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(58) Field of search G3N B3B

# (54) Stylus type touch probe for a machine tool

(57) A non-cutting gauging tool or stylus (32), mounted in a position where a tool normally resides in a turret (26) of a numerically controlled machine tool such as a lathe, rubs against the workpiece (41) as it rotates. The rubbing vibrations emanating from the workpiece (41) are picked up as a touch signal by an accelerometer (62) whose output control is fed to the numerical control (46). Diameter measurements. for example, are made directly by touching two opposing points on the workpiece (41) on opposite sides of the machine centerline (14) whereupon a difference calculation is made to provide the required diameter measurement. In an alternative arrangement the stylus (32) roatates and the workpiece is stationary.

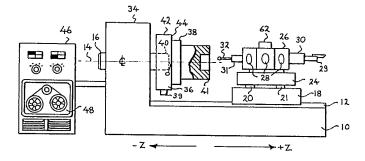


FIG. I

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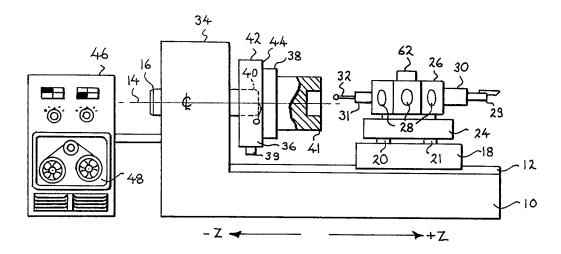
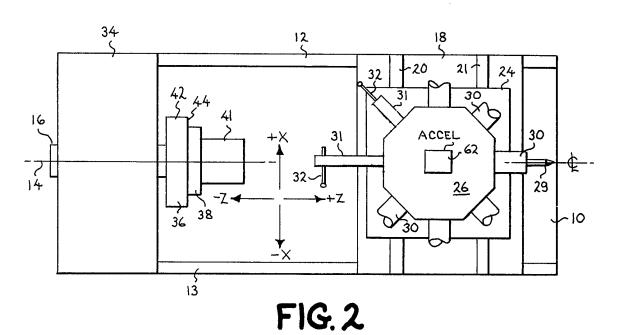


FIG. 1



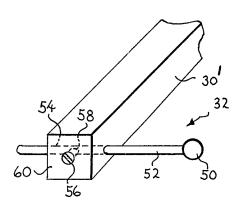
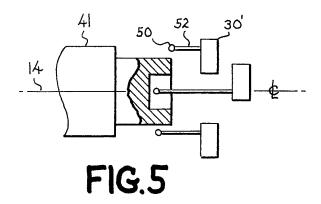


FIG.4



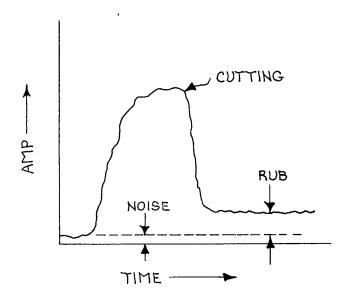


FIG. 3

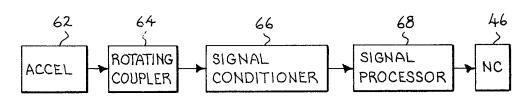


FIG. 6

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#### **SPECIFICATION**

#### Stylus type touch probe system

5 Cross reference to related application
 This application is related to our co-pending application No. 85 19133 (Agent's Reference: P/ 1667(2508), entitled, 'Datum Reference For Tool Touch Probe System', which was filed on the same
 10 day as this application and the contents of which are incorporated into this application.

#### Field of the invention

This invention relates generally to closed loop 15 numerically controlled machining systems and more particularly to a touch probe system and gauging technique therefor.

#### Description of the prior art

The technology relating to automated precision machining is developing at a very rapid rate. Systems that are totally dependent on manual operations have largely given way to techniques whereby manufactured parts are made with gen-25 eral purpose, numerically controlled machine systems. Although cutting or other removal of material occurs automatically in such systems, numerous manual operations are still required, primarily for measuring the machine dimensions and 30 for making cutter adjustments using an ordinary numerical control cutter offset. These manual measurements and adjustments of the cutting tool are necessary to take into account a large number of variables, such as: wear of the cutting tool; as 35 well as dimensional changes of the cutting tool, of the workpiece and of the machining apparatus itself due to such factors as heating; deflection under load; etc.

By way of example, in a typical operation carried 40 out with a numerically controlled (NC) machine tool such as a lathe, certain adjustments, e.g. tool offsets, must be manually implemented by the operator after the machine is set up for the manufacture of a particular workpiece or part. Prior to the 45 start of machining the operator must advance the cutting tool to a tool setting surface and determine the tool position by manually measuring the space between the tool and the reference surface. This is normally done with a piece of shim material or the 50 like, and such measurements then form the basis for manually making tool offsets. Where the lathe includes tool holding means such as a multiple tool turret, this operation must be carried out separately for each tool as well as for each of the axes 55 of motion of the machine. Prior to making the final or finishing cut for a particular workpiece surface, the various dimensions of the semi-finished workpiece surface are measured by using a hand-held gauge. This enables the operator to determine the 60 required offset of the cutting tool which is used for the finishing cut. After the finishing cut is made, the workpiece is again checked with the hand-held gauge in order to measure the conformance of the actual dimensions of the finished surface to the de-

65 sired dimensions.

The manual operations described above are individually time consuming and take up a significant amount of the total time required to machine a particular workpiece to the desired dimensions.

This serves to limit the manufacturing capacity of the machine tool. Considering present day costs of a lathe or a milling machine (machining center), any reduction of the capacity of the machine tool becomes a matter of economic significance. Further, all such manual operations further open the manufacturing process to human error.

As is generally recognized, the solution to the foregoing problems is to automate manual measurements and the manual adjustments of the cutting tool, e.g. by the use of a computer operated numerical control system. In such a system the computer may either be positioned remote from the numerical control unit, or it may be incorporated in the latter, e.g. in the form of a microcomputer. Alternatively, a computing capability may be provided remote from the numerical control unit as well as being incorporated into the latter. Instead of downloading successive blocks of data stored on tape or the like, as is the case in an ordinary NC system, a computer numerical control (CNC) system is capable of storing entire programs and calling them up in a desired sequence, editing the programs, e.g. by addition or deletion of blocks, and carrying out the computations of offsets and the like.

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Although fully automatic systems have not been widely adopted at this stage of development of the precision machining field, a considerable amount of development work has been done to date, much of it limited to special purpose situations wherein a single machining operation is repetitively carried out. It is also known to mount a sensor in the form of a touch trigger probe on the bed of the machining apparatus, or on a pivotal arm that can be swung out of the way when desired. The position of the cutting tool can be calibrated against such a probe by noting the tool position when contact with the probe occurs. From the observed deviations between the programmed and the actual positions, a compensating offset may be determined and stored in the memory associated with the computer numerical control means. The offset compensates for the difference between the programmed contact position and the actual contact position.

A system and method which incorporates the features described above is disclosed in U.S. Patent No. 4,382,215, entitled, "System And Method Of Precision Machining", which issued to Allan R. Barlow and William A. Hunter on May 3, 1983, and which is owned by the present applicants and incorporated herein by reference. As disclosed in this patent, a touch trigger probe known as a "Renishaw - 3 Dimensional Touch Trigger Probe" is mounted in the tool holding means. The latter probe is first calibrated against datum or reference surfaces and is subsequently used to calibrate the tool sensor probe. Only then is the cutting edge of the selected tool calibrated by contact with the tool sensor probe. The initial tool offsets which are de-

termined from the results of this operation are stored in numerical control means. After machining has taken place, the part sensor probe is again calibrated and is then used to probe the machined 5 surface(s) of the workpiece. The information so obtained determines the final offsets required for the finishing cut. Subsequently, the finished surface may be probed to determine its conformance with the desired dimensions. Although simple in con-10 struction, the touch trigger probe must be specifically configured for a class of features to be probed. The probes themselves, which are normally purchased as commercial products from specific vendors, tend to be not only expensive but

15 fragile and furthermore cannot reach all cuts. Another example of touch probing is disclosed in U.S. Patent 4,195,250, entitled, "Automatic Measuring And Tool Position Compensating System For A Numerically Controlled Machine Tool", which is-20 sued to T. Yamamato on March 25, 1980. In this patent a stylus which moves under numerical control is alternately brought into contact with the workpiece. A digital type measuring system is utilized for generating a train of pulses for measure-25 ment of the amount of movement of the stylus. Pulse generation is initiated when a voltage level changes when the stylus contacts the workpiece and thus a train of pulses is started and stopped in response to the stylus contact with the workpiece 30 providing a pulse count which is transformed into a measurement of the desired dimension. The overall system complexity is increased by the use of the apparatus employed in the system disclosed in U.S. Patent 4,195,250, and therefore system reli-35 ability may be diminished with attendance adverse

also a major factor. Accordingly, it is an object of the present invention to provide an improvement in the gauging of 40 machined parts.

affects. The cost involved in its implementation is

It is a further object of the invention to provide an improvement in touch probe systems utilized in closed loop numerically controlled machining sys-

It is another object of the invention to provide a 45 new and improved system for automatically precision machining a workpiece which utilizes apparatus that is relatively simple and economical in construction.

#### Summary

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Briefly, the foregoing and other objects are achieved by means of a non-cutting tool or stylus mounted upon the turret of a numerically con-55 trolled machining system such as a lathe. In its preferred form, the stylus comprises a precision carbide ball located at the end of a rod which is secured to a member similar to a tool holder. An accelerometer mounted on the turret picks up 60 "rubbing" vibrations generated as the ball of the stylus rubs against the workpiece as it rotates. The output signals of the accelerometer are coupled to a signal conditioner by means of a rotating coupler where they are thereafter fed to the numerical con-65 trol and utilized, for example, in measuring a diam-

eter of a workpiece by bringing the stylus into two opposing touch points on either side of the machine tool's center-line and thereafter subtracting the two measurements in a well known fashion to 70 provide the desired measurement. For a certain group of cuts where the stylus may inadvertently touch the side of the groove, a special shape stylus can be used.

#### 75 Brief description of the drawing

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While the present invention is defined in the claims annexed to and forming a part of the specification, a better understanding can be had by reference to the following description when taken in conjunction with the accompanying drawings in

Figure 1 is a simplified elevational view of a horizontal turret lathe incorporating the features of the subject invention;

85 Figure 2 is a simplified top plan view of the turret lathe shown in Figure 1;

Figure 3 is a characteristic curve helpful in understanding the operation of the present invention;

Figure 4 is a partial perspective view of an embodiment of one type of stylus utilized on the turret shown in Figure 2;

Figure 5 is a simplified schematic illustration of the manner in which a diameter measurement is made in accordance with the subject invention;

Figure 6 is an electrical block diagram illustrative of the electrical signal path between the accelerometer mounted on the turret shown in Figures 1 and 2 and the numerical control means shown in 100 Figure 1.

## Description of the preferred embodiment

Referring now to the drawings and more particularly to Figures 1 and 2, shown thereat is a simpli-105 fied illustration of machining system in the form of a horizontal turret lathe. Typically a turret lathe operates along two mutually perpendicular axes, the X axis and Z axis, with the X axis being designated an axis across the bed of the machine, while the Z axis lies along the length of the bed. As shown, the 110 bed of the lathe includes a frame 10 which carries a pair of quideways 12 and 13 which extend along the Z axis. Parallel to the Z axis is the center line or rotating axis 14 of a lathe spindle 16. A saddle or lateral slide 18 is slidably disposed on the guide-115 ways 12 and 13 and is capable of being bidirectionally positioned along the Z axis in either a forward (toward the workpiece, -Z) or reverse (away from the workpiece, +Z) direction. Positioning of the saddle 18 along the Z axis is carried out 120 by means of a lead screw arrangement, not shown, which may be driven by a conventional DC positioning motor arrangement.

The saddle 18, moreover, carries a pair of laterally transverse ways 20 and 21 on which a cross 125 slide 24 is slidably disposed so as to be capable of being positioned along the X axis. Positioning of the cross slide 24 in the X axis is likewise carried out by means of the lead screw arrangement which may be driven by a DC positioning motor.

Each of the electric motors or lead screws may have a conventional resolver or encoder coupled thereto adapted to provide a feedback signal indicative of the rotary position of the corresponding 5 component. These feedback signals are representative of the linear position of the saddle 18 and the cross slide 24 along their respective axes. Alternatively, suitable electronic or opto-electronic encoding devices may be used to provide signals 10 directed representative of the linear position of the saddle 18 and the cross slide 24.

A turret 26 is carried by the cross slide 24 and includes a plurality of tool locations 28, each capable of mounting a tool holder or stylus type touch 15 probe holder thereon. In the arrangement shown, the turret 26 is typically capable of mounting eight separate cutting tools or touch probes at tool locations 28. By appropriately indexing, i.e. rotating the turret 26, each tool or probe may be 20 brought into operating position as shown in the drawing. In the embodiment shown in Figures 1 and 2, the turret is illustrated for the sake of simplicity in Figure 2, as carrying a single tool holder 30 including a cutter tool 29 and two stylus holders 25 31 including two types of stylus probes 32 to be subsequently described.

The bed of the lathe illustrated in Figure 1 further includes a spindle drive and gear box 34 which is located at one end thereof. The rotatable 30 spindle 16 projects out of the drive and gear box assembly 34 and carries a chuck 36 which includes a set of jaws 38 for holding a workpiece 41. Spindle 16 additionally includes a spindle nose or face 40 which abuts chuck 36. The intersection of the 35 plane of face 40 with the spindle axis or center line 14 defines the original "O" position or origin from which the manufacturer of the particular machine tool establishes machine element and cutting tool locating specifications for use in programming the 40 system. While all program positions are referenced to the origin, the measuring system of the machine tool itself always counts or measures relative to a home position. The latter position is normally located as far away from the spindle nose and center 45 line as saddle 18 and cross slide Z+ are able to move.

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The chuck 36, in accordance with the known prior art, is configured to include a datum ring having at least a pair of position reference surfaces or datum surfaces which are perpendicular to the X and Z axis, respectively. Each of these surfaces is positioned at a known, calibrated distance from the origin or "O" position. As shown, the external cylindrical surface 42 of the chuck 36 constitutes one reference surface, while chuck face 44 provides the other reference surface. When desirable a special datum post 22 disclosed for example in the above referenced related application U.K. Application No. 85 19133 may be utilized.

60 In Figure 1 numerical control (NC) unit 46 is electrically coupled to a number of different components in the system such as the DC positioning motors, the resolvers, and the acoustic transducer, among other things. The numerical control 46 in-65 cludes a tape transport 48 which is adapted to

store the part and machine control for machining the workpiece. For example, the program may be used to: index the turret; to turn on the coolant required for machining; to rotate the spindle in a selected direction and at a selected speed; to move the probe or tool in a particular sequence of steps for calibration, measuring, for cutting purposes by positioning the saddle 18 and the cross slide 24; and for various other related purposes. The tape may also contain various data such as the desired 75 dimensions of a particular surface which is to be machined as well as the allowable machining tolerance for each dimension and certain parameters which must be taken into consideration depending upon the part which is to be machined and the particular tool or tools to be used, etc.

The numerical control unit 46 may incorporate a computer, such as a microcomputer which responds to stored code words on tape. The microcomputer then causes the appropriate control signals to be issued, e. g. to the DC positioning motors, which will give effect to the tape commands. The microcomputer is also responsive for processing the data acquired through various probing operations and for computing offsets which may produce modifications of the cutting operations carried out by the machining program. All of these functions may be carried out, when desirable, in a remotely located computer, such as in a central computer of a distributed numerical control system so that the processed data is fed to unit 46 which then generates the appropriate control signals. In such an arrangement, the computing capability is normally retained in the numerical control 46.

The data received from the probing operations, feedback data from the resolvers, and data loaded in through the program itself is processed by the microcomputer to compute the aforesaid offsets. Motor control signals derived from the processed data are compared against the position feedback data received from the respective motor resolvers or from other position feedback means. A closed loop system is established in which the differential determined upon comparison of the two signals controls the position of the cutting edge of the tool or position of the measuring probe. The numerical control 46 may also be used to compute, display and print the physical dimensions of the workpiece as well as to compute deviations from the programmed values and display the appropriate allowed machining tolerances. In a preferred embodiment, the numerical control unit 46 is implemented in the form of apparatus which is commercially available from General Electric Company, under the designation Mark Century® 2000 Computer Numerical Control. If a more comprehensive disclosure of the overall operation of the machining system shown in Figure 1 and the software utilized is desired, one can refer to the above referenced Barlow, et al. patent, U.S. 4,382,215.

In the above referenced related U.K. application No. 85 19133 entitled, 'Datum Reference For Tool Touch Probe System", the cutting tool itself is utilized as a touch probe and as such as utilized for

gauging by sensing contact with the rotating workpiece via an accelerometer vibration pick-up technique. While this system has been found to operate as intended, certain practitioners are reluctant to employ the tool touch probe technique because it is felt that one can still harm the workpiece if the tool is used for gauging.

The present invention, on the other hand, provides a gauging technique which can be used to 10 complement the above-mentioned tool gauging technique by utilizing a non-cutting tool in a location on a turret where a cutting tool normally resides. The non-cutting tool is adapted to merely rub against the workpiece as it rotates as opposed 15 to cutting or gouging the workpiece. A distinction between the two kinds of contact can be detected due to the difference in amplitude and spectral characteristics as evidenced by the characteristic curve shown in Figure 3. Referring briefly to Figure 20 3, a relatively low amplitude noise level exists as random background noise whereas vibrations emanating from the workpiece as a result of the rubbing stylus comprises a relatively constant amplitude signal above the noise level whereas a 25 cutting or gouging of the workpiece results in a relatively high amplitude signal of varying amplitude. Accordingly, a non-cutting tool, preferably in the form of a stylus such as shown in Figure 4, and comprising a precision carbide ball 50, having a di-30 ameter for example of 3/16 inches secured to the end of a 0.125 inch diameter metal rod 52, is mounted on a holder element 30' which is adapted to be fitted to one of the tool locations 28 shown in Figure 1. Further as shown in Figure 4, the rod 52 35 projects through a bore 54 in the side of the holder 30' and is held in place by means of a metal screw 56 placed in a threaded screw hole 58 formed in the end face 60. Such an arrangement is capable of making a "rubbing" touch against the workpiece 40 41 by being oriented transverse to the surface of the workpiece 41 or the center line 14 as shown in Figure 5. When desirable, however, the rod and ball combination can be inserted into the end face 60 to provide a probe which is parallel to the ma-45 chine center line 14. Both of these arrangements are shown in Figure 2 being located in adjacent lo-

cations of the tool turret 26. Referring now to Figure 6, the rubbing signal is picked up as a touch signal by an accelerometer 62 50 mounted on top of the tool turret and is coupled to the numerical control 46 through a rotating coupler 64, signal conditioning circuitry 66 and interface circuitry 68. Accelerometer 62 may be any one of a number of commercially available devices. For ex-55 ample, a Model No. 1018 accelerometer available from Vibra-Metrics has been found to perform satisfactorily in the present invention. The signal conditioning circuitry includes amplification and band pass filter means as well as discriminator means 60 for eliminating spurious signals. The signal processor circuitry 68 provides an appropriate interface to the numerical control unit 46. It is to be noted that the accelerometer 62 need not be provided with any special coupling to the stylus 32. The accelero-65 meter 62 is simply mounted on the turret 26 such

that it picks up, through the turret 26, rubbing vibrations induced in the stylus 32 by contact with the rotating workpiece or datum surface. Furthermore in certain applications, particularly those involving a machining center other than a lathe, the stylus 62 may be rotating while the workpiece remains stationary. Rotation of the stylus 62 would, in that case, be analogous to use of a "line tool" as is well known. What is important is that there be relative motion between the stylus 62 and the contact surface so that "rubbing vibrations" are generated.

The apparatus involving the rubbing stylus type of probe mounted on the tool turret provides a means for making a direct measurement of a part diameter as opposed to being limited to a radius measurement. The inability to directly make diameter measurements is one of the severe drawbacks of known touch probing methods which make use of datum surfaces and a conventional cutting tool as a touch probe.

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In measuring a diameter with the stylus type probe, the ball is brought into rubbing contact with the workpiece 40 on both sides of the center line 14 as shown by the phantom depiction in Figure 5. When contact is made at each side of the workpiece the location of each contact (i.e., the surface of the workpiece) is established within the machine tool's coordinate system. The diameter measure-95 ment is then made by a well known substration technique for the two probe positions. The calculation is made in the numerical control unit 46. This is a more accurate technique than doubling a radius measurement because it does not require 100 compensation of datum variation due to temperature. This position technique further does not reguire the cutting tool to be gauged for offset or provided with other means such as reference datum surfaces. The present invention nevertheless 105 provides a machine tool gauging system which permits radius measurements if desired. For example, a radius (or other dimension) of the workpiece can be carried out by first bringing the stylus into contact with one of the datum surfaces (datum surface 42 for radius, datum surface 44 for length, for 110 example) to establish a first position of the stylus surface. This amounts to a calibration of the stylus position since the datum surface location is precisely known within the machine's coordinate ref-115 erence system. Once calibrated, the stylus is repositioned to touch the rotating workpiece at the point where the radius is to be determined. The stylus position at the point of contact is noted. By taking the difference between the two positions, the radius is determined. The accelerometer 62 120 (acoustic sensor) detects the rubbing contact at both positions of the probe via rubbing vibrations transmitted through the stylus.

While there has been shown and described what is at present considered to be the preferred embodiment of the invention, modifications thereto will readily occur to those skilled in the art. For example, for certain groove cuts, a special shaped stylus type of rubbing probe may be necessary. It is not desired, therefore, that the invention be lim-

ited to the specific implementation shown and described, but it is intended to cover all such modifications, alterations and changes falling within the spirit and scope of the invention as defined in the pended claims.

### **CLAIMS**

 A method of gauging a workpiece on a ma-10 chining system, comprising the steps of: rotating said workpiece about an axis; touching a datum surface with a non-cutting tool to determine the position of the tool with respect to the machine axes of said machining system;

bringing said non-cutting tool into predetermined contact with said rotating workpiece; sensing said contact with said workpiece and generating an electrical signal indicative thereof; conditioning and coupling said electrical signal

20 to dimension determining apparatus; and determining the dimension of said workpiece surface relative to the datum surface at the point of contact.

- 2. The method of claim 1 wherein said prede-25 termined contact comprises rubbing contact.
  - 3. The method as defined by claim 2 and further comprising the steps of:

sensing said rubbing contact at two opposing touch points on either side of the axis of rotation 30 of said workpiece and generating respective electrical signals;

conditioning and coupling said respective signals to said dimension determining apparatus; and determining the diameter dimension of said 35 workpiece at said two touch points in response to said respective electrical signals.

- 4. The method of claim 3 wherein said step of sensing rubbing contact comprises sensing rubbing vibrations emanating from said workpiece by 40 means of an accelerometer.
  - 5. The method of claim 3 or 4 wherein said non-cutting tool comprises a stylus.
- The method of claim 3 or 4 wherein said non-cutting tool comprises a stylus having a
   rounded end member located at the end of a rod member affixed to a tool holder.
  - 7. The method of claim 6 wherein said tool holder is mounted on a turret of a numerically controlled machining system.
- 50 8. The method of claim 7 and wherein said step of determining comprises determining the diameter dimension in a numerical control unit of said machining system.
- 9. The method of claim 8 wherein said machin-55 ing system comprises a lathe.
  - 10. Apparatus for gauging the dimensions of a workpiece mounted for machining in a machine tool, comprising:

a stylus probe mounted in a tool holding mecha60 nism of the machine tool, said stylus having a surface for contacting other surfaces within a
coordinate reference system of the machine tool;
means for controlling the position of the tool
holding mechanism within the coordinate refer65 ence system and providing signals indicative of

such position;

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a sensor mounted for sensing vibrations induced in said stylus for providing contact indicative signals whenever said mechanism is positioned to cause contact between the surface of said stylus probe and other surfaces within the coordinate reference system, there being relative motion between the stylus surface and such other surfaces; and

75 means for receiving said position indicative signals and said contact indicative signals to determine the relative position of such other surfaces within the coordinate reference system, the relative position of surfaces upon the workpiece being indicative of the workpiece dimensions.

- 11. The apparatus of claim 10 wherein said sensor comprises an accelerometer.
- 12. The apparatus of claim 10 or 11 wherein said stylus probe comprises an elongated rod adapted at one end for mounting in said tool holding mechanism and having at its other end a spherical ball whose outer surface provides the surface for contacting other surfaces within the coordinate reference system.
- 13. A method for determining the dimensions of a workpiece mounted for machining in a machine tool, comprising the steps of:
- a) mounting a stylus probe in a tool holding position of the machine tool;
- b) moving the mounted stylus probe to effect contact between the stylus and a point on a first surface located within a coordinate reference system of the machine tool to establish a first position of the stylus within the reference system, there being relative motion between the stylus and the first surface so that contact is detected by rubbing vibrations transmitted through said stylus;
- c) moving the mounted stylus probe to effect contact between the stylus and a point on the

  105 workpiece surface at which a dimension of the workpiece is to be determined, to establish a second position of the stylus within the coordinate reference system, there being relative motion between the stylus and the workpiece so that contact

  110 is detected as in step b);
  - d) comparing the first and second positions of the stylus to establish a dimension of the workpiece at said position on the workpiece.
  - 14. The method of claim 13 wherein said first surface is a datum surface having a known, fixed location within the coordinate reference system.
  - 15. The method of claim 14 wherein said first surface is at a point on the workpiece other than the point of step c) and the comparison between first and second positions establishes the dimension of the workpiece between such points.
  - 16. The method of claim 15 wherein the relative motion of steps b) and c) occurs as a result of workpiece rotation about an axis.
- 125 17. The method of claim 15 wherein the workpiece remains stationary within the coordinate reference system and the stylus probe is caused to rotate.
- 18. A method according to claim 1, substan-130 tially as herein described with reference to and as

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shown in the accompanying drawings.

- 19. A method according to claim 13, substantially as herein described with reference to and as shown in the accompanying drawings.
- 5 20. Apparatus according to claim 10, substantially as herein described with reference to and as shown in the accompanying drawings.

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