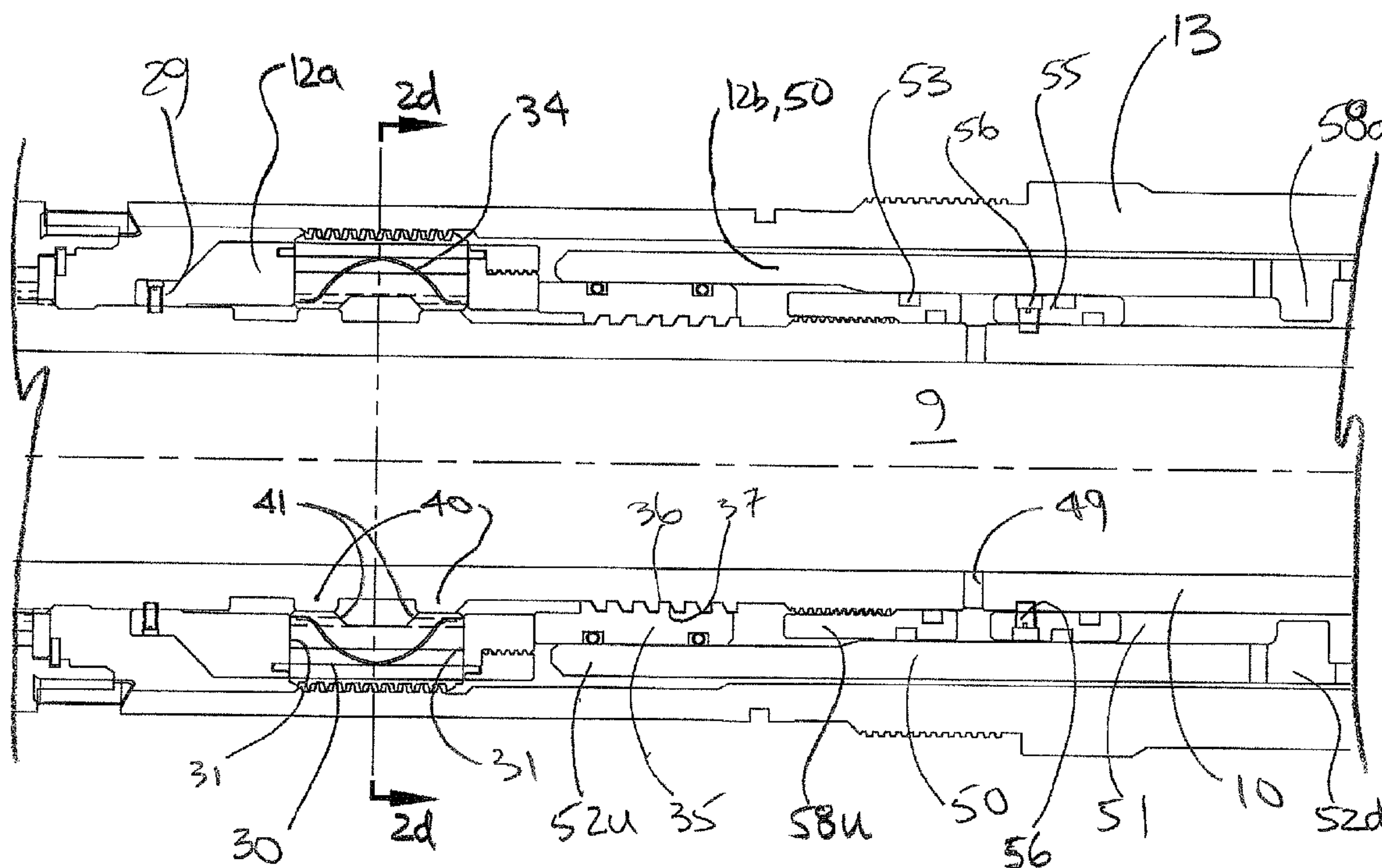




(22) Date de dépôt/Filing Date: 2003/12/12
(41) Mise à la disp. pub./Open to Public Insp.: 2005/06/12

(51) Cl.Int.⁷/Int.Cl.⁷ E21B 23/00, E21B 43/10
(71) Demandeur/Applicant:
PRECISION DRILLING TECHNOLOGY SERVICES
GROUP INC., CA
(72) Inventeurs/Inventors:
NGUY, VI (JIM) VAN, CA;
CRAM, BRUCE A., CA;
O'DWYER, KEVIN, CA
(74) Agent: BENNETT JONES LLP

(54) Titre : OUTIL HYDRAULIQUE DE LIBERATION
(54) Title: HYDRAULIC RELEASE RUNNING TOOL



(57) Abrégé/Abstract:

A running tool for a liner hanger has a mandrel supported by latch segments housed in a latch cage, the latch segments being engaged in the tubular portion of the hanger. In one mode, the latch cage is supported on latch shoulders temporarily restrained to the mandrel by a locking cylinder. Support of the latch cage ensures the latch segments remain engaged. Hydraulic actuation of the locking cylinder releases the latch shoulders, releasing the latch cage to move axially and disengage the latch segments. The mandrel is also supported using a drive housing axially engaging the liner hanger. If the hydraulic actuation fails, an indexed and relative reverse rotation of the mandrel releases the mandrel to lower through the drive housing and through the latch cage housing to the disengaged position. A barrel ratchet enables transmission of driving torque in one direction and ratcheting in a reverse direction.

1

ABSTRACT OF THE INVENTION

2 A running tool for a liner hanger has a mandrel supported by latch
3 segments housed in a latch cage, the latch segments being engaged in the
4 tubular portion of the hanger. In one mode, the latch cage is supported on latch
5 shoulders temporarily restrained to the mandrel by a locking cylinder. Support of
6 the latch cage ensures the latch segments remain engaged. Hydraulic actuation
7 of the locking cylinder releases the latch shoulders, releasing the latch cage to
8 move axially and disengage the latch segments. The mandrel is also supported
9 using a drive housing axially engaging the liner hanger. If the hydraulic actuation
10 fails, an indexed and relative reverse rotation of the mandrel releases the
11 mandrel to lower through the drive housing and through the latch cage housing
12 to the disengaged position. A barrel ratchet enables transmission of driving
13 torque in one direction and ratcheting in a reverse direction.

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29

“HYDRAULIC RELEASE RUNNING TOOL”

FIELD OF THE INVENTION

The invention relates to hydraulic release running tools for setting rotatable liner hangers; and more particularly to running tools having a secondary mechanical release and backlash relief.

BACKGROUND OF THE INVENTION

Running tools are used in combination with liner hangers in wellbore drilling and completion operations. Following drilling of at least a segment of a wellbore, casing is positioned into the open hole and cemented into place. Drilling is continued below the cemented casing to extend the depth of the wellbore. At least a second length of smaller diameter casing is lowered into the extended wellbore on a tubing string equipped with a releasable running tool and a liner hanger. Mechanical release running tools are often used for vertical wellbores. Hydraulic running tools are often preferred for high angle and horizontal wells due to increased difficulty in relying on mechanical manipulation to release the running tool from the liner hanger once properly located.

Running tools are required to securely support the liner yet also be reliably releasable. The conditions of liner installation introduce non-trivial challenges for a running tool. To install liner, a liner hanger assembly of a liner hanger and a considerable weight of depending liner is hung from a releasable running tool. The running tool is run in downhole until the liner hanger is adjacent a distal end of the last cemented casing. Liner hanger slips are actuated to grip the walls of the existing casing and support the substantial weight of the depending liner until such time as the new liner can be cemented into place. This is repeated as often as necessary, each liner then becoming the casing supporting subsequent liners. It is also known to rotate the liner, not only

1 during insertion into the wellbore, but also after setting of the liner hanger slips.
2 Depending upon the circumstances, it may be advantageous to rotate the liner
3 during cementing such as to ensure a uniform distribution of cement in the
4 casing annulus as well as proper displacement of the drilling mud, without
5 channeling of the cement through the mud. The running tool is required to
6 enable rotation without releasing prematurely.

7 Once located downhole, pressure in the bore of the tubing string is
8 increased to actuate the liner hanger and set the slips to the casing. The weight
9 of the liner is now hanging from the liner hanger and distal end of the casing.
10 Fluid communication is established from the tubing string to the wellbore and a
11 pre-determined volume of cement is pumped out through a float shoe. The liner
12 may be rotated through rotation of the tubing string and running tool. Drilling
13 fluid is displaced up a casing annulus until the cement finally reaches the liner
14 hanger. Cementing is then stopped, after which the running tool is released from
15 the liner hanger and removed from the well.

16 To avoid catastrophic circumstances should the running tool fail to
17 release by the completion of cementing, it is preferably to pre-release the
18 running tool from the liner hanger prior to cementing. Accordingly, the running
19 tool must not release prematurely such as during running and setting of the liner
20 hanger nor during preparation for cementing. Further, the running tool must
21 resist significant backlash forces which can result from the rotating liner
22 installation. Additionally, in the case of hydraulic running tools, should the
23 hydraulic release fail, it is preferably to have some backup means for releasing
24 the tool from the liner hanger.

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29

SUMMARY OF THE INVENTION

In one embodiment of the invention, apparatus is provided for hydraulic release of a running tool from a downhole tool such as a liner hanger. In another embodiment, secondary apparatus is provided for mechanical release actuation of components of the hydraulic release as a backup. In yet another embodiment, a latch for releasably supporting a mandrel in a tubular tool is provided. In yet another embodiment, a clutch is provided and in another embodiment the clutch is integrated with a running tool for avoiding accidental actuation of the secondary mechanical release apparatus. In an embodiment of the clutch, a ratchet is provided.

Accordingly, in one broad aspect of the invention, a running tool is adapted to releasably support a downhole tool comprising: a hydraulic release, a mandrel having a bore and a locking cylinder movable axially over the mandrel and forming a piston annulus therebetween, a port being formed between the bore and the piston annulus, the locking cylinder having an uphole end; a piston in the piston annulus and whose movement is axially delimited between an uphole stop on the mandrel and a downhole stop on the locking cylinder sleeve, the port being positioned axially between the uphole stop and the piston; a latch cage positioned uphole of the locking cylinder and being movable axially on the mandrel between an engaged position and a disengaged position, the latch cage having two or more latch segments which are supported axially and movable radially so that when the latch cage is in the engaged position, the latch segments are supported in a radially extended position to engage with and axially support the downhole tool, and in the disengaged position, the latch segments are released to a radially recessed position to disengage from the downhole tool; and two or more latch shoulders positioned downhole of the latch cage for axially supporting the latch cage in the engaged position, the latch shoulders being temporarily retained radially to the mandrel by the uphole end of the locking cylinder, so that pressure applied at the port, hydraulically drives the

1 piston downhole to engage the downhole stop, moving the uphole end of the
2 locking cylinder downhole to release the latch shoulders from the mandrel and
3 permitting the latch cage to move axially to the disengaged position for releasing
4 the latch segments from the downhole tool.

5 Preferably, in another aspect of the invention, a secondary
6 mechanical release is provided further comprising: an uphole drive housing fit
7 about the mandrel and uphole from the latch cage wherein the drive housing is
8 co-rotatable with the mandrel and has a drive face adapted for rotational drive
9 coupling with the downhole tool, the mandrel being releasably supported on the
10 drive housing; and means for releasing the mandrel for axial movement through
11 the drive housing and for manipulation through the latch cage so as to shift the
12 latch cage and latch segments relatively uphole to the disengaged position.
13 Preferably, a temporary axial restraint, such as circumferentially space profiles
14 between the drive housing and the mandrel which are alternatively selected
15 using a J-slot, exists between the latch cage and the mandrel. The temporary
16 axial restraint is overcome by relative movement of the downhole tool and the
17 mandrel.

18 Accordingly, in yet another aspect of the invention, a rotational
19 clutch is provided between the mandrel and the uphole drive housing wherein a
20 ratchet annulus is formed between the mandrel and the uphole drive housing,
21 the tool further comprising: an external mandrel spline extending radially
22 outwards from the mandrel into the ratchet annulus; an internal housing spline
23 extending radially inwards from the uphole drive housing into the ratchet
24 annulus; and a barrel ratchet residing in the ratchet annulus and having internal
25 teeth extending radially inward from a body and external teeth extending radially
26 outward from the body, the body being flexible for enabling the internal teeth and
27 external teeth to move radially in the annulus and alternate between locking the
28 mandrel spline and housing spline for co-rotation in a driving direction and
29 releasing the mandrel spline and housing spline in a ratcheting direction, wherein

1 the body of the barrel ratchet flexes to lock the mandrel spline and housing
2 spline for co-rotation in a driving direction, and the barrel ratchet flexes to
3 separate at least one of the barrel ratchet's internal or external teeth from the
4 mandrel spine or housing spline respectively to release the mandrel spline and
5 housing spline and enable relative rotation.

6 In another broad aspect of the invention, a ratchet for enabling uni-
7 directional torque comprises: a mandrel and a housing forming an annulus
8 therebetween, the mandrel having an external spline extending into the annulus
9 and the housing having an internal spline extending into the annulus; and a
10 barrel ratchet residing in the ratchet annulus and having internal teeth extending
11 radially inward from a body and external teeth extending radially outward from
12 the body, the body being flexible for enabling the internal teeth and external
13 teeth to move radially in the annulus and alternate between locking the mandrel
14 spline and housing spline for co-rotation in a driving direction and releasing the
15 mandrel spline and housing spline in a ratcheting direction, wherein the body of
16 the barrel ratchet flexes to lock the mandrel spline and housing spline for co-
17 rotation in a driving direction, and the barrel ratchet flexes to separate at least
18 one of the barrel ratchet's internal or external teeth from the mandrel spine or
19 housing spline respectively to release the mandrel spline and housing spline and
20 enable relative rotation.
21

1 **BRIEF DESCRIPTION OF THE DRAWINGS**

2 Figure 1a is a one quarter section elevation view of a hydraulic
3 running tool having secondary mechanical release and a barrel ratchet clutch
4 accordingly to an embodiment of the invention;

5 Figure 1b is a cross-section of the tool of Fig. 1a along lines 1b-1b
6 illustrating the barrel ratchet-type clutch between the mandrel and the upper
7 drive housing;

8 Figures 2a-7 are cross-sectional views of an embodiment of the
9 running tool according to Fig. 1a illustrating latches and hydraulic release
10 apparatus. Each view is shown in the context of and relative to a liner hanger so
11 as to illustrate stages of operation, more particularly:

12 Fig. 2a illustrates the running tool before hydraulic release;

13 Fig. 2b is a closer view of the downhole latch housing;

14 Fig. 2c is a closer view of the uphole housing;

15 Fig. 2d is a cross-section of the tool according to Fig. 2a taken
16 along lines 2d-2d and illustrating the latch segments in a radially outward latched
17 position;

18 Fig. 3 illustrates hydraulic actuation for release of the latch cage
19 and latch segments;

20 Fig. 4a illustrates pickup of the mandrel for release of the latches
21 from the liner hanger;

22 Fig. 4b is a cross-section of the tool according to Fig. 4a taken
23 along lines 4b-4b and illustrating the latch segments in a radially inward un-
24 latched position;

1 Fig. 5 illustrates the mandrel free from the liner hanger for
2 confirming released pick-up weight;

3 Fig. 6 illustrates set-down for rotational coupling with the liner
4 hanger while released therefrom;

5 Fig. 7 illustrates release and retrieval of the running tool;

6 Figures 8a – 14 are cross-sectional views illustrating another
7 embodiment of the running tool according to Fig. 1a showing mechanical release
8 of the tool. Again, each view is shown relative to a liner hanger so as to illustrate
9 various stages of operation:

10 Fig. 8a illustrates the running tool before mechanical release;

11 Fig. 8b illustrates is a cross-section of the tool according to Fig. 8a
12 taken along lines 8b-8b and illustrating the clutch ring and J-Slot in a load
13 supporting position for supporting the mandrel from the upper drive housing;

14 Fig. 9a illustrates a $\frac{1}{4}$ turn left hand (LH) rotation of the mandrel for
15 axial manipulation of the mandrel for enabling release of the latch segments;

16 Fig. 9b illustrates is a cross-section of the tool according to Fig. 9a
17 taken along lines 9b-9b and illustrating the clutch ring and J-Slot in a disengaged
18 position with shear screws sheared for enabling mechanical release of the latch
19 shoulders and latch segments;

20 Fig. 10 illustrates set down of the mandrel for shifting the mandrel
21 downhole relative to the latch cage, releasing the latch segments;

22 Fig. 11 illustrates further set down of the mandrel, bottoming the
23 range of motion of the upper drive housing and clutch ring, for ensuring release
24 of the latch segments;

1 Fig. 12 illustrates pickup of the mandrel free from the liner hanger
2 for confirming release of the latch segments through reduced pick-up weight;

3 Fig. 13 illustrates set-down for right hand (RH) rotational coupling
4 with the liner hanger while remaining axially released therefrom;

5 Fig. 14 illustrates retrieval of the running tool from the liner hanger;

6 Figures 15a – 17b are cross-sectional partial side views and end
7 views respectively of the mandrel with integrated mandrel spline, the barrel
8 ratchet and the upper drive housing respectively, more particularly

9 Figs. 15a and 15b are cross-sectional partial side views and end
10 views respectively of the mandrel with integrated mandrel spline;

11 Figs. 16a and 16b are cross-sectional side and end views of the
12 barrel ratchet with internal and external teeth;

13 Figs. 17a and 17b are cross-sectional side and end views of the
14 upper housing drive nut with an integrated housing spline;

15 Figures 18a and 18b illustrate two isometric views of an
16 embodiment of the barrel ratchet having with internal and external teeth
17 illustrating the alternating end axially-slotted cylindrical body;

18 Figures 19a and 19b are cross-sectional end views of the clutch
19 comprising the mandrel spline, barrel ratchet and housing spline coupled to first
20 illustrate RH rotation of the mandrel in a locked drivable position to enable the
21 mandrel to rotate the housing (Fig. 19a), and secondly to illustrate left hand (LH)
22 rotation of the mandrel in a ratcheting released position (Fig. 19b) respectively;

23 Figures 20a-20c are partial cross-sectional end views of the clutch
24 operations, Fig. 20a corresponds to Fig. 19a, Fig. 20b corresponds to Fig. 19b

1 and Fig. 20c illustrates a rest position with the flexibility range of the barrel
2 ratchet body radial motion being evident; and

3 Figs. 21a and 21b are partial cross-sectional end views of the
4 clutch operations using an optional embodiment corresponding to the operations
5 illustrated in Figs. 20a and 20b, wherein the orientation of the housing spline and
6 external teeth are oriented opposite to that of the embodiment of Figs. 19a,20a
7 and 19b,20b respectively.

1 DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

2 RUNNING TOOL

3 In one embodiment of the invention, and shown generally in Fig.
4 1a, running tool 5 is provided featuring hydraulic release with optional backup
5 mechanical release and a uni-directional torque clutch that provides premature
6 release protection by dampening anti-backlash and over-rotation as shown in
7 Fig. 1b. Such features are applied in downhole operational circumstances,
8 including for releasable coupling with and running in and release of a liner
9 hanger (not shown). Running tools incorporating the present invention can be
10 applied for releasable connection tubular portions of other downhole tools and to
11 greatest effect with tools that would be rotated and released and preferably
12 rotated once released. The preferred embodiment is described in the context of
13 running in, release and rotation, such as during the process of cementing of a
14 liner hanger.

15 The running tool 5, liner hanger and depending new liner are run
16 downhole to a setting depth, typically with the liner hanger adjacent the
17 downhole end of the previous casing. The liner hanger is hydraulically set to
18 hang from the previous casing. Prior to commencing cementing of the new liner,
19 it is preferable to ensure the running tool 5 is released from the liner hanger.
20 The running tool 5 is hydraulically released as described herein and in another
21 embodiment of the present invention, should the hydraulic release fail, the
22 running tool 5 is released using an integrated backup mechanical release.
23 Release can be confirmed with a pickup of the string and running tool. Once
24 released the running tool 5 of the present invention further enables rotation of

1 the running tool 5 for drivably rotating the set liner hanger and new liner while
2 cement is circulated.

3 Turning to one embodiment of the hydraulic release running tool 5,
4 and with reference to Figs. 1a, 2a and 2b, a running tool 5 generally comprises a
5 mandrel 10 suspended from a drill string (not shown). For convenience, figures
6 represented in landscape format are oriented with uphole to the left.

7 The liner hanger 13 hangs from the mandrel 10 through a
8 releasable latch between the mandrel 10 and the bore of the liner hanger 13.
9 The mandrel 10 is prevented from pushing through the liner hanger 13 using an
10 uphole drive housing 11 which engages an uphole end of the liner hanger 13.

11 More particularly, the mandrel 10 extends through an uphole drive
12 housing 11 and through a downhole housing 12. The drive housing 11 enables
13 co-rotation of the mandrel 12 and the liner hanger 13 (a tubular uphole end of a
14 liner hanger assembly illustrated in Fig. 2a). The downhole housing 12
15 releaseably connects the liner hanger 13 and the mandrel 10.

16 More specifically with reference to Fig. 2a and 2b, the uphole drive
17 housing 11 comprises a locking cylinder 20 having a drive face 21 at a downhole
18 end which is profiled for drivable connection with a complementary drive face 22
19 at an uphole end of the liner hanger 13. The sleeve 20 is biased axially
20 downhole using a spring 23 for urging the drive face 21 into engagement with the
21 liner hanger 13. Preferably, the complementary profiles of the drive housing and
22 liner hanger drive faces 21,22 are castellations as one means for enabling a
23 drivable rotational coupling.

24 The drive housing 11 is co-rotatable with the mandrel 10 for driving
25 the liner hanger through a non-circular interface 24 which prevents relative

1 rotation of the sleeve 20 and mandrel 10 yet enables spring-loaded axial
2 movement of the sleeve 20 thereon. Preferably, means for co-rotating the drive
3 housing 11 with the mandrel 10 comprises a clutch 25 as described below in
4 greater detail in the context of a mechanical release apparatus for the tool 5.

5 The downhole housing 12 comprises a latch cage 12a and a
6 hydraulic housing 12b, both of which are sized to fit into an uphole bore of the
7 liner hanger 13. A plurality of circumferentially-spaced latch segments 30 are
8 operable through ports 31 in the latch cage 12a for alternately engaging and
9 disengaging a latch profile 32 with a cooperating and receiving profile 33 in the
10 uphole bore of the liner hanger or other intermediate tubular, uphole of the liner
11 hanger. The latch segments 30 are biased inwardly toward the mandrel 10 by a
12 spring 34. The latch cage 12a is temporarily restrained to the mandrel 10 using
13 shear screws 29. The latch segments 30 are releasable from the liner hanger 13
14 under either hydraulic or mechanical release operations.

15 The latch segments 30 are normally supported radially from the
16 mandrel 10 and axially in the engaged position for running in due to the axial
17 positioning of the latch cage 12a. The weight of the liner hanger 13 typically
18 hangs from the latch segments 30 during running in. Further, once the liner
19 hanger 13 is set, then set down weight on the mandrel 10 is normally supported
20 upon the liner hanger 13 through the uphole housing and drive faces.

21 Each latch segment 30 is supported axially in the latch cage 12a.
22 Axial movement of the latch segments 30 alternately position the latch segments
23 in a radially recessed position with respect to the mandrel 10 or a radially
24 extended position. Control of the axial position of the cage 12a controls whether
25 the latch segments are in the engaged (Fig. 2d) or disengaged position (Fig. 4b).

1 One embodiment enabling alternate recessed and extending
2 positions of the latch segments is to initially support the latch segments 30
3 radially outward in an engaged position on ribs 40 extending radially from the
4 mandrel 10 and to subsequently release the latch segments when misaligned
5 from the ribs 40. Greater radial movement is further aided by fitting the latch
6 segments 30 with corresponding ribs 41 extending radially inwardly. When the
7 mandrel ribs 40 and latch segment ribs 41 are axially aligned, the latch segment
8 30 is positioned at its maximal radial extent and is in the engaged position. The
9 ribs 40 and 41 have a limited axial extent. When the ribs 40,41 are axially
10 misaligned either uphole or downhole, the latch segments 30 can retract radially
11 to the mandrel 10 to a minimal radial extent and are in the disengaged position.

12 The latch cage 12a is primarily supported against downhole
13 movement by latch shoulders 35 releasably engaged with and supported on the
14 mandrel 10. The latch shoulders 35 engage the mandrel 10 through an annular
15 profile 36 which engages corresponding annular profile 37 formed in the
16 mandrel. As long as the latch shoulders 35 are retained radially inwards against
17 the mandrel 10, the latch shoulders 35 are capable of supporting the entire
18 hanging weight. The hydraulic housing 12b aids in retaining the latch shoulders
19 35 against the mandrel 10. Relative movement of the mandrel 10 and the latch
20 cage 12a either uphole or downhole releases the latch segments 30 from the
21 liner hanger 13.

22 In one embodiment, this relative axial movement is through
23 hydraulic release of support from beneath the latch cages 12a through hydraulic
24 manipulation of the downhole housing 12b resulting in release and removal of

1 the latch shoulders 35 for enabling downhole movement of the mandrel 10
2 relative to the latch cage 12a.

3 Alternatively, relative axial movement of the latch cage 12a and
4 mandrel 10 is through manipulation of the uphole housing 11 for freeing the
5 mandrel 10 and enabling forcible movement of the mandrel relative to the latch
6 cage 12a during actuation of the backup mechanical release. As shown in Figs.
7 2a,2c, normally downhole movement of the uphole housing 11 is arrested by a
8 resting engagement of the uphole housing 11 onto a portion of the subject tool,
9 in this case the drive face 22 of the liner hanger 13. The mandrel 10 has limited
10 capability for axial uphole movement relative to the uphole housing 11 due to
11 clutch ring 70 which is releasably restrained to the mandrel 10 and to the uphole
12 housing 11. The clutch ring 70 has circumferentially segmented and radially-
13 inward profiles 71 which mate with co-operating a circumferentially segmented
14 annular profiles 72 on the mandrel which are releasable upon indexed, relative
15 rotation. The clutch ring has radial dogs 73 which are rotationally restrained in
16 axial slots 74 in the uphole housing 11 with a dog and spline arrangement which
17 permits axial movement. The axial slots 74 have a stop 75 which limit the axial
18 extent of the movement of the clutch ring's dogs 73.

19

20 HYDRAULIC RELEASE

21 More specifically, and with reference to Figs. 2a-2d and Figs. 3-7,
22 the hydraulic release aspects of the running tool 5 are illustrated. The hydraulic
23 release embodiment of the present invention implements means for release of
24 support from beneath the latch cage 12a, enabling axial misalignment of the
25 mandrel ribs 40 and latch segment ribs 41 for permitting the latch segments 30

1 to retract radially inward toward the mandrel 10 and thereby releasing the latch
2 from the liner hanger 13.

3 With reference to Figs. 2a,2b, the mandrel 10 is releaseably
4 connected to the liner hanger 13 such as for running in. The latch cage 12a is
5 supported by the latch shoulders 35 which are profiled to normally mate with
6 complementary profiles in the mandrel 10. The latch shoulders 35 are retained
7 to the mandrel 10 with the hydraulic housing 12b forming a sleeve or locking
8 cylinder 50. A piston annulus 51 is formed between the locking cylinder 50 and
9 the mandrel 10. The locking cylinder 50 has an uphole end 52u which, when
10 axially positioned adjacent the latch shoulders 35, retains each latch shoulder 35
11 to the mandrel 10 with the profiles 36,37 engaged. When the locking cylinder's
12 uphole end 52u is repositioned downhole of the latch shoulders 35 (Fig. 4a), the
13 shoulders are free to release from the profiles 36,37 and become incapable of
14 supporting axial load any longer.

15 The piston annulus 51 also forms an annular fluid cylinder having a
16 fluid port 49 formed in the mandrel 10 between the mandrel's fluid bore 9 and the
17 piston annulus 51. The piston annulus 51 is sealed between the mandrel 10 and
18 the locking cylinder 50 at an uphole seal 53 above the port 49. An annular
19 piston 55, retained temporarily by a shear screw 56, is axially movable in the
20 piston annulus 51 in response to pressure at the port 49. The extent of
21 movement of the annular piston 55 is delimited by contact between a radially
22 outward shoulder or uphole stop 58u protruding from the mandrel 10 below the
23 latch shoulders 35, and a radially inward shoulder or downhole stop 58d formed
24 adjacent a downhole end 52d of the locking cylinder 50. The locking cylinder 50
25 is movable axially on the mandrel 10, temporarily restrained with shear screws

1 59, so that contact and force from the annular piston 55 acting on the downhole
2 stop 58d results in downhole movement of the locking cylinder 50.

3 A shown in Fig. 4a, resulting downhole movement of the locking
4 cylinder 50 releases the radial support of the latch shoulders 35 and the mating
5 profiles 36,37 disengage, which in turn releases axial support of the latch cage
6 12a. The maximum downhole movement of the locking cylinder 50 is limited by
7 contact of the downhole stop 58d and a further stop 61 at a bottom sub 62 of the
8 mandrel 10.

9 As a precautionary measure, in an environment of variable
10 pressure and mandrel manipulation, both the annular piston 55 and the locking
11 cylinder 50 are temporarily restrained from premature movement under such
12 pressures using shear screws 56, 59 respectively, shearable under pressures
13 less than hydraulic actuation pressures.

14 Operationally, as shown in Figs. 2a, 2d, 3 – 7, the latch segments
15 30 are hydraulically released. The liner hanger 13 is actuated through
16 conventional means and is axially immovable in preparation for downhole
17 operation such as cementing. Initially, as shown in Fig. 2a and 2d, the latch
18 segments 30 remain radially extended and engaged with the liner hanger 13
19 after running in. The latch segments 30 are retained in the engaged position by
20 the latch cage 12a. The latch cage 12a is supported axially on the latch
21 shoulders 35 which are axially supported on the mandrel 10 as long as they are
22 restrained radially thereto by the uphole end of the locking cylinder 50. The
23 locking cylinder 50 is restrained from unexpected axial motion by its shear
24 screws 59. The annular piston 55 is also in an idle, uphole position, restrained
25 by the shear screws 56.

1 With reference to Fig. 3, under increased fluid pressure in the bore
2 9, the annular piston 55 shears free of shear screws 56, moves downhole and
3 engages the downhole stop 58d of the locking cylinder 50. Due to the contact of
4 the piston or as a result of increased pressure and piston force against the
5 downhole stop 58d, shear screws 59 are sheared, enabling downhole movement
6 of the locking cylinder 50. The locking cylinder 50 moves axially to rest against
7 stop 61. As a result of the downhole axial movement of the locking cylinder 50,
8 the latch shoulders 35 are no longer restrained to the mandrel 10, removing any
9 support for the latch cage 12a.

10 With reference to Fig. 4a, while the latch shoulders 35 may fall free
11 of the mandrel 10 of their own accord, release is assured when the mandrel 10 is
12 picked up as shown. The mandrel 10 shears the assembly screws 29 from the
13 latch cage 12a as the latch segments 30 initially resist pickup; being still
14 engaged with the immovable liner hanger 13. The latch shoulders 35 are
15 released from the mandrel 10, removing support from the latch cage 12a so that
16 the latch segments retract radially to the mandrel 10 as the ribs 40,41 mesh.

17 As shown in Fig. 5, the operator continues to pick-up the running
18 tool mandrel 10 to confirm release from the liner hanger 13 through sensing of a
19 reduced pickup weight. The drive housing 11 drive face 21 become disengaged
20 from the liner hanger 13 drive face 22. The latch profile 32 of the latch segments
21 30 is clearly disengaged from the cooperating and receiving profile 33 of the liner
22 hanger 13.

23 With reference to Fig. 6, the running mandrel 10 tool is set back
24 down for operations. The latch cage 12a and latch segments 30 are no longer
25 supported by the latch shoulders 35 and cannot supportably re-engage the liner

1 hanger 13, ensuring retrieval of the running tool at completion of the operations.
2 The drive face 21 of the uphole drive housing 11 re-engages the drive face 22
3 liner hanger 13 for enabling co-rotation of the mandrel 10, drive housing 11 and
4 rotatable liner hanger 13. The mandrel 10 is supported by the uphole drive
5 housing 11.

6 At Fig. 7, the running tool 5 is retrieved by picking up at the
7 mandrel 10, shown as being retrieved through a tie-back receptacle 99 attached
8 atop the liner hanger.

9
10 **MECHANICAL RELEASE**

11 With reference to Figs. 8a - 14, the latch segments 30 may be
12 mechanically released, typically as a backup system as a result of some failure
13 of the hydraulic release system. Simply, the mandrel 10 is mechanically
14 manipulated to be shifted downhole to release the latch cage 12a through
15 actuation of components as introduced for the hydraulic release embodiment
16 above. Note that the piston 55 and locking cylinder 50 need not be actuated or
17 sheared from their screws 56, 59 respectively to mechanically actuate the tool 5.

18 With reference to Figs. 2c,8a,8b and 9b, the uphole housing 11
19 further comprises a clutch ring 70 sandwiched in a clutch annulus 80 between an
20 uphole end 76 of the uphole housing's locking cylinder 20 and the mandrel 10.
21 The clutch ring 70 is normally supported from the mandrel 10 upon facing
22 profiles 71,72 between the mandrel 10 and the uphole housing 11. The profiles
23 71,72 comprise cooperating circumferentially segmented clutch upsets 81,82
24 extending radially from each of the clutch ring 70 and the mandrel 10
25 respectively forming circumferentially spaced axial passages 83 therebetween.

1 Normally, the mandrel 10 cannot pass axially through the clutch
2 ring 70, the clutch ring being supported by the uphole housing 11, and the
3 uphole housing 11 is resting on an upper end of the liner hanger 13 at the drive
4 faces 21,22.

5 As shown in Figs. 2c, 8b and 9b, an indexed relative rotation of the
6 mandrel 10 relative to the clutch ring 70 is used to align cooperating clutch
7 upsets 81,82 and axial passages 83 therebetween so as to enable the mandrel
8 10 to be lowered axially through the clutch ring 70 and thus having sufficient
9 range of axial motion to move through the latch cage 12b to release the latch
10 segments 30. So as to align the clutch upsets 81,82 and axial passages 83, the
11 extent of relative rotation is controlled or delimited using an arrangement of a pin
12 85 and J-slot 86 acting between the mandrel 10 and clutch ring 70. Two
13 opposing and redundant pins and J-slot 85,86 arrangements are shown.
14 Additional means and safeguards are provided to avoid accidental actuation of
15 the mechanical release as described later.

16 As shown in the particular embodiment, the J-slot 86 is located in
17 the mandrel 10 adjacent the clutch ring 70. Accordingly, the corresponding pin
18 85 is shown extending radially inwardly from the clutch ring 70 for engaging the
19 J-slot 86. The J-slot has a circumferential portion 87 which enables pin
20 movement during indexed rotation. The J-slot 86 further comprises an axial
21 portion 88 extending uphole from the circumferential portion 87 so as to enable
22 axial movement of the pin 85 and clutch ring 70 when aligned.

23 Thus, the mandrel 10 is rotatable using LH rotation relative to the
24 clutch ring 70, uphole housing 12a and liner hanger 13, as the pin 85 follows the
25 circumferential portion 87. As illustrated with the particular clutch upsets 81,82

1 shown, after $\frac{1}{4}$ turn of rotation, when the pin 85 reaches the axial portion 88 of
2 the J-slot 86, each clutch upsets 81 and 82 aligns with an axial passage 83 and
3 thus can move axially downhole relative to the clutch ring 70 and uphole drive
4 housing 11.

5 As shown in Fig. 2c, each ring-side clutch upset 81 is formed with a
6 plurality of annular grooves 89 for forming a plurality of load support shoulders
7 extending radially inwards. Each mandrel-side clutch upset 82 is also formed
8 with a plurality of annular grooves 89 for forming a plurality of load support
9 shoulders. When the pin 85 resides in the circumferential portion 87 of the J-
10 slot, the annular grooves 89 of the clutch upsets 81,82 are threadably engaged
11 for bearing liner hanging loads.

12 For a $\frac{1}{4}$ turn LH rotation actuation of the mandrel, opposing $\frac{1}{4}$ turn
13 clutch upsets 81,82 and axial passages 83 are implemented to utilize a high
14 hanging load capability. Other arrangements and numbers of clutch upsets can
15 be applied to releasably support the mandrel 10 from the clutch ring 70.

16 With the ability to mechanically release the uphole housing 11 from
17 the mandrel 10, the mandrel can be shifted through the latch cage 12a for
18 release of the latch segments 30.

19
20 In operation, as shown in Fig. 2a and wherein the hydraulic release
21 has failed in Figs. 8a, 8b, the latch cage 12a and latch segments 30 remain
22 retained in the engaged position by the latch shoulders 35 which are in turn
23 supported on the mandrel 10 and continue to be restrained thereto by the uphole
24 end 52u of the locking cylinder 50.

1 Having reference to Figs. 9a, 9b, a $\frac{1}{4}$ turn LH rotation of the
2 mandrel shears screws 90 and repositions the pin 85 to rest at the end of the
3 circumferential portion 87 and aligned with the axial portion 88 of the J-slot 86,
4 aligning the clutch upsets and axial passages 81,83 and 82,83 for permitting the
5 uphole drive sleeve 20 to be moved uphole relative to the mandrel 10 and thus
6 relative to the latch cage 12a. The clutch ring 70 moves to an uphole position to
7 engage and stop at a downhole facing shoulder 91 on the mandrel 10; the clutch
8 ring 70 being biased into engagement with the mandrel's shoulder 91 by the
9 spring 23 positioned between the clutch ring 70 and the drive face 21 of the
10 uphole housing 11.

11 As shown in Fig. 10, once the clutch ring 70 has been disengaged
12 from the mandrel 10 and moved to the uphole position, the mandrel can be set
13 down to shear screw 29 retaining the latch cage 12a. As shown in Fig. 11,
14 further setting down of the mandrel 10 compresses the spring 23, shifting the
15 uphole housing 11 about the dogs 73 of the clutch ring 70, and forces the
16 mandrel through the latch cage 12a and releases the latch segments 30 to the
17 radially inward released position.

18 As shown in Fig. 12, the mandrel 10 is then picked up to lift the
19 released running tool 5, disengaging the drive faces 21,22 and to enable the
20 operator to sense a reduction in pickup weight, confirming that the running tool 5
21 has been released from the liner hanger 13.

22 As was disclosed for the hydraulic operation and shown similarly at
23 Fig. 13, while the running tool 5 is free from the liner hanger 13, the running tool
24 5 is again set down again to re-engage the drive faces 21,22 and to permit co-

1 rotation of the running tool 5 and the liner hanger 13 such as is sometimes
2 desirable during cementing operations.

3 Finally, as shown in Fig. 14, once the downhole operations are
4 completed, the released running tool 5 is picked up for retrieval from the liner
5 hanger 13 and wellbore.

6

7 BARREL RATCHET

8 With reference to Figs. 2c, and 16a – 21b, in some instances, as is
9 the case for the mechanical release of the one embodiment of the running tool 5,
10 it is desirable to provide a robust one-way clutch 25, capable of the transmission
11 of high torque through co-rotation in a primary driving direction and release in the
12 other ratcheting direction. While applicable to many other instances where a
13 clutch 25 is required in high torque, uni-directional implementation, the present
14 invention applies the principles of a novel barrel ratchet 101 within a ratchet
15 annulus 102 formed between the mandrel 10 and the uphole housing 11 so as to
16 impart torque and right hand (RH) rotation from the running tool mandrel 10 into
17 the liner hanger 13 and any liner depending therefrom.

18 Further, as discussed should it be necessary to enable the
19 mechanical release function of the mandrel 10 and clutch ring 70, it is desired to
20 use the clutch 25 to enable left hand (LH) rotation of the mandrel 10 relative to
21 the uphole drive housing 11 or sleeve 20.

22 The illustrated clutch 25 is enabled for RH locked and drivable co-
23 rotation of the housing 11 as this is the usual embodiment used for downhole
24 tool operation. Using a reversed orientation of the mechanical components, the
25 clutch 25 is equally useful and can be implemented on the opposite rotational

1 sense in tools or operation where the driving co-rotation is in the opposing LH
2 direction.

3 With reference to the embodiment shown in Figs. 10, 15a-20b,
4 such a clutch 25 is implemented for enabling RH rotation of the mandrel 10 to
5 drive RH co-rotation of the housing 11 and conversely LH rotation of the mandrel
6 10 results in a ratcheting, or substantially free, rotation of the mandrel relative to
7 the housing 11.

8 The clutch 25 comprises external mandrel splines 103 formed on
9 the mandrel 10 (Figs. 15a,15b) and extending into the ratchet annulus 103 and
10 internal housing splines 104 formed in the uphole housing 11 (Figs. 15a,15b,
11 17a,17b) and which also extend into the ratchet annulus 102. As shown in Fig.
12 10, the mandrel splines 103 have sufficient axial extent to permit the uphole
13 housing 11 to move axially throughout an operational range while maintaining at
14 least some overlap of the mandrel and housing splines 103,104 and thus
15 maintain co-rotation.

16 Turning to Figs. 16a,16b, and 19a,19b, the barrel ratchet 101 is
17 shown residing in the ratchet annulus 102 formed between the mandrel and
18 housing splines 103,104. Typically, through torsional impetus, the barrel ratchet
19 101 can be elastically alternated between a radially expanded (ratcheting)
20 position and radially contracted (locked) position.

21 With reference in more detail to Figs. 19a,19b, the mandrel and
22 housing splines 103,104 form profiled teeth 103t,104t. The barrel ratchet 101
23 has a substantially cylindrical body 110 upon which is formed profiled internal
24 teeth Ri and external teeth Ro.

1 With reference also to Fig. 20a, each tooth 103t,104t of the
2 mandrel and housing splines 103,104 and the barrel ratchet teeth Ri,Ro form at
3 least two faces Fi,Fo which are asymmetrical, one of faces Fi or Fo having a
4 ramped face, angled somewhat from a tangent, and at least one of either Fo or
5 Fi having a substantially upstanding face which is oriented more closely to a
6 radial. The mating faces Fi,Fo of the mandrel spline's teeth 103t and the barrel
7 ratchet's internal teeth Ri are complementary and the mating faces of the
8 housing spline's teeth 104t and barrel ratchet's external teeth Ro are
9 complementary as set forth in greater detail herein. Each face Fi. Fo can be
10 characterized as having a ramped and an upstanding face; the ratchet's external
11 teeth Ro having a ramped face For and an upstanding face Fou; and the
12 ratchet's internal teeth Ro having a ramped face Fir and an upstanding face Fiu.

13 As shown in Figs. 19a and 20a, when contracted, the body 110 of
14 the barrel ratchet 101 is caused to contract radially in the ratchet annulus 102 so
15 as to engage its internal teeth Ri with the mandrel spline teeth 103t while the
16 barrel ratchet's external teeth Ro continue to remain engaged with the housing
17 spline teeth 104t, thereby locking the mandrel and housing splines 103,104 for
18 co-rotation. Preferably the body 110 of the barrel ratchet 101 normally resides in
19 an elastically contracted state for normally gripping the mandrel's spline 103
20 through the internal teeth Ri and mandrel spline teeth 103t. Right hand rotation
21 of the mandrel and housing spline 103,104 engages tooth faces Fi,Fo. Lash
22 between the barrel ratchet 101 and housing spline 104 closes for enabling RH
23 rotation of the housing 11. In the particular embodiment of Figs. 15a – 20c, the
24 orientation of the barrel ratchet teeth Ro driving the housing spline 104 form
25 mating ramps which act to impose radial contracting forces on the flexible body

1 110 of the barrel ratchet 101, superadding to the force of the grip between the
2 mandrel spline 103 and barrel ratchet 101. Optionally, as shown in Figs. 21a
3 and 21b, the barrel ratchet 101 is also effective wherein the interface of barrel
4 ratchet teeth R_o and housing spline 104 is more upstanding or radially oriented.
5 The orientation between the barrel ratchet's external teeth R_o and the housing
6 spline 104 is such that radially outward wedging forces are still avoided during
7 the driving rotation and thus separation forces of the mandrel spline 103 and
8 barrel ratchet internal teeth R_i is also avoided.

9 As shown in Fig. 19b, when the body 110 of the barrel ratchet 101
10 is expanded radially, the housing spline 104 radially accepts the external teeth
11 R_o sufficiently so that the internal teeth R_i are released from the teeth 103t of the
12 mandrel spline 103 for enabling relative rotation therebetween.

13 The barrel ratchet 101 is a unitary member generally like a gear.
14 The body 110 is flexible so that the root diameter of the teeth R_o , R_i can be
15 varied which enables the expanded and contracted positioning of the tip
16 diameters of the internal and external teeth R_i, R_o . The radial working depth of
17 the mandrel spline 103 is less than the radial working depth of the housing spline
18 104. Accordingly, throughout elastic expansion and contraction of the barrel
19 ratchet's body 110, the external teeth R_o remain locked for co-rotation with the
20 housing spline teeth 103t while the internal teeth R_i alternate between
21 engagement and disengagement with the mandrel spline's teeth 103t.

22 As illustrated, in a case wherein the axial extent of the barrel
23 ratchet 101 is wholly within the axial extent of the ratchet annulus 102 formed by
24 the mandrel and housing splines 103,104 , the entire axial length of the barrel
25 ratchet 101 is capable of expansion and contraction to enable ratcheting. It is

1 possible that a barrel ratchet 101 need only be partially engaged in a ratchet
2 annulus 102 and therefore only a portion of the body 110 needs to be flexible.

3 Best shown in Figs. 18a,18b, for enabling a flexible root diameter
4 of the internal and external teeth R_i, R_o , the cylindrical body 110 has a plurality of
5 axially-extending slots 120 spaced periodically about its circumference. For
6 enabling flexibility of the barrel ratchet body 110 along its entire axial extent, a
7 first set of slots 120,120a extend axially from a first end to terminate adjacent a
8 second end and a second set of slots 120,120b extend axially from the second
9 end to terminate adjacent the first end, the slots of the first and second sets of
10 slots alternating for forming alternating fingers 121 enabling flexible internal teeth
11 R_i and flexible external teeth R_o . A root 122 of each slot 120 is contoured to
12 relieve stress concentrations.

13 The first and second slots 120a,120b extend axially a distance less
14 than the axial extent of the barrel ratchet 101 so that the barrel ratchet remains
15 unitary or contiguous. The first set of slots 120a are circumferentially indexed
16 from the second set of slots 120b so that the cylindrical body 110 remains
17 unitary and is comprised of flexible fingers 121 of teeth cantilevered from
18 alternating ends of the cylindrical body 110.

19 With reference to Fig. 20b (ratcheting), when the barrel ratchet 101
20 is expanded in the ratcheting direction, the diameter of the internal teeth R_i
21 expands sufficiently to enable the internal teeth to slip, ride over or otherwise
22 rotate relative to the mandrel spline 103. With reference to Fig. 20a (driving) and
23 Fig. 20c (neutral), when the barrel ratchet 101 is contracted, the diameter of the
24 internal teeth R_i contracts sufficiently to engage the mandrel spline 103. At rest,
25 the barrel ratchet 101 is elastically biased to grip the mandrel 10.

1 In the tool embodiment, when the mandrel 10 is rotationally driving
2 (Fig. 20a) the uphole housing 11 in a RH rotation for running in the liner 13, the
3 mandrel spline teeth 103t and internal teeth Ri of the barrel ratchet 100 engage
4 at substantially upstanding faces Fiu. The face Fiu are driving faces and should
5 there be radial forces generated in that contact Fiu, they do not act sufficiently to
6 expand the barrel ratchet 101 and do not separate faces Fiu and thus the clutch
7 is drivably engaged. Preferably, the circumferential orientation of the internal
8 teeth 104t of the housing spline 104 is opposite of that of the mandrel spline's
9 teeth 103t. In other words, the ramped faces Fir of the mandrel spline 103
10 increase radially outwards as the ramp progresses clockwise while the ramped
11 faces For of the housing spline 104 increasing radially outwards as the ramp
12 progresses counterclockwise. This relative orientation has additional benefit
13 during RH rotation for drivably rotating the uphole housing 11; the force vector
14 between the external teeth ramps For aid to wedge the barrel ratchet 101 onto
15 the mandrel spline 103. Accordingly the faces For also form driving faces to
16 transmit torque from the barrel ratchet 101 to the housing 11. Little
17 supplementary wedging force is generated if the upstanding faces For are
18 substantially radial or at an acute angle.

19 To release the clutch 25 in opposite hand rotation, the mandrel 10
20 is rotated in a LH rotation for actuating the mechanical release of the clutch ring
21 70. The teeth 103t of the mandrel spline 103 engage the internal teeth Ri of the
22 barrel ratchet 101, expanding the body 110 of the barrel ratchet 101 through
23 radial forces generated between the corresponding ramped faces Fir of the teeth
24 103t of the mandrel spline and the internal teeth Ri of the barrel ratchet. The
25 radial force vector generated by the facing ramps Fir expands the barrel ratchet

1 101 until the diameter of the internal teeth R_i is greater than the mandrel spline
2 teeth 103t. When the barrel ratchet 101 expands, the external teeth R_o are free
3 to more fully and radially engage the teeth 104t of the housing spline 104.

4 In another embodiment, as shown in Figs. 21a and 21b, the
5 circumferential orientation of the ramped faces F_{or} of the housing spline is the
6 same as that of the mandrel spline F_{ir} which is also increasing radially outwards
7 as the ramp progresses clockwise. This orientation does not provide as much
8 wedging force as that resulting from the embodiment of Figs. 20a-20c.

9

10 PROTECTION FROM ACCIDENTAL RELEASE

11 Typically downhole components are run in using RH rotation.
12 When running in a liner, there is drag resistance to rotating the liner, causing the
13 liner to rotationally lag the running tool rotation somewhat, elastically winding up
14 the length of elastic liner below the running tool and the length of drill string
15 above the running tool.

16 Right hand torque starts at the top of the mandrel 10 and is
17 transmitted through mandrel splines 103 to the barrel ratchet 101. The barrel
18 ratchet 101 transmits the RH torque to the drive housing splines 104, the drive
19 housing 11, the liner hanger 13 and down to the bottom of the liner string.

20 For actuation of the mechanical release and J-slot, LH torque starts
21 at the top of the mandrel 10 and reaches mandrel splines 103 at the barrel
22 ratchet 101. Ratcheting therebetween permits the mandrel 10 to rotate to the left
23 while the drive housing 11 and liner string remain stationary. This should only
24 occur due to deliberate LH rotational actuation by an operator.

1 Inappropriate LH torque or backlash is generated at the bottom of
2 the liner and travels up the liner string. The LH torque is a result of the RH torque
3 building up in the liner string and then releasing. Such backlash is then
4 transmitted from the liner hanger 13, through the drive housing 11 and splines
5 104, and to the barrel ratchet 101 which is equivalent to the usual RH torque
6 during running in. The backlash is transmitted to the mandrel splines 103 for
7 transmission up the mandrel 10 to the drill string, where the backlash is
8 dissipated.

9 The clutch 25 and barrel ratchet 101 prevent the backlash from
10 creating independent LH rotation between the drive housing 11 and the mandrel
11 10, without the need of shear screws. The ratchet 101 of the present invention is
12 equally responsive for transmitting RH rotation from the uphole components into
13 the downhole components and for resisting LH rotation from the downhole
14 components into the uphole components.

1 **THE EMBODIMENTS OF THE INVENTION IN WHICH AND**
2 **EXCLUSIVE PROPERTY OR PRIVILEGE IS CLAIMED ARE DEFINED AS**
3 **FOLLOWS:**
4

5 1. A running tool adapted to releasably support a downhole
6 tool comprising:

7 a mandrel having a bore and a locking cylinder movable axially
8 over the mandrel and forming a piston annulus therebetween, a port being
9 formed between the bore and the piston annulus, the locking cylinder having an
10 uphole end;

11 a piston in the piston annulus and whose movement is axially
12 delimited between an uphole stop on the mandrel and a downhole stop on the
13 locking cylinder sleeve, the port being positioned axially between the uphole stop
14 and the piston;

15 a latch cage positioned uphole of the locking cylinder and being
16 movable axially on the mandrel between an engaged position and a disengaged
17 position, the latch cage having two or more latch segments which are supported
18 axially and movable radially so that when the latch cage is in the engaged
19 position, the latch segments are supported in a radially extended position to
20 engage with and axially support the downhole tool, and in the disengaged
21 position, the latch segments are released to a radially recessed position to
22 disengage from the downhole tool; and

23 two or more latch shoulders positioned downhole of the latch cage
24 for axially supporting the latch cage in the engaged position, the latch shoulders
25 being temporarily retained radially to the mandrel by the uphole end of the
26 locking cylinder,

1 so that pressure applied at the port hydraulically drives the piston
2 downhole to engage the downhole stop, moving the uphole end of the locking
3 cylinder downhole to release the latch shoulders from the mandrel and permitting
4 the latch cage to move axially to the disengaged position for releasing the latch
5 segments from the downhole tool.

6
7 2. The running tool of claim 1 further comprising radial profiles
8 on the mandrel to form axially-spaced radially-extending ribs wherein when the
9 latch cage is in the engaged position, the latch segments are aligned axially with
10 the radially-extending ribs to be supported in the radially extended position, and
11 when the latch cage is in the disengaged position, the latch segments are
12 misaligned from the radially-extending ribs to be released to the radially
13 recessed position.

14
15 3. The running tool of claim 1 further comprising radial profiles
16 on the mandrel to form axially-spaced radially-extending ribs and radial recesses
17 wherein when the latch cage is in the engaged position, the latch segments are
18 aligned axially with the radially-extending ribs to be supported in the radially
19 extended position, and when the latch cage is in the disengaged position, the
20 latch segments are aligned with the radial recesses so as to be released to the
21 radially recessed position.

22
23 4. The running tool of claim 1,2 or 3 wherein the latch
24 segments are normally biased radially inwardly to the mandrel.

25

1 5. The running tool of any one of claims 1 – 4 further
2 comprising a temporary axial restraint between the locking cylinder and the
3 mandrel which is overcome by the pressure applied at the port.

4

5 6. The running tool of any one of claims 1 – 5 further
6 comprising a temporary axial restraint between the piston and the mandrel which
7 is overcome by the piston movement.

8

9 7. The running tool of any one of claims 1 – 6 further
10 comprising a temporary axial restraint between the latch cage and the mandrel
11 which is overcome by relative movement of the downhole tool and the mandrel.

12

1 8. The running tool of any one of claims 1 - 7 further
2 comprising:

3 an uphole drive housing fit about the mandrel and uphole from the
4 latch cage wherein the drive housing is co-rotatable with the mandrel and has a
5 drive face adapted for rotational drive coupling with the downhole tool, the
6 mandrel being releasably supported on the drive housing; and

7 means for releasing the mandrel for axial movement through the
8 drive housing and for manipulation through the latch cage so as to shift the latch
9 cage and latch segments to the disengaged position.

10

11 9. The running tool of claim 8 wherein the mandrel further
12 comprises a non-circular interface which enables co-rotation of the drive housing
13 with the mandrel and relative axial movement.

14

15 10. The running tool of claim 8 or 9 wherein the drive housing is
16 movable on the mandrel between an uphole position and a downhole position
17 wherein the drive face is adapted for rotational drive coupling with the downhole
18 tool.

19

20 11. The running tool of claim 10 wherein drive housing is biased
21 to the downhole position.

22

23 12. The running tool of any one of claims 8 - 11 wherein uphole
24 axial movement of the drive housing to the uphole position is limited by a clutch
25 ring which is supported by the mandrel.

1

2 13. The running tool of claim 12 wherein the clutch ring is
3 releasably supported by the mandrel for enabling downhole movement of the
4 mandrel relative to the downhole tool.

5

6 14. The running tool of claim 13 wherein the clutch ring further
7 comprises a radially-inward profile which engages a complementary profile on
8 the mandrel, the inward profile being regularly and periodic circumferentially for
9 enabling indexed and relative rotational actuation of the mandrel between an
10 axially mandrel-supporting position of the clutch ring on the mandrel and an
11 axially released position for enabling downhole movement of the mandrel relative
12 to the clutch ring and downhole tool.

13

14 15. The running tool of claim 14 further comprising a J-slot
15 between the clutch ring and the mandrel and having:

16 a circumferential portion enabling limited indexed rotation so as to
17 alternatively align the radially-inward profile and the complementary profile and
18 misalign the radially-inward profile and the complementary profile; and

19 an axial portion operative at the axially released position for
20 enabling downhole movement of the mandrel relative to the clutch ring and
21 downhole tool.

22

1 16. The running tool of claim 8 further comprising a rotational
2 clutch between the mandrel and the drive housing wherein a ratchet annulus is
3 formed between the mandrel and the drive housing, the tool further comprising:
4 an external mandrel spline extending radially outwards from the
5 mandrel into the ratchet annulus;
6 an internal housing spline extending radially inwards from the drive
7 housing into the ratchet annulus; and
8 a barrel ratchet residing in the ratchet annulus and having internal
9 teeth extending radially inward from a body and external teeth extending radially
10 outward from the body, the body being flexible for enabling the internal teeth and
11 external teeth to move radially in the annulus and alternate between locking the
12 mandrel spline and housing spline for co-rotation in a driving direction and
13 releasing the mandrel spline and housing spline in a ratcheting direction, wherein
14 the body of the barrel ratchet flexes to lock the mandrel spline and
15 housing spline for co-rotation in a driving direction, and the barrel ratchet flexes
16 to separate at least one of the barrel ratchet's internal or external teeth from the
17 mandrel spine or housing spline respectively to release the mandrel spline and
18 housing spline and enable relative rotation.

19
20 17. The running tool of claim 16 wherein:
21 complementary driving faces are formed between each of the
22 barrel ratchet's internal teeth and the mandrel spline and between the barrel
23 ratchet's external teeth and the housing spline, the complementary driving faces
24 engaging in the driving direction to lock the mandrel spline and housing spline for
25 co-rotation in a driving direction, and

1 complementary ratcheting faces are formed between at least one
2 of the barrel ratchet's internal teeth and the mandrel spline and between the
3 barrel ratchet's external teeth and the housing spline so as to enable the barrel
4 ratchet's body to flex in the ratcheting direction to separate at least one of the
5 barrel ratchet's internal or external teeth from the mandrel spine or housing
6 spline respectively to release the mandrel spline and housing spline and enable
7 relative rotation.

8

9 18. The running tool of claim 16 of 17 wherein the body of the
10 barrel ratchet further comprises a cylindrical body having a plurality of axially
11 extending, circumferentially spaced slots about its circumference, each slot
12 extending from alternating first and second ends of the body and ending
13 adjacent alternating second and first ends of the body respectively.

14

15 19. The running tool of claim 18 wherein a first set of slots
16 extend axially from a first end to end adjacent a second end and a second set of
17 slots extend axially from the second end to end adjacent the first end, the slots of
18 the first and second sets of slots alternating for forming alternating flexible
19 internal teeth and flexible external teeth.

20

1 20. A latch for releasably supporting a mandrel in a tubular
2 portion of a downhole tool comprising:

3 a latch cage movable axially over the mandrel between an
4 engaged position and a disengaged position; and

5 two or more latch segments which are supported axially and
6 movable radially by the latch cage so that when the latch cage is in the engaged
7 position, the latch segments are supported in a radially extended position to
8 engage with and axially support the downhole tool, and in the disengaged
9 position, the latch segments are released to a radially recessed position to
10 disengage from the downhole tool; and

11 means for releasably supporting the latch cage in the engaged
12 position.

13

14 21. The latch of claim 20 wherein the means for releasably
15 supporting the latch cage further comprises:

16 a locking cylinder movable axially over the mandrel and forming a
17 piston annulus therebetween, a port being formed between the bore and the
18 piston annulus, the locking cylinder having an uphole end;

19 a piston in the piston annulus and whose movement is axially
20 delimited between an uphole stop on the mandrel and a downhole stop on the
21 locking cylinder sleeve, the port being positioned axially between the uphole stop
22 and the piston;

23 two or more latch shoulders positioned downhole of the latch cage
24 for axially supporting the latch cage in the engaged position, the latch shoulders

1 being temporarily retained radially to the mandrel by the uphole end of the
2 locking cylinder,

3 so that pressure applied at the port hydraulically drives the piston
4 downhole to engage the downhole stop, moving the uphole end of the locking
5 cylinder downhole to release the latch shoulders from the mandrel and permitting
6 the latch cage to move axially to the disengaged position for releasing the latch
7 segments from the downhole tool.

8

9 22. The latch of claim 21 further comprising radial profiles on the
10 mandrel to form axially-spaced radially-extending ribs wherein when the latch
11 cage is in the engaged position, the latch segments are aligned axially with the
12 radially-extending ribs to be supported in the radially extended position, and
13 when the latch cage is in the disengaged position, the latch segments are
14 misaligned from the radially-extending ribs to be released to the radially
15 recessed position.

16

17 23. The latch of claim 21 further comprising radial profiles on the
18 mandrel to form axially-spaced radially-extending ribs and radial recesses
19 wherein when the latch cage is in the engaged position, the latch segments are
20 aligned axially with the radially-extending ribs to be supported in the radially
21 extended position, and when the latch cage is in the disengaged position, the
22 latch segments are aligned with the radial recesses so as to be released to the
23 radially recessed position.

24

1 24. The latch of any one of claims 21 - 23 wherein the latch
2 segments are normally biased radially inwardly to the mandrel.

3

4 25. The latch of any one of claims 21 – 24 further comprising a
5 temporary axial restraint between the locking cylinder and the mandrel which is
6 overcome by the pressure applied at the port.

7

8 26. The latch of any one of claims 21 - 25 further comprising a
9 temporary axial restraint between the piston and the mandrel which is overcome
10 by the piston movement.

11

12 27. The latch of any one of claims 21 - 26 further comprising a
13 temporary axial restraint between the latch cage and the mandrel which is
14 overcome by relative movement of the downhole tool and the mandrel.

15

1 28. A latch for releasably supporting a mandrel in a tubular
2 portion of a downhole tool comprising:
3 a locking cylinder movable axially over the mandrel and forming a
4 piston annulus therebetween, a port being formed between the bore and the
5 piston annulus, the locking cylinder having an uphole end;
6 a piston in the piston annulus and whose movement is axially
7 delimited between an uphole stop on the mandrel and a downhole stop on the
8 locking cylinder, the port being positioned axially between the uphole stop and
9 the piston;
10 a latch cage positioned uphole of the locking cylinder and being
11 movable axially on the mandrel between an engaged position and a disengaged
12 position, the latch cage having two or more latch segments which are supported
13 axially and movable radially so that when the latch cage is in the engaged
14 position, the latch segments are supported in a radially extended position to
15 engage with and axially support the downhole tool, and in the disengaged
16 position, the latch segments are released to a radially recessed position to
17 disengage from the downhole tool; and
18 two or more latch shoulders positioned downhole of the latch cage
19 for axially supporting the latch cage in the engaged position, the latch shoulders
20 being temporarily retained radially to the mandrel by the uphole end of the
21 locking cylinder,
22 so that pressure applied at the port hydraulically drives the piston
23 downhole to engage the downhole stop, moving the uphole end of the locking
24 cylinder downhole to release the latch shoulders from the mandrel and permitting

1 the latch cage to move axially to the disengaged position for releasing the latch
2 segments from the downhole tool.

3

4 29. The latch of claim 28 wherein the latch segments are
5 normally biased radially inwardly to the mandrel.

6

7 30. The latch of claim 28 or 29 further comprising a temporary
8 axial restraint between the locking cylinder and the mandrel which is overcome
9 by the pressure applied at the port.

10

11 31. The latch of any one of claims 28 - 30 further comprising a
12 temporary axial restraint between the piston and the mandrel which is overcome
13 by the piston movement.

14

15 32. The latch of any one of claims 28 - 31 further comprising a
16 temporary axial restraint between the latch cage and the mandrel which is
17 overcome by relative movement of the downhole tool and the mandrel.

18

1 33. A ratchet comprising:
2 a mandrel and a housing forming an annulus therebetween, the
3 mandrel having an external spline extending into the annulus and the housing
4 having an internal spline extending into the annulus; and
5 a barrel ratchet residing in the ratchet annulus and having internal
6 teeth extending radially inward from a body and external teeth extending radially
7 outward from the body, the body being flexible for enabling the internal teeth and
8 external teeth to move radially in the annulus and alternate between locking the
9 mandrel spline and housing spline for co-rotation in a driving direction and
10 releasing the mandrel spline and housing spline in a ratcheting direction, wherein
11 the body of the barrel ratchet flexes to lock the mandrel spline and
12 housing spline for co-rotation in a driving direction, and the barrel ratchet's flexes
13 to separate at least one of the barrel ratchet's internal or external teeth from the
14 mandrel spine or housing spline respectively to release the mandrel spline and
15 housing spline and enable relative rotation.

16
17 34. The ratchet of claim 33 wherein:
18 complementary driving faces are formed between each of the
19 barrel ratchet's internal teeth and the mandrel spline and between the barrel
20 ratchet's external teeth and the housing spline, the complementary driving faces
21 engaging in the driving direction to lock the mandrel spline and housing spline for
22 co-rotation in a driving direction, and
23 complementary ratcheting faces are formed between at least one
24 of the barrel ratchet's internal teeth and the mandrel spline and between the
25 barrel ratchet's external teeth and the housing spline so as to enable the barrel

1 ratchet's body to flex in the ratcheting direction to separate at least one of the
2 barrel ratchet's internal or external teeth from the mandrel spine or housing
3 spline respectively to release the mandrel spline and housing spline and enable
4 relative rotation.

5

6 35. The ratchet of claim 33 or 34 wherein the body of the barrel
7 ratchet further comprises a cylindrical body having a plurality of axially
8 extending, circumferentially spaced slots about its circumference, each slot
9 extending from alternating first and second ends of the body and ending
10 adjacent alternating second and first ends of the body respectively.

11

12 36. The ratchet of claim 35 wherein a first set of slots extend
13 axially from a first end to end adjacent a second end and a second set of slots
14 extend axially from the second end to end adjacent the first end, the slots of the
15 first and second sets of slots alternating for forming alternating flexible internal
16 teeth and flexible external teeth.

17

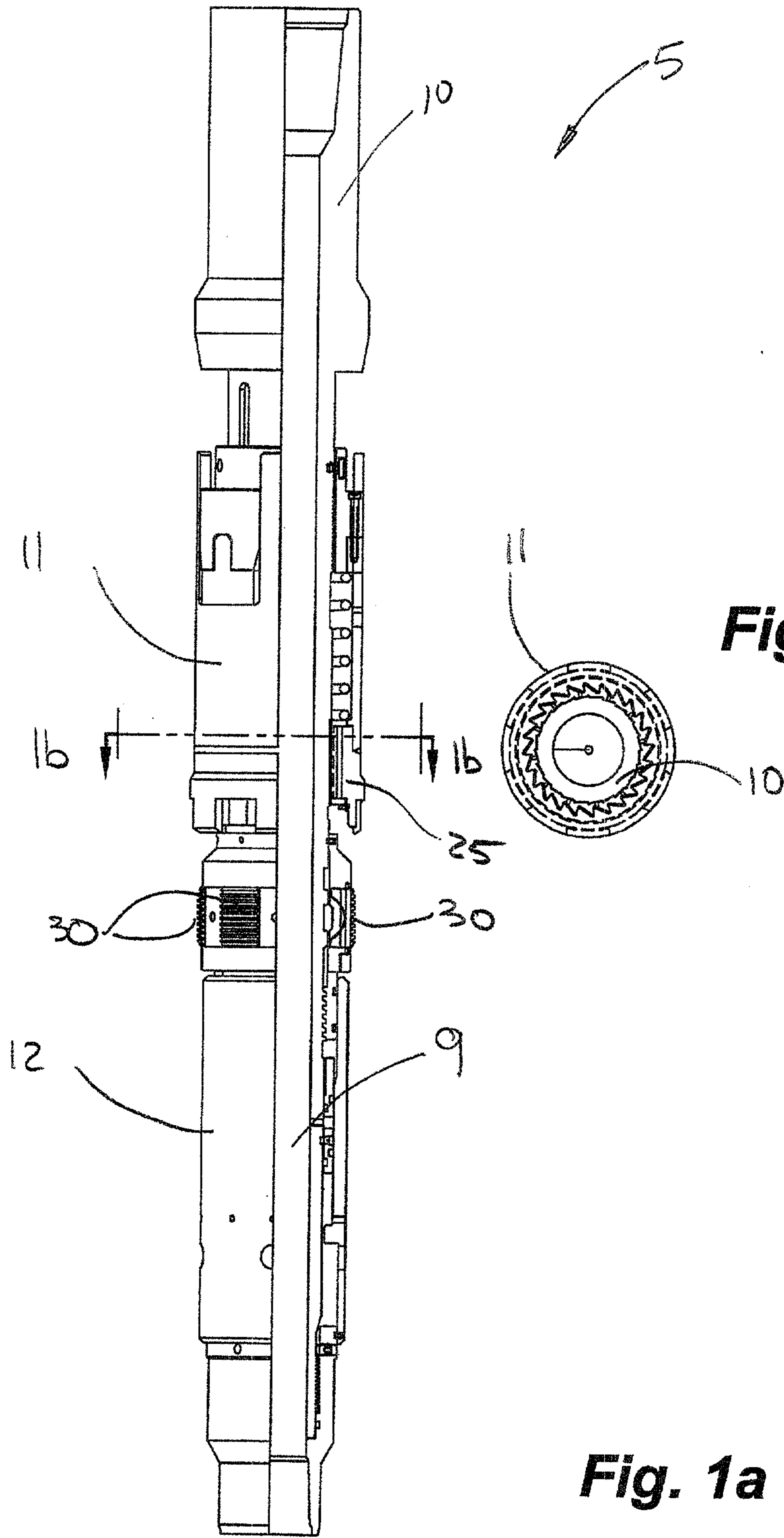


Fig. 1b

Fig. 1a

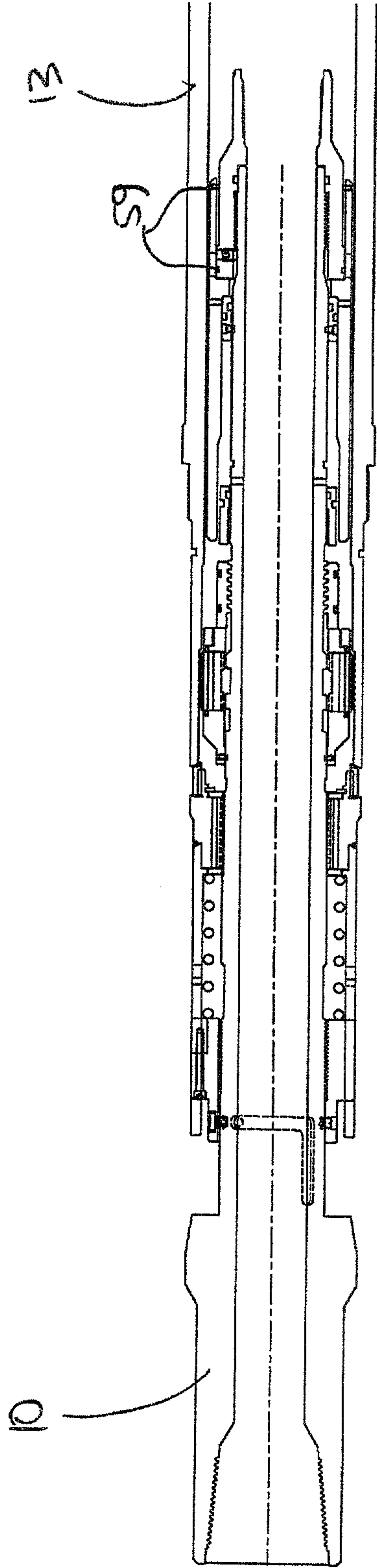


Fig. 3

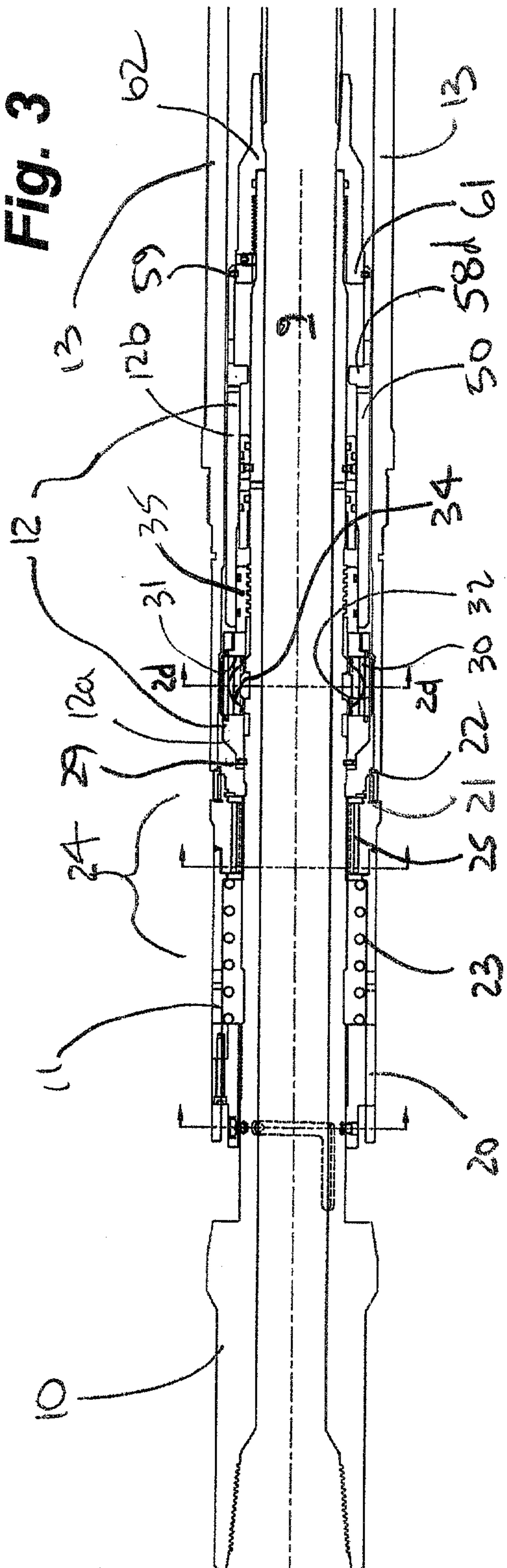


Fig. 2a

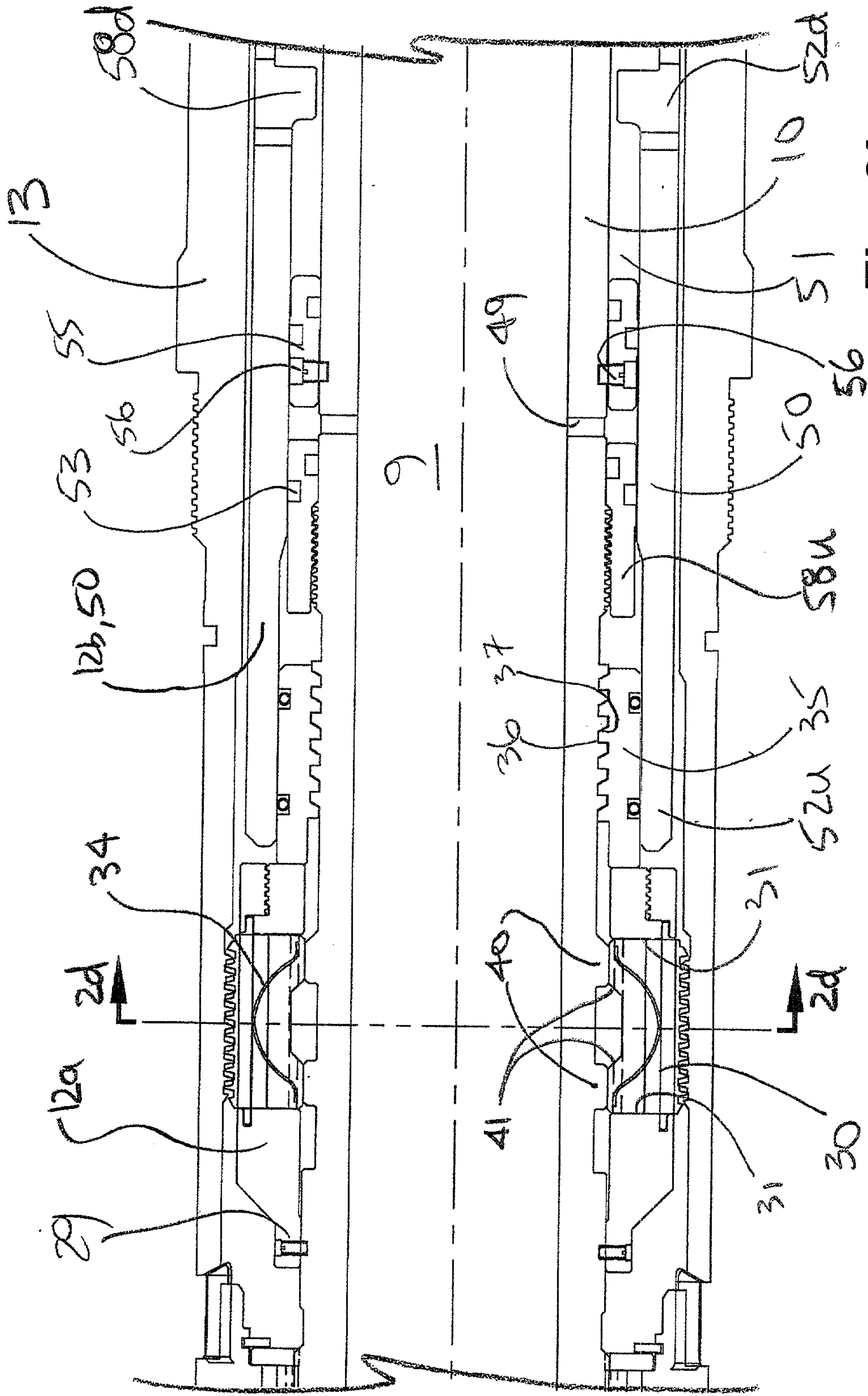
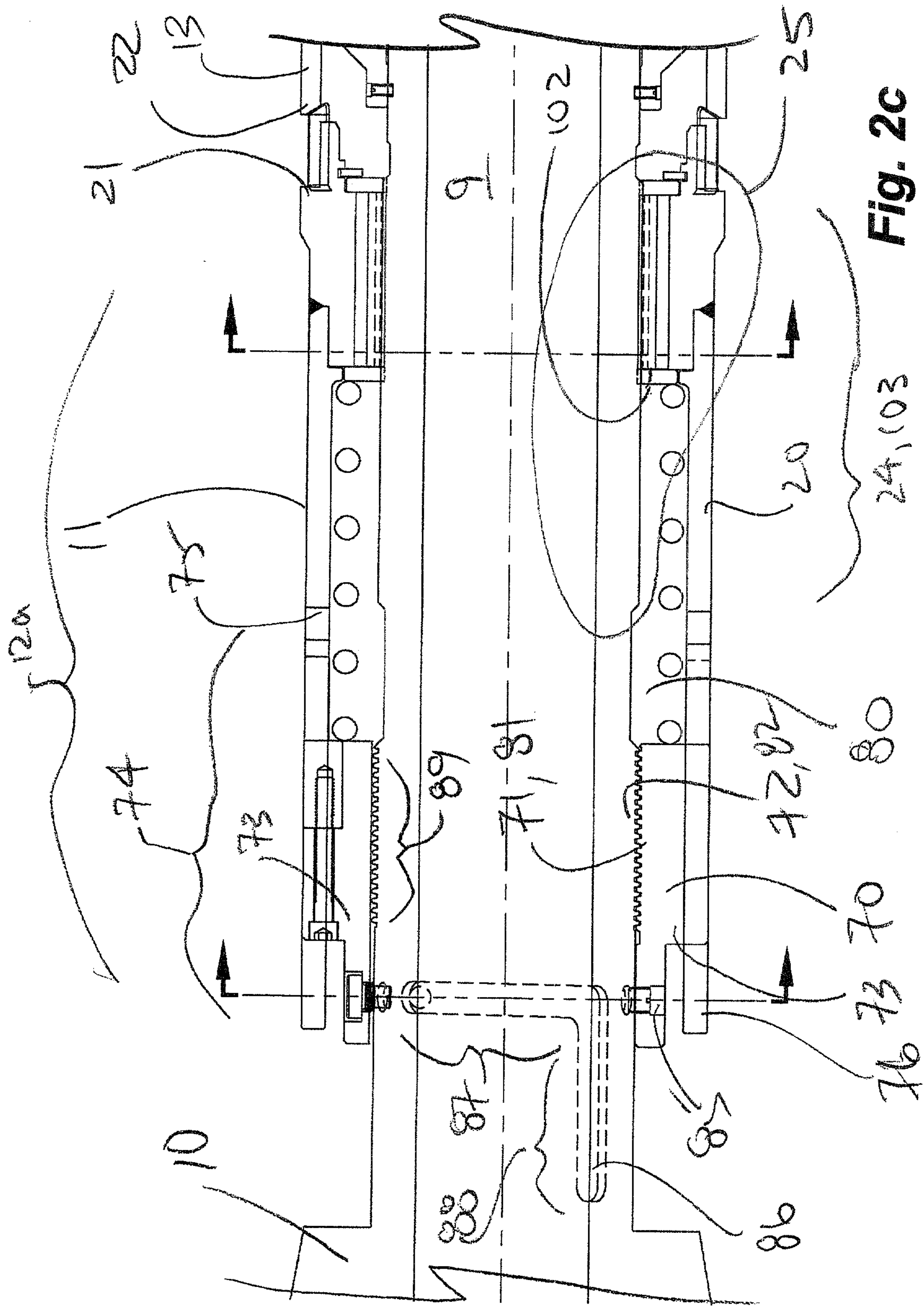


Fig. 2b



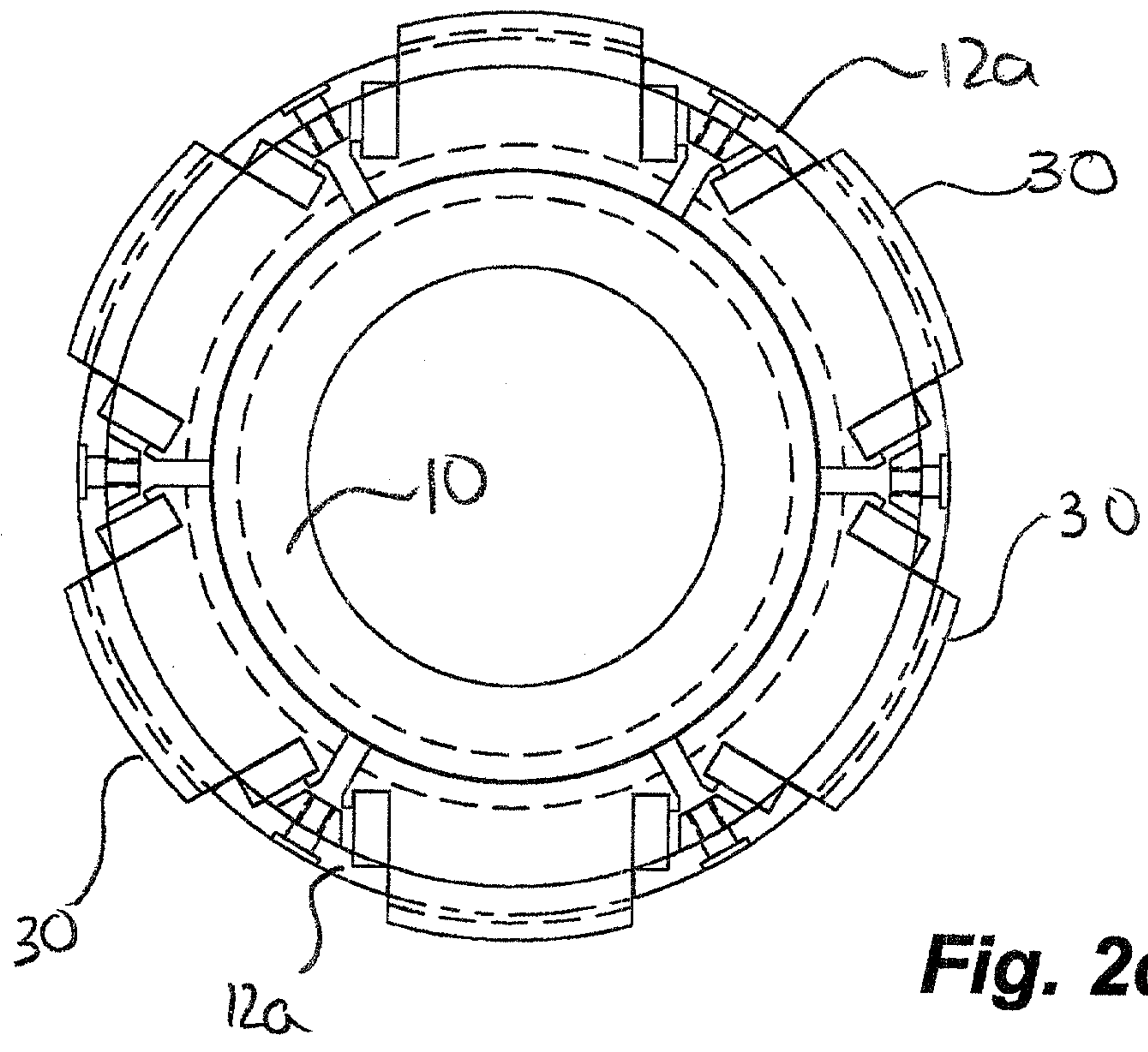


Fig. 2d

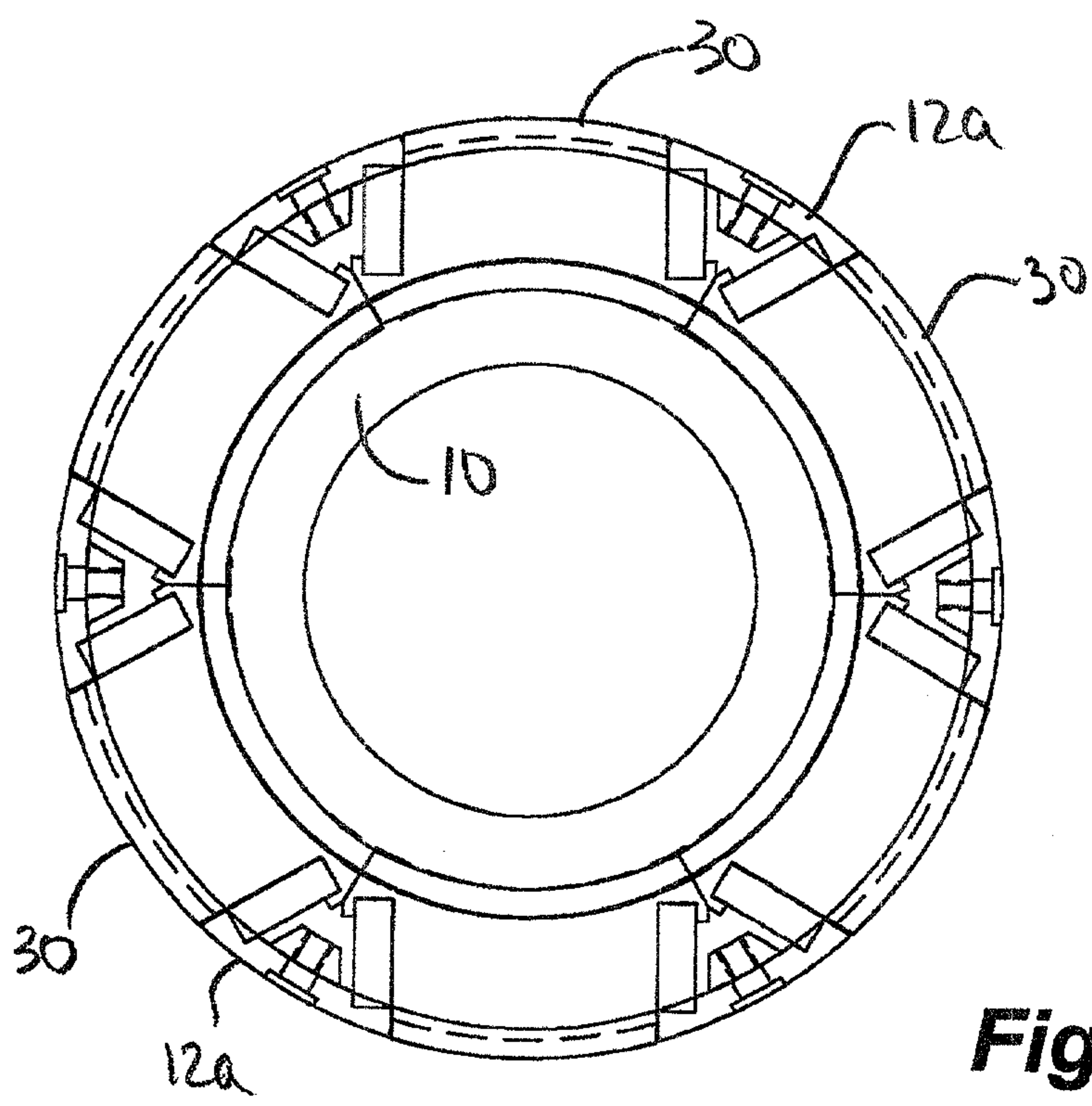


Fig. 4b

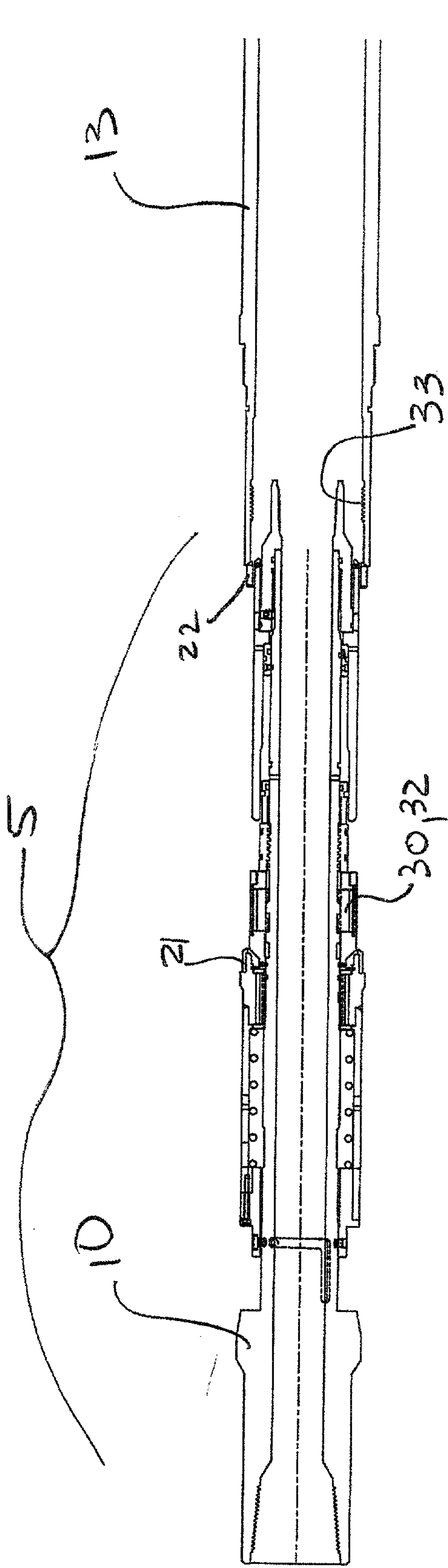


Fig. 5

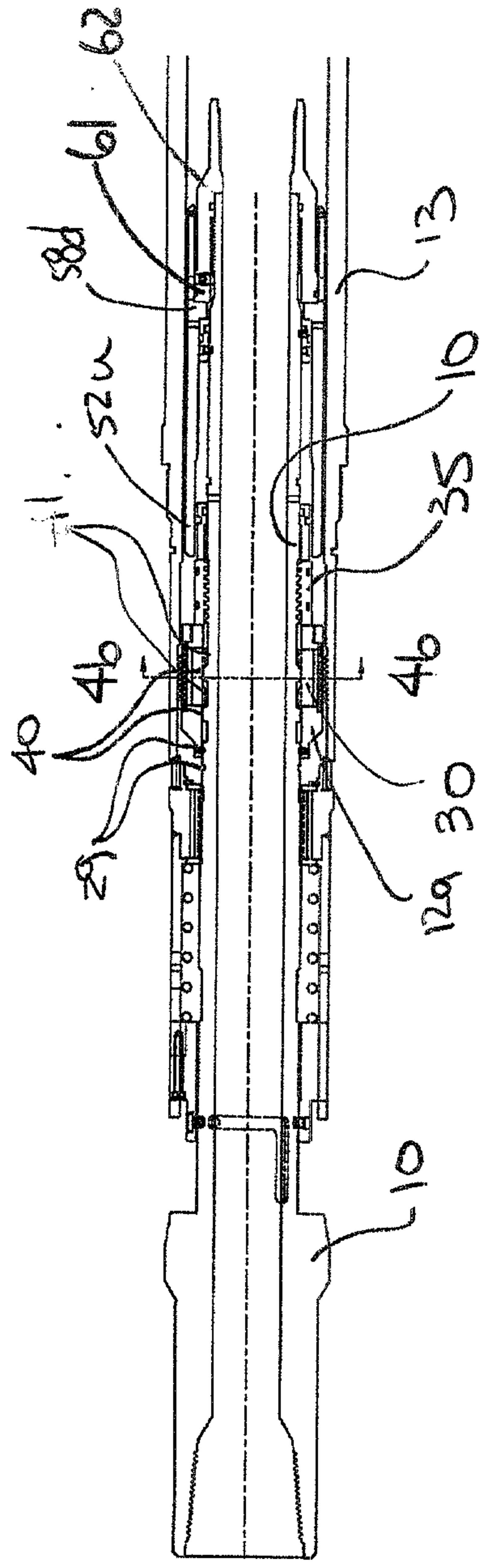


Fig. 4a

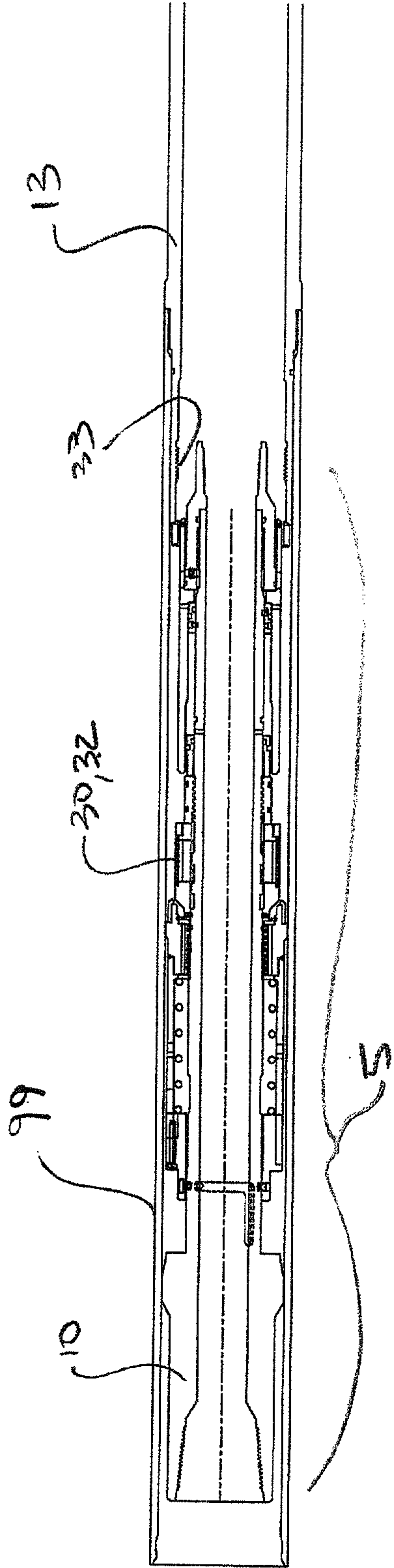


Fig. 7

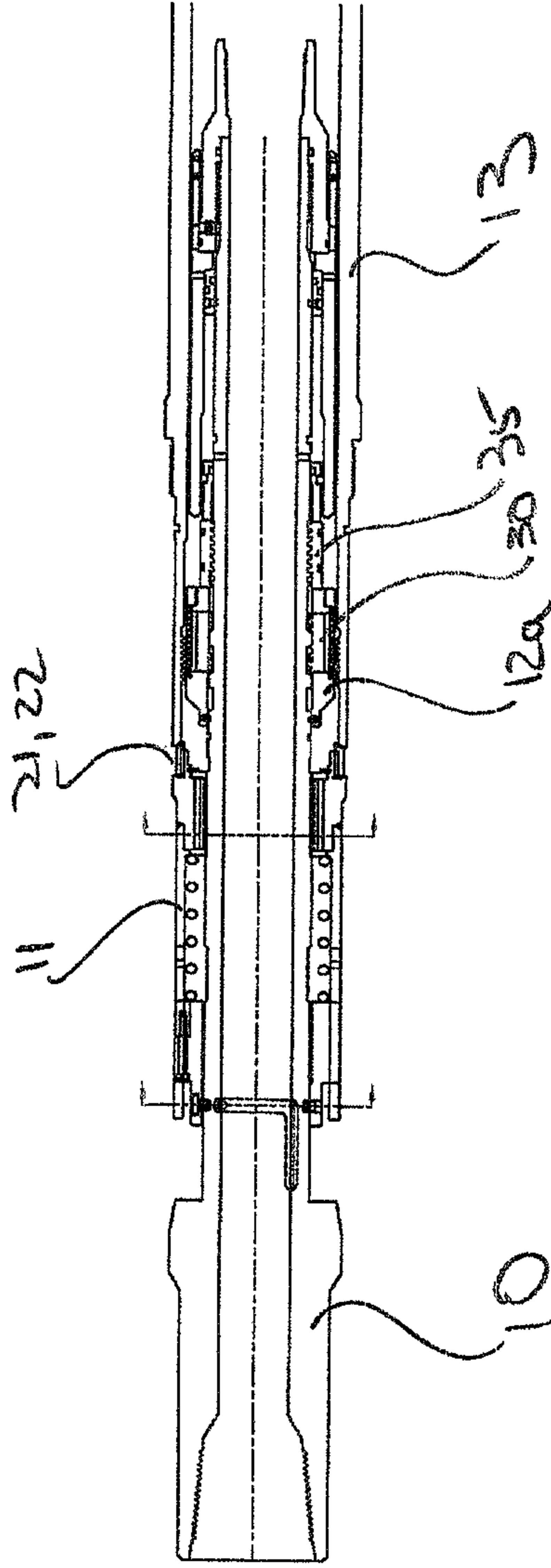


Fig. 6

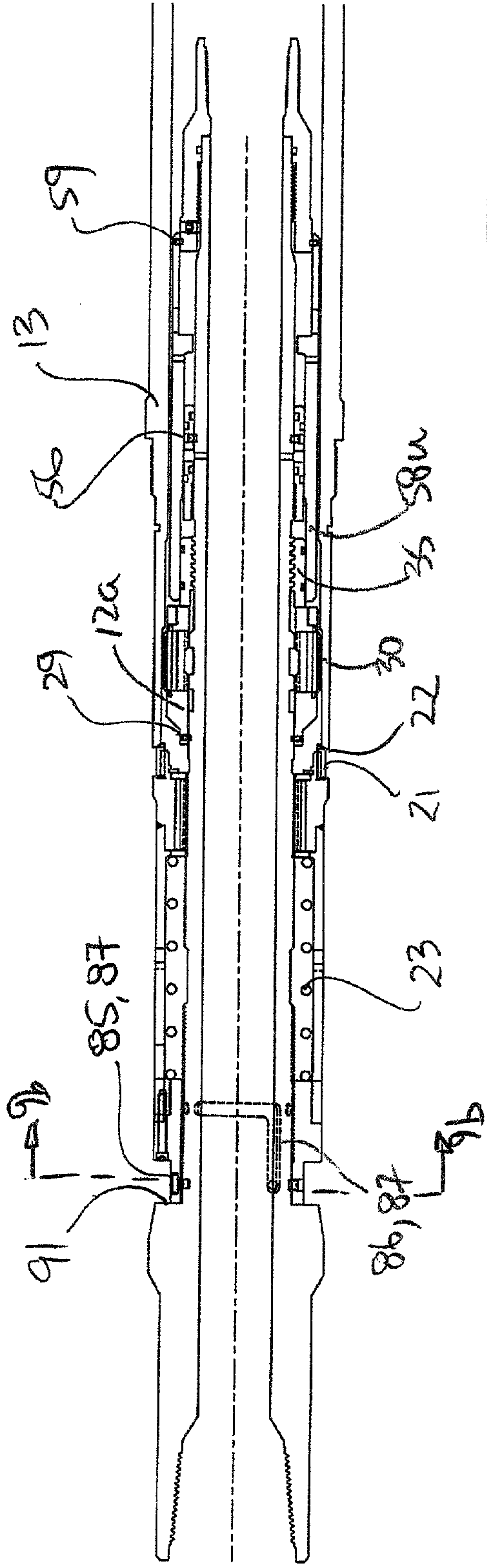


Fig. 9a

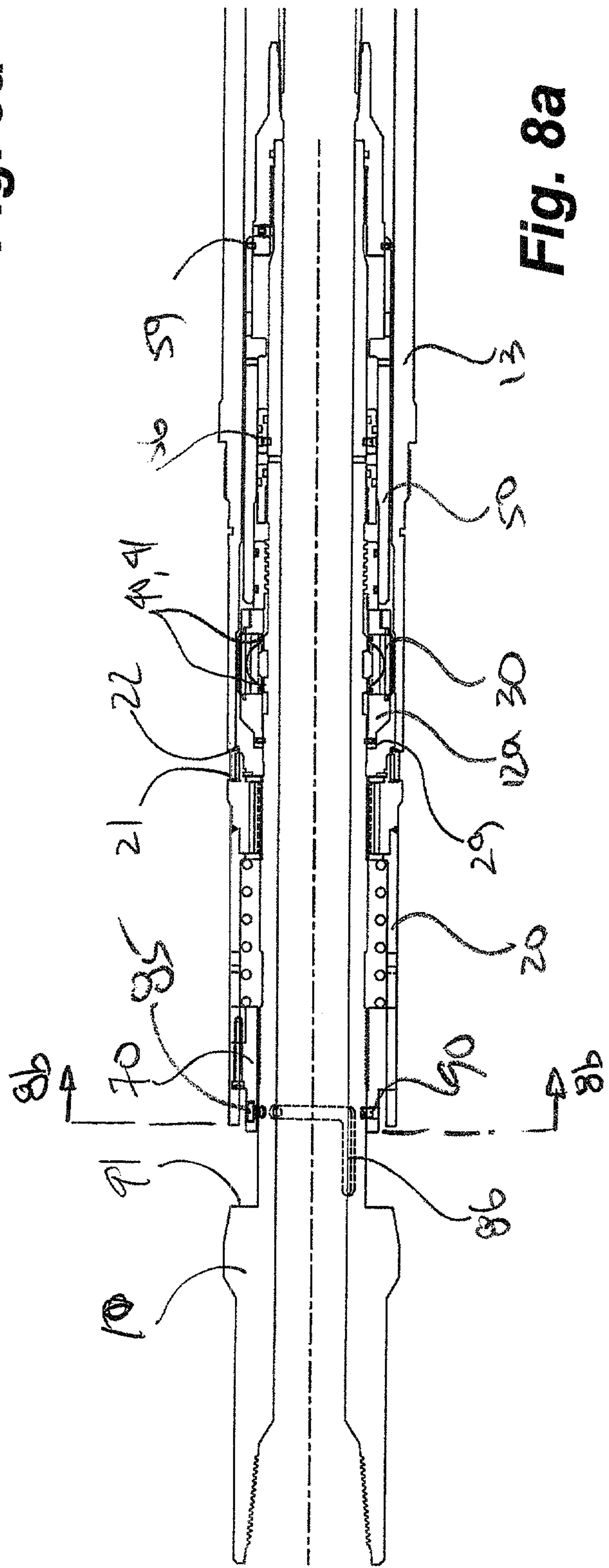


Fig. 8a

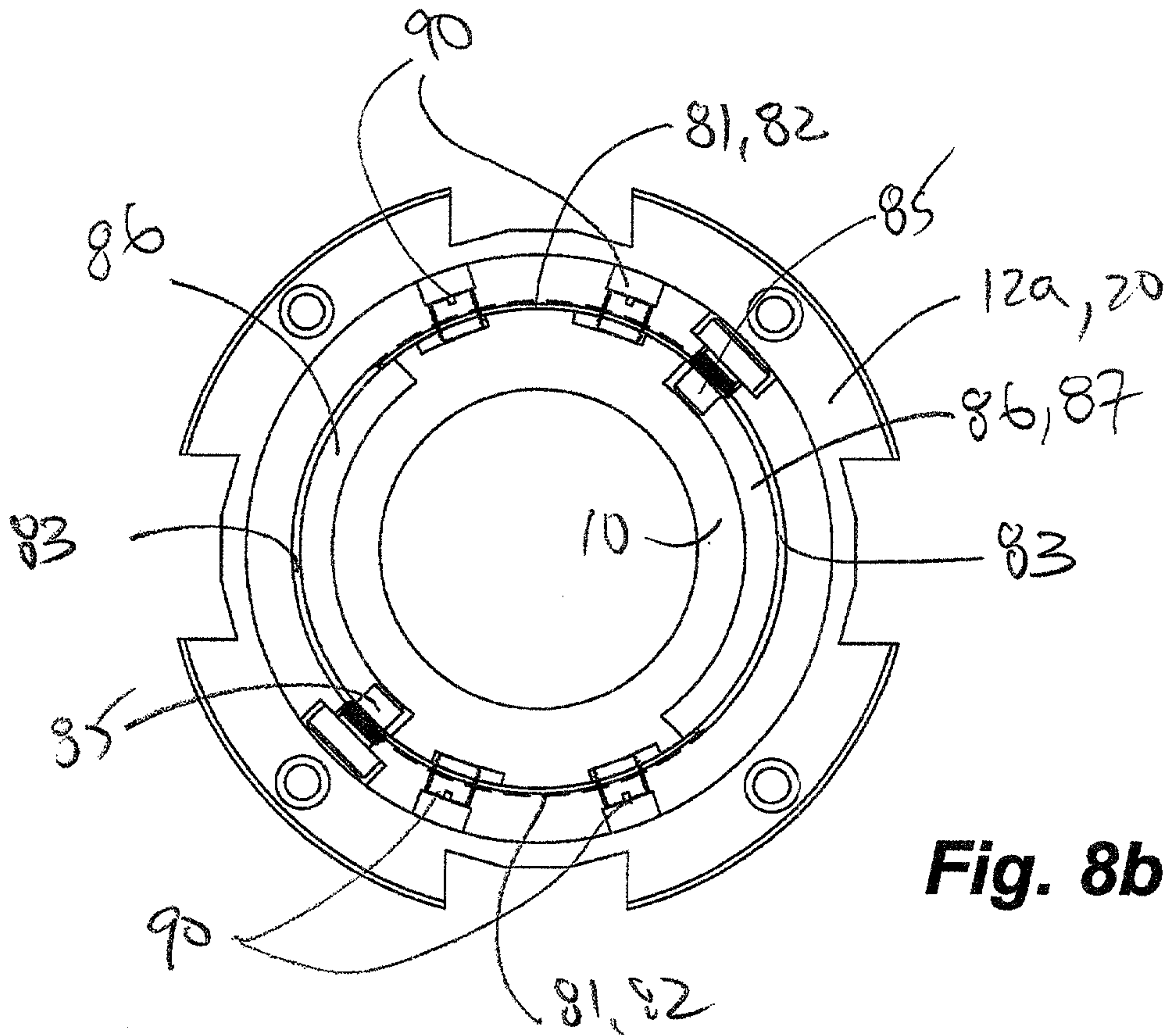


Fig. 8b

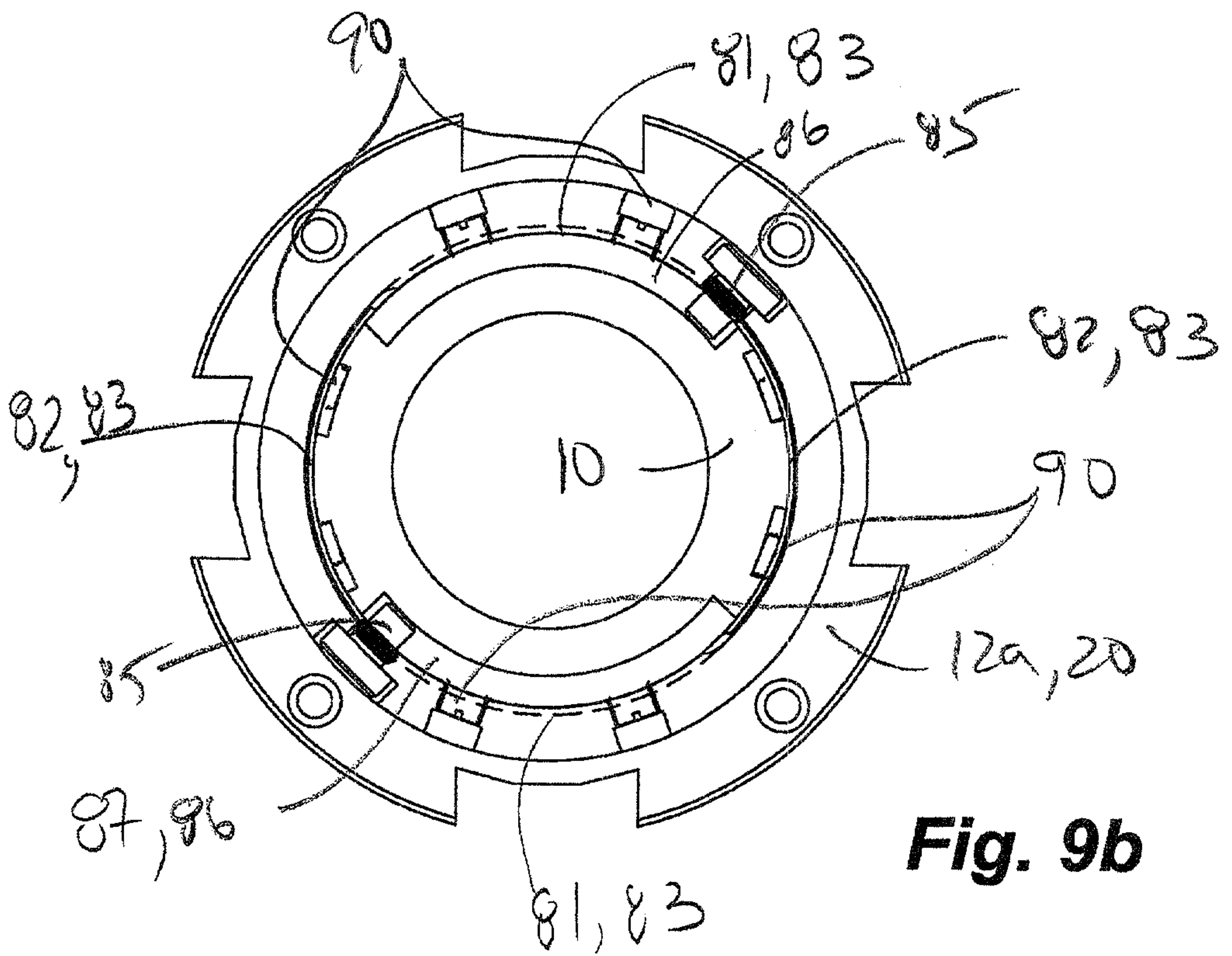


Fig. 9b

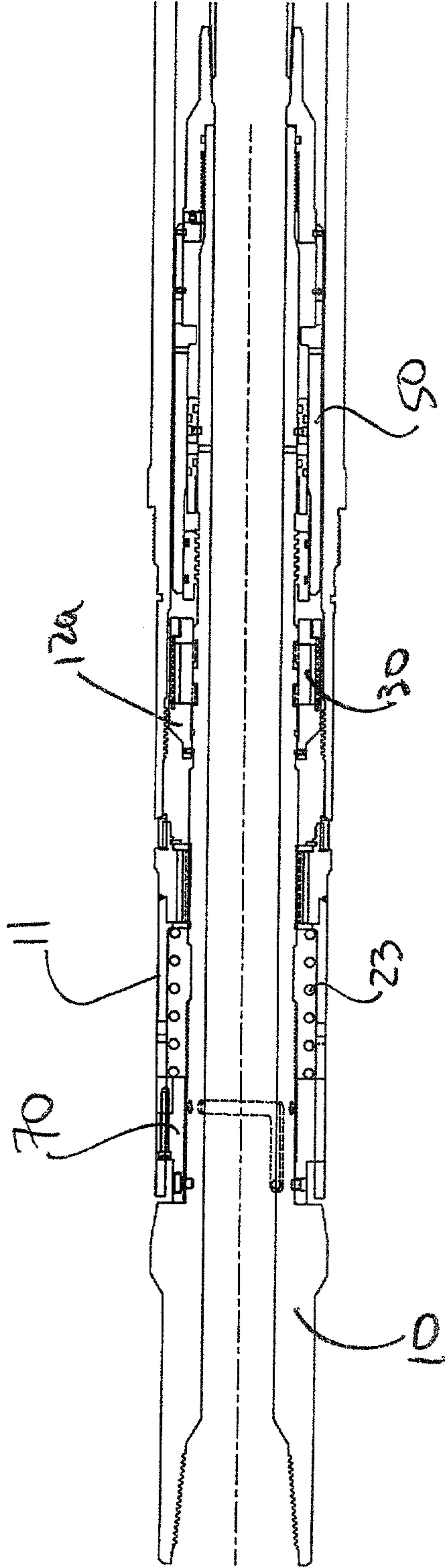


Fig. 11

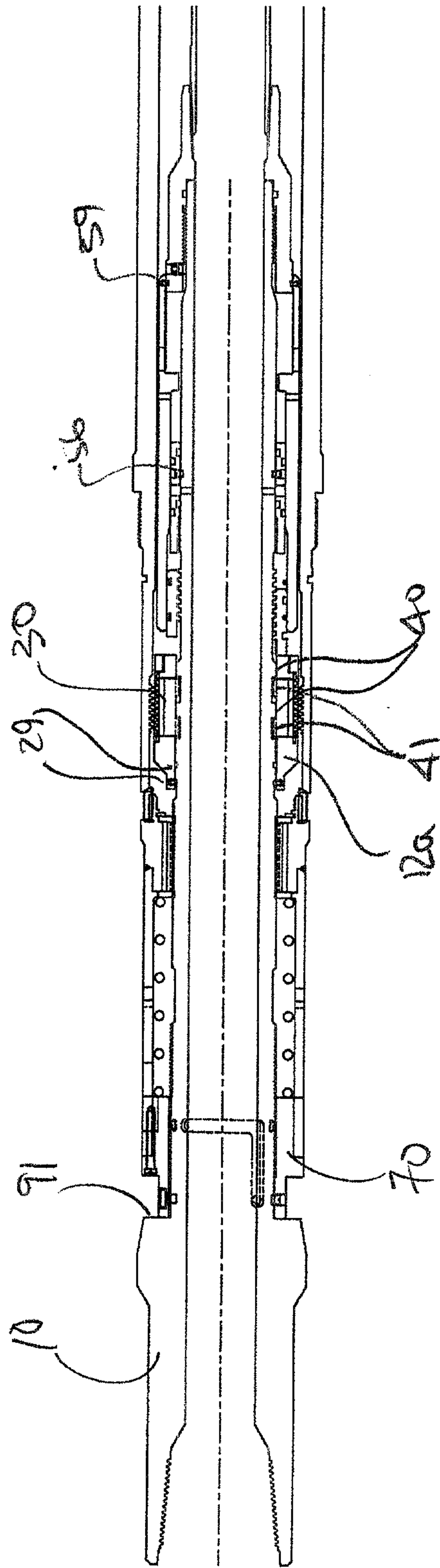


Fig. 10

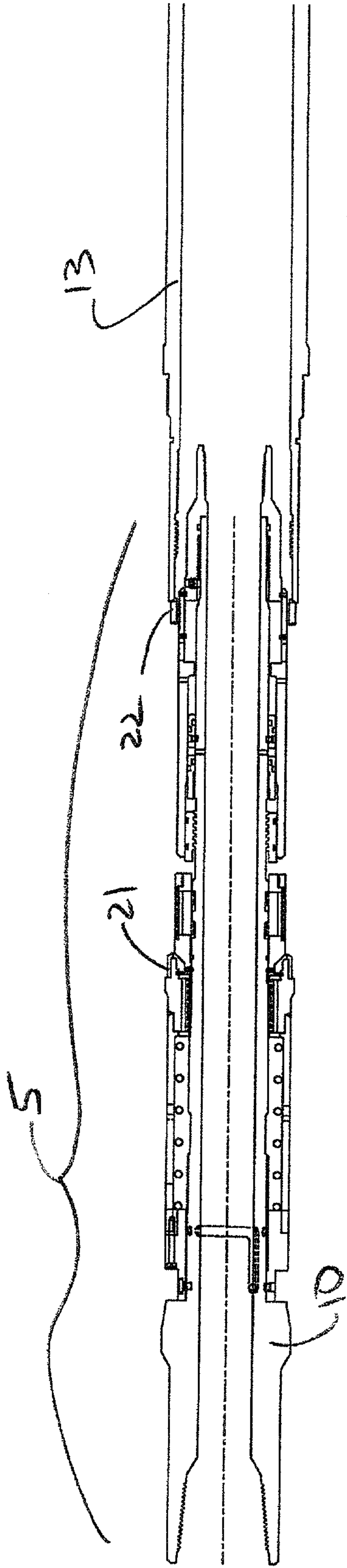


Fig. 12

Fig. 14

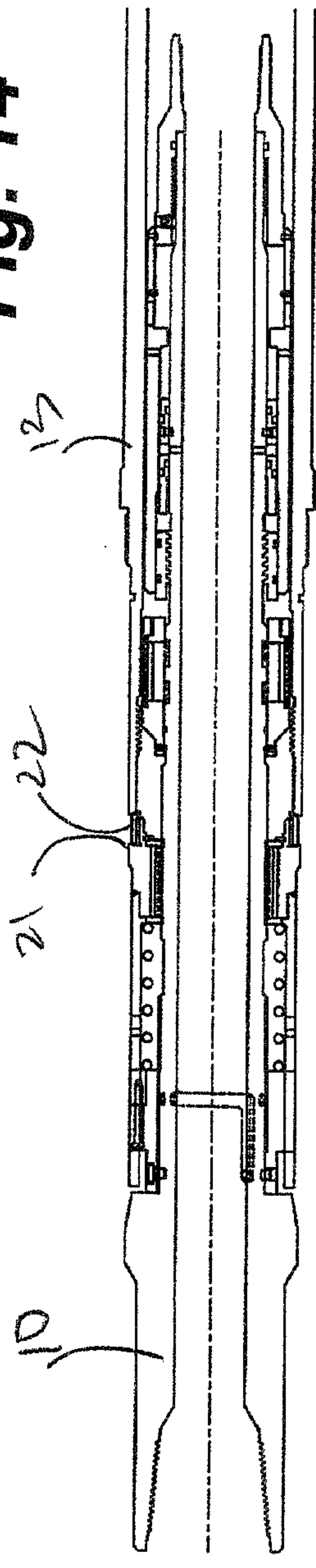


Fig. 13

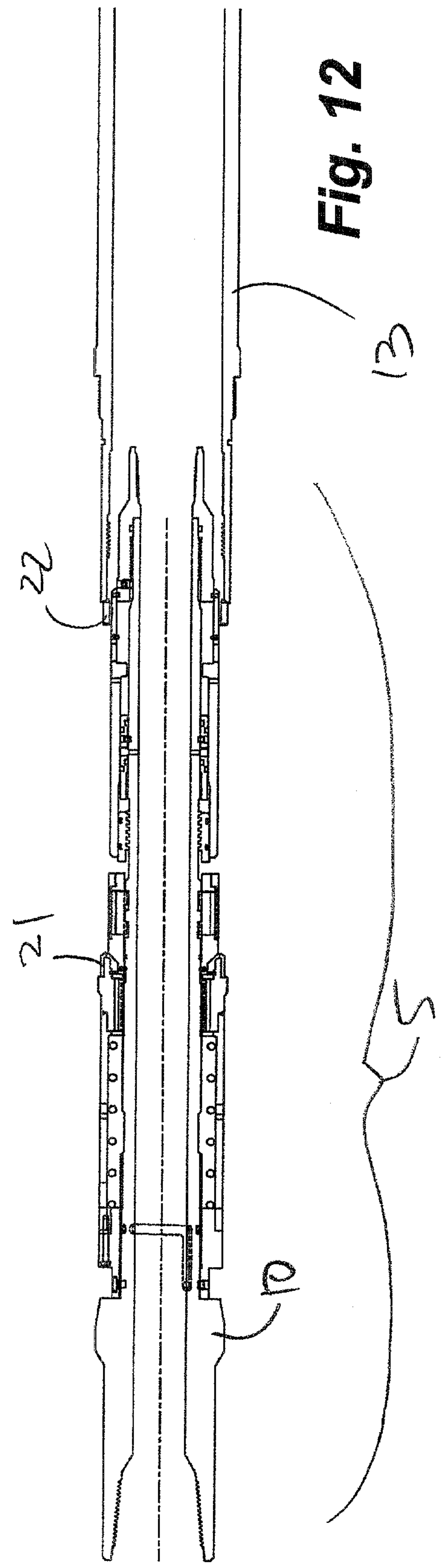


Fig. 14

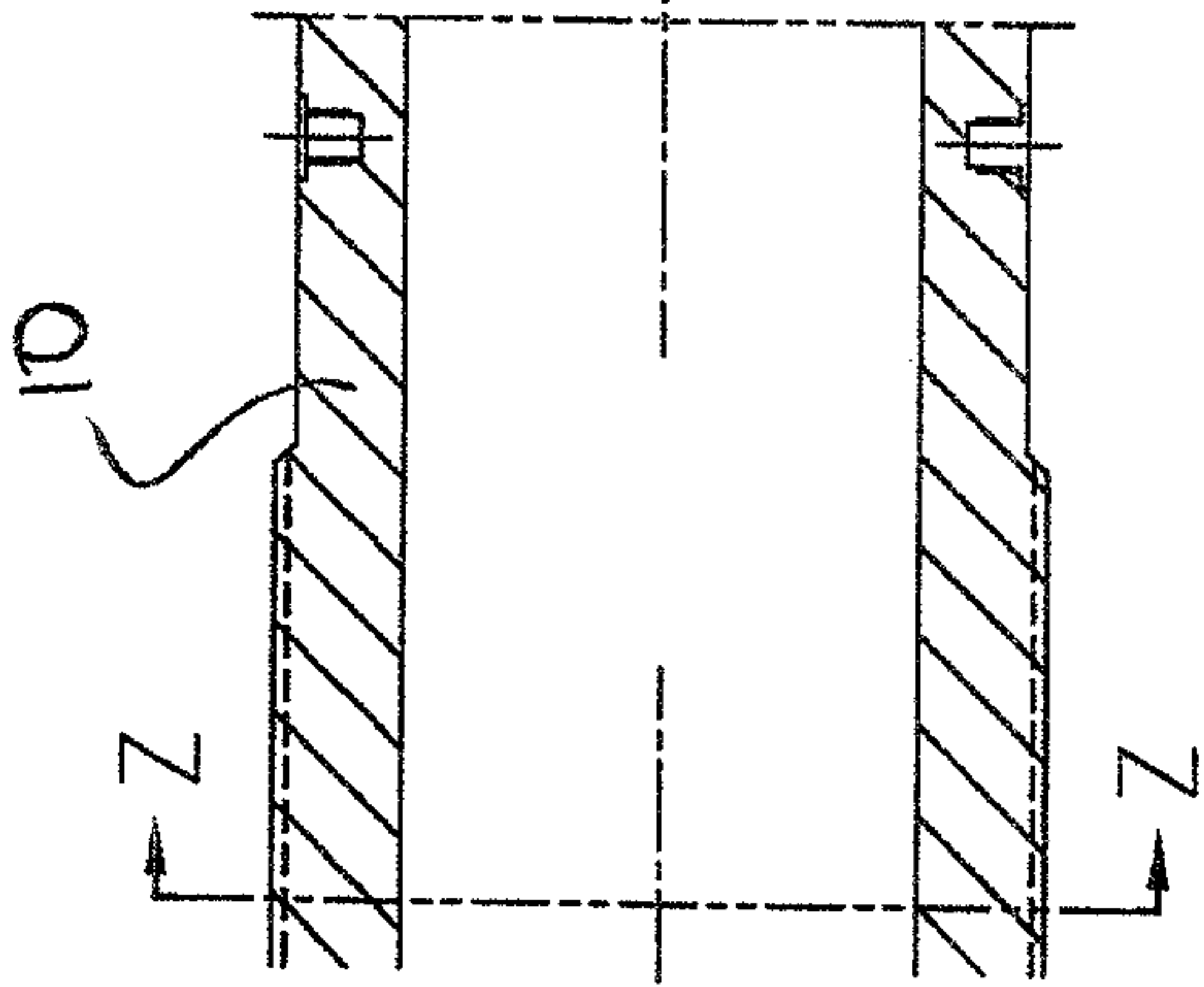


Fig. 15a

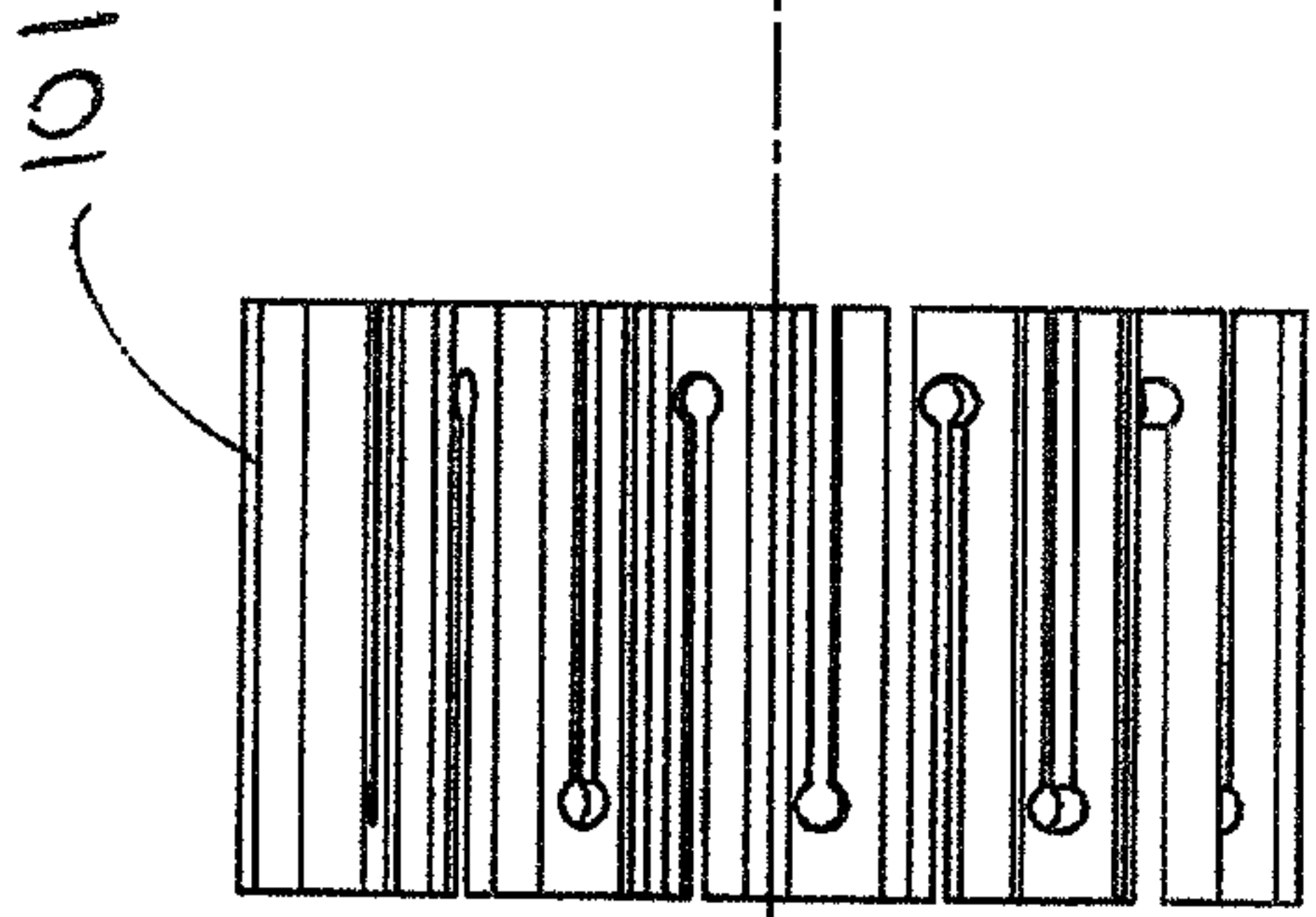


Fig. 16a

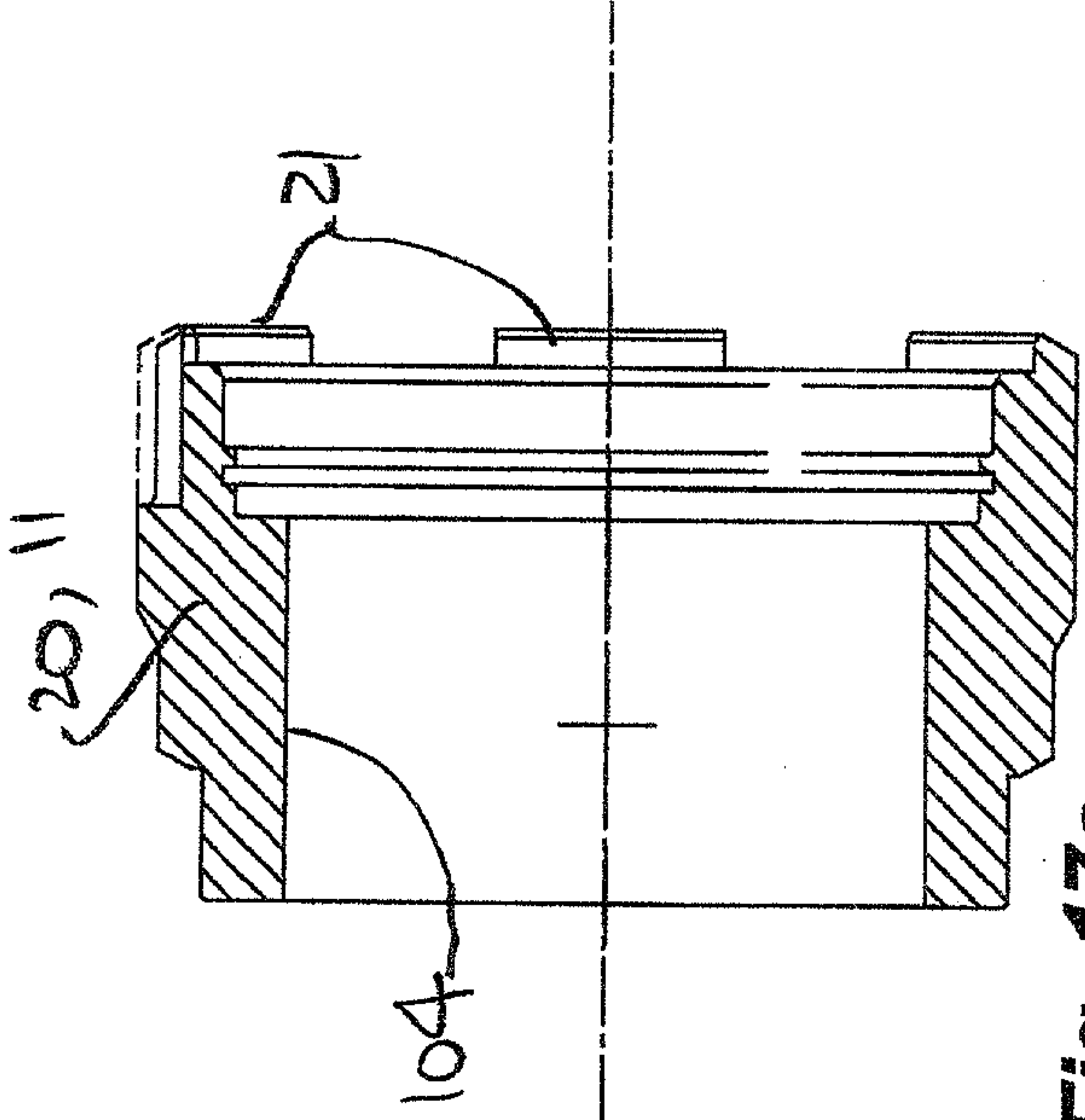


Fig. 17a

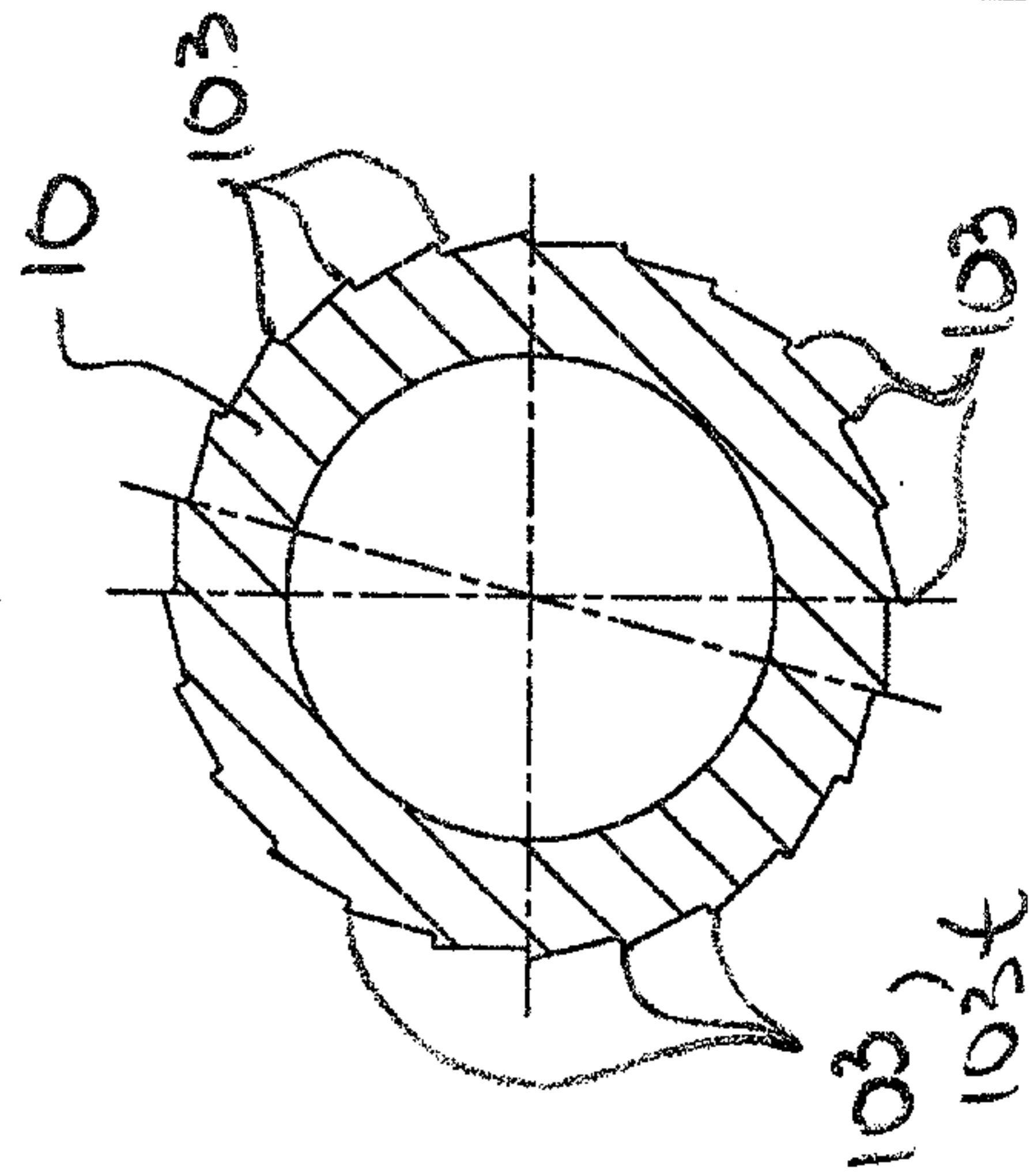


Fig. 15b

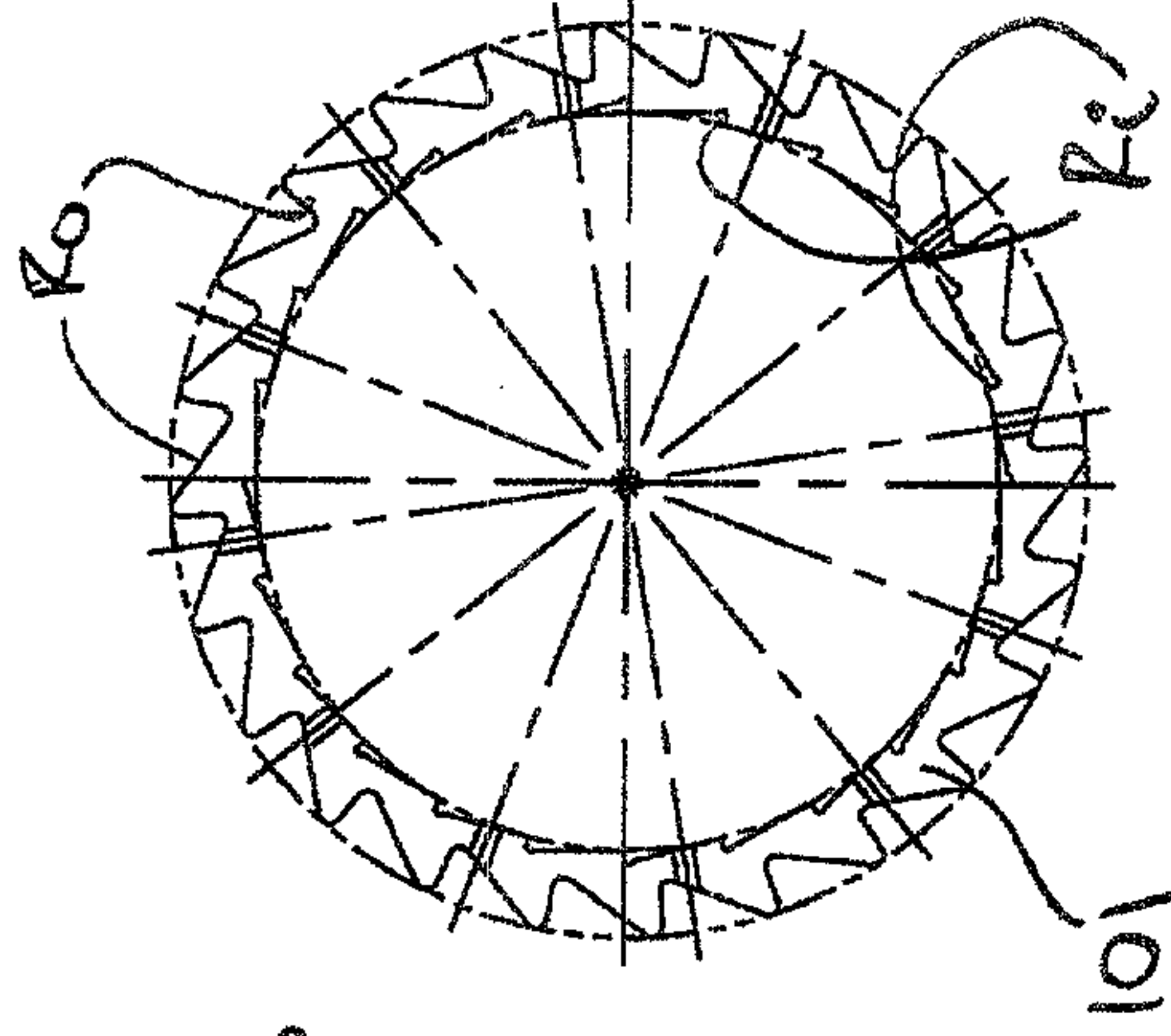


Fig. 16b

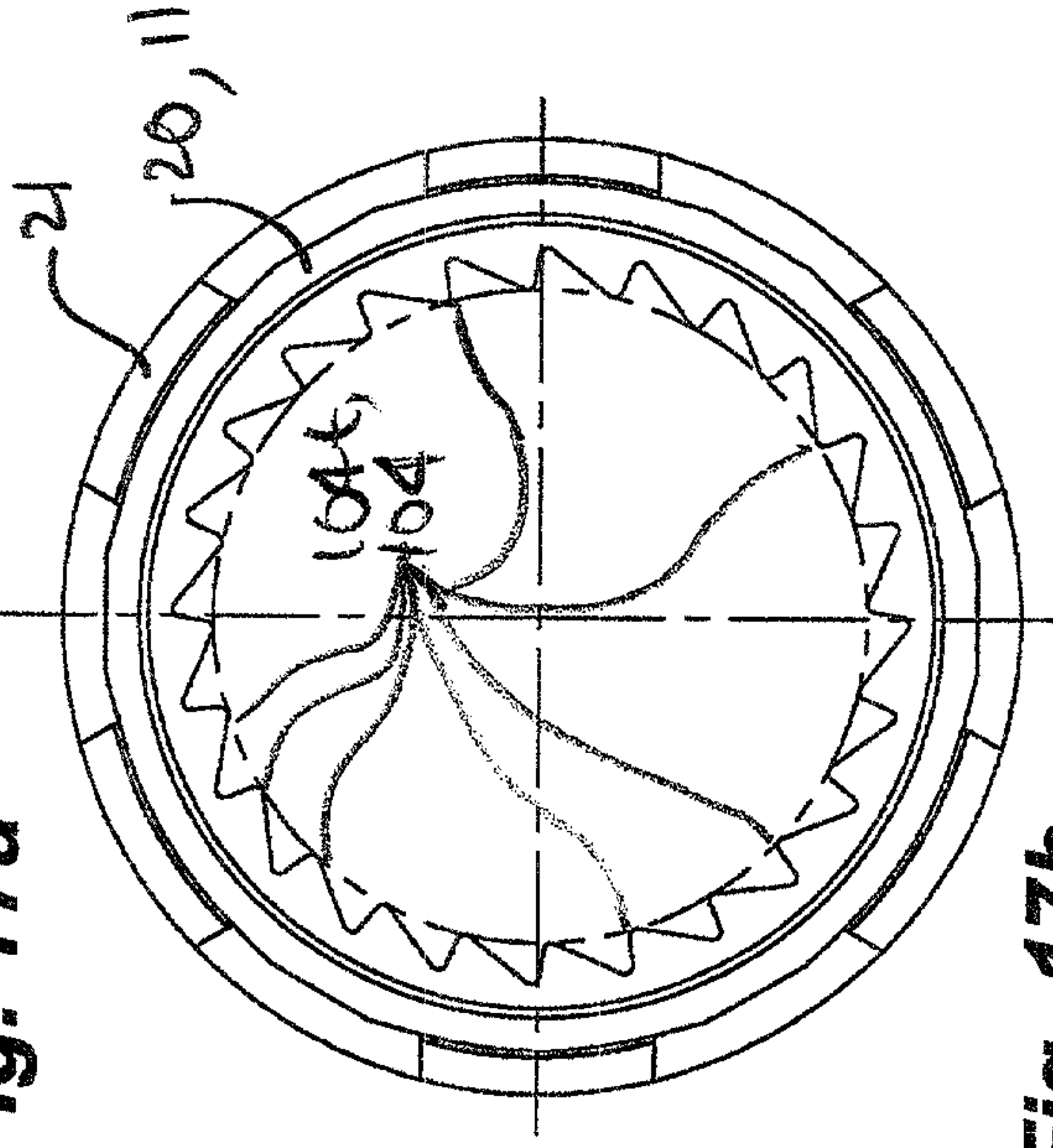


Fig. 17b

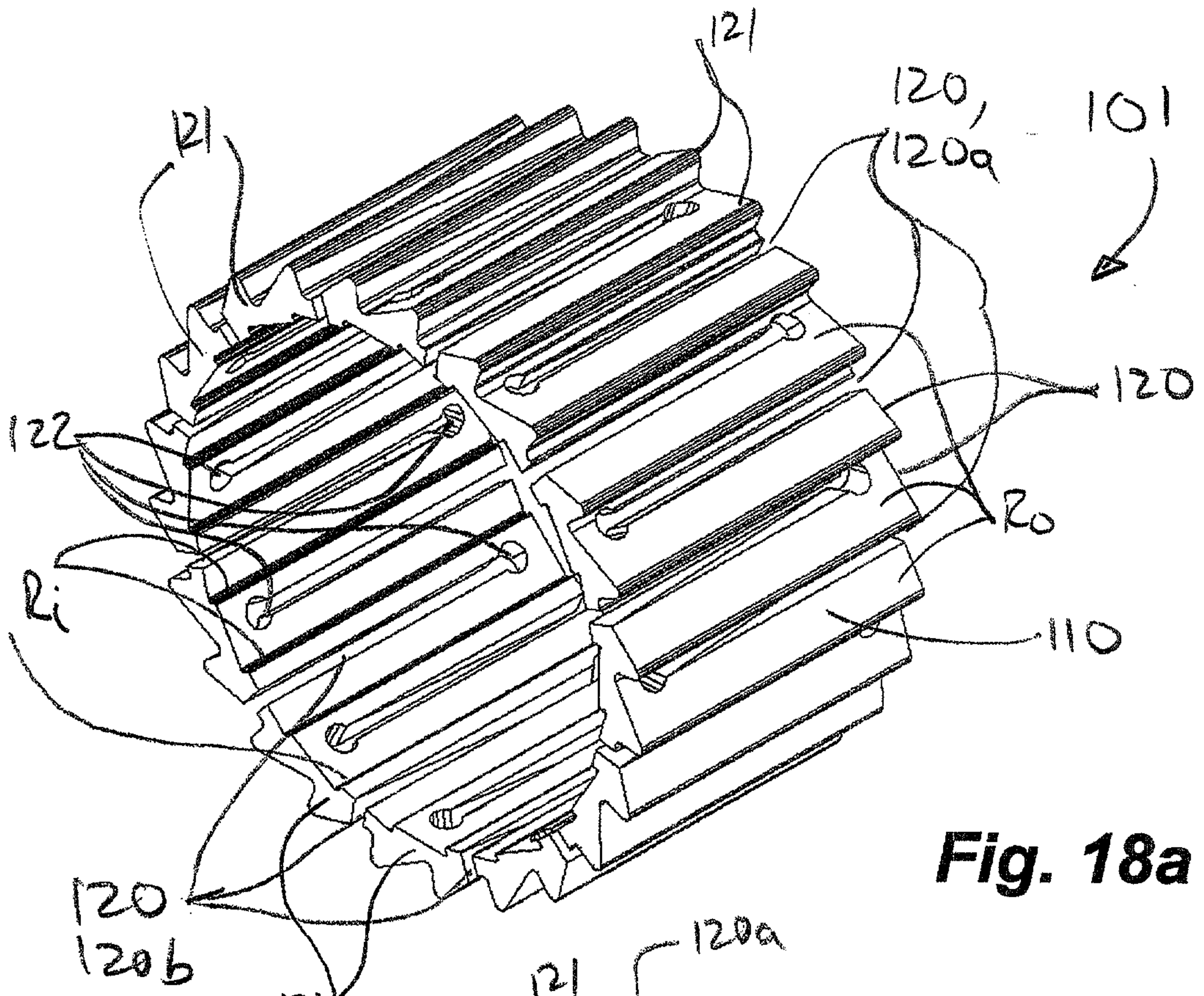


Fig. 18a

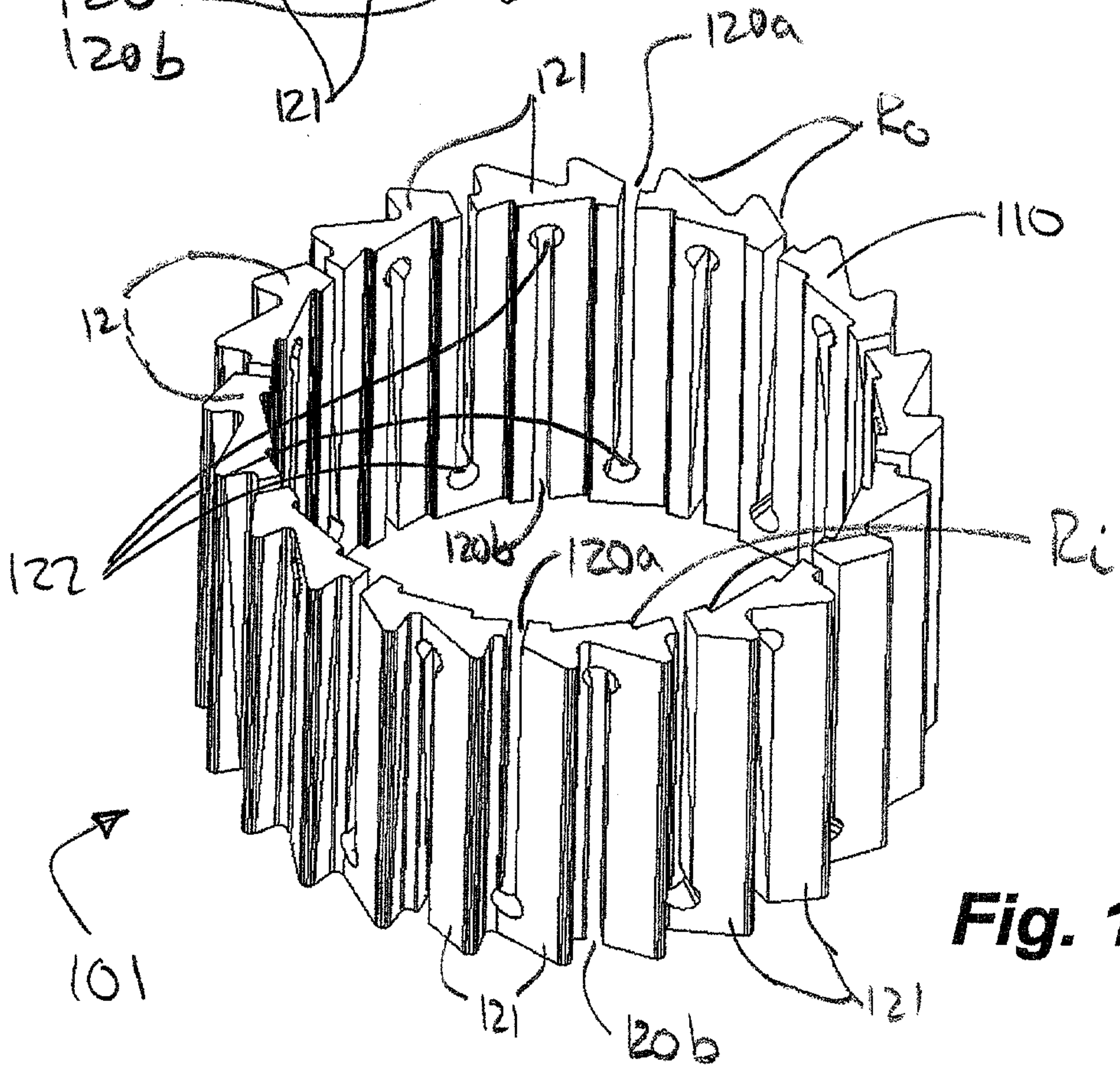


Fig. 18b

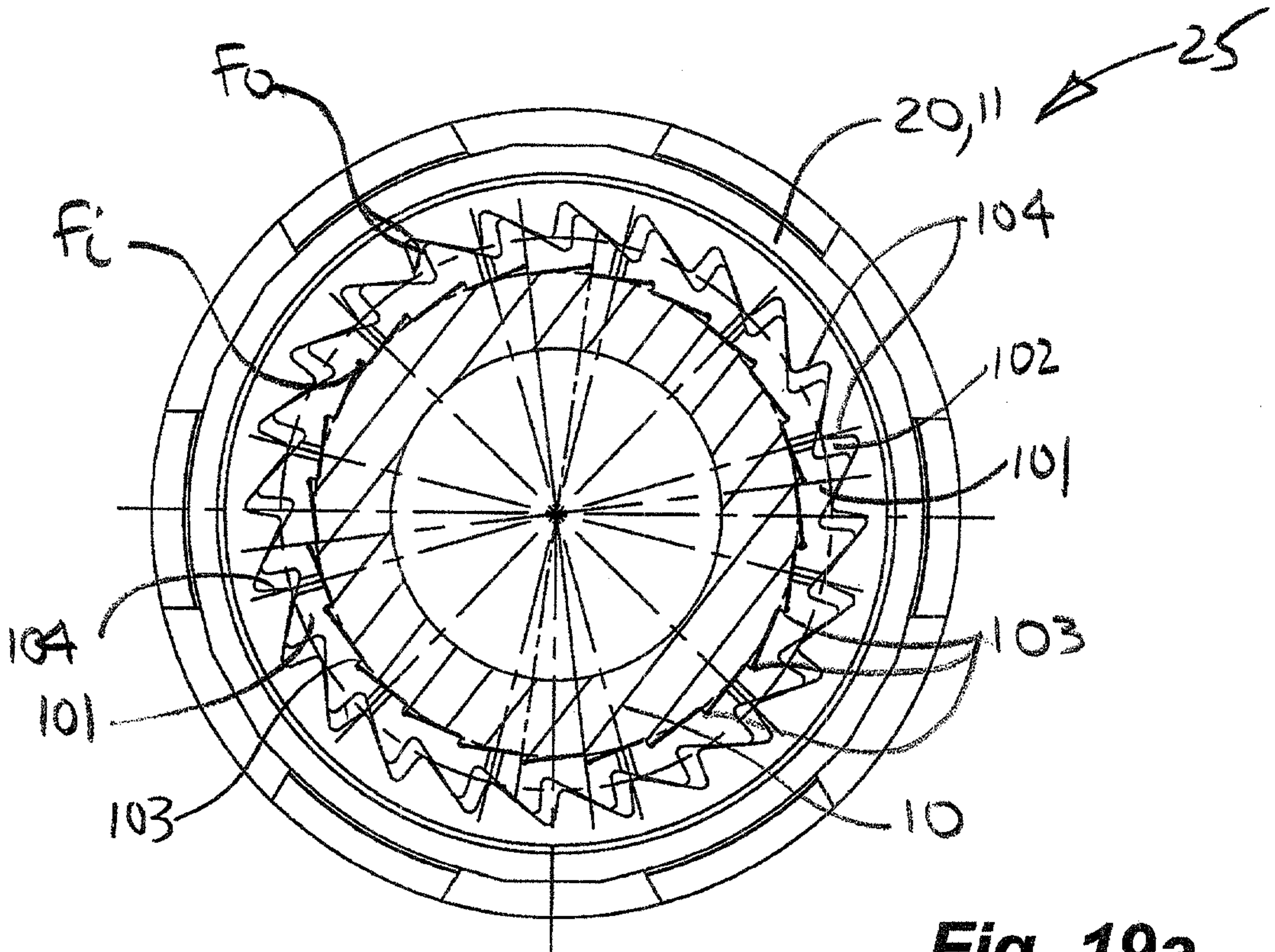


Fig. 19a

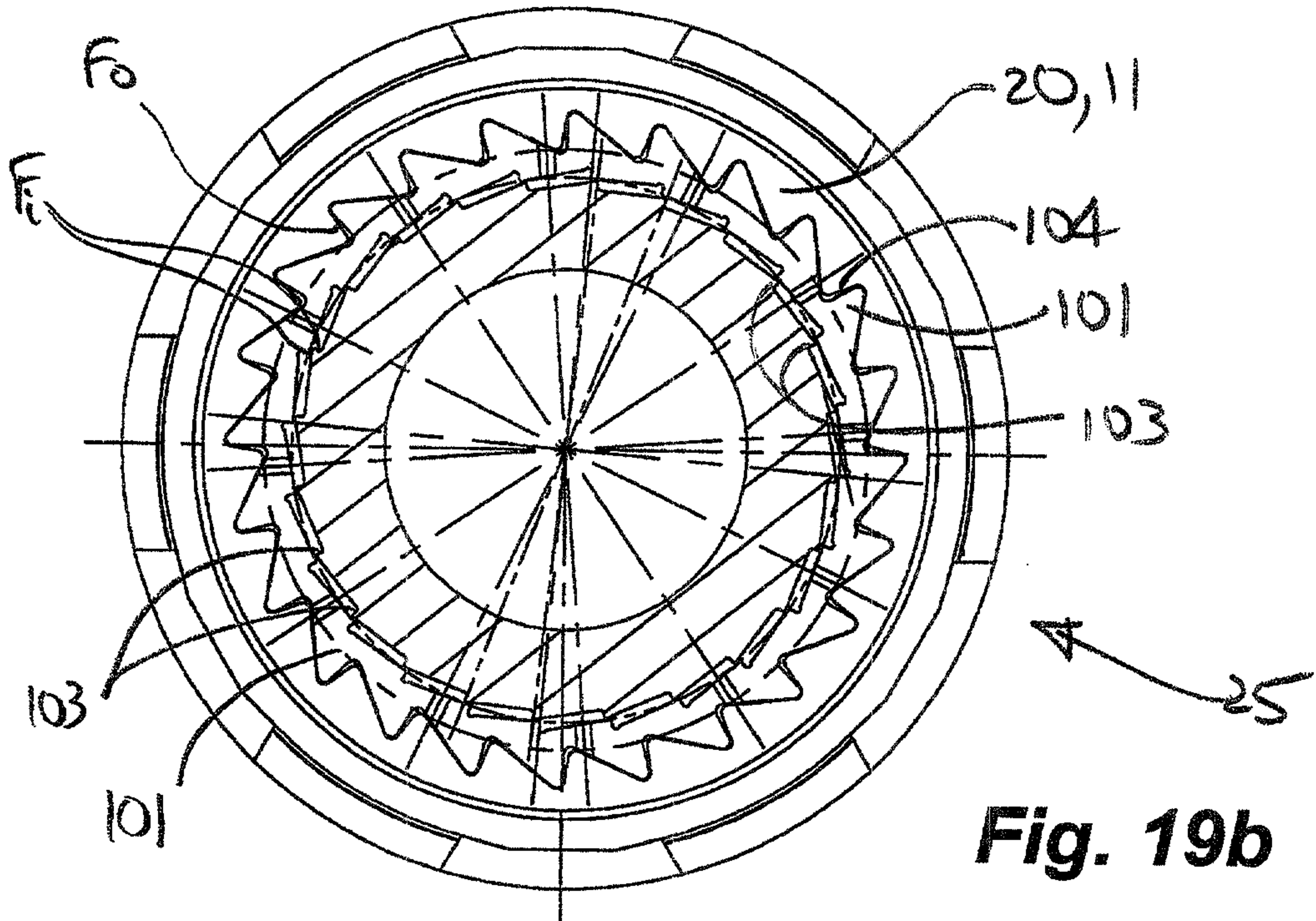


Fig. 19b

Fig. 20a

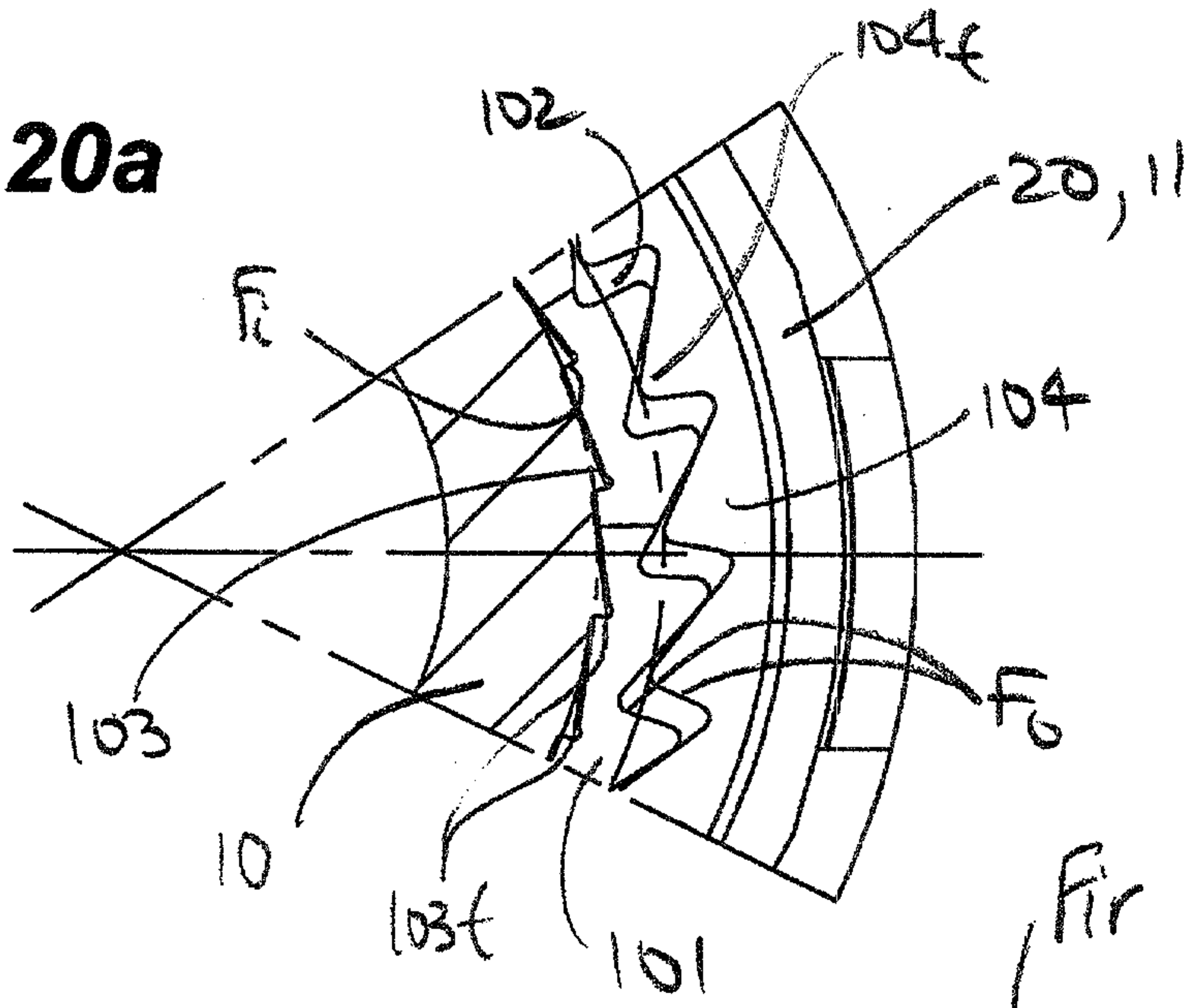


Fig. 20b

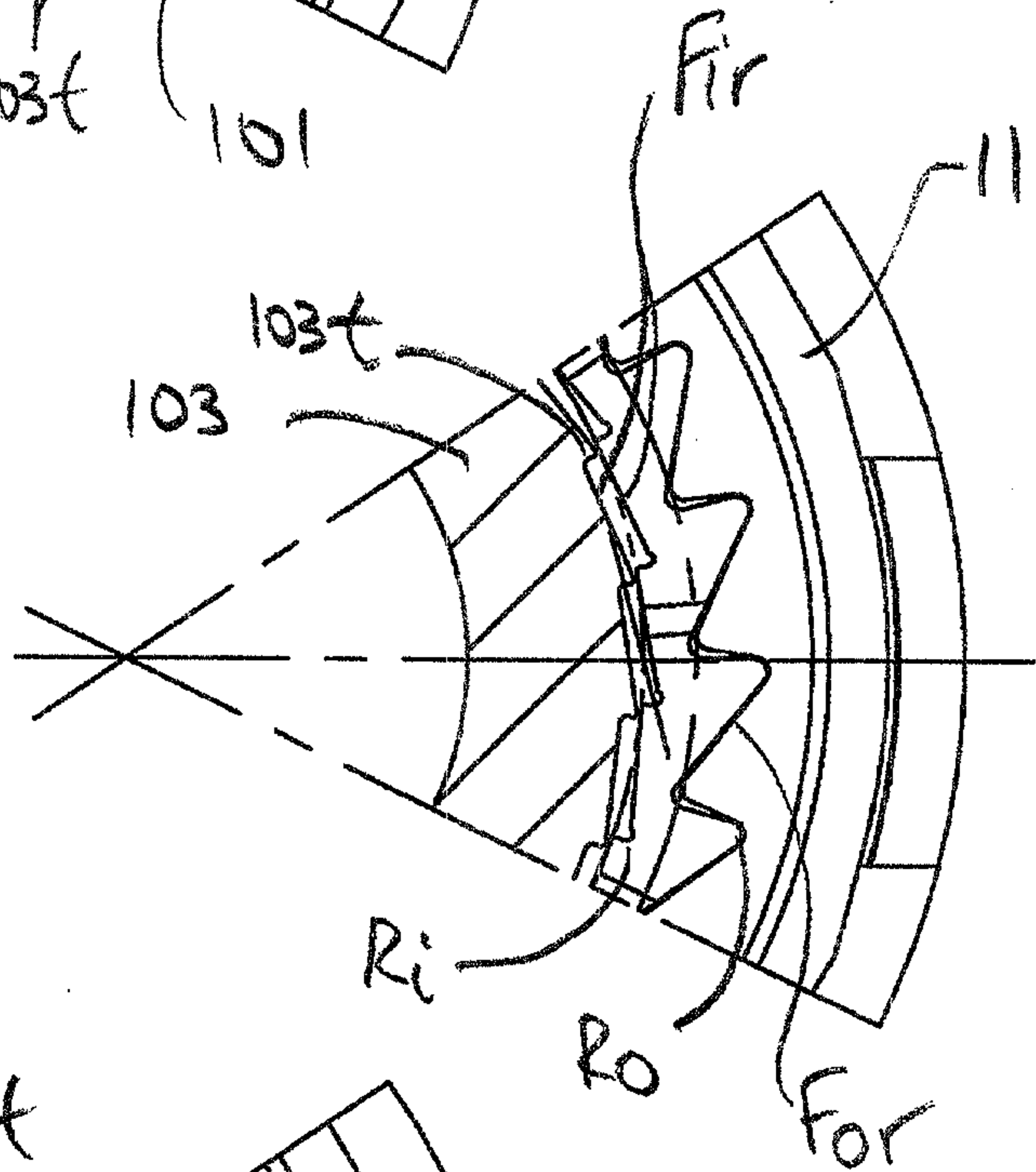


Fig. 20c

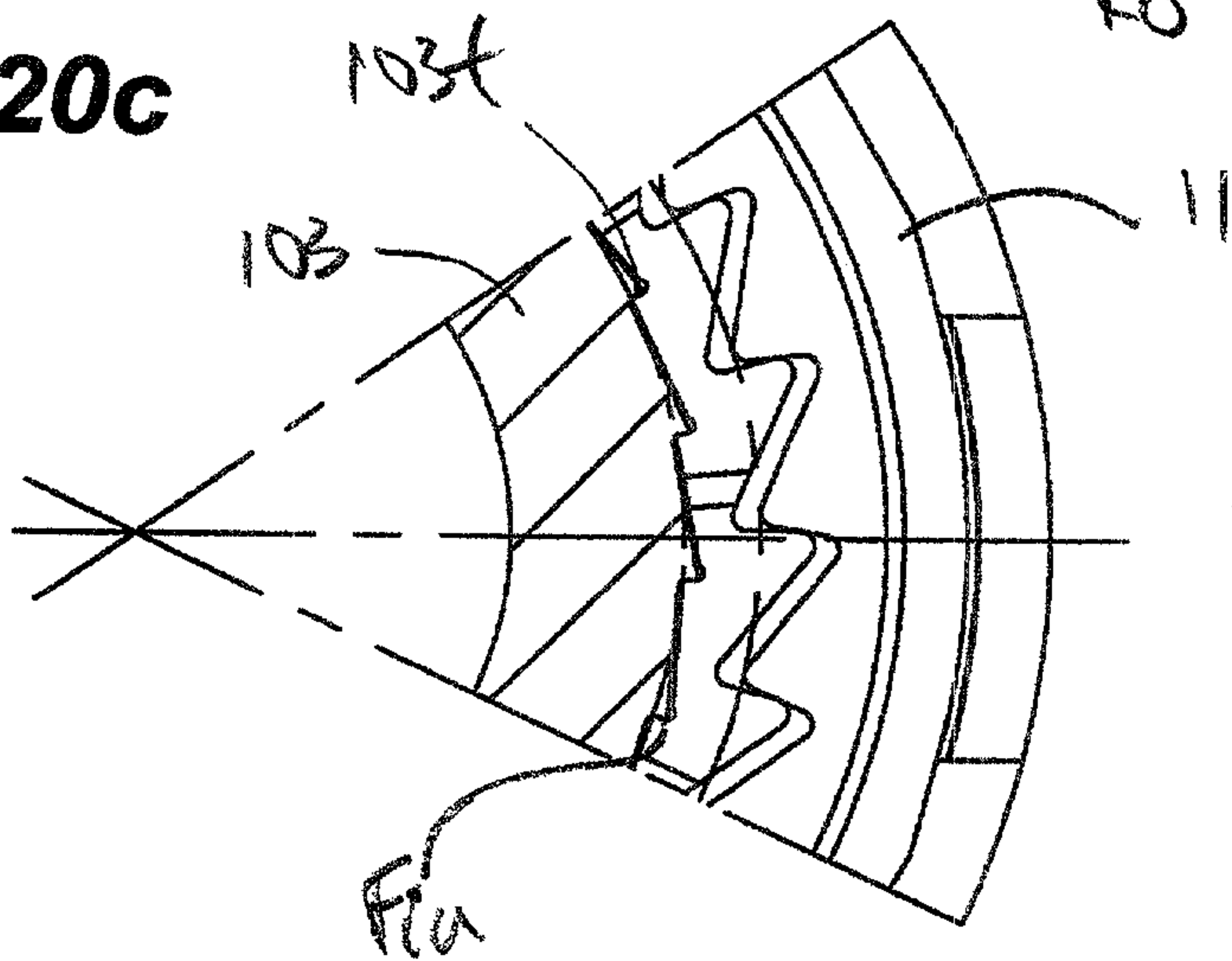


Fig. 21a

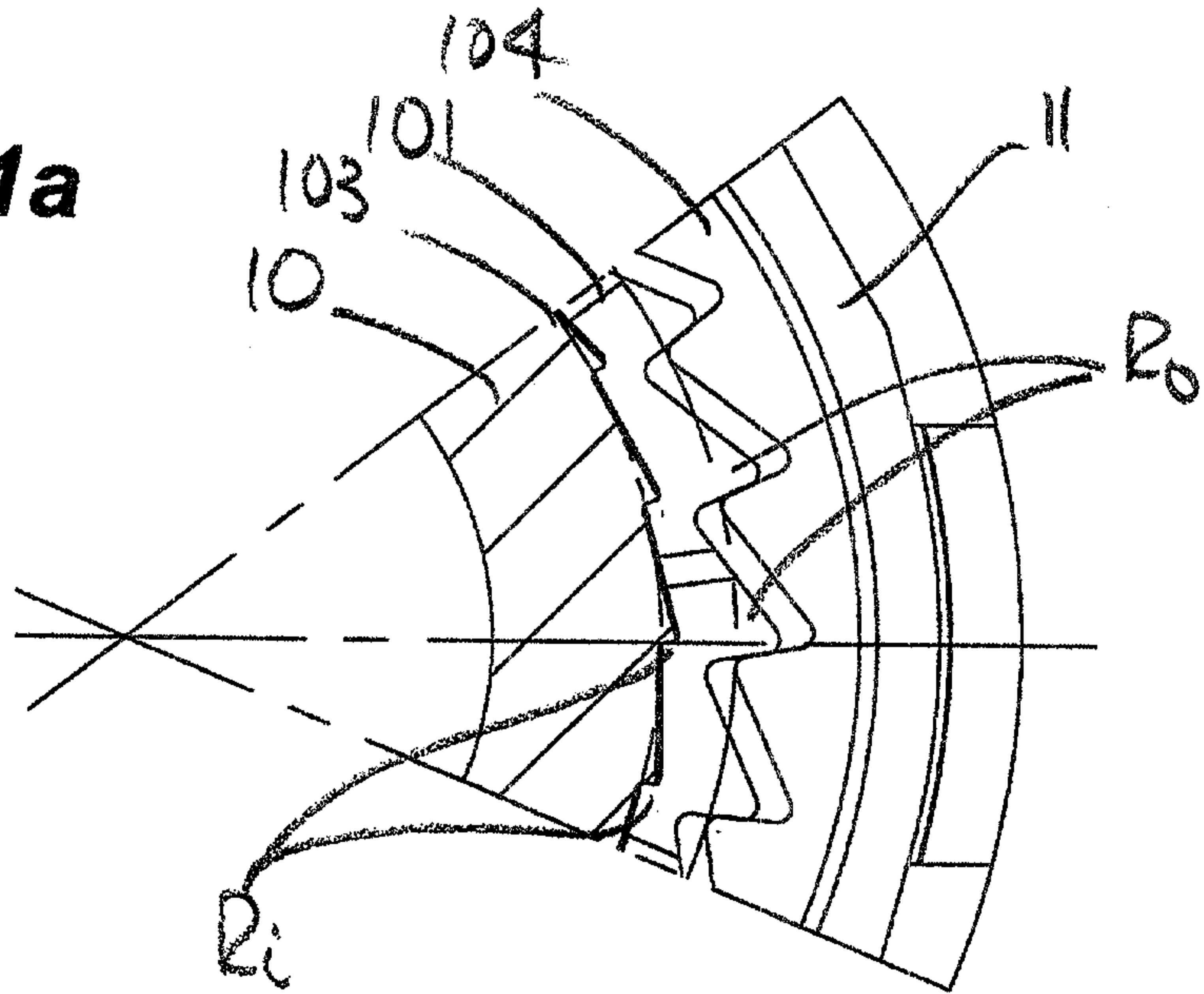


Fig. 21b

