

Builderscrack | DATA

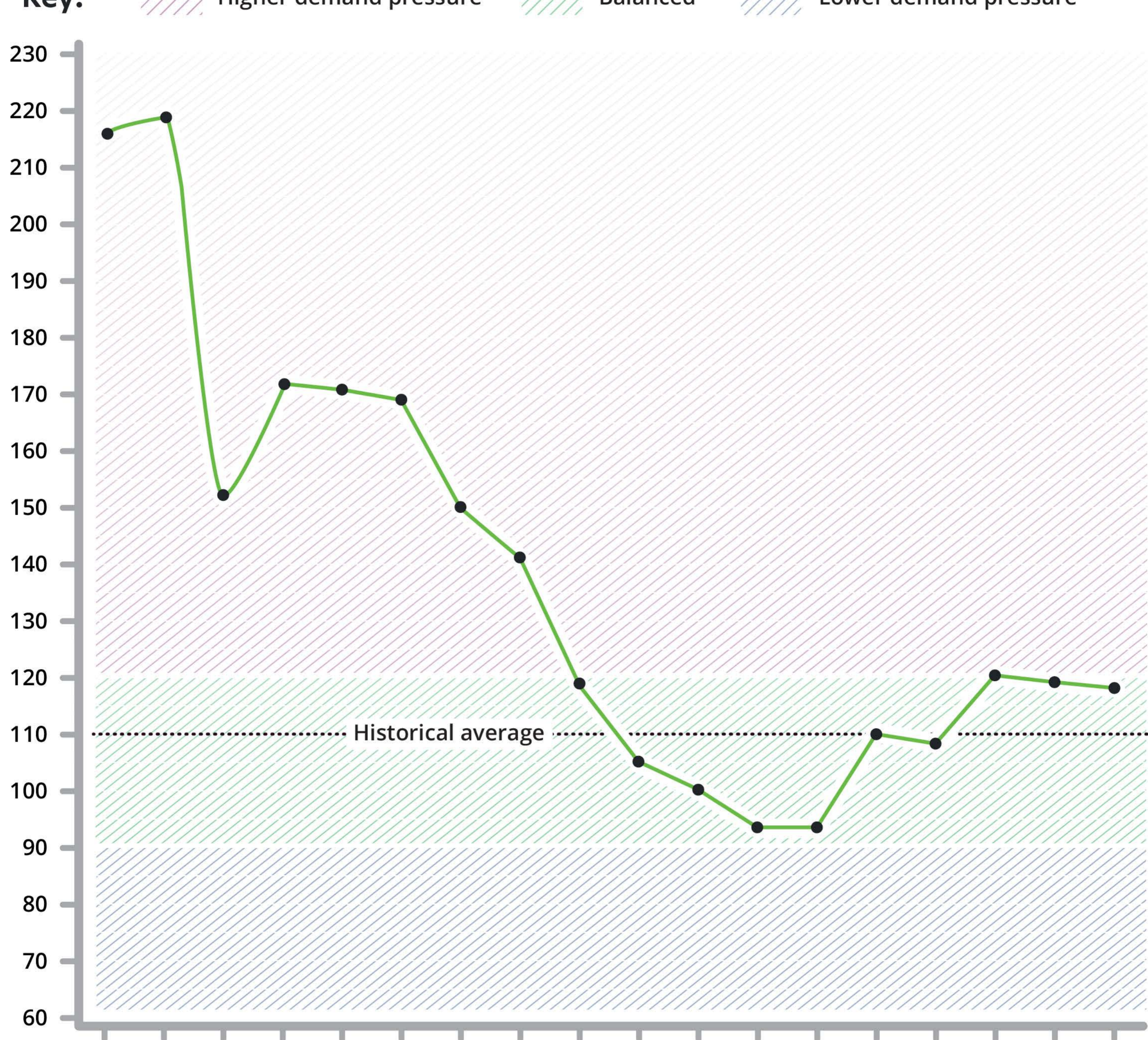
Trade Demand Index

With the OCR lifted to **5.5%** this month, along with a benign budget announcement, economic tightening will continue.

Repair and rebuild activity throughout the North Island will support the construction sector. Core repair and maintenance work on homes continues, and demand from those with low mortgage debt will be ongoing.

About this index:

Our Trade Demand Index aggregates a variety of Builderscrack data-points into a representative measure of demand on the trades sector.



Index Version 1.4
(Source: builderscrack.co.nz)

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Movers and Shakers: Top 20 Trades

We've seen some big movements with supply and demand over the past month. Those in Cabinetry and Plastering may have experienced an easing of pressure, and an increase in pressure for those in Excavation, Building and Landscaping.

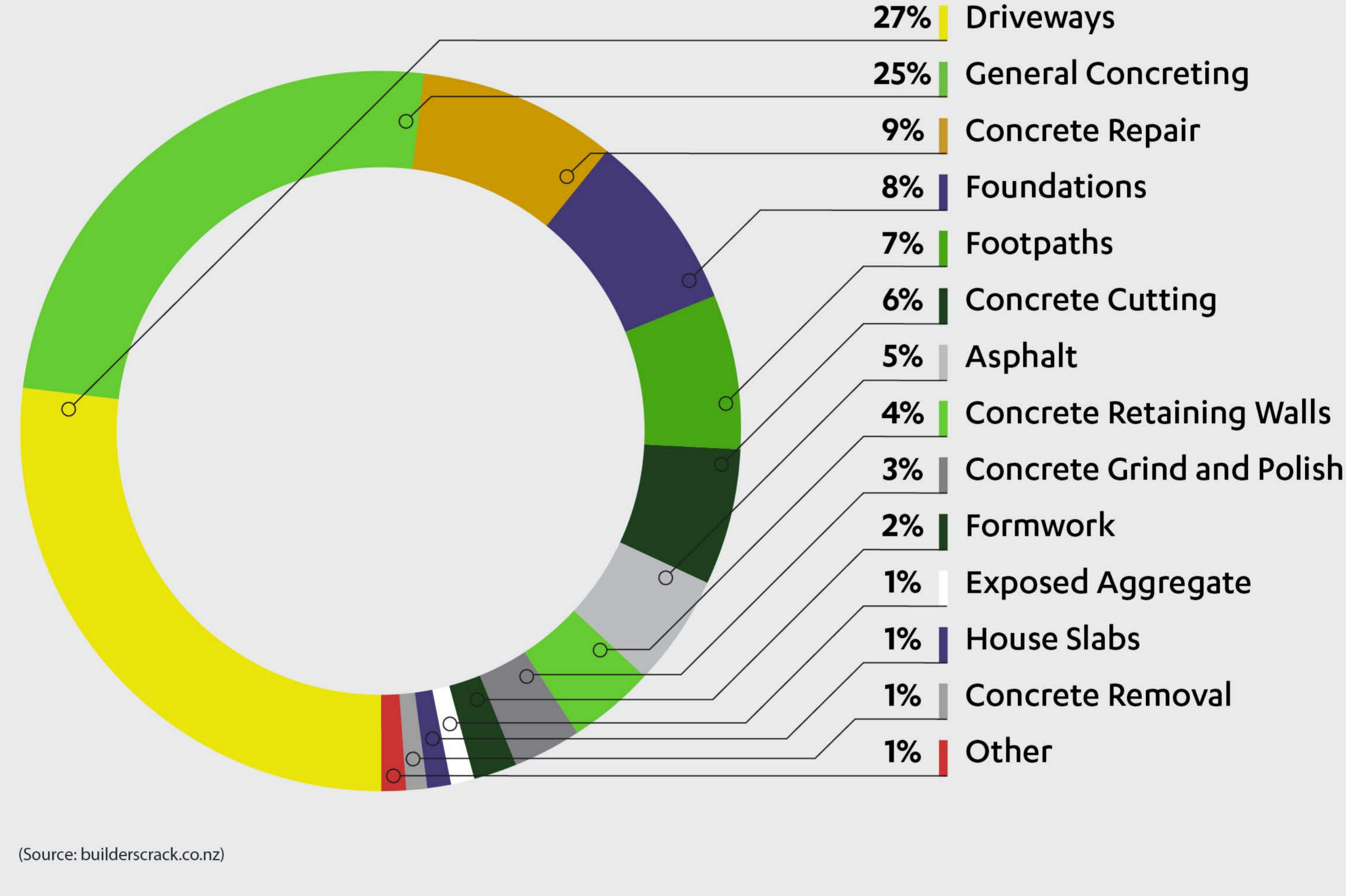
Trade Position	Change	Trade Position	Change
1 Bricklaying	▲ 1	11 Tiling	▲ 1
2 Gasfitting	▼ 1	12 Building	▲ 4
3 Cladding	▲ 3	13 Excavation	▲ 6
4 Roofing	▼ 1	14 Plumbing	▲ 1
5 Flooring	▼ 1	15 Renovating	▼ 4
6 Concreting & Paving	▲ 2	16 Fencing & Gates	▼ 2
7 Gardening	- -	17 Plastering	▼ 7
8 Handymen Services	▲ 1	18 Carpentry	- -
9 Landscaping	▲ 4	19 Painting & Decorating	▼ 2
10 Cabinetry	▼ 7	20 Electrical	- -

(Source: builderscrack.co.nz)

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Trade Spotlight: [Concreting & Paving]

Homeowners have been posting Concreting & Paving jobs to get their driveways and pathways sorted. There's a focus on remediation work from the floods, with some looking to reinforce retaining walls, re-level patios and accommodate new drainage to protect their homes from future events.

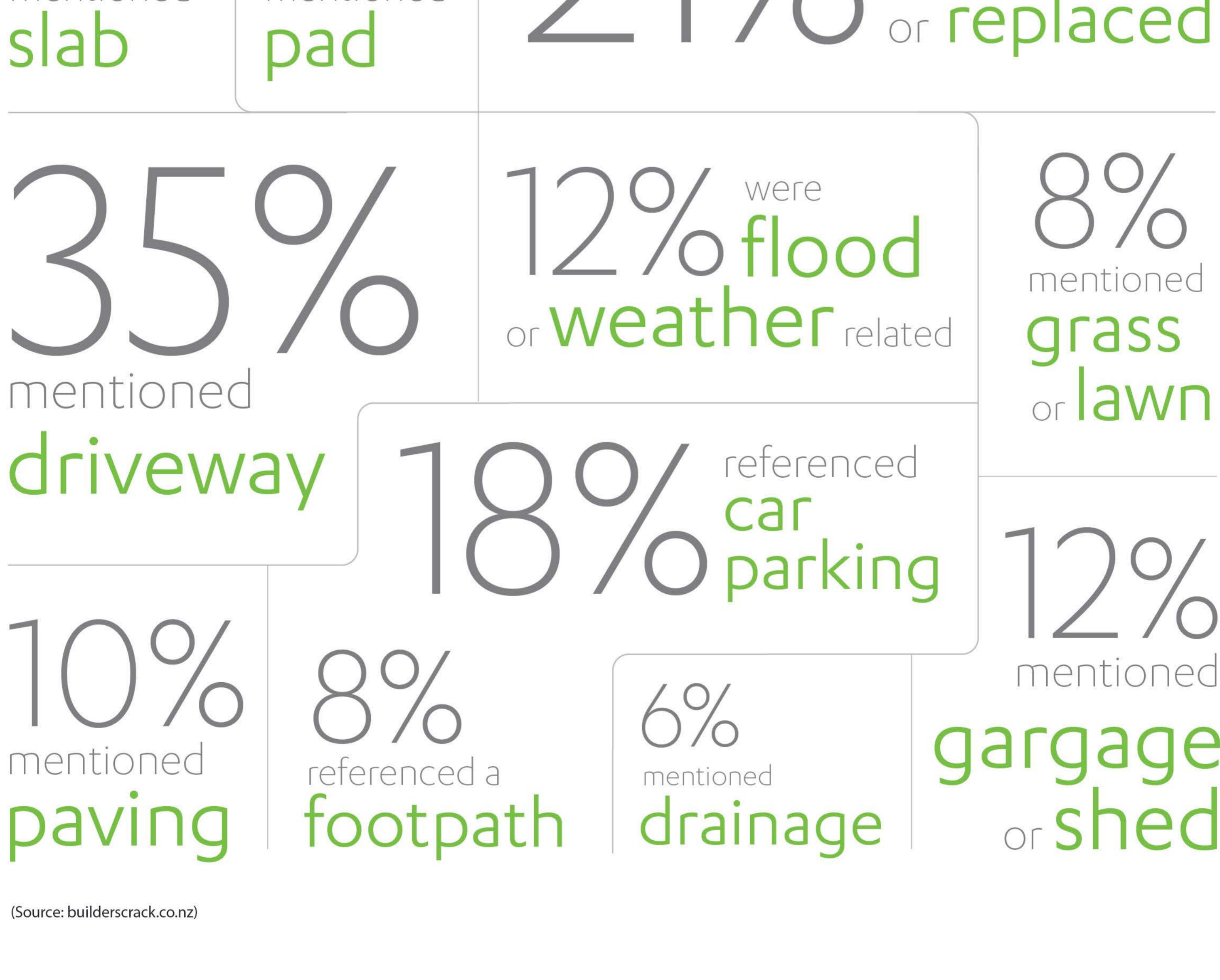


(Source: builderscrack.co.nz)

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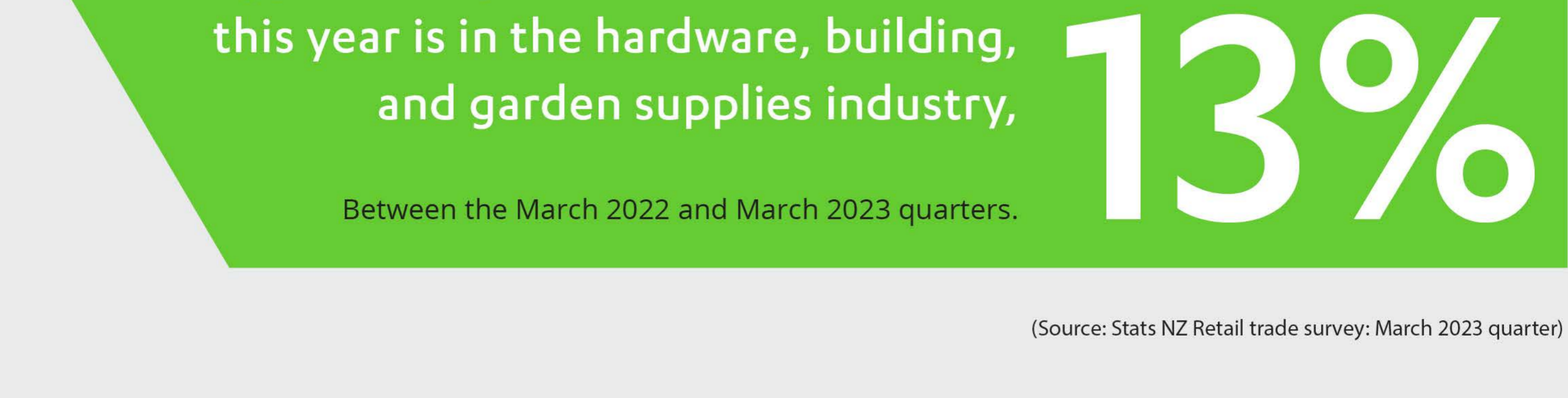
Concrete & Paving Insights

These were some of the top trending words in Concreting & Paving job descriptions from the past month.



(Source: builderscrack.co.nz)

Retail sales volumes reflect trade work pipelines



(Source: Stats NZ Retail trade survey: March 2023 quarter)

Key Takeaways

- Demand from those with low mortgage debt will continue to surface
- Job types show an ongoing focus on remediation work from the floods
- Retail sales volumes reflect a slight slowdown in work for some trades

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