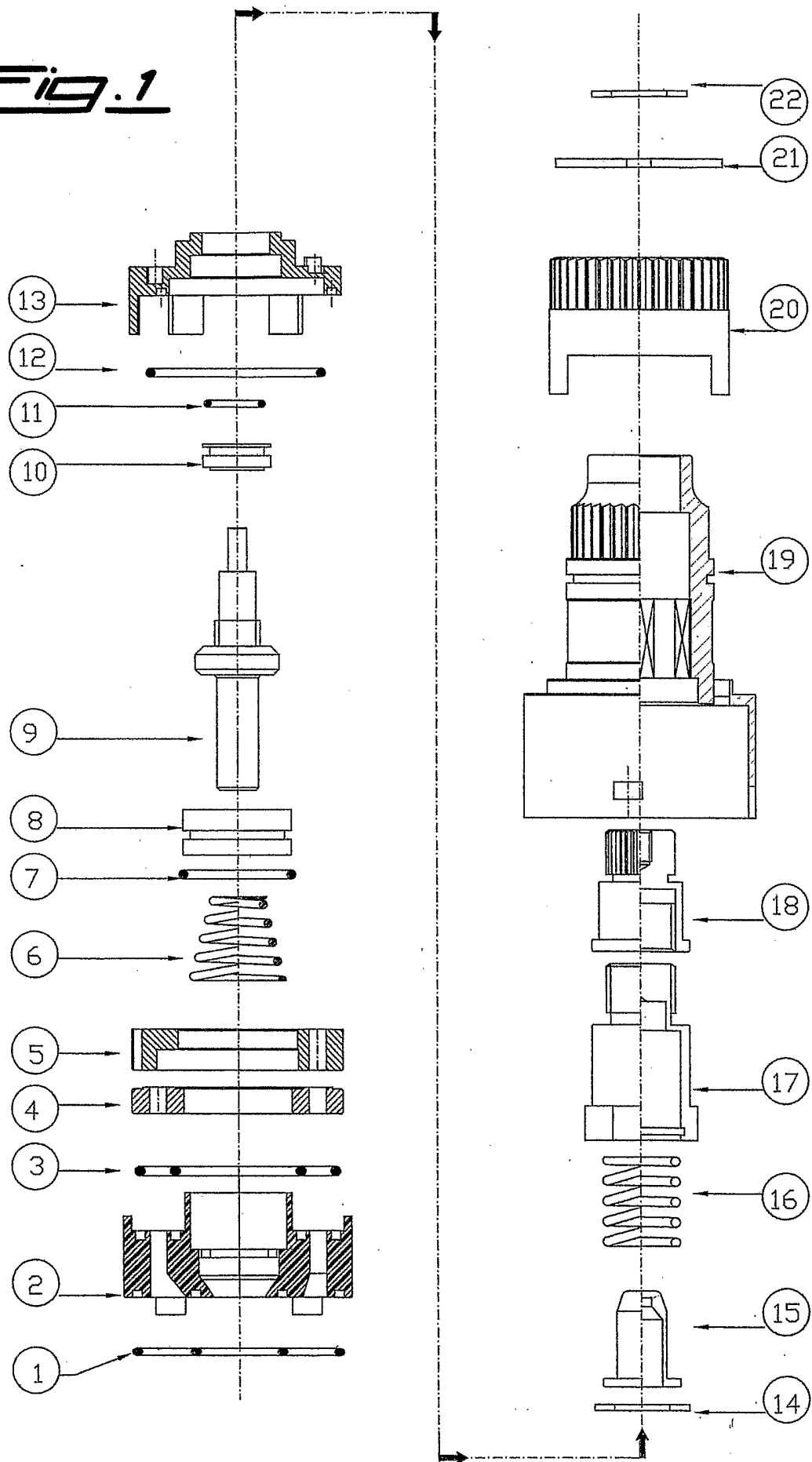
4. Thermostatic mixing valve according to one of claims 1 to 3, characterized in that the coupling for the temperature control (18) is formed at the top of the valve, above a coupling surface for a fixed reference member formed on the outside of a housing body (19), above the coupling for the flow rate control (20).

5. Thermostatic mixing valve according to claim 4, characterized in that the flow rate control (20) is inserted on the outside of the housing body (19), axially locked thereon by a retaining ring (21), and externally engages a transmission member (13) by passing through suitable slots formed in said body (19), said transmission member (13) engaging in turn the upper disk (5).

6. Thermostatic mixing valve according to claim 5, characterized in that the thermostatic member (9) is provided with an insert (10) which is slidably introduced into a central opening of the transmission member (13).

7. Thermostatic mixing valve according to one or more of the preceding claims, characterized in that the lower disk (4) is integral with the base (2).

Fig. 1



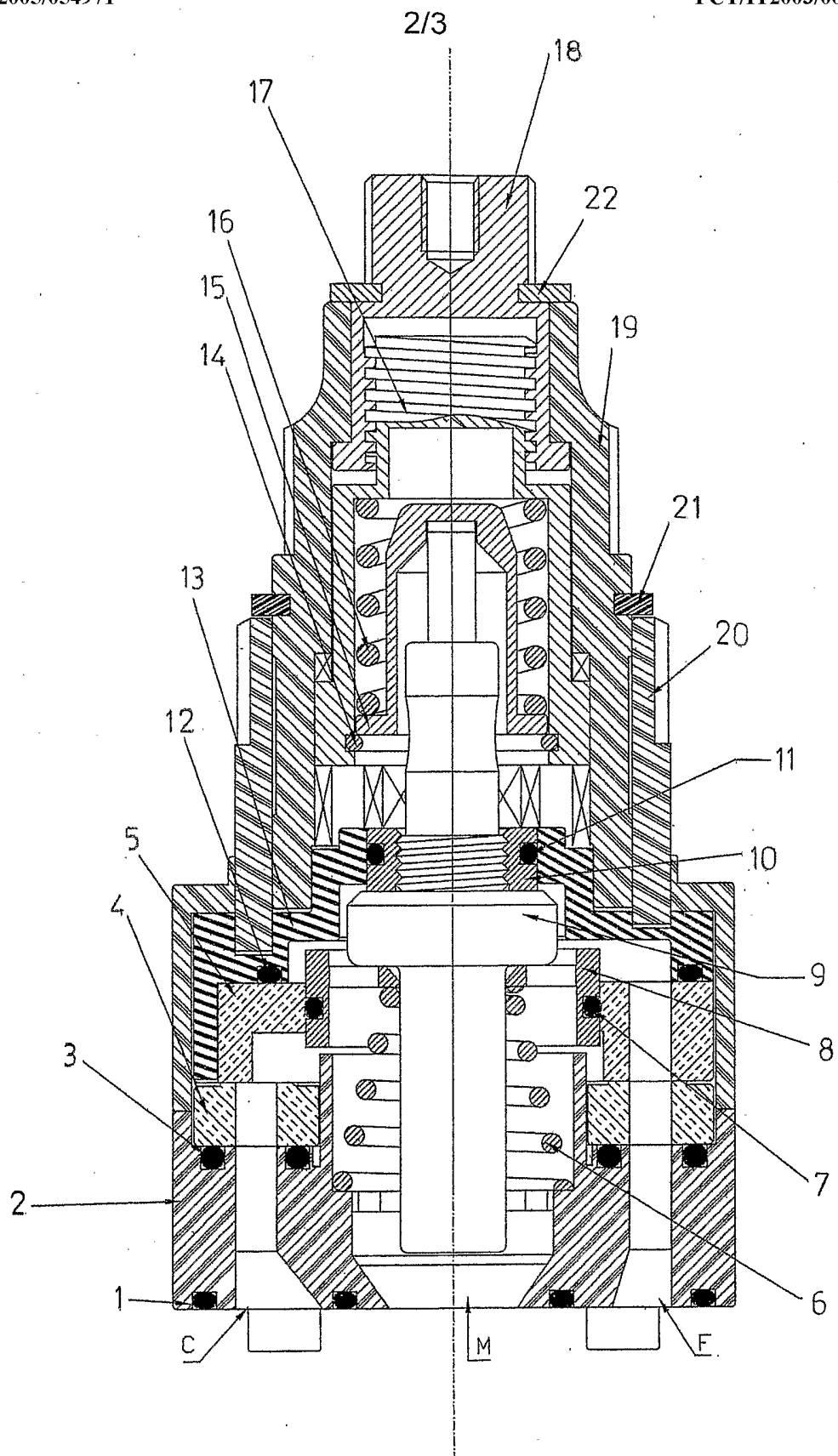


Fig. 2

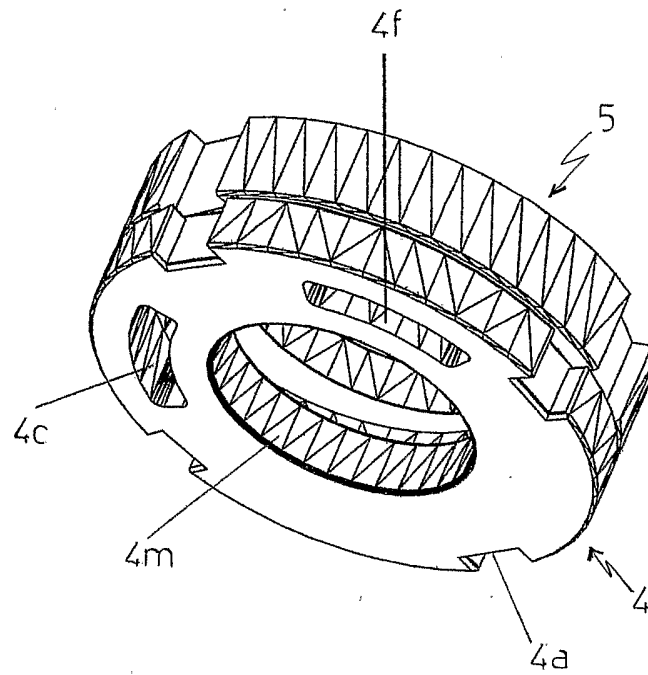


Fig. 3

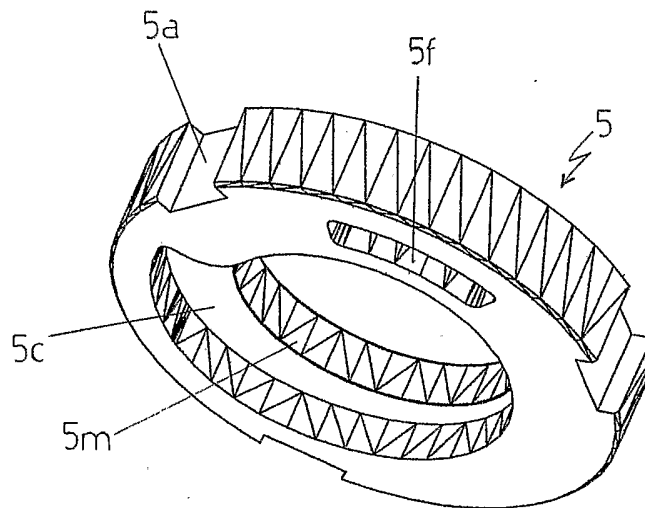


Fig. 4

INTERNATIONAL SEARCH REPORT

International Application No
PCT/IT 03/00803

A. CLASSIFICATION OF SUBJECT MATTER
IPC 7 G05D23/13

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED
Minimum documentation searched (classification system followed by classification symbols)
IPC 7 G05D

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)
EPO-Internal

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category °	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	EP 0 611 260 A (GALATRON SRL) 17 August 1994 (1994-08-17)	1-3,7
A	column 2, line 46 - column 4, line 33; figures 2,3	4-6
A	US 5 340 018 A (MACDONALD ROBERT) 23 August 1994 (1994-08-23) the whole document	1-7
A	US 6 557 770 B2 (CHAMOT JEAN ET AL) 6 May 2003 (2003-05-06) the whole document	1-7
A	US 6 089 462 A (OSVALDO RUGA) 18 July 2000 (2000-07-18) the whole document	1-7
	-/--	

Further documents are listed in the continuation of box C. Patent family members are listed in annex.

° Special categories of cited documents :

<p>*A* document defining the general state of the art which is not considered to be of particular relevance</p> <p>*E* earlier document but published on or after the international filing date</p> <p>*L* document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)</p> <p>*O* document referring to an oral disclosure, use, exhibition or other means</p> <p>*P* document published prior to the international filing date but later than the priority date claimed</p>	<p>*T* later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention</p> <p>*X* document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone</p> <p>*Y* document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.</p> <p>*Z* document member of the same patent family</p>
--	--

Date of the actual completion of the international search 9 August 2004	Date of mailing of the international search report 16/08/2004
---	---

Name and mailing address of the ISA European Patent Office, P.B. 5818 Patentlaan 2 NL - 2280 HV Rijswijk Tel. (+31-70) 340-2040, Tx. 31 651 epo nl, Fax: (+31-70) 340-3016	Authorized officer Philippot, B
--	---

INTERNATIONAL SEARCH REPORT

Inter. Application No
PCT/IT 03/00803

C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT		
Category °	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	EP 0 560 737 A (GALATRON SRL) 15 September 1993 (1993-09-15) the whole document <div style="text-align: center; margin-top: 10px;">-----</div>	1-7

INTERNATIONAL SEARCH REPORT

Information on patent family members

International Application No

PCT/IT 03/00803

Patent document cited in search report		Publication date	Patent family member(s)	Publication date
EP 0611260	A	17-08-1994	IT 1262699 B	04-07-1996
			AU 5487194 A	11-08-1994
			EP 0611260 A1	17-08-1994
			JP 6281030 A	07-10-1994
			US 5433378 A	18-07-1995
US 5340018	A	23-08-1994	AU 656558 B2	09-02-1995
			AU 1115392 A	17-09-1992
			CA 2062994 A1	15-09-1992
			CA 2196228 A1	15-09-1992
			DE 4208241 A1	17-09-1992
			DK 34392 A	15-09-1992
			ES 2063627 A2	01-01-1995
			FI 921089 A	15-09-1992
			FR 2673992 A1	18-09-1992
			GB 2253680 A , B	16-09-1992
			IT 1254273 B	14-09-1995
			JP 2074007 C	25-07-1996
			JP 5099368 A	20-04-1993
			JP 7109263 B	22-11-1995
			KR 203705 B1	15-06-1999
			MX 9201045 A1	01-09-1992
			SE 507634 C2	29-06-1998
			SE 9200532 A	15-09-1992
			TR 26015 A	01-11-1993
US 6557770	B2	19-09-2002	FR 2822216 A1	20-09-2002
			EP 1241385 A1	18-09-2002
			US 2002130189 A1	19-09-2002
US 6089462	A	18-07-2000	AT 218222 T	15-06-2002
			AU 5878198 A	26-08-1998
			CA 2279460 A1	13-08-1998
			DE 69805603 D1	04-07-2002
			DE 69805603 T2	24-04-2003
			DK 958534 T3	23-09-2002
			EP 0958534 A1	24-11-1999
			JP 2001510606 T	31-07-2001
EP 0560737	A	15-09-1993	IT 1259292 B	11-03-1996
			EP 0560737 A2	15-09-1993
			JP 6026583 A	01-02-1994